

Global Starch-Based Edible Film Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Starch-Based Edible Film market size was valued at US\$ 591 million in 2025 and is forecast to a readjusted size of US\$ 895 million by 2032 with a CAGR of 6.1% during review period.

Starch-based edible film refers to a thin-film material primarily composed of natural starches (including corn starch, potato starch, tapioca starch, wheat starch, etc.) as the main film-forming matrix, improved through plasticization, blending, cross-linking, or esterification modification to enhance film-forming properties and mechanical strength, and manufactured via casting, extrusion blowing, or coating processes to achieve edible functionality. This material utilizes renewable bio-based resources as raw materials and, after fulfilling its packaging function, can either be consumed directly together with the food product or rapidly biodegrade in natural environments, offering multiple attributes including packaging functionality, food safety, and environmental friendliness. Starch-based edible films typically form a three-dimensional network structure with starch as the continuous phase, with plasticizers such as polyols (glycerol, sorbitol) added to enhance flexibility, and may be blended with other biopolymers (such as chitosan, sodium alginate, polylactic acid) when necessary to improve barrier performance and mechanical properties. This research focuses on starch-based edible films in product forms including roll films, sheets, and pre-formed bags, with typical thickness ranging from 20 to 200 micrometers. These films are primarily used in inner food packaging applications such as instant noodle seasoning packets, confectionery and chocolate inner wrappers, individual bakery product packaging, instant beverage sachets, and fresh-cut produce preservation packaging, where they require no removal after use and can be consumed together with food. For the starch-based edible film industry in 2025, the estimated gross margin range is 20%–30%, with an estimated industry average

gross margin of approximately 25%.

The industry is currently in a critical stage moving from technical validation to large-scale commercial application, presenting a dual pattern of Europe leading technology and China dominating production capacity; European companies such as Italy's Novamont and Germany's BASF enjoy prominent advantages in formulation technology and patent barriers, while Chinese enterprises secure global competitiveness in production scale, cost control and OEM foundry business, with the number of local manufacturers accounting for over 40% of the global total, and the competitive landscape is divided into three tiers: the first tier led by European players, the second tier including specialized manufacturers such as Australia's Plantic (acquired by Japan's Kuraray) and the Netherlands' Rodenburg, and the third tier dominated by Chinese enterprises including Zhejiang Huafa Ecological, Anhui Delin Environmental Protection and Zhejiang Honglang Biotechnology. Policies and regulations act as the core exogenous variable driving market expansion, with the EU Single-Use Plastics Directive, China's 14th Five-Year Plan for bioeconomy development and global plastic restriction rules jointly forming institutional guarantees for demand release, while higher consumer willingness to pay for sustainable packaging, ESG performance pressure on brand owners and plastic reduction requirements from retail giants together generate strong combined demand momentum. In terms of application segments, inner packaging for instant noodle seasoning bags, candies and chocolates still constitutes the largest stock market, and fresh-cut fruit and vegetable preservation, individual baking packaging and instant beverage small packaging are emerging as the fastest-growing incremental markets. From technological evolution, water resistance and mechanical strength are still the main restrictive factors, and the blending modification of starch with biodegradable polyesters such as PLA and PBAT has become the mainstream technical route; with continuous breakthroughs in modification technology and expanding production scale, the market will gradually transform from policy-driven to performance-cost comprehensive-driven growth, possessing substantial potential to achieve large-scale substitution of traditional plastic films.

This report is a detailed and comprehensive analysis for global Starch-Based Edible Film market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Starch-Based Edible Film market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Starch-Based Edible Film market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Starch-Based Edible Film market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Starch-Based Edible Film market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Starch-Based Edible Film
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Starch-Based Edible Film market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Novamont S.p.A., BASF SE, Rodenburg Biopolymers, Biome Bioplastics, BioBag International AS, Plantic Technologies Limited, Cardia Bioplastics Limited, Kuraray Co., Ltd., Zhejiang Huafa Eco-Tech Co., Ltd., Anhui Delin Environmental Protection Development Group Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Starch-Based Edible Film market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Barrier Film

Antimicrobial Film

Antioxidant Film

Release-Controlled Film

Others

Market segment by Material Source

Cereal Starch

Root Starch (Potato/Tapioca)

Legume Starch

Others

Market segment by Ingredient

Pure Starch (Plasticized) Film

Starch-PLA Composite Film

Starch-Chitosan Composite Film

Starch-PVA Composite Film

Starch-Protein Composite

Others

Market segment by Process

Cast Film

Extruded Blown Film

Solution Coating

Electrospinning

Others

Market segment by Application

Food & Beverage

Agriculture

Medical & Pharmaceutical

Cosmetics

Industrial Packaging

Pet Care

Others

Major players covered

Novamont S.p.A.

BASF SE

Rodenburg Biopolymers

Biome Bioplastics

BioBag International AS

Plantic Technologies Limited

Cardia Bioplastics Limited

Kuraray Co., Ltd.

Zhejiang Huafa Eco-Tech Co., Ltd.

Anhui Delin Environmental Protection Development Group Co., Ltd.

Zhejiang Honglang Biotechnology Co., Ltd.

Shandong Dingli Plastic Packaging Co., Ltd.

Qingdao Juxing New Material Technology Co., Ltd.

