

Global Static Flat Panel Detector Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Static Flat Panel Detector market size is expected to reach \$ 2458 million by 2032, rising at a market growth of 4.4% CAGR during the forecast period (2026-2032).

A static flat panel detector is the core imaging component of a digital radiography system. It is mainly used under a single X-ray exposure, or a sequence composed of single exposures, to rapidly convert X-ray energy that has passed through the human body or an inspected object into digital signals and output high-quality images, thereby replacing traditional film and CR workflows and improving imaging speed, workflow efficiency, and diagnostic reliability under low-dose conditions. Current products are centered on general DR imaging, while also extending into mammography, dental imaging, mobile radiography, long-length orthopedic imaging, surgical and specialty imaging, veterinary imaging, and industrial non-destructive testing. The main technical routes include indirect conversion solutions based on cesium iodide or GOS combined with amorphous silicon or CMOS backplanes, as well as a limited number of direct conversion solutions represented by amorphous selenium. Products are delivered primarily in cassette-sized wired and wireless detector formats, and continue to evolve toward lighter weight, glass-free and flexible substrates, higher protection ratings, onboard image storage, automatic exposure detection, single-exposure long-length imaging, dual-energy imaging, and higher spatial resolution. Their major customers include hospitals and health screening institutions, OEM system manufacturers, primary care and mobile healthcare providers, veterinary imaging suppliers, and industrial inspection system integrators. Commercial models mainly consist of detector unit sales, system bundling, OEM customization, and after-sales service support. Their value lies not only in image quality itself, but also in supporting faster system iteration, hospital equipment renewal budgets, and digital upgrade capability across multiple application scenarios.

From the perspective of product competition, the static flat panel detector industry has moved beyond the early film replacement stage and entered a new phase centered on workflow efficiency and overall performance. Hospitals and OEM manufacturers are no longer concerned only with whether imaging has become digital. They now focus more on image clarity under low-dose conditions, first-image speed, wireless transmission stability, resistance to drops and liquids, and whether the detector supports features such as automatic exposure detection, onboard storage, stitched long-length imaging, or single-exposure long-length imaging. Companies such as Konica Minolta, Varex, Rayence, Carestream, and Canon continue to emphasize lightweight design, glass-free structures, 100-micron-class pixels, high protection ratings, and portability, showing that static flat panel detectors are no longer merely passive components but core platforms that directly affect hospital efficiency, user experience, and system-level differentiation. Going forward, the key to competition will not be isolated leadership in image quality alone, but rather which suppliers can achieve the best balance among performance, durability, ease of integration, and total cost of ownership, because those companies are more likely to win both OEM and end-user orders.

From the demand side, the downstream boundaries of static flat panel detectors are continuing to expand. General radiography remains the largest base application, but mammography, dental panoramic imaging and CBCT, intraoperative C-arms, long-leg and long-spine orthopedic imaging, veterinary radiography, and industrial non-destructive testing are transforming what was once a single medical device market into a multi-scenario digital imaging platform market. Analogic's direct-conversion detectors for mammography, the presence of Vieworks, Detection Technology, and Hamamatsu in dental, surgical, and industrial applications, and the product strategies of PZ Medical and Rayence across both medical and industrial scenarios all show that suppliers are placing increasing emphasis on cross-scenario reuse capability. At the same time, China's 2024 equipment renewal policy explicitly encourages healthcare institutions to accelerate the upgrading of medical imaging equipment, while WHO continues to promote imaging accessibility in remote and primary-care settings. This means future demand for static flat panel detectors will not rely only on the replacement cycles of large hospitals, but will also benefit from primary-care expansion, mobile healthcare, and adoption in emerging markets.

From the supply-side perspective, static flat panel detectors remain a highly internationalized industry, although parts of the market are being restructured. The United States, Europe, Japan, South Korea, mainland China, and Taiwan all host representative manufacturers. The market includes established technology suppliers

such as Trixell, Thales, Analogic, Varex, GE HealthCare, and Teledyne DALSA, as well as regional suppliers such as iRay, CareRay, InnoCare Optoelectronics, and PIXXGEN that have been accelerating shipments in recent years. Because the industry involves materials, backplanes, packaging, image correction, system integration, and medical regulation at the same time, barriers to entry remain high. EU MDR classification requirements for stand-alone X-ray detectors and FDA registration pathways further reinforce these qualification barriers, meaning the market is unlikely to evolve into a low-threshold price war. However, as hospital equipment renewal, domestic substitution, OEM customization, and industrial demand expansion continue together, market share is likely to concentrate further among companies with complete product portfolios, global certification capability, and stable delivery capacity, leaving the overall outlook constructive.

