

# Global Static Bypass Switch Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Static Bypass Switch market size is expected to reach \$ 6894 million by 2032, rising at a market growth of 8.0% CAGR during the forecast period (2026-2032).

A Static Bypass Switch (SBS) is a high-speed power electronic device used in uninterruptible power supply (UPS) systems to automatically transfer the load from the inverter to an alternative power source (such as utility mains or a backup line) without interruption. It uses solid-state components (typically SCRs/thyristors) instead of mechanical switches, enabling extremely fast switching (milliseconds level) to ensure continuous power supply to critical loads during UPS failure, overload, or maintenance. In 2025, global Static Bypass Switch production reached approximately 2.69 M units, with an average global market price of around US\$ 1,450 per unit. Annual production capacity is 3 M units. Gross Profit Margin: 35%. The Static Bypass Switch industry is embedded within the broader critical power ecosystem, primarily driven by UPS manufacturers and power electronics suppliers. Upstream, the value chain relies on semiconductor devices such as SCRs and IGBTs, along with copper conductors, control chips, and insulation materials. Midstream, major OEMs like Schneider Electric, Eaton, Vertiv, and Delta Electronics integrate these components into UPS systems or standalone static transfer switch (STS) modules. Downstream demand comes from data centers, telecom operators, industrial facilities, healthcare institutions, and transportation infrastructure, where uninterrupted power continuity is mission-critical. The Static Bypass Switch is not a standalone "product market" but a functional necessity embedded in almost every high-reliability UPS system. Its value is less visible in pricing but extremely critical in system reliability and fault tolerance. As AI data centers and high-density computing expand, the importance of fast, zero-interruption transfer mechanisms will increase further, making SBS a quietly essential component of global digital infrastructure rather than a standalone commercial product category.

This report studies the global Static Bypass Switch production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Static Bypass Switch and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Static Bypass Switch that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Static Bypass Switch total production and demand, 2021-2032, (K Units)

Global Static Bypass Switch total production value, 2021-2032, (USD Million)

Global Static Bypass Switch production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Static Bypass Switch consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Static Bypass Switch domestic production, consumption, key domestic manufacturers and share

Global Static Bypass Switch production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Static Bypass Switch production by Voltage Level, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Static Bypass Switch production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Static Bypass Switch market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Schneider Electric, Eaton, Vertiv, ABB, Siemens, Delta Electronics, Huawei Technologies, Mitsubishi Electric, Toshiba, Socomec, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Static Bypass Switch market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Voltage Level, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

#### Global Static Bypass Switch Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Static Bypass Switch Market, Segmentation by Voltage Level:

Low Voltage SBS: 1kV

Medium Voltage SBS: 1kV – 35kV

High Voltage SBS: 35kV

#### Global Static Bypass Switch Market, Segmentation by System Integration Type:

Standalone Static Bypass Switch

## Integrated UPS Static Bypass Module

### Global Static Bypass Switch Market, Segmentation by Switching Device Type:

SCR-based Static Bypass Switch

IGBT Based Static Bypass Switch

### Global Static Bypass Switch Market, Segmentation by Application:

Information & Digital Infrastructure

Telecommunications Operators

Industrial & Manufacturing Enterprises

Energy & Utilities

Others

### Companies Profiled:

Schneider Electric

Eaton

Vertiv

ABB

Siemens

Delta Electronics

Huawei Technologies

Mitsubishi Electric

Toshiba

Socomec

Riello UPS

AEG Power Solutions

Fuji Electric

Borri

Kehua Data

KSTAR

Salicru

CyberPower Systems

Legrand

Socomec Group

#### Key Questions Answered:

1. How big is the global Static Bypass Switch market?
2. What is the demand of the global Static Bypass Switch market?
3. What is the year over year growth of the global Static Bypass Switch market?
4. What is the production and production value of the global Static Bypass Switch market?
5. Who are the key producers in the global Static Bypass Switch market?
6. What are the growth factors driving the market demand?

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