Starchi (Shaoxing) New Material Co., Ltd.

Mitsubishi Chemical Group Corporation

Unigreen

EcoFilm, Inc.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Starch-Based Edible Film product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Starch-Based Edible Film, with price, sales quantity, revenue, and global market share of Starch-Based Edible Film from 2021 to 2026.

Chapter 3, the Starch-Based Edible Film competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Starch-Based Edible Film breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Starch-Based Edible Film market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Starch-

Based Edible Film.

Chapter 14 and 15, to describe Starch-Based Edible Film sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global Starch-Based Edible Film Consumption Value by Type: 2021 Versus 2025 Versus 2032

1.3.2 Barrier Film

1.3.3 Antimicrobial Film

1.3.4 Antioxidant Film

1.3.5 Release-Controlled Film

1.3.6 Others

1.4 Market Analysis by Material Source

1.4.1 Overview: Global Starch-Based Edible Film Consumption Value by Material Source: 2021 Versus 2025 Versus 2032

1.4.2 Cereal Starch

1.4.3 Root Starch (Potato/Tapioca)

1.4.4 Legume Starch

1.4.5 Others

1.5 Market Analysis by Ingredient

1.5.1 Overview: Global Starch-Based Edible Film Consumption Value by Ingredient: 2021 Versus 2025 Versus 2032

1.5.2 Pure Starch (Plasticized) Film

1.5.3 Starch-PLA Composite Film

1.5.4 Starch-Chitosan Composite Film

1.5.5 Starch-PVA Composite Film

1.5.6 Starch-Protein Composite

1.5.7 Others

1.6 Market Analysis by Process

1.6.1 Overview: Global Starch-Based Edible Film Consumption Value by Process: 2021 Versus 2025 Versus 2032

1.6.2 Cast Film

1.6.3 Extruded Blown Film

1.6.4 Solution Coating

1.6.5 Electrospinning

1.6.6 Others

1.7 Market Analysis by Application

1.7.1 Overview: Global Starch-Based Edible Film Consumption Value by Application:
2021 Versus 2025 Versus 2032

1.7.2 Food & Beverage

1.7.3 Agriculture

1.7.4 Medical & Pharmaceutical

1.7.5 Cosmetics

1.7.6 Industrial Packaging

1.7.7 Pet Care

1.7.8 Others

1.8 Global Starch-Based Edible Film Market Size & Forecast

1.8.1 Global Starch-Based Edible Film Consumption Value (2021 & 2025 & 2032)

1.8.2 Global Starch-Based Edible Film Sales Quantity (2021-2032)

1.8.3 Global Starch-Based Edible Film Average Price (2021-2032)

2 MANUFACTURERS PROFILES

2.1 Novamont S.p.A.

2.1.1 Novamont S.p.A. Details

2.1.2 Novamont S.p.A. Major Business

2.1.3 Novamont S.p.A. Starch-Based Edible Film Product and Services

2.1.4 Novamont S.p.A. Starch-Based Edible Film Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.1.5 Novamont S.p.A. Recent Developments/Updates

2.2 BASF SE

2.2.1 BASF SE Details

2.2.2 BASF SE Major Business

2.2.3 BASF SE Starch-Based Edible Film Product and Services

2.2.4 BASF SE Starch-Based Edible Film Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.2.5 BASF SE Recent Developments/Updates

2.3 Rodenburg Biopolymers

2.3.1 Rodenburg Biopolymers Details

2.3.2 Rodenburg Biopolymers Major Business

2.3.3 Rodenburg Biopolymers Starch-Based Edible Film Product and Services

2.3.4 Rodenburg Biopolymers Starch-Based Edible Film Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.3.5 Rodenburg Biopolymers Recent Developments/Updates

2.4 Biome Bioplastics

2.4.1 Biome Bioplastics Details

- 2.4.2 Biome Bioplastics Major Business
- 2.4.3 Biome Bioplastics Starch-Based Edible Film Product and Services
- 2.4.4 Biome Bioplastics Starch-Based Edible Film Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.4.5 Biome Bioplastics Recent Developments/Updates
- 2.5 BioBag International AS
 - 2.5.1 BioBag International AS Details
 - 2.5.2 BioBag International AS Major Business
 - 2.5.3 BioBag International AS Starch-Based Edible Film Product and Services
 - 2.5.4 BioBag International AS Starch-Based Edible Film Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.5.5 BioBag International AS Recent Developments/Updates
- 2.6 Plantic Technologies Limited
 - 2.6.1 Plantic Technologies Limited Details
 - 2.6.2 Plantic Technologies Limited Major Business
 - 2.6.3 Plantic Technologies Limited Starch-Based Edible Film Product and Services
 - 2.6.4 Plantic Technologies Limited Starch-Based Edible Film Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.6.5 Plantic Technologies Limited Recent Developments/Updates
- 2.7 Cardia Bioplastics Limited
 - 2.7.1 Cardia Bioplastics Limited Details
 - 2.7.2 Cardia Bioplastics Limited Major Business
 - 2.7.3 Cardia Bioplastics Limited Starch-Based Edible Film Product and Services
 - 2.7.4 Cardia Bioplastics Limited Starch-Based Edible Film Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.7.5 Cardia Bioplastics Limited Recent Developments/Updates
- 2.8 Kuraray Co., Ltd.
 - 2.8.1 Kuraray Co., Ltd. Details
 - 2.8.2 Kuraray Co., Ltd. Major Business
 - 2.8.3 Kuraray Co., Ltd. Starch-Based Edible Film Product and Services
 - 2.8.4 Kuraray Co., Ltd. Starch-Based Edible Film Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.8.5 Kuraray Co., Ltd. Recent Developments/Updates
- 2.9 Zhejiang Huafa Eco-Tech Co., Ltd.
 - 2.9.1 Zhejiang Huafa Eco-Tech Co., Ltd. Details
 - 2.9.2 Zhejiang Huafa Eco-Tech Co., Ltd. Major Business
 - 2.9.3 Zhejiang Huafa Eco-Tech Co., Ltd. Starch-Based Edible Film Product and Services
 - 2.9.4 Zhejiang Huafa Eco-Tech Co., Ltd. Starch-Based Edible Film Sales Quantity,

Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.9.5 Zhejiang Huafa Eco-Tech Co., Ltd. Recent Developments/Updates

2.10 Anhui Delin Environmental Protection Development Group Co., Ltd.

2.10.1 Anhui Delin Environmental Protection Development Group Co., Ltd. Details

2.10.2 Anhui Delin Environmental Protection Development Group Co., Ltd. Major Business

2.10.3 Anhui Delin Environmental Protection Development Group Co., Ltd. Starch-Based Edible Film Product and Services

2.10.4 Anhui Delin Environmental Protection Development Group Co., Ltd. Starch-Based Edible Film Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.10.5 Anhui Delin Environmental Protection Development Group Co., Ltd. Recent Developments/Updates

2.11 Zhejiang Honglang Biotechnology Co., Ltd.

2.11.1 Zhejiang Honglang Biotechnology Co., Ltd. Details

2.11.2 Zhejiang Honglang Biotechnology Co., Ltd. Major Business

2.11.3 Zhejiang Honglang Biotechnology Co., Ltd. Starch-Based Edible Film Product and Services

2.11.4 Zhejiang Honglang Biotechnology Co., Ltd. Starch-Based Edible Film Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.11.5 Zhejiang Honglang Biotechnology Co., Ltd. Recent Developments/Updates

2.12 Shandong Dingli Plastic Packaging Co., Ltd.

2.12.1 Shandong Dingli Plastic Packaging Co., Ltd. Details

2.12.2 Shandong Dingli Plastic Packaging Co., Ltd. Major Business

2.12.3 Shandong Dingli Plastic Packaging Co., Ltd. Starch-Based Edible Film Product and Services

2.12.4 Shandong Dingli Plastic Packaging Co., Ltd. Starch-Based Edible Film Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.12.5 Shandong Dingli Plastic Packaging Co., Ltd. Recent Developments/Updates

2.13 Qingdao Juxing New Material Technology Co., Ltd.

2.13.1 Qingdao Juxing New Material Technology Co., Ltd. Details

2.13.2 Qingdao Juxing New Material Technology Co., Ltd. Major Business

2.13.3 Qingdao Juxing New Material Technology Co., Ltd. Starch-Based Edible Film Product and Services

2.13.4 Qingdao Juxing New Material Technology Co., Ltd. Starch-Based Edible Film Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.13.5 Qingdao Juxing New Material Technology Co., Ltd. Recent Developments/Updates

2.14 Starchi (Shaoxing) New Material Co., Ltd.

- 2.14.1 Starchi (Shaoxing) New Material Co., Ltd. Details
- 2.14.2 Starchi (Shaoxing) New Material Co., Ltd. Major Business
- 2.14.3 Starchi (Shaoxing) New Material Co., Ltd. Starch-Based Edible Film Product and Services
- 2.14.4 Starchi (Shaoxing) New Material Co., Ltd. Starch-Based Edible Film Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.14.5 Starchi (Shaoxing) New Material Co., Ltd. Recent Developments/Updates
- 2.15 Mitsubishi Chemical Group Corporation
 - 2.15.1 Mitsubishi Chemical Group Corporation Details
 - 2.15.2 Mitsubishi Chemical Group Corporation Major Business
 - 2.15.3 Mitsubishi Chemical Group Corporation Starch-Based Edible Film Product and Services
 - 2.15.4 Mitsubishi Chemical Group Corporation Starch-Based Edible Film Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.15.5 Mitsubishi Chemical Group Corporation Recent Developments/Updates
- 2.16 Unigreen
 - 2.16.1 Unigreen Details
 - 2.16.2 Unigreen Major Business
 - 2.16.3 Unigreen Starch-Based Edible Film Product and Services
 - 2.16.4 Unigreen Starch-Based Edible Film Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.16.5 Unigreen Recent Developments/Updates
- 2.17 EcoFilm, Inc.
 - 2.17.1 EcoFilm, Inc. Details
 - 2.17.2 EcoFilm, Inc. Major Business
 - 2.17.3 EcoFilm, Inc. Starch-Based Edible Film Product and Services
 - 2.17.4 EcoFilm, Inc. Starch-Based Edible Film Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.17.5 EcoFilm, Inc. Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: STARCH-BASED EDIBLE FILM BY MANUFACTURER

