

Global Static Bypass Switch Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Static Bypass Switch market size was valued at US\$ 4013 million in 2025 and is forecast to a readjusted size of US\$ 6894 million by 2032 with a CAGR of 8.0% during review period.

A Static Bypass Switch (SBS) is a high-speed power electronic device used in uninterruptible power supply (UPS) systems to automatically transfer the load from the inverter to an alternative power source (such as utility mains or a backup line) without interruption. It uses solid-state components (typically SCRs/thyristors) instead of mechanical switches, enabling extremely fast switching (milliseconds level) to ensure continuous power supply to critical loads during UPS failure, overload, or maintenance. In 2025, global Static Bypass Switch production reached approximately 2.69 M units, with an average global market price of around US\$ 1,450 per unit. Annual production capacity is 3 M units. Gross Profit Margin: 35%. The Static Bypass Switch industry is embedded within the broader critical power ecosystem, primarily driven by UPS manufacturers and power electronics suppliers. Upstream, the value chain relies on semiconductor devices such as SCRs and IGBTs, along with copper conductors, control chips, and insulation materials. Midstream, major OEMs like Schneider Electric, Eaton, Vertiv, and Delta Electronics integrate these components into UPS systems or standalone static transfer switch (STS) modules. Downstream demand comes from data centers, telecom operators, industrial facilities, healthcare institutions, and transportation infrastructure, where uninterrupted power continuity is mission-critical. The Static Bypass Switch is not a standalone “product market” but a functional necessity embedded in almost every high-reliability UPS system. Its value is less visible in pricing but extremely critical in system reliability and fault tolerance. As AI data centers and high-density computing expand, the importance of fast, zero-interruption

transfer mechanisms will increase further, making SBS a quietly essential component of global digital infrastructure rather than a standalone commercial product category.

This report is a detailed and comprehensive analysis for global Static Bypass Switch market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Voltage Level and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Static Bypass Switch market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Static Bypass Switch market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Static Bypass Switch market size and forecasts, by Voltage Level and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Static Bypass Switch market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Static Bypass Switch

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Static Bypass Switch market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Schneider Electric, Eaton, Vertiv, ABB, Siemens, Delta Electronics, Huawei Technologies, Mitsubishi Electric, Toshiba, Socomec, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Static Bypass Switch market is split by Voltage Level and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Voltage Level, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Voltage Level

Low Voltage SBS: 1kV

Medium Voltage SBS: 1kV – 35kV

High Voltage SBS: 35kV

Market segment by System Integration Type

Standalone Static Bypass Switch

Integrated UPS Static Bypass Module

Market segment by Switching Device Type

SCR-based Static Bypass Switch

IGBT Based Static Bypass Switch

Market segment by Application

Information & Digital Infrastructure

Telecommunications Operators

Industrial & Manufacturing Enterprises

Energy & Utilities

Others

Major players covered

Schneider Electric

Eaton

Vertiv

ABB

Siemens

Delta Electronics

Huawei Technologies

Mitsubishi Electric

Toshiba

Socomec

Riello UPS

AEG Power Solutions

Fuji Electric

Borri

Kehua Data

KSTAR

Salicru

CyberPower Systems

Legrand

Socomec Group

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Static Bypass Switch product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Static Bypass Switch, with price, sales quantity, revenue, and global market share of Static Bypass Switch from 2021 to 2026.

Chapter 3, the Static Bypass Switch competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Static Bypass Switch breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Voltage Level and by Application, with sales market share and growth rate by Voltage Level, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Static Bypass Switch market forecast, by regions, by Voltage Level, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Static Bypass Switch.

Chapter 14 and 15, to describe Static Bypass Switch sales channel, distributors, customers, research findings and conclusion.

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