This report studies the global Static Flat Panel Detector production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Static Flat Panel Detector and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Static Flat Panel Detector that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Static Flat Panel Detector total production and demand, 2021-2032, (K Units)

Global Static Flat Panel Detector total production value, 2021-2032, (USD Million)

Global Static Flat Panel Detector production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Static Flat Panel Detector consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Static Flat Panel Detector domestic production, consumption, key domestic manufacturers and share

Global Static Flat Panel Detector production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Static Flat Panel Detector production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Static Flat Panel Detector production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Static Flat Panel Detector market based on

the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Varex Imaging, Trixell, Canon, Konica Minolta, Inc, Fujifilm Medical Systems, Rayence, Detection Technology Oyj, Teledyne Dalsa, Agfa-Gevaert Group, Analogic Corporation, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Static Flat Panel Detector market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Static Flat Panel Detector Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Static Flat Panel Detector Market, Segmentation by Type:

Amorphous Silicon and Amorphous Selenium (TFT)

CMOS

Others

Global Static Flat Panel Detector Market, Segmentation by Installation Form:

Fixed Type

Cassette Type

Global Static Flat Panel Detector Market, Segmentation by Conversion Method:

Indirect Conversion

Direct Conversion

Global Static Flat Panel Detector Market, Segmentation by Application:

Medical Treatment

Industrial

Companies Profiled:

Varex Imaging

Trixell

Canon

Konica Minolta, Inc

Fujifilm Medical Systems

Rayence

Detection Technology Oyj

Teledyne Dalsa

Agfa-Gevaert Group

Analogic Corporation

GE Healthcare

DRTECH

iRayTechnology

Vieworks

Hamamatsu Corporation

Carestream Health

Moxtek Inc

Key Questions Answered:

1. How big is the global Static Flat Panel Detector market?
2. What is the demand of the global Static Flat Panel Detector market?
3. What is the year over year growth of the global Static Flat Panel Detector market?
4. What is the production and production value of the global Static Flat Panel Detector market?
5. Who are the key producers in the global Static Flat Panel Detector market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Static Flat Panel Detector Introduction
- 1.2 World Static Flat Panel Detector Supply & Forecast
 - 1.2.1 World Static Flat Panel Detector Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Static Flat Panel Detector Production (2021-2032)
 - 1.2.3 World Static Flat Panel Detector Pricing Trends (2021-2032)
- 1.3 World Static Flat Panel Detector Production by Region (Based on Production Site)
 - 1.3.1 World Static Flat Panel Detector Production Value by Region (2021-2032)
 - 1.3.2 World Static Flat Panel Detector Production by Region (2021-2032)
 - 1.3.3 World Static Flat Panel Detector Average Price by Region (2021-2032)
 - 1.3.4 North America Static Flat Panel Detector Production (2021-2032)
 - 1.3.5 Europe Static Flat Panel Detector Production (2021-2032)
 - 1.3.6 China Static Flat Panel Detector Production (2021-2032)
 - 1.3.7 Japan Static Flat Panel Detector Production (2021-2032)
 - 1.3.8 South Korea Static Flat Panel Detector Production (2021-2032)
 - 1.3.9 China Taiwan Static Flat Panel Detector Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Static Flat Panel Detector Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Static Flat Panel Detector Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Static Flat Panel Detector Demand (2021-2032)
- 2.2 World Static Flat Panel Detector Consumption by Region
 - 2.2.1 World Static Flat Panel Detector Consumption by Region (2021-2026)
 - 2.2.2 World Static Flat Panel Detector Consumption Forecast by Region (2027-2032)
- 2.3 United States Static Flat Panel Detector Consumption (2021-2032)
- 2.4 China Static Flat Panel Detector Consumption (2021-2032)
- 2.5 Europe Static Flat Panel Detector Consumption (2021-2032)
- 2.6 Japan Static Flat Panel Detector Consumption (2021-2032)
- 2.7 South Korea Static Flat Panel Detector Consumption (2021-2032)
- 2.8 ASEAN Static Flat Panel Detector Consumption (2021-2032)
- 2.9 India Static Flat Panel Detector Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Static Flat Panel Detector Production Value by Manufacturer (2021-2026)
- 3.2 World Static Flat Panel Detector Production by Manufacturer (2021-2026)
- 3.3 World Static Flat Panel Detector Average Price by Manufacturer (2021-2026)
- 3.4 Static Flat Panel Detector Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Static Flat Panel Detector Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Static Flat Panel Detector in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Static Flat Panel Detector in 2025
- 3.6 Static Flat Panel Detector Market: Overall Company Footprint Analysis
 - 3.6.1 Static Flat Panel Detector Market: Region Footprint
 - 3.6.2 Static Flat Panel Detector Market: Company Product Type Footprint
 - 3.6.3 Static Flat Panel Detector Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Static Flat Panel Detector Production Value Comparison
 - 4.1.1 United States VS China: Static Flat Panel Detector Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Static Flat Panel Detector Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Static Flat Panel Detector Production Comparison
 - 4.2.1 United States VS China: Static Flat Panel Detector Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Static Flat Panel Detector Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Static Flat Panel Detector Consumption Comparison
 - 4.3.1 United States VS China: Static Flat Panel Detector Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Static Flat Panel Detector Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Static Flat Panel Detector Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Static Flat Panel Detector Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Static Flat Panel Detector Production Value (2021-2026)