- 3.1 Global Starch-Based Edible Film Sales Quantity by Manufacturer (2021-2026)
- 3.2 Global Starch-Based Edible Film Revenue by Manufacturer (2021-2026)
- 3.3 Global Starch-Based Edible Film Average Price by Manufacturer (2021-2026)
- 3.4 Market Share Analysis (2025)
 - 3.4.1 Producer Shipments of Starch-Based Edible Film by Manufacturer Revenue (\$MM) and Market Share (%): 2025

- 3.4.2 Top 3 Starch-Based Edible Film Manufacturer Market Share in 2025
- 3.4.3 Top 6 Starch-Based Edible Film Manufacturer Market Share in 2025
- 3.5 Starch-Based Edible Film Market: Overall Company Footprint Analysis
 - 3.5.1 Starch-Based Edible Film Market: Region Footprint
 - 3.5.2 Starch-Based Edible Film Market: Company Product Type Footprint
 - 3.5.3 Starch-Based Edible Film Market: Company Product Application Footprint
- 3.6 New Market Entrants and Barriers to Market Entry
- 3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

- 4.1 Global Starch-Based Edible Film Market Size by Region
 - 4.1.1 Global Starch-Based Edible Film Sales Quantity by Region (2021-2032)
 - 4.1.2 Global Starch-Based Edible Film Consumption Value by Region (2021-2032)
 - 4.1.3 Global Starch-Based Edible Film Average Price by Region (2021-2032)
- 4.2 North America Starch-Based Edible Film Consumption Value (2021-2032)
- 4.3 Europe Starch-Based Edible Film Consumption Value (2021-2032)
- 4.4 Asia-Pacific Starch-Based Edible Film Consumption Value (2021-2032)
- 4.5 South America Starch-Based Edible Film Consumption Value (2021-2032)
- 4.6 Middle East & Africa Starch-Based Edible Film Consumption Value (2021-2032)

5 MARKET SEGMENT BY TYPE

- 5.1 Global Starch-Based Edible Film Sales Quantity by Type (2021-2032)
- 5.2 Global Starch-Based Edible Film Consumption Value by Type (2021-2032)
- 5.3 Global Starch-Based Edible Film Average Price by Type (2021-2032)

6 MARKET SEGMENT BY APPLICATION

- 6.1 Global Starch-Based Edible Film Sales Quantity by Application (2021-2032)
- 6.2 Global Starch-Based Edible Film Consumption Value by Application (2021-2032)
- 6.3 Global Starch-Based Edible Film Average Price by Application (2021-2032)

7 NORTH AMERICA

- 7.1 North America Starch-Based Edible Film Sales Quantity by Type (2021-2032)
- 7.2 North America Starch-Based Edible Film Sales Quantity by Application (2021-2032)
- 7.3 North America Starch-Based Edible Film Market Size by Country
 - 7.3.1 North America Starch-Based Edible Film Sales Quantity by Country (2021-2032)

