

Global Static Measuring Equipment Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Static Measuring Equipment market size is expected to reach \$ 1420 million by 2032, rising at a market growth of 5.8% CAGR during the forecast period (2026-2032).

In 2025, global Static Measuring Equipment production reached approximately 0.664 M Units. The average price is approximately \$1,400. Static Measuring Equipment refers to instruments and sensors used to detect, quantify, and monitor electrostatic phenomena, including static voltage, electric field strength, surface or body charge, resistance/resistivity related to ESD control, charge decay time, and ion balance. These devices are essential for evaluating electrostatic discharge (ESD) risks, verifying static control measures, and ensuring process safety and product reliability.

Gross Profit Margin Levels

The overall gross profit margin of electrostatic measurement equipment typically exhibits a 'high at both ends, differentiated in the middle' structure. At one end are high-end non-contact measurement (electrostatic voltage/electric field meters), online electrostatic sensing, and CPM/attenuation and ion balance verification systems. Due to the high requirements for sensor structure, low-noise front-end, calibration links, and application engineering capabilities, and often tied to calibration certificates, software records, and process implementation services, brand manufacturers' gross profit margins commonly fall between 45% and 60%. At the other end are standardized resistance/resistivity testing and some entry-level handheld meters. Hardware homogenization is stronger, and channel competition is fierce, with gross profit margins more commonly between 25% and 40%. As semiconductor/lithium battery customers incorporate 'electrostatic visualization, traceability, and auditability' into their system capabilities, the industry's profit center is gradually shifting from single hardware to 'calibration + point-of-care solutions + data delivery,' with high-end and system solutions showing stronger gross profit resilience.

Industry Drivers

The core driver of growth in electrostatic measurement equipment is not the mere existence of static electricity, but rather the quantification and verifiability of static electricity risks. In semiconductor, electronics manufacturing, and cleanroom systems, companies typically need to establish and continuously validate ESD control procedures (such as ESD control requirements like IEC 61340-5-1) and systematic practices surrounding 'compliance verification/measurement validation' (relevant standards and technical documents from the ESD Association are often used to guide verification and auditing). On the other hand, advanced packaging, thinner materials, dry environments (lithium battery drying rooms), and high-speed roll-to-roll processes make static electricity more likely to occur and harder to judge based on experience, forcing companies to upgrade from 'with ionizers/grounding' to 'point measurement + trend recording + anomaly tracing.' Simultaneously, online electrostatic sensing (such as electrostatic sensors/components provided by industrial automation manufacturers) transforms static electricity from an 'occasional problem' into a 'closed-loop process variable,' further expanding the demand for sensor-based and data-driven procurement. This report studies the global Static Measuring Equipment production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Static Measuring Equipment and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Static Measuring Equipment that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Static Measuring Equipment total production and demand, 2021-2032, (K Units)

Global Static Measuring Equipment total production value, 2021-2032, (USD Million)

Global Static Measuring Equipment production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Static Measuring Equipment consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Static Measuring Equipment domestic production, consumption, key domestic manufacturers and share

Global Static Measuring Equipment production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Static Measuring Equipment production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Static Measuring Equipment production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Static Measuring Equipment market based

on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Advanced Energy, Simco-Ion, Desco Industries, Electro-Tech Systems, Meech International, Fraser Anti-Static Techniques, Eltex Elektrostatik, HAUG GmbH & Co. KG, KEYENCE, OMRON, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Static Measuring Equipment market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (USD/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Static Measuring Equipment Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Static Measuring Equipment Market, Segmentation by Type:

Electrostatic Voltage Meter

Electrostatic Field Strength Meter

Others

Global Static Measuring Equipment Market, Segmentation by Equipment Form:

Desktop Equipment

Portable Equipment

Global Static Measuring Equipment Market, Segmentation by Technical Principle:

Inductive Type

Vibration Capacitive Type

Others

Global Static Measuring Equipment Market, Segmentation by Application:

Semiconductors

Petrochemicals

Electronics Manufacturing

Others

Companies Profiled:

Advanced Energy

Simco-Ion

Desco Industries

Electro-Tech Systems

Meech International

Fraser Anti-Static Techniques

Eltex Elektrostatik

HAUG GmbH & Co. KG

KEYENCE

OMRON

Prostat Corporation

Wolfgang Warmbier GmbH & Co. KG

Botron Company Inc.

ACL Staticide, Inc.

Static Solutions, Inc.

Key Questions Answered:

1. How big is the global Static Measuring Equipment market?
2. What is the demand of the global Static Measuring Equipment market?
3. What is the year over year growth of the global Static Measuring Equipment market?
4. What is the production and production value of the global Static Measuring Equipment market?
5. Who are the key producers in the global Static Measuring Equipment market?
6. What are the growth factors driving the market demand?

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