4.4.3 United States Based Manufacturers Static Flat Panel Detector Production (2021-2026)

4.5 China Based Static Flat Panel Detector Manufacturers and Market Share

4.5.1 China Based Static Flat Panel Detector Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Static Flat Panel Detector Production Value (2021-2026)

4.5.3 China Based Manufacturers Static Flat Panel Detector Production (2021-2026)

4.6 Rest of World Based Static Flat Panel Detector Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Static Flat Panel Detector Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Static Flat Panel Detector Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Static Flat Panel Detector Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Static Flat Panel Detector Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Amorphous Silicon and Amorphous Selenium (TFT)

5.2.2 CMOS

5.2.3 Others

5.3 Market Segment by Type

5.3.1 World Static Flat Panel Detector Production by Type (2021-2032)

5.3.2 World Static Flat Panel Detector Production Value by Type (2021-2032)

5.3.3 World Static Flat Panel Detector Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY INSTALLATION FORM

6.1 World Static Flat Panel Detector Market Size Overview by Installation Form: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Installation Form

6.2.1 Fixed Type

6.2.2 Cassette Type

6.3 Market Segment by Installation Form

6.3.1 World Static Flat Panel Detector Production by Installation Form (2021-2032)

6.3.2 World Static Flat Panel Detector Production Value by Installation Form
(2021-2032)

6.3.3 World Static Flat Panel Detector Average Price by Installation Form (2021-2032)

7 MARKET ANALYSIS BY CONVERSION METHOD

7.1 World Static Flat Panel Detector Market Size Overview by Conversion Method: 2021
VS 2025 VS 2032

7.2 Segment Introduction by Conversion Method

7.2.1 Indirect Conversion

7.2.2 Direct Conversion

7.3 Market Segment by Conversion Method

7.3.1 World Static Flat Panel Detector Production by Conversion Method (2021-2032)

7.3.2 World Static Flat Panel Detector Production Value by Conversion Method
(2021-2032)

7.3.3 World Static Flat Panel Detector Average Price by Conversion Method
(2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Static Flat Panel Detector Market Size Overview by Application: 2021 VS
2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Medical Treatment

8.2.2 Industrial

8.3 Market Segment by Application

8.3.1 World Static Flat Panel Detector Production by Application (2021-2032)

8.3.2 World Static Flat Panel Detector Production Value by Application (2021-2032)

8.3.3 World Static Flat Panel Detector Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 Varex Imaging

9.1.1 Varex Imaging Details

9.1.2 Varex Imaging Major Business

- 9.1.3 Varex Imaging Static Flat Panel Detector Product and Services
- 9.1.4 Varex Imaging Static Flat Panel Detector Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.1.5 Varex Imaging Recent Developments/Updates
- 9.1.6 Varex Imaging Competitive Strengths & Weaknesses
- 9.2 Trixell
 - 9.2.1 Trixell Details
 - 9.2.2 Trixell Major Business
 - 9.2.3 Trixell Static Flat Panel Detector Product and Services
 - 9.2.4 Trixell Static Flat Panel Detector Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.2.5 Trixell Recent Developments/Updates
 - 9.2.6 Trixell Competitive Strengths & Weaknesses
- 9.3 Canon
 - 9.3.1 Canon Details
 - 9.3.2 Canon Major Business
 - 9.3.3 Canon Static Flat Panel Detector Product and Services
 - 9.3.4 Canon Static Flat Panel Detector Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.3.5 Canon Recent Developments/Updates
 - 9.3.6 Canon Competitive Strengths & Weaknesses
- 9.4 Konica Minolta, Inc
 - 9.4.1 Konica Minolta, Inc Details
 - 9.4.2 Konica Minolta, Inc Major Business
 - 9.4.3 Konica Minolta, Inc Static Flat Panel Detector Product and Services
 - 9.4.4 Konica Minolta, Inc Static Flat Panel Detector Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.4.5 Konica Minolta, Inc Recent Developments/Updates
 - 9.4.6 Konica Minolta, Inc Competitive Strengths & Weaknesses
- 9.5 Fujifilm Medical Systems
 - 9.5.1 Fujifilm Medical Systems Details
 - 9.5.2 Fujifilm Medical Systems Major Business
 - 9.5.3 Fujifilm Medical Systems Static Flat Panel Detector Product and Services
 - 9.5.4 Fujifilm Medical Systems Static Flat Panel Detector Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.5.5 Fujifilm Medical Systems Recent Developments/Updates
 - 9.5.6 Fujifilm Medical Systems Competitive Strengths & Weaknesses
- 9.6 Rayence
 - 9.6.1 Rayence Details