7.3.2 North America Starch-Based Edible Film Consumption Value by Country (2021-2032)

7.3.3 United States Market Size and Forecast (2021-2032)

7.3.4 Canada Market Size and Forecast (2021-2032)

7.3.5 Mexico Market Size and Forecast (2021-2032)

8 EUROPE

8.1 Europe Starch-Based Edible Film Sales Quantity by Type (2021-2032)

8.2 Europe Starch-Based Edible Film Sales Quantity by Application (2021-2032)

8.3 Europe Starch-Based Edible Film Market Size by Country

8.3.1 Europe Starch-Based Edible Film Sales Quantity by Country (2021-2032)

8.3.2 Europe Starch-Based Edible Film Consumption Value by Country (2021-2032)

8.3.3 Germany Market Size and Forecast (2021-2032)

8.3.4 France Market Size and Forecast (2021-2032)

8.3.5 United Kingdom Market Size and Forecast (2021-2032)

8.3.6 Russia Market Size and Forecast (2021-2032)

8.3.7 Italy Market Size and Forecast (2021-2032)

9 ASIA-PACIFIC

9.1 Asia-Pacific Starch-Based Edible Film Sales Quantity by Type (2021-2032)

9.2 Asia-Pacific Starch-Based Edible Film Sales Quantity by Application (2021-2032)

9.3 Asia-Pacific Starch-Based Edible Film Market Size by Region

9.3.1 Asia-Pacific Starch-Based Edible Film Sales Quantity by Region (2021-2032)

9.3.2 Asia-Pacific Starch-Based Edible Film Consumption Value by Region (2021-2032)

9.3.3 China Market Size and Forecast (2021-2032)

9.3.4 Japan Market Size and Forecast (2021-2032)

9.3.5 South Korea Market Size and Forecast (2021-2032)

9.3.6 India Market Size and Forecast (2021-2032)

9.3.7 Southeast Asia Market Size and Forecast (2021-2032)

9.3.8 Australia Market Size and Forecast (2021-2032)

10 SOUTH AMERICA

10.1 South America Starch-Based Edible Film Sales Quantity by Type (2021-2032)

10.2 South America Starch-Based Edible Film Sales Quantity by Application (2021-2032)

10.3 South America Starch-Based Edible Film Market Size by Country

10.3.1 South America Starch-Based Edible Film Sales Quantity by Country
(2021-2032)

10.3.2 South America Starch-Based Edible Film Consumption Value by Country
(2021-2032)

10.3.3 Brazil Market Size and Forecast (2021-2032)

10.3.4 Argentina Market Size and Forecast (2021-2032)

11 MIDDLE EAST & AFRICA

11.1 Middle East & Africa Starch-Based Edible Film Sales Quantity by Type
(2021-2032)

11.2 Middle East & Africa Starch-Based Edible Film Sales Quantity by Application
(2021-2032)

11.3 Middle East & Africa Starch-Based Edible Film Market Size by Country

11.3.1 Middle East & Africa Starch-Based Edible Film Sales Quantity by Country
(2021-2032)

11.3.2 Middle East & Africa Starch-Based Edible Film Consumption Value by Country
(2021-2032)

11.3.3 Turkey Market Size and Forecast (2021-2032)

11.3.4 Egypt Market Size and Forecast (2021-2032)

11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)

11.3.6 South Africa Market Size and Forecast (2021-2032)

12 MARKET DYNAMICS

12.1 Starch-Based Edible Film Market Drivers

12.2 Starch-Based Edible Film Market Restraints

12.3 Starch-Based Edible Film Trends Analysis

12.4 Porters Five Forces Analysis

12.4.1 Threat of New Entrants

12.4.2 Bargaining Power of Suppliers

12.4.3 Bargaining Power of Buyers

12.4.4 Threat of Substitutes

12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

13.1 Raw Material of Starch-Based Edible Film and Key Manufacturers

- 13.2 Manufacturing Costs Percentage of Starch-Based Edible Film
- 13.3 Starch-Based Edible Film Production Process
- 13.4 Industry Value Chain Analysis

14 SHIPMENTS BY DISTRIBUTION CHANNEL

- 14.1 Sales Channel
 - 14.1.1 Direct to End-User
 - 14.1.2 Distributors
- 14.2 Starch-Based Edible Film Typical Distributors
- 14.3 Starch-Based Edible Film Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

- 16.1 Methodology
- 16.2 Research Process and Data Source
- 16.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global Starch-Based Edible Film Consumption Value by Type, (USD Million), 2021 & 2025 & 2032

Table 2. Global Starch-Based Edible Film Consumption Value by Material Source, (USD Million), 2021 & 2025 & 2032

Table 3. Global Starch-Based Edible Film Consumption Value by Ingredient, (USD Million), 2021 & 2025 & 2032

Table 4. Global Starch-Based Edible Film Consumption Value by Process, (USD Million), 2021 & 2025 & 2032

Table 5. Global Starch-Based Edible Film Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Table 6. Novamont S.p.A. Basic Information, Manufacturing Base and Competitors

Table 7. Novamont S.p.A. Major Business

Table 8. Novamont S.p.A. Starch-Based Edible Film Product and Services

Table 9. Novamont S.p.A. Starch-Based Edible Film Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 10. Novamont S.p.A. Recent Developments/Updates

Table 11. BASF SE Basic Information, Manufacturing Base and Competitors

Table 12. BASF SE Major Business

Table 13. BASF SE Starch-Based Edible Film Product and Services

Table 14. BASF SE Starch-Based Edible Film Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 15. BASF SE Recent Developments/Updates

Table 16. Rodenburg Biopolymers Basic Information, Manufacturing Base and Competitors

Table 17. Rodenburg Biopolymers Major Business

Table 18. Rodenburg Biopolymers Starch-Based Edible Film Product and Services

Table 19. Rodenburg Biopolymers Starch-Based Edible Film Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 20. Rodenburg Biopolymers Recent Developments/Updates

Table 21. Biome Bioplastics Basic Information, Manufacturing Base and Competitors

Table 22. Biome Bioplastics Major Business

Table 23. Biome Bioplastics Starch-Based Edible Film Product and Services

Table 24. Biome Bioplastics Starch-Based Edible Film Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 25. Biome Bioplastics Recent Developments/Updates

Table 26. BioBag International AS Basic Information, Manufacturing Base and Competitors

Table 27. BioBag International AS Major Business

Table 28. BioBag International AS Starch-Based Edible Film Product and Services

Table 29. BioBag International AS Starch-Based Edible Film Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 30. BioBag International AS Recent Developments/Updates

Table 31. Plantic Technologies Limited Basic Information, Manufacturing Base and Competitors

Table 32. Plantic Technologies Limited Major Business

Table 33. Plantic Technologies Limited Starch-Based Edible Film Product and Services

Table 34. Plantic Technologies Limited Starch-Based Edible Film Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 35. Plantic Technologies Limited Recent Developments/Updates

Table 36. Cardia Bioplastics Limited Basic Information, Manufacturing Base and Competitors

Table 37. Cardia Bioplastics Limited Major Business

Table 38. Cardia Bioplastics Limited Starch-Based Edible Film Product and Services

Table 39. Cardia Bioplastics Limited Starch-Based Edible Film Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 40. Cardia Bioplastics Limited Recent Developments/Updates

Table 41. Kuraray Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 42. Kuraray Co., Ltd. Major Business

Table 43. Kuraray Co., Ltd. Starch-Based Edible Film Product and Services

Table 44. Kuraray Co., Ltd. Starch-Based Edible Film Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 45. Kuraray Co., Ltd. Recent Developments/Updates

