

Global Stationary Battery Testing Equipment Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Stationary Battery Testing Equipment market size is expected to reach \$ 2388 million by 2032, rising at a market growth of 10.5% CAGR during the forecast period (2026-2032).

In 2025, global Stationary Battery Testing Equipment production reached approximately 0.303 M Units. The average price is approximately \$3,800. Stationary Battery Testing Equipment are fixed, benchtop, rack-mounted, or cabinet-type electrical testing systems used to evaluate battery cells, modules, packs, and related energy-storage units during research, validation, quality control, production sampling, end-of-line verification, and lifecycle assessment. Typical systems include multi-channel cell cyclers, rack-mounted charge-discharge test systems, high-power regenerative module and pack testers, battery lifecycle test systems, battery EOL test systems, and integrated software, fixtures, auxiliary measurement channels, safety interlocks, data acquisition modules, and laboratory data-management tools.

Stationary Battery Testing Equipment should be understood as mission-critical infrastructure for battery development, validation, quality control, and end-of-line verification rather than as a narrow category of stand-alone instruments. Their value is created by three core capabilities: high-accuracy measurement of voltage, current, temperature, and auxiliary channels; reliable long-duration execution of charge-discharge cycling, capacity measurement, pulse tests, drive-cycle simulation, and degradation studies; and software-based control of test sequences, data logging, analysis, reporting, safety management, and laboratory workflows. This report focuses on fixed, rack-mounted, cabinet-type, and system-integrated equipment used for real battery cells, modules, and packs. The core demand base includes battery material developers, cell manufacturers, pack assemblers, automotive OEMs, energy-storage

system integrators, certification laboratories, universities, and research institutes. As battery performance, lifecycle, and safety become central constraints for electric mobility and stationary energy storage, test systems are moving from auxiliary laboratory tools to essential capital equipment for R&D and production release.

From a supply perspective, the industry is structured around a clear but not fully consolidated hierarchy. North American and European suppliers such as Keysight, AVL, Arbin, Maccor, Bitrode, Digatron, and PEC are strong in high-precision, high-power, regenerative, and project-based testing systems. Chroma benefits from its broader automated test equipment and power-electronics testing base, while Japanese suppliers such as Kikusui, HORIBA, and Hioki remain relevant in precision measurement and automotive validation. China has developed a large and increasingly capable supplier base, led by NEWARE, Wuhan LAND, Nebula, RePower, Lanbo, and other regional manufacturers. The market is not highly concentrated because product scope ranges from low-current cell cyclers to multi-megawatt battery pack test benches. Low- and mid-power systems have relatively accessible entry barriers, while high-voltage pack testing requires strong power electronics, safety engineering, software, and project delivery capabilities.

Demand growth is mainly driven by electric vehicles and stationary energy storage. EV battery development requires testing across cell, module, and pack levels, covering capacity, rate capability, DCIR, HPPC, thermal interaction, lifecycle, and drive-cycle simulation. Energy-storage batteries require long-duration cycling, safety verification, consistency assessment, and reliability validation under operating conditions. Consumer electronics, power tools, and medical batteries remain stable but less cyclical growth contributors. The rise of sodium-ion, solid-state, semi-solid, lithium iron manganese phosphate, high-nickel, and other evolving chemistries also increases the need for flexible and accurate testing capacity. Regulatory and standards-driven requirements, including transportation safety, stationary storage safety, and vehicle battery validation, are reinforcing the need for broader test coverage and better traceability. As a result, customers are investing not only in more test channels but also in more sophisticated software, data management, safety integration, and automation.

Looking forward, product differentiation will increasingly shift from hardware capacity alone toward regenerative efficiency, modular architecture, software platforms, data integrity, thermal chamber integration, automated fixtures, safety interlocks, and lifecycle analytics. Chinese suppliers are likely to gain share in cost-sensitive and high-volume applications, while established US, European, Japanese, and Taiwanese suppliers will remain competitive in high-end automotive, aerospace, certification, and

advanced R&D projects. The industry outlook remains positive, but demand will be affected by battery capital-expenditure cycles, EV production adjustments, and the pace of energy-storage deployment. Suppliers with strong high-power platforms, software ecosystems, reliable long-duration operation, and global service capabilities are best positioned to capture premium growth and defend margins.

This report studies the global Stationary Battery Testing Equipment production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Stationary Battery Testing Equipment and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Stationary Battery Testing Equipment that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Stationary Battery Testing Equipment total production and demand, 2021-2032, (K Units)

Global Stationary Battery Testing Equipment total production value, 2021-2032, (USD Million)

Global Stationary Battery Testing Equipment production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Stationary Battery Testing Equipment consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Stationary Battery Testing Equipment domestic production, consumption, key domestic manufacturers and share

Global Stationary Battery Testing Equipment production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Stationary Battery Testing Equipment production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Stationary Battery Testing Equipment production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Stationary Battery Testing Equipment market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Chroma ATE Inc., NEWARE Technology Limited, Digatron Power Electronics GmbH, Keysight Technologies, AVL

List GmbH, Fujian Nebula Electronics, Arbin Instruments, Shenzhen RePower, PEC, ANDRITZ Bitrode, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Stationary Battery Testing Equipment market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (USD/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Stationary Battery Testing Equipment Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Stationary Battery Testing Equipment Market, Segmentation by Type:

Cell Testing Equipment

Module Testing Equipment

Pack Testing Equipment

Others

Global Stationary Battery Testing Equipment Market, Segmentation by Functional Type:

Charge-Discharge Cycle Life Testing Equipment

Comprehensive Electrical Performance Testing Equipment

Safety Performance Testing Equipment

Others

Global Stationary Battery Testing Equipment Market, Segmentation by Technical Specifications:

Low-voltage range: 0?100 V

Medium-voltage range: 100 V?500 V

High-voltage range: 500 V?1500 V

Ultra-high-voltage range: Above 1500 V

Global Stationary Battery Testing Equipment Market, Segmentation by Application:

New Energy Vehicle Industry

Energy Storage Industry

Telecommunications Industry

Others

Companies Profiled:

Chroma ATE Inc.

NEWARE Technology Limited

Digatron Power Electronics GmbH

Keysight Technologies

AVL List GmbH

Fujian Nebula Electronics

Arbin Instruments

Shenzhen RePower

PEC

ANDRITZ Bitrode

Maccor, Inc.

HORIBA

BaSyTec GmbH

BioLogic

Wuhan LAND

Kikusui

Hubei Lanbo

WonATech

Gamry Instruments

Key Questions Answered:

1. How big is the global Stationary Battery Testing Equipment market?
2. What is the demand of the global Stationary Battery Testing Equipment market?
3. What is the year over year growth of the global Stationary Battery Testing Equipment market?
4. What is the production and production value of the global Stationary Battery Testing Equipment market?
5. Who are the key producers in the global Stationary Battery Testing Equipment market?
6. What are the growth factors driving the market demand?

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