

Global Static Application Security Testing Service Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Static Application Security Testing Service market size is expected to reach \$ 2308 million by 2032, rising at a market growth of 20.6% CAGR during the forecast period (2026-2032).

Static Application Security Testing (SAST) Service is a professional outsourced security testing service. Analysts examine an application's source code, bytecode or compiled binaries without running the program, using automated scanning tools combined with manual review. It identifies insecure coding practices, logical flaws, hardcoded credentials, improper permissions, vulnerable third-party components and configuration defects. This service is mainly implemented in the early development phase to fix vulnerabilities at low cost before software compilation and deployment.

The global market for Static Application Security Testing (SAST) services encompassing both the software tools and the managed/professional services around them is in a phase of rapid and accelerating growth. While the 'tool' market is mature, the shift toward integrated services and managed offerings is creating the most significant expansion.

North America: Remains the largest market. High adoption of DevSecOps, presence of major vendors, and stringent compliance drivers (PCI-DSS, HIPAA, FedRAMP).

Asia-Pacific: Rapid digital transformation across China, India, Japan, and Southeast Asia. Increased software development and rising cyber threats drive adoption.

Europe: Strong growth led by the EU Cyber Resilience Act (CRA), which mandates security by design and automated testing for software sold in the EU.

LAMEA (Latin America, Middle East, Africa): Moderate but accelerating growth, primarily in financial hubs and nations investing in digital infrastructure.

This report studies the global Static Application Security Testing Service demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Static Application Security Testing Service, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Static Application Security Testing Service that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Static Application Security Testing Service total market, 2021-2032, (USD Million)

Global Static Application Security Testing Service total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Static Application Security Testing Service total market, key domestic companies, and share, (USD Million)

Global Static Application Security Testing Service revenue by player, revenue and market share 2021-2026, (USD Million)

Global Static Application Security Testing Service total market by Type, CAGR, 2021-2032, (USD Million)

Global Static Application Security Testing Service total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Static Application Security Testing Service market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include OpenText, Synopsys, Veracode, Checkmarx, GitHub, Snyk, SonarSource, GitLab, HCLSoftware, Semgrep, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices

used in analyzing the world Static Application Security Testing Service market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Static Application Security Testing Service Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Static Application Security Testing Service Market, Segmentation by Type:

Cloud-based

On-premises

Global Static Application Security Testing Service Market, Segmentation by Service Delivery Mode:

Remote Testing Service

On-site Testing Service

CI/CD Embedded Continuous Testing Service

Global Static Application Security Testing Service Market, Segmentation by Supported Programming Language & Framework:

Single-language Dedicated SAST Service

Multi-language Comprehensive SAST Service

Global Static Application Security Testing Service Market, Segmentation by Application:

SMEs

Large Enterprises

Companies Profiled:

OpenText

Synopsys

Veracode

Checkmarx

GitHub

Snyk

SonarSource

GitLab

HCLSoftware

Semgrep

JetBrains

Perforce

Mend.io

Contrast Security

Parasoft

CAST

GrammaTech

PVS-Studio

Codacy

DeepSource

Kiuwan

AutoRABIT

OX Security

Cycode

GitGuardian

SpectralOps

Appknox

Jit.io

Embold

InsiderSec

ShiftAsia

Flatt Security

NTT DATA

Fujitsu

Sparrow

AhnLab

STEALIEN

Alibaba Cloud

Tencent Cloud

Huawei Cloud

Qi-Anxin

Xmirror Security

NSFOCUS

DBAPPSecurity

Key Questions Answered

1. How big is the global Static Application Security Testing Service market?
2. What is the demand of the global Static Application Security Testing Service market?
3. What is the year over year growth of the global Static Application Security Testing Service market?

4. What is the total value of the global Static Application Security Testing Service market?
5. Who are the Major Players in the global Static Application Security Testing Service market?
6. What are the growth factors driving the market demand?

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