Table 46. Zhejiang Huafa Eco-Tech Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 47. Zhejiang Huafa Eco-Tech Co., Ltd. Major Business

Table 48. Zhejiang Huafa Eco-Tech Co., Ltd. Starch-Based Edible Film Product and Services

Table 49. Zhejiang Huafa Eco-Tech Co., Ltd. Starch-Based Edible Film Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

- Table 50. Zhejiang Huafa Eco-Tech Co., Ltd. Recent Developments/Updates
- Table 51. Anhui Delin Environmental Protection Development Group Co., Ltd. Basic Information, Manufacturing Base and Competitors
- Table 52. Anhui Delin Environmental Protection Development Group Co., Ltd. Major Business
- Table 53. Anhui Delin Environmental Protection Development Group Co., Ltd. Starch-Based Edible Film Product and Services
- Table 54. Anhui Delin Environmental Protection Development Group Co., Ltd. Starch-Based Edible Film Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 55. Anhui Delin Environmental Protection Development Group Co., Ltd. Recent Developments/Updates
- Table 56. Zhejiang Honglang Biotechnology Co., Ltd. Basic Information, Manufacturing Base and Competitors
- Table 57. Zhejiang Honglang Biotechnology Co., Ltd. Major Business
- Table 58. Zhejiang Honglang Biotechnology Co., Ltd. Starch-Based Edible Film Product and Services
- Table 59. Zhejiang Honglang Biotechnology Co., Ltd. Starch-Based Edible Film Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 60. Zhejiang Honglang Biotechnology Co., Ltd. Recent Developments/Updates
- Table 61. Shandong Dingli Plastic Packaging Co., Ltd. Basic Information, Manufacturing Base and Competitors
- Table 62. Shandong Dingli Plastic Packaging Co., Ltd. Major Business
- Table 63. Shandong Dingli Plastic Packaging Co., Ltd. Starch-Based Edible Film Product and Services
- Table 64. Shandong Dingli Plastic Packaging Co., Ltd. Starch-Based Edible Film Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 65. Shandong Dingli Plastic Packaging Co., Ltd. Recent Developments/Updates
- Table 66. Qingdao Juxing New Material Technology Co., Ltd. Basic Information, Manufacturing Base and Competitors
- Table 67. Qingdao Juxing New Material Technology Co., Ltd. Major Business
- Table 68. Qingdao Juxing New Material Technology Co., Ltd. Starch-Based Edible Film Product and Services
- Table 69. Qingdao Juxing New Material Technology Co., Ltd. Starch-Based Edible Film Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 70. Qingdao Juxing New Material Technology Co., Ltd. Recent

Developments/Updates

Table 71. Starchi (Shaoxing) New Material Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 72. Starchi (Shaoxing) New Material Co., Ltd. Major Business

Table 73. Starchi (Shaoxing) New Material Co., Ltd. Starch-Based Edible Film Product and Services

Table 74. Starchi (Shaoxing) New Material Co., Ltd. Starch-Based Edible Film Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 75. Starchi (Shaoxing) New Material Co., Ltd. Recent Developments/Updates

Table 76. Mitsubishi Chemical Group Corporation Basic Information, Manufacturing Base and Competitors

Table 77. Mitsubishi Chemical Group Corporation Major Business

Table 78. Mitsubishi Chemical Group Corporation Starch-Based Edible Film Product and Services

Table 79. Mitsubishi Chemical Group Corporation Starch-Based Edible Film Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 80. Mitsubishi Chemical Group Corporation Recent Developments/Updates

Table 81. Unigreen Basic Information, Manufacturing Base and Competitors

Table 82. Unigreen Major Business

Table 83. Unigreen Starch-Based Edible Film Product and Services

Table 84. Unigreen Starch-Based Edible Film Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Unigreen Recent Developments/Updates

Table 86. EcoFilm, Inc. Basic Information, Manufacturing Base and Competitors

Table 87. EcoFilm, Inc. Major Business

Table 88. EcoFilm, Inc. Starch-Based Edible Film Product and Services

Table 89. EcoFilm, Inc. Starch-Based Edible Film Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 90. EcoFilm, Inc. Recent Developments/Updates

Table 91. Global Starch-Based Edible Film Sales Quantity by Manufacturer (2021-2026) & (Tons)

Table 92. Global Starch-Based Edible Film Revenue by Manufacturer (2021-2026) & (USD Million)

Table 93. Global Starch-Based Edible Film Average Price by Manufacturer (2021-2026) & (US\$/Ton)

Table 94. Market Position of Manufacturers in Starch-Based Edible Film, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025

