

# Global Static Application Security Testing Tools Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Static Application Security Testing Tools market size was valued at US\$ 576 million in 2025 and is forecast to a readjusted size of US\$ 2143 million by 2032 with a CAGR of 20.5% during review period.

Static Application Security Testing Tools are software tools used to automatically analyze source code, bytecode, configuration scripts, or selected binary objects without executing the application. They identify security weaknesses through syntax parsing, control flow analysis, data flow analysis, taint propagation analysis, rule matching, semantic modeling, and vulnerability localization. Typical findings include injection flaws, cross site scripting, access control weaknesses, cryptographic misuse, sensitive data exposure, unsafe function calls, insufficient input validation, error handling defects, and violations of secure coding standards. These tools are commonly integrated into integrated development environments, code repositories, code review systems, build servers, CI and CD pipelines, and enterprise application security testing platforms, helping development teams detect vulnerabilities during coding and build stages and reduce downstream remediation costs. Major production and development bases are concentrated in countries with strong software engineering and cybersecurity ecosystems, including the United States, Canada, the United Kingdom, Israel, Germany, Switzerland, India, Japan, South Korea, and China. Typical application scenarios include financial core systems, internet platforms, enterprise software, mobile application backends, cloud native applications, industrial software, government systems, healthcare information systems, and critical infrastructure software development.

Against the backdrop of faster global software delivery, broader cloud native adoption, and rapid penetration of AI assisted coding, Static Application Security Testing Tools are evolving from traditional code security scanners into a foundational capability for software supply chain security governance and DevSecOps. Enterprise software release cycles are accelerating, while code commit frequency, open source component usage, API density, and microservice modules are all increasing, pushing application security risks earlier into the development phase. Compared with discovering vulnerabilities after deployment, SAST enables enterprises to identify high risk code paths during coding, pull request review, build, and pre release stages, shifting security controls toward the front end of the software development lifecycle. As financial services, government, energy, healthcare, automotive electronics, and industrial internet sectors strengthen requirements for secure development, compliance auditability, and software supply chain transparency, SAST is increasingly linked with code repositories, issue tracking systems, artifact repositories, software composition analysis, secrets detection, and vulnerability management platforms, becoming a recurring procurement module within enterprise application security budgets.

From a market challenge perspective, SAST tools still face issues related to false positives, rule maintenance, multi language coverage, complex framework recognition, business logic understanding, and developer acceptance. Modern application code often combines multi language backends, front end frameworks, scripts, infrastructure code, and third party dependencies, making it difficult for rule based scanning alone to reflect real exploitability. Excessive low priority alerts can also increase the remediation burden for development teams. As a result, market competition is shifting from finding more issues to identifying real risks and driving remediation. Key directions include context based prioritization, reachability analysis, AI assisted fixes, developer native integration, low noise rule libraries, and enterprise policy management. Over the next several years, downstream demand will continue to expand from large enterprises to mid sized software teams, while procurement decisions will increasingly involve security, development, compliance, and platform engineering teams, pushing SAST tools toward deeper automation, stronger workflow integration, and broader application security platform consolidation.

This report is a detailed and comprehensive analysis for global Static Application Security Testing Tools market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market

share estimates of some of the selected leaders for the year 2025, are provided.

#### Key Features:

Global Static Application Security Testing Tools market size and forecasts, in consumption value (\$ Million), 2021-2032

Global Static Application Security Testing Tools market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global Static Application Security Testing Tools market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global Static Application Security Testing Tools market shares of main players, in revenue (\$ Million), 2021-2026

#### The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Static Application Security Testing Tools

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Static Application Security Testing Tools market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Black Duck Software, Inc., OpenText Corporation, Checkmarx Ltd., Veracode, Inc., HCLSoftware / HCLTech, SonarSource SA, Snyk Limited, Semgrep, Inc., Microsoft Corporation, GitLab Inc., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

#### Market segmentation

Static Application Security Testing Tools market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

#### Market segment by Type

Standalone SAST Tools

Integrated Application Security Platform

Developer Security Module

Others

#### Market segment by Product Module

Cloud SaaS

On Premises Software

Private Cloud

#### Market segment by Deployment Model

Source Code Analysis

Bytecode Analysis

Binary Analysis

Others

#### Market segment by End User Industry

Code Commit Scanning

Pull Request Scanning

Build Pipeline Scanning

Others

#### Market segment by Application

Financial Services

Technology and Internet

Government and Public Sector

Others

#### Market segment by players, this report covers

Black Duck Software, Inc.

OpenText Corporation

Checkmarx Ltd.

Veracode, Inc.

HCLSoftware / HCLTech

SonarSource SA

Snyk Limited

Semgrep, Inc.

Microsoft Corporation

GitLab Inc.

Perforce Software, Inc.

AdaCore SAS

Parasoft Corporation

Idera, Inc. (Kiuwan)

Mend.io

Harness Inc.

Cycode Ltd.

Fortinet, Inc.

Sparrow Co., Ltd.

TAC Security

Appknox / Xecurity Pte. Ltd.

QI-ANXIN Technology Group Inc.

SecZone Technology Co., Ltd.

MoreSec Technology Co., Ltd.

Xmirror Security

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Static Application Security Testing Tools product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Static Application Security Testing Tools, with revenue, gross margin, and global market share of Static Application Security Testing Tools from 2021 to 2026.

Chapter 3, the Static Application Security Testing Tools competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and Static Application Security Testing Tools market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Static Application Security Testing Tools.

Chapter 13, to describe Static Application Security Testing Tools research findings and conclusion.

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