

Global Static Pressure Ducted Indoor Unit Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Static Pressure Ducted Indoor Unit market size was valued at US\$ 3055 million in 2025 and is forecast to a readjusted size of US\$ 4276 million by 2032 with a CAGR of 4.9% during review period.

In 2025, global Static Pressure Ducted Indoor Unit production reached approximately 7,070 K units, with an average global market price of around 420 US\$/unit.

A Static Pressure Ducted Indoor Unit is a concealed air-conditioning indoor unit installed above ceilings, inside service spaces, or in equipment rooms, designed to deliver conditioned air through ductwork under a certain external static pressure. It is commonly used in split ducted systems, VRF/VRV systems, and light commercial central air-conditioning systems. Compared with wall-mounted or cassette indoor units, it offers hidden installation, flexible air outlet arrangement, more uniform air distribution, and better integration with interior decoration, making it suitable for residential, commercial, hotel, office, retail, and public-building HVAC applications.

The average single-line production capacity of Static Pressure Ducted Indoor Unit is 270 K units, the average gross profit margin was 28.6%.

The industry chain of Static Pressure Ducted Indoor Unit includes upstream suppliers of sheet metal, copper tubes, aluminum fins, fan motors, EC/DC motors, heat exchangers, electronic expansion valves, control boards, sensors, insulation materials, plastic parts, filters, refrigerant-related components, and packaging materials. The midstream segment consists of HVAC equipment manufacturers that design, assemble, test, and brand ducted indoor units, including low-static, medium-static, and high-static models

for residential split systems, multi-split systems, and VRF/VRV systems. The downstream segment includes HVAC distributors, engineering contractors, building developers, installers, commercial building owners, hotels, offices, hospitals, schools, retail facilities, and residential users. Demand is closely linked to new building construction, renovation projects, commercial HVAC upgrades, energy-efficiency regulations, and the penetration of concealed ducted air-conditioning systems.

For a typical Static Pressure Ducted Indoor Unit, the cost structure is mainly composed of heat exchanger and copper/aluminum components, accounting for about 25%–30%, because copper tubing and aluminum fins are core materials for heat transfer. Fan motors, blowers, and drive components account for around 15%–20%, especially in medium- and high-static-pressure models using higher-performance DC or EC motors. Sheet metal casing, insulation, plastic parts, filters, and structural components represent about 18%–22%. Electronic control boards, sensors, expansion valves, wiring, and communication modules account for roughly 12%–16%. Labor, assembly, quality testing, depreciation, and factory overhead contribute around 12%–15%, while packaging, logistics, warranty reserve, and other costs account for about 5%–8%. High-static-pressure and VRF-compatible units usually have a higher share of motor, control, and testing costs than basic residential ducted indoor units.

The demand for Static Pressure Ducted Indoor Unit is growing steadily as residential and commercial buildings increasingly prefer concealed, quiet, and space-saving air-conditioning solutions. In residential applications, premium apartments, villas, and whole-house air-conditioning systems support demand for compact low- and medium-static ducted indoor units. In commercial applications, offices, hotels, hospitals, schools, retail stores, and public buildings require flexible duct distribution and centralized indoor comfort control, supporting demand for medium- and high-static-pressure models. Business opportunities are mainly driven by the expansion of VRF/VRV systems, green building renovation, replacement of old HVAC equipment, higher requirements for indoor air quality, and rising demand for low-noise and energy-efficient air-conditioning. Manufacturers with strong inverter control technology, compact design capability, high-efficiency fan systems, and broad installation service networks are expected to gain stronger competitiveness.

This report is a detailed and comprehensive analysis for global Static Pressure Ducted Indoor Unit market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by External Static Pressure Range and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing

demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Static Pressure Ducted Indoor Unit market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Static Pressure Ducted Indoor Unit market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Static Pressure Ducted Indoor Unit market size and forecasts, by External Static Pressure Range and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Static Pressure Ducted Indoor Unit market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Static Pressure Ducted Indoor Unit

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Static Pressure Ducted Indoor Unit market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Daikin Industries, Mitsubishi Electric, Mitsubishi Heavy Industries, Panasonic Holdings, Fujitsu General, Toshiba, Hitachi, Midea Group, Gree Electric Appliances, Haier Group, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Static Pressure Ducted Indoor Unit market is split by External Static Pressure Range and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by External Static Pressure Range, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by External Static Pressure Range

Low Static Pressure Ducted Indoor Unit: ≤50 Pa

Medium Static Pressure Ducted Indoor Unit: 51-150 Pa

High Static Pressure Ducted Indoor Unit: 151-300 Pa

Ultra-High Static Pressure Ducted Indoor Unit: >300 Pa

Market segment by System Compatibility

Single-Split Ducted Indoor Unit

Multi-Split Ducted Indoor Unit

VRF/VRV Ducted Indoor Unit

Central Air-Handling Ducted Indoor Unit

Market segment by Application

Residential

Commercial

Public Buildings

Major players covered

Daikin Industries

Mitsubishi Electric

Mitsubishi Heavy Industries

Panasonic Holdings

Fujitsu General

Toshiba

Hitachi

Midea Group

Gree Electric Appliances

Haier Group

Hisense

AUX Group

Carrier Global

LG Electronics

Samsung Electronics

Lennox International

Trane Technologies

Bosch Home Comfort Group

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Static Pressure Ducted Indoor Unit product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Static Pressure Ducted Indoor Unit, with price, sales quantity, revenue, and global market share of Static Pressure Ducted Indoor Unit from 2021 to 2026.

Chapter 3, the Static Pressure Ducted Indoor Unit competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Static Pressure Ducted Indoor Unit breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by External Static Pressure Range and by Application, with sales market share and growth rate by External Static Pressure Range, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales

quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Static Pressure Ducted Indoor Unit market forecast, by regions, by External Static Pressure Range, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Static Pressure Ducted Indoor Unit.

Chapter 14 and 15, to describe Static Pressure Ducted Indoor Unit sales channel, distributors, customers, research findings and conclusion.

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