- Table 95. Head Office and Starch-Based Edible Film Production Site of Key Manufacturer
- Table 96. Starch-Based Edible Film Market: Company Product Type Footprint
- Table 97. Starch-Based Edible Film Market: Company Product Application Footprint
- Table 98. Starch-Based Edible Film New Market Entrants and Barriers to Market Entry
- Table 99. Starch-Based Edible Film Mergers, Acquisition, Agreements, and Collaborations
- Table 100. Global Starch-Based Edible Film Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR
- Table 101. Global Starch-Based Edible Film Sales Quantity by Region (2021-2026) & (Tons)
- Table 102. Global Starch-Based Edible Film Sales Quantity by Region (2027-2032) & (Tons)
- Table 103. Global Starch-Based Edible Film Consumption Value by Region (2021-2026) & (USD Million)
- Table 104. Global Starch-Based Edible Film Consumption Value by Region (2027-2032) & (USD Million)
- Table 105. Global Starch-Based Edible Film Average Price by Region (2021-2026) & (US\$/Ton)
- Table 106. Global Starch-Based Edible Film Average Price by Region (2027-2032) & (US\$/Ton)
- Table 107. Global Starch-Based Edible Film Sales Quantity by Type (2021-2026) & (Tons)
- Table 108. Global Starch-Based Edible Film Sales Quantity by Type (2027-2032) & (Tons)
- Table 109. Global Starch-Based Edible Film Consumption Value by Type (2021-2026) & (USD Million)
- Table 110. Global Starch-Based Edible Film Consumption Value by Type (2027-2032) & (USD Million)
- Table 111. Global Starch-Based Edible Film Average Price by Type (2021-2026) & (US\$/Ton)
- Table 112. Global Starch-Based Edible Film Average Price by Type (2027-2032) & (US\$/Ton)
- Table 113. Global Starch-Based Edible Film Sales Quantity by Application (2021-2026) & (Tons)
- Table 114. Global Starch-Based Edible Film Sales Quantity by Application (2027-2032) & (Tons)
- Table 115. Global Starch-Based Edible Film Consumption Value by Application (2021-2026) & (USD Million)

Table 116. Global Starch-Based Edible Film Consumption Value by Application (2027-2032) & (USD Million)

Table 117. Global Starch-Based Edible Film Average Price by Application (2021-2026) & (US\$/Ton)

Table 118. Global Starch-Based Edible Film Average Price by Application (2027-2032) & (US\$/Ton)

Table 119. North America Starch-Based Edible Film Sales Quantity by Type (2021-2026) & (Tons)

Table 120. North America Starch-Based Edible Film Sales Quantity by Type (2027-2032) & (Tons)

Table 121. North America Starch-Based Edible Film Sales Quantity by Application (2021-2026) & (Tons)

Table 122. North America Starch-Based Edible Film Sales Quantity by Application (2027-2032) & (Tons)

Table 123. North America Starch-Based Edible Film Sales Quantity by Country (2021-2026) & (Tons)

Table 124. North America Starch-Based Edible Film Sales Quantity by Country (2027-2032) & (Tons)

Table 125. North America Starch-Based Edible Film Consumption Value by Country (2021-2026) & (USD Million)

Table 126. North America Starch-Based Edible Film Consumption Value by Country (2027-2032) & (USD Million)

Table 127. Europe Starch-Based Edible Film Sales Quantity by Type (2021-2026) & (Tons)

Table 128. Europe Starch-Based Edible Film Sales Quantity by Type (2027-2032) & (Tons)

Table 129. Europe Starch-Based Edible Film Sales Quantity by Application (2021-2026) & (Tons)

Table 130. Europe Starch-Based Edible Film Sales Quantity by Application (2027-2032) & (Tons)

Table 131. Europe Starch-Based Edible Film Sales Quantity by Country (2021-2026) & (Tons)

Table 132. Europe Starch-Based Edible Film Sales Quantity by Country (2027-2032) & (Tons)

Table 133. Europe Starch-Based Edible Film Consumption Value by Country (2021-2026) & (USD Million)

Table 134. Europe Starch-Based Edible Film Consumption Value by Country (2027-2032) & (USD Million)

Table 135. Asia-Pacific Starch-Based Edible Film Sales Quantity by Type (2021-2026)

& (Tons)

Table 136. Asia-Pacific Starch-Based Edible Film Sales Quantity by Type (2027-2032)

& (Tons)

Table 137. Asia-Pacific Starch-Based Edible Film Sales Quantity by Application (2021-2026) & (Tons)

Table 138. Asia-Pacific Starch-Based Edible Film Sales Quantity by Application (2027-2032) & (Tons)

Table 139. Asia-Pacific Starch-Based Edible Film Sales Quantity by Region (2021-2026) & (Tons)

Table 140. Asia-Pacific Starch-Based Edible Film Sales Quantity by Region (2027-2032) & (Tons)

Table 141. Asia-Pacific Starch-Based Edible Film Consumption Value by Region (2021-2026) & (USD Million)

Table 142. Asia-Pacific Starch-Based Edible Film Consumption Value by Region (2027-2032) & (USD Million)

Table 143. South America Starch-Based Edible Film Sales Quantity by Type (2021-2026) & (Tons)

Table 144. South America Starch-Based Edible Film Sales Quantity by Type (2027-2032) & (Tons)

Table 145. South America Starch-Based Edible Film Sales Quantity by Application (2021-2026) & (Tons)

Table 146. South America Starch-Based Edible Film Sales Quantity by Application (2027-2032) & (Tons)

Table 147. South America Starch-Based Edible Film Sales Quantity by Country (2021-2026) & (Tons)

Table 148. South America Starch-Based Edible Film Sales Quantity by Country (2027-2032) & (Tons)

Table 149. South America Starch-Based Edible Film Consumption Value by Country (2021-2026) & (USD Million)

Table 150. South America Starch-Based Edible Film Consumption Value by Country (2027-2032) & (USD Million)

