

# Global Static Transfer Switch (STS) Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global Static Transfer Switch (STS) market size was valued at USD 707.9 million in 2023 and is forecast to a readjusted size of USD 1135.7 million by 2030 with a CAGR of 7.0% during review period.

A static transfer switch uses power semiconductors such as Silicon-controlled rectifiers (SCRs) to transfer a load between two sources. Because there are no mechanical moving parts, the transfer can be completed rapidly, perhaps within a quarter-cycle of the power frequency.

ABB was the global largest manufacturer in the Static Transfer Switch market, accounted for maximal market share of 17% in the global market, followed by Eaton, Schneider Electric, DELTA, L3Harris Technologies, Vertiv Group, Piller Group, Socomec Group, Inform UPS, Mitsubishi Electric, AEG Power Solutions, LayerZero Power Systems, Power Distribution, and Godgoal. Top 5 companies took up a combined market share of 61% of the world total. North America held the largest market share close to 37%, followed by Europe of 34.03% in 2018. Rapid industrialization is driving the market growth of this industry.

The Global Info Research report includes an overview of the development of the Static Transfer Switch (STS) industry chain, the market status of Industrial (Single-phase, Three-phases), Commercial (Single-phase, Three-phases), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Static Transfer Switch (STS).

Regionally, the report analyzes the Static Transfer Switch (STS) markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Static Transfer Switch (STS) market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the Static Transfer Switch (STS) market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Static Transfer Switch (STS) industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (K Units), revenue generated, and market share of different by Type (e.g., Single-phase, Three-phases).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Static Transfer Switch (STS) market.

**Regional Analysis:** The report involves examining the Static Transfer Switch (STS) market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Static Transfer Switch (STS) market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Static Transfer Switch (STS):

**Company Analysis:** Report covers individual Static Transfer Switch (STS) manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios,

partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Static Transfer Switch (STS) This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Industrial, Commercial).

**Technology Analysis:** Report covers specific technologies relevant to Static Transfer Switch (STS). It assesses the current state, advancements, and potential future developments in Static Transfer Switch (STS) areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Static Transfer Switch (STS) market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

Static Transfer Switch (STS) market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

### Market segment by Type

Single-phase

Three-phases

### Market segment by Application

Industrial

Commercial

Residential

## Major players covered

ABB

Eaton

Schneider Electric

DELTA

L3Harris Technologies

Vertiv Group

Piller Group

Socomec Group

Inform UPS

Mitsubishi Electric

AEG Power Solutions

LayerZero Power Systems

Power Distribution

Godgoal

## Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Static Transfer Switch (STS) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Static Transfer Switch (STS), with price, sales, revenue and global market share of Static Transfer Switch (STS) from 2019 to 2024.

Chapter 3, the Static Transfer Switch (STS) competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Static Transfer Switch (STS) breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Static Transfer Switch (STS) market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Static Transfer Switch (STS).

Chapter 14 and 15, to describe Static Transfer Switch (STS) sales channel, distributors, customers, research findings and conclusion.

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