- 9.6.2 Rayence Major Business
- 9.6.3 Rayence Static Flat Panel Detector Product and Services
- 9.6.4 Rayence Static Flat Panel Detector Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.6.5 Rayence Recent Developments/Updates
- 9.6.6 Rayence Competitive Strengths & Weaknesses
- 9.7 Detection Technology Oyj
 - 9.7.1 Detection Technology Oyj Details
 - 9.7.2 Detection Technology Oyj Major Business
 - 9.7.3 Detection Technology Oyj Static Flat Panel Detector Product and Services
 - 9.7.4 Detection Technology Oyj Static Flat Panel Detector Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.7.5 Detection Technology Oyj Recent Developments/Updates
 - 9.7.6 Detection Technology Oyj Competitive Strengths & Weaknesses
- 9.8 Teledyne Dalsa
 - 9.8.1 Teledyne Dalsa Details
 - 9.8.2 Teledyne Dalsa Major Business
 - 9.8.3 Teledyne Dalsa Static Flat Panel Detector Product and Services
 - 9.8.4 Teledyne Dalsa Static Flat Panel Detector Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.8.5 Teledyne Dalsa Recent Developments/Updates
 - 9.8.6 Teledyne Dalsa Competitive Strengths & Weaknesses
- 9.9 Agfa-Gevaert Group
 - 9.9.1 Agfa-Gevaert Group Details
 - 9.9.2 Agfa-Gevaert Group Major Business
 - 9.9.3 Agfa-Gevaert Group Static Flat Panel Detector Product and Services
 - 9.9.4 Agfa-Gevaert Group Static Flat Panel Detector Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.9.5 Agfa-Gevaert Group Recent Developments/Updates
 - 9.9.6 Agfa-Gevaert Group Competitive Strengths & Weaknesses
- 9.10 Analogic Corporation
 - 9.10.1 Analogic Corporation Details
 - 9.10.2 Analogic Corporation Major Business
 - 9.10.3 Analogic Corporation Static Flat Panel Detector Product and Services
 - 9.10.4 Analogic Corporation Static Flat Panel Detector Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.10.5 Analogic Corporation Recent Developments/Updates
 - 9.10.6 Analogic Corporation Competitive Strengths & Weaknesses
- 9.11 GE Healthcare

- 9.11.1 GE Healthcare Details
- 9.11.2 GE Healthcare Major Business
- 9.11.3 GE Healthcare Static Flat Panel Detector Product and Services
- 9.11.4 GE Healthcare Static Flat Panel Detector Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.11.5 GE Healthcare Recent Developments/Updates
- 9.11.6 GE Healthcare Competitive Strengths & Weaknesses
- 9.12 DRTECH
- 9.12.1 DRTECH Details
- 9.12.2 DRTECH Major Business
- 9.12.3 DRTECH Static Flat Panel Detector Product and Services
- 9.12.4 DRTECH Static Flat Panel Detector Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.12.5 DRTECH Recent Developments/Updates
- 9.12.6 DRTECH Competitive Strengths & Weaknesses
- 9.13 iRayTechnology
- 9.13.1 iRayTechnology Details
- 9.13.2 iRayTechnology Major Business
- 9.13.3 iRayTechnology Static Flat Panel Detector Product and Services
- 9.13.4 iRayTechnology Static Flat Panel Detector Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.13.5 iRayTechnology Recent Developments/Updates
- 9.13.6 iRayTechnology Competitive Strengths & Weaknesses
- 9.14 Vieworks
- 9.14.1 Vieworks Details
- 9.14.2 Vieworks Major Business
- 9.14.3 Vieworks Static Flat Panel Detector Product and Services
- 9.14.4 Vieworks Static Flat Panel Detector Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.14.5 Vieworks Recent Developments/Updates
- 9.14.6 Vieworks Competitive Strengths & Weaknesses
- 9.15 Hamamatsu Corporation
- 9.15.1 Hamamatsu Corporation Details
- 9.15.2 Hamamatsu Corporation Major Business
- 9.15.3 Hamamatsu Corporation Static Flat Panel Detector Product and Services
- 9.15.4 Hamamatsu Corporation Static Flat Panel Detector Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.15.5 Hamamatsu Corporation Recent Developments/Updates
- 9.15.6 Hamamatsu Corporation Competitive Strengths & Weaknesses

9.16 Carestream Health

9.16.1 Carestream Health Details

9.16.2 Carestream Health Major Business

9.16.3 Carestream Health Static Flat Panel Detector Product and Services

9.16.4 Carestream Health Static Flat Panel Detector Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.16.5 Carestream Health Recent Developments/Updates

9.16.6 Carestream Health Competitive Strengths & Weaknesses

9.17 Moxtek Inc

9.17.1 Moxtek Inc Details

9.17.2 Moxtek Inc Major Business

9.17.3 Moxtek Inc Static Flat Panel Detector Product and Services

9.17.4 Moxtek Inc Static Flat Panel Detector Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.17.5 Moxtek Inc Recent Developments/Updates

9.17.6 Moxtek Inc Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Static Flat Panel Detector Industry Chain

10.2 Static Flat Panel Detector Upstream Analysis

10.2.1 Static Flat Panel Detector Core Raw Materials

10.2.2 Main Manufacturers of Static Flat Panel Detector Core Raw Materials

10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 Static Flat Panel Detector Production Mode

10.6 Static Flat Panel Detector Procurement Model

10.7 Static Flat Panel Detector Industry Sales Model and Sales Channels

10.7.1 Static Flat Panel Detector Sales Model

10.7.2 Static Flat Panel Detector Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

- Table 1. World Static Flat Panel Detector Production Value by Region (2021, 2025 and 2032) & (USD Million)
- Table 2. World Static Flat Panel Detector Production Value by Region (2021-2026) & (USD Million)
- Table 3. World Static Flat Panel Detector Production Value by Region (2027-2032) & (USD Million)
- Table 4. World Static Flat Panel Detector Production Value Market Share by Region (2021-2026)
- Table 5. World Static Flat Panel Detector Production Value Market Share by Region (2027-2032)
- Table 6. World Static Flat Panel Detector Production by Region (2021-2026) & (K Units)
- Table 7. World Static Flat Panel Detector Production by Region (2027-2032) & (K Units)
- Table 8. World Static Flat Panel Detector Production Market Share by Region (2021-2026)
- Table 9. World Static Flat Panel Detector Production Market Share by Region (2027-2032)
- Table 10. World Static Flat Panel Detector Average Price by Region (2021-2026) & (US\$/Unit)
- Table 11. World Static Flat Panel Detector Average Price by Region (2027-2032) & (US\$/Unit)
- Table 12. Static Flat Panel Detector Major Market Trends
- Table 13. World Static Flat Panel Detector Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)
- Table 14. World Static Flat Panel Detector Consumption by Region (2021-2026) & (K Units)
- Table 15. World Static Flat Panel Detector Consumption Forecast by Region (2027-2032) & (K Units)
- Table 16. World Static Flat Panel Detector Production Value by Manufacturer (2021-2026) & (USD Million)
- Table 17. Production Value Market Share of Key Static Flat Panel Detector Producers in 2025
- Table 18. World Static Flat Panel Detector Production by Manufacturer (2021-2026) & (K Units)
- Table 19. Production Market Share of Key Static Flat Panel Detector Producers in 2025
- Table 20. World Static Flat Panel Detector Average Price by Manufacturer (2021-2026)

& (US\$/Unit)

Table 21. Global Static Flat Panel Detector Company Evaluation Quadrant

Table 22. World Static Flat Panel Detector Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Static Flat Panel Detector Production Site of Key Manufacturer

Table 24. Static Flat Panel Detector Market: Company Product Type Footprint

Table 25. Static Flat Panel Detector Market: Company Product Application Footprint

Table 26. Static Flat Panel Detector Competitive Factors

Table 27. Static Flat Panel Detector New Entrant and Capacity Expansion Plans

Table 28. Static Flat Panel Detector Mergers & Acquisitions Activity

Table 29. United States VS China Static Flat Panel Detector Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Static Flat Panel Detector Production Comparison, (2021 & 2025 & 2032) & (K Units)

Table 31. United States VS China Static Flat Panel Detector Consumption Comparison, (2021 & 2025 & 2032) & (K Units)

Table 32. United States Based Static Flat Panel Detector Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Static Flat Panel Detector Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Static Flat Panel Detector Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Static Flat Panel Detector Production (2021-2026) & (K Units)

Table 36. United States Based Manufacturers Static Flat Panel Detector Production Market Share (2021-2026)

Table 37. China Based Static Flat Panel Detector Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Static Flat Panel Detector Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Static Flat Panel Detector Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Static Flat Panel Detector Production, (2021-2026) & (K Units)

Table 41. China Based Manufacturers Static Flat Panel Detector Production Market Share (2021-2026)

Table 42. Rest of World Based Static Flat Panel Detector Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Static Flat Panel Detector Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Static Flat Panel Detector Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Static Flat Panel Detector Production, (2021-2026) & (K Units)

Table 46. Rest of World Based Manufacturers Static Flat Panel Detector Production Market Share (2021-2026)

Table 47. World Static Flat Panel Detector Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Static Flat Panel Detector Production by Type (2021-2026) & (K Units)

Table 49. World Static Flat Panel Detector Production by Type (2027-2032) & (K Units)

Table 50. World Static Flat Panel Detector Production Value by Type (2021-2026) & (USD Million)