Table 151. Middle East & Africa Starch-Based Edible Film Sales Quantity by Type (2021-2026) & (Tons)

Table 152. Middle East & Africa Starch-Based Edible Film Sales Quantity by Type (2027-2032) & (Tons)

Table 153. Middle East & Africa Starch-Based Edible Film Sales Quantity by Application (2021-2026) & (Tons)

Table 154. Middle East & Africa Starch-Based Edible Film Sales Quantity by Application (2027-2032) & (Tons)

Table 155. Middle East & Africa Starch-Based Edible Film Sales Quantity by Country (2021-2026) & (Tons)

Table 156. Middle East & Africa Starch-Based Edible Film Sales Quantity by Country (2027-2032) & (Tons)

Table 157. Middle East & Africa Starch-Based Edible Film Consumption Value by Country (2021-2026) & (USD Million)

Table 158. Middle East & Africa Starch-Based Edible Film Consumption Value by Country (2027-2032) & (USD Million)

Table 159. Starch-Based Edible Film Raw Material

Table 160. Key Manufacturers of Starch-Based Edible Film Raw Materials

Table 161. Starch-Based Edible Film Typical Distributors

Table 162. Starch-Based Edible Film Typical Customers

List Of Figures

LIST OF FIGURES

- Figure 1. Starch-Based Edible Film Picture
- Figure 2. Global Starch-Based Edible Film Revenue by Type, (USD Million), 2021 & 2025 & 2032
- Figure 3. Global Starch-Based Edible Film Revenue Market Share by Type in 2025
- Figure 4. Barrier Film Examples
- Figure 5. Antimicrobial Film Examples
- Figure 6. Antioxidant Film Examples
- Figure 7. Release-Controlled Film Examples
- Figure 8. Others Examples
- Figure 9. Global Starch-Based Edible Film Revenue by Material Source, (USD Million), 2021 & 2025 & 2032
- Figure 10. Global Starch-Based Edible Film Revenue Market Share by Material Source in 2025
- Figure 11. Cereal Starch Examples
- Figure 12. Root Starch (Potato/Tapioca) Examples
- Figure 13. Legume Starch Examples
- Figure 14. Others Examples
- Figure 15. Global Starch-Based Edible Film Revenue by Ingredient, (USD Million), 2021 & 2025 & 2032
- Figure 16. Global Starch-Based Edible Film Revenue Market Share by Ingredient in 2025
- Figure 17. Pure Starch (Plasticized) Film Examples
- Figure 18. Starch-PLA Composite Film Examples
- Figure 19. Starch-Chitosan Composite Film Examples
- Figure 20. Starch-PVA Composite Film Examples
- Figure 21. Starch-Protein Composite Examples
- Figure 22. Others Examples
- Figure 23. Global Starch-Based Edible Film Revenue by Process, (USD Million), 2021 & 2025 & 2032
- Figure 24. Global Starch-Based Edible Film Revenue Market Share by Process in 2025
- Figure 25. Cast Film Examples
- Figure 26. Extruded Blown Film Examples
- Figure 27. Solution Coating Examples
- Figure 28. Electrospinning Examples
- Figure 29. Others Examples

Figure 30. Global Starch-Based Edible Film Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 31. Global Starch-Based Edible Film Revenue Market Share by Application in 2025

Figure 32. Food & Beverage Examples

Figure 33. Agriculture Examples

Figure 34. Medical & Pharmaceutical Examples

Figure 35. Cosmetics Examples

Figure 36. Industrial Packaging Examples

Figure 37. Pet Care Examples

Figure 38. Others Examples

Figure 39. Global Starch-Based Edible Film Consumption Value, (USD Million): 2021 & 2025 & 2032

Figure 40. Global Starch-Based Edible Film Consumption Value and Forecast (2021-2032) & (USD Million)

Figure 41. Global Starch-Based Edible Film Sales Quantity (2021-2032) & (Tons)

Figure 42. Global Starch-Based Edible Film Price (2021-2032) & (US\$/Ton)

Figure 43. Global Starch-Based Edible Film Sales Quantity Market Share by Manufacturer in 2025

Figure 44. Global Starch-Based Edible Film Revenue Market Share by Manufacturer in 2025

Figure 45. Producer Shipments of Starch-Based Edible Film by Manufacturer Sales (\$MM) and Market Share (%): 2025

Figure 46. Top 3 Starch-Based Edible Film Manufacturer (Revenue) Market Share in 2025

Figure 47. Top 6 Starch-Based Edible Film Manufacturer (Revenue) Market Share in 2025

Figure 48. Global Starch-Based Edible Film Sales Quantity Market Share by Region (2021-2032)

Figure 49. Global Starch-Based Edible Film Consumption Value Market Share by Region (2021-2032)

Figure 50. North America Starch-Based Edible Film Consumption Value (2021-2032) & (USD Million)

Figure 51. Europe Starch-Based Edible Film Consumption Value (2021-2032) & (USD Million)

Figure 52. Asia-Pacific Starch-Based Edible Film Consumption Value (2021-2032) & (USD Million)

Figure 53. South America Starch-Based Edible Film Consumption Value (2021-2032) & (USD Million)

Figure 54. Middle East & Africa Starch-Based Edