

# Global Static Light Scattering Particle Size Analyzers Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Static Light Scattering Particle Size Analyzers market size is expected to reach \$ 452 million by 2032, rising at a market growth of 6.6% CAGR during the forecast period (2026-2032).

Static Laser Light Scattering is an established and precise measurement technique for the particle size characterization of both dry and wet samples. Static light scattering is a phenomenon that occurs when light interacts with particles. It produces characteristic angle-dependent patterns in which light is preferentially scattered by the particles in certain directions. Scattering angle and intensity depend on the size of the particles involved. Therefore, static light scattering can be used to measure particle size distributions when an ensemble of particles is illuminated with a laser beam and the resulting light scattering pattern is recorded over a wide angular range. In 2025, global production of static laser light scattering particle size analyzers reached 8,229 units, with an average selling price of USD 33.94 thousand per unit.

Global key players of Static Light Scattering Particle Size Analyzers include Malvern Panalytical, Anton Paar, Dandong Bettersize, etc. The top three players hold a share over 51%. Asia-Pacific is the largest market, has a share about 48%, followed by Europe and North America, with share 21% and 23%, separately. In terms of product type, Wet Method is the largest segment, occupied for a share of 76%, and in terms of application, Chemical Industry has a share about 23%.

This report studies the global Static Light Scattering Particle Size Analyzers production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Static Light

Scattering Particle Size Analyzers and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Static Light Scattering Particle Size Analyzers that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Static Light Scattering Particle Size Analyzers total production and demand, 2021-2032, (Units)

Global Static Light Scattering Particle Size Analyzers total production value, 2021-2032, (USD Million)

Global Static Light Scattering Particle Size Analyzers production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Static Light Scattering Particle Size Analyzers consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Static Light Scattering Particle Size Analyzers domestic production, consumption, key domestic manufacturers and share

Global Static Light Scattering Particle Size Analyzers production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Static Light Scattering Particle Size Analyzers production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Static Light Scattering Particle Size Analyzers production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Static Light Scattering Particle Size Analyzers market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Malvern Panalytical, Anton Paar, Dandong Bettersize, HORIBA, Sympatec, FRITSCH GmbH, omec, Beckman Coulter, Shimadzu, Microtrac MRB, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Static Light Scattering Particle Size Analyzers market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

### Global Static Light Scattering Particle Size Analyzers Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

### Global Static Light Scattering Particle Size Analyzers Market, Segmentation by Type:

Wet Method Particle Size Analyzers

Dry Method Particle Size Analyzers

## Dry and Wet Particle Size Analyzers

Global Static Light Scattering Particle Size Analyzers Market, Segmentation by Accuracy:

Micrometer Level

Nanometer Level

Global Static Light Scattering Particle Size Analyzers Market, Segmentation by Sales Channel:

Direct Sales

Distribution

Global Static Light Scattering Particle Size Analyzers Market, Segmentation by Application:

Chemical Industry

Biopharmaceutical Industry

Scientific Research

Mining, Minerals and Cement Industry

Food and Beverage Industry

Others

Companies Profiled:

Malvern Panalytical

Anton Paar

Dandong Bettersize

HORIBA

Sympatec

FRITSCH GmbH

omec

Beckman Coulter

Shimadzu

Microtrac MRB

Micromeritics Instrument

Winner

### **Key Questions Answered:**

1. How big is the global Static Light Scattering Particle Size Analyzers market?
2. What is the demand of the global Static Light Scattering Particle Size Analyzers market?
3. What is the year over year growth of the global Static Light Scattering Particle Size Analyzers market?
4. What is the production and production value of the global Static Light Scattering Particle Size Analyzers market?
5. Who are the key producers in the global Static Light Scattering Particle Size Analyzers market?
6. What are the growth factors driving the market demand?

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