Table 51. World Static Flat Panel Detector Production Value by Type (2027-2032) & (USD Million)

Table 52. World Static Flat Panel Detector Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World Static Flat Panel Detector Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World Static Flat Panel Detector Production Value by Installation Form, (USD Million), 2021 & 2025 & 2032

Table 55. World Static Flat Panel Detector Production by Installation Form (2021-2026) & (K Units)

Table 56. World Static Flat Panel Detector Production by Installation Form (2027-2032) & (K Units)

Table 57. World Static Flat Panel Detector Production Value by Installation Form (2021-2026) & (USD Million)

Table 58. World Static Flat Panel Detector Production Value by Installation Form (2027-2032) & (USD Million)

Table 59. World Static Flat Panel Detector Average Price by Installation Form (2021-2026) & (US\$/Unit)

Table 60. World Static Flat Panel Detector Average Price by Installation Form (2027-2032) & (US\$/Unit)

Table 61. World Static Flat Panel Detector Production Value by Conversion Method, (USD Million), 2021 & 2025 & 2032

Table 62. World Static Flat Panel Detector Production by Conversion Method (2021-2026) & (K Units)

Table 63. World Static Flat Panel Detector Production by Conversion Method

(2027-2032) & (K Units)

Table 64. World Static Flat Panel Detector Production Value by Conversion Method (2021-2026) & (USD Million)

Table 65. World Static Flat Panel Detector Production Value by Conversion Method (2027-2032) & (USD Million)

Table 66. World Static Flat Panel Detector Average Price by Conversion Method (2021-2026) & (US\$/Unit)

Table 67. World Static Flat Panel Detector Average Price by Conversion Method (2027-2032) & (US\$/Unit)

Table 68. World Static Flat Panel Detector Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Static Flat Panel Detector Production by Application (2021-2026) & (K Units)

Table 70. World Static Flat Panel Detector Production by Application (2027-2032) & (K Units)

Table 71. World Static Flat Panel Detector Production Value by Application (2021-2026) & (USD Million)

Table 72. World Static Flat Panel Detector Production Value by Application (2027-2032) & (USD Million)

Table 73. World Static Flat Panel Detector Average Price by Application (2021-2026) & (US\$/Unit)

Table 74. World Static Flat Panel Detector Average Price by Application (2027-2032) & (US\$/Unit)

Table 75. Varex Imaging Basic Information, Manufacturing Base and Competitors

Table 76. Varex Imaging Major Business

Table 77. Varex Imaging Static Flat Panel Detector Product and Services

Table 78. Varex Imaging Static Flat Panel Detector Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Varex Imaging Recent Developments/Updates

Table 80. Varex Imaging Competitive Strengths & Weaknesses

Table 81. Trixell Basic Information, Manufacturing Base and Competitors

Table 82. Trixell Major Business

Table 83. Trixell Static Flat Panel Detector Product and Services

Table 84. Trixell Static Flat Panel Detector Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Trixell Recent Developments/Updates

Table 86. Trixell Competitive Strengths & Weaknesses

Table 87. Canon Basic Information, Manufacturing Base and Competitors

Table 88. Canon Major Business

Table 89. Canon Static Flat Panel Detector Product and Services

Table 90. Canon Static Flat Panel Detector Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Canon Recent Developments/Updates

Table 92. Canon Competitive Strengths & Weaknesses

Table 93. Konica Minolta, Inc Basic Information, Manufacturing Base and Competitors

Table 94. Konica Minolta, Inc Major Business

Table 95. Konica Minolta, Inc Static Flat Panel Detector Product and Services

Table 96. Konica Minolta, Inc Static Flat Panel Detector Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. Konica Minolta, Inc Recent Developments/Updates

Table 98. Konica Minolta, Inc Competitive Strengths & Weaknesses

Table 99. Fujifilm Medical Systems Basic Information, Manufacturing Base and Competitors

Table 100. Fujifilm Medical Systems Major Business

Table 101. Fujifilm Medical Systems Static Flat Panel Detector Product and Services

Table 102. Fujifilm Medical Systems Static Flat Panel Detector Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. Fujifilm Medical Systems Recent Developments/Updates

Table 104. Fujifilm Medical Systems Competitive Strengths & Weaknesses

Table 105. Rayence Basic Information, Manufacturing Base and Competitors

Table 106. Rayence Major Business

Table 107. Rayence Static Flat Panel Detector Product and Services

Table 108. Rayence Static Flat Panel Detector Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. Rayence Recent Developments/Updates

Table 110. Rayence Competitive Strengths & Weaknesses

Table 111. Detection Technology Oyj Basic Information, Manufacturing Base and Competitors

Table 112. Detection Technology Oyj Major Business

Table 113. Detection Technology Oyj Static Flat Panel Detector Product and Services

Table 114. Detection Technology Oyj Static Flat Panel Detector Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. Detection Technology Oyj Recent Developments/Updates

Table 116. Detection Technology Oyj Competitive Strengths & Weaknesses

Table 117. Teledyne Dalsa Basic Information, Manufacturing Base and Competitors

Table 118. Teledyne Dalsa Major Business

Table 119. Teledyne Dalsa Static Flat Panel Detector Product and Services

Table 120. Teledyne Dalsa Static Flat Panel Detector Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. Teledyne Dalsa Recent Developments/Updates

Table 122. Teledyne Dalsa Competitive Strengths & Weaknesses

Table 123. Agfa-Gevaert Group Basic Information, Manufacturing Base and Competitors

Table 124. Agfa-Gevaert Group Major Business

Table 125. Agfa-Gevaert Group Static Flat Panel Detector Product and Services

Table 126. Agfa-Gevaert Group Static Flat Panel Detector Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. Agfa-Gevaert Group Recent Developments/Updates

Table 128. Agfa-Gevaert Group Competitive Strengths & Weaknesses

Table 129. Analogic Corporation Basic Information, Manufacturing Base and Competitors

Table 130. Analogic Corporation Major Business

Table 131. Analogic Corporation Static Flat Panel Detector Product and Services

Table 132. Analogic Corporation Static Flat Panel Detector Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. Analogic Corporation Recent Developments/Updates

Table 134. Analogic Corporation Competitive Strengths & Weaknesses

Table 135. GE Healthcare Basic Information, Manufacturing Base and Competitors

Table 136. GE Healthcare Major Business

Table 137. GE Healthcare Static Flat Panel Detector Product and Services

Table 138. GE Healthcare Static Flat Panel Detector Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. GE Healthcare Recent Developments/Updates

Table 140. GE Healthcare Competitive Strengths & Weaknesses

Table 141. DRTECH Basic Information, Manufacturing Base and Competitors

Table 142. DRTECH Major Business

Table 143. DRTECH Static Flat Panel Detector Product and Services

Table 144. DRTECH Static Flat Panel Detector Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. DRTECH Recent Developments/Updates
Table 146. DRTECH Competitive Strengths & Weaknesses
Table 147. iRayTechnology Basic Information, Manufacturing Base and Competitors
Table 148. iRayTechnology Major Business
Table 149. iRayTechnology Static Flat Panel Detector Product and Services
Table 150. iRayTechnology Static Flat Panel Detector Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 151. iRayTechnology Recent Developments/Updates
Table 152. iRayTechnology Competitive Strengths & Weaknesses
Table 153. Vieworks Basic Information, Manufacturing Base and Competitors
Table 154. Vieworks Major Business
Table 155. Vieworks Static Flat Panel Detector Product and Services
Table 156. Vieworks Static Flat Panel Detector Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 157. Vieworks Recent Developments/Updates
Table 158. Vieworks Competitive Strengths & Weaknesses
Table 159. Hamamatsu Corporation Basic Information, Manufacturing Base and Competitors
Table 160. Hamamatsu Corporation Major Business
Table 161. Hamamatsu Corporation Static Flat Panel Detector Product and Services
Table 162. Hamamatsu Corporation Static Flat Panel Detector Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 163. Hamamatsu Corporation Recent Developments/Updates
Table 164. Hamamatsu Corporation Competitive Strengths & Weaknesses
Table 165. Carestream Health Basic Information, Manufacturing Base and Competitors
Table 166. Carestream Health Major Business
Table 167. Carestream Health Static Flat Panel Detector Product and Services
Table 168. Carestream Health Static Flat Panel Detector Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 169. Carestream Health Recent Developments/Updates
Table 170. Carestream Health Competitive Strengths & Weaknesses
Table 171. Moxtek Inc Basic Information, Manufacturing Base and Competitors
Table 172. Moxtek Inc Major Business
Table 173. Moxtek Inc Static Flat Panel Detector Product and Services
Table 174. Moxtek Inc Static Flat Panel Detector Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 175. Moxtek Inc Recent Developments/Updates

Table 176. Moxtek Inc Competitive Strengths & Weaknesses

Table 177. Global Key Players of Static Flat Panel Detector Upstream (Raw Materials)

Table 178. Global Static Flat Panel Detector Typical Customers

Table 179. Static Flat Panel Detector Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Static Flat Panel Detector Picture

Figure 2. World Static Flat Panel Detector Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Static Flat Panel Detector Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Static Flat Panel Detector Production (2021-2032) & (K Units)

Figure 5. World Static Flat Panel Detector Average Price (2021-2032) & (US\$/Unit)

Figure 6. World Static Flat Panel Detector Production Value Market Share by Region (2021-2032)

Figure 7. World Static Flat Panel Detector Production Market Share by Region (2021-2032)

Figure 8. North America Static Flat Panel Detector Production (2021-2032) & (K Units)

Figure 9. Europe Static Flat Panel Detector Production (2021-2032) & (K Units)

Figure 10. China Static Flat Panel Detector Production (2021-2032) & (K Units)

Figure 11. Japan Static Flat Panel Detector Production (2021-2032) & (K Units)

Figure 12. South Korea Static Flat Panel Detector Production (2021-2032) & (K Units)

Figure 13. China Taiwan Static Flat Panel Detector Production (2021-2032) & (K Units)

Figure 14. Static Flat Panel Detector Market Drivers

Figure 15. Factors Affecting Demand

Figure 16. World Static Flat Panel Detector Consumption (2021-2032) & (K Units)

Figure 17. World Static Flat Panel Detector Consumption Market Share by Region (2021-2032)

Figure 18. United States Static Flat Panel Detector Consumption (2021-2032) & (K Units)

Figure 19. China Static Flat Panel Detector Consumption (2021-2032) & (K Units)

Figure 20. Europe Static Flat Panel Detector Consumption (2021-2032) & (K Units)

Figure 21. Japan Static Flat Panel Detector Consumption (2021-2032) & (K Units)

Figure 22. South Korea Static Flat Panel Detector Consumption (2021-2032) & (K Units)

Figure 23. ASEAN Static Flat Panel Detector Consumption (2021-2032) & (K Units)

Figure 24. India Static Flat Panel Detector Consumption (2021-2032) & (K Units)

Figure 25. Producer Shipments of Static Flat Panel Detector by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 26. Global Four-firm Concentration Ratios (CR4) for Static Flat Panel Detector Markets in 2025

Figure 27. Global Four-firm Concentration Ratios (CR8) for Static Flat Panel Detector

Markets in 2025

Figure 28. United States VS China: Static Flat Panel Detector Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States VS China: Static Flat Panel Detector Production Market Share Comparison (2021 & 2025 & 2032)

Figure 30. United States VS China: Static Flat Panel Detector Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 31. United States Based Manufacturers Static Flat Panel Detector Production Market Share 2025

Figure 32. China Based Manufacturers Static Flat Panel Detector Production Market Share 2025

Figure 33. Rest of World Based Manufacturers Static Flat Panel Detector Production Market Share 2025

Figure 34. World Static Flat Panel Detector Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 35. World Static Flat Panel Detector Production Value Market Share by Type in 2025

Figure 36. Amorphous Silicon and Amorphous Selenium (TFT)

Figure 37. CMOS

Figure 38. Others

Figure 39. World Static Flat Panel Detector Production Market Share by Type (2021-2032)

Figure 40. World Static Flat Panel Detector Production Value Market Share by Type (2021-2032)

Figure 41. World Static Flat Panel Detector Average Price by Type (2021-2032) & (US\$/Unit)

Figure 42. World Static Flat Panel Detector Production Value by Installation Form, (USD Million), 2021 & 2025 & 2032

Figure 43. World Static Flat Panel Detector Production Value Market Share by Installation Form in 2025

Figure 44. Fixed Type

Figure 45. Cassette Type

Figure 46. World Static Flat Panel Detector Production Market Share by Installation Form (2021-2032)

Figure 47. World Static Flat Panel Detector Production Value Market Share by Installation Form (2021-2032)

Figure 48. World Static Flat Panel Detector Average Price by Installation Form (2021-2032) & (US\$/Unit)

Figure 49. World Static Flat Panel Detector Production Value by Conversion Method,

(USD Million), 2021 & 2025 & 2032

Figure 50. World Static Flat Panel Detector Production Value Market Share by Conversion Method in 2025

Figure 51. Indirect Conversion

Figure 52. Direct Conversion

Figure 53. World Static Flat Panel Detector Production Market Share by Conversion Method (2021-2032)

Figure 54. World Static Flat Panel Detector Production Value Market Share by Conversion Method (2021-2032)

Figure 55. World Static Flat Panel Detector Average Price by Conversion Method (2021-2032) & (US\$/Unit)

Figure 56. World Static Flat Panel Detector Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 57. World Static Flat Panel Detector Production Value Market Share by Application in 2025

Figure 58. Medical Treatment

Figure 59. Industrial

Figure 60. World Static Flat Panel Detector Production Market Share by Application (2021-2032)

Figure 61. World Static Flat Panel Detector Production Value Market Share by Application (2021-2032)

Figure 62. World Static Flat Panel Detector Average Price by Application (2021-2032) & (US\$/Unit)

Figure 63. Static Flat Panel Detector Industry Chain

Figure 64. Static Flat Panel Detector Procurement Model

Figure 65. Static Flat Panel Detector Sales Model

Figure 66. Static Flat Panel Detector Sales Channels, Direct Sales, and Distribution

Figure 67. Methodology

Figure 68. Research Process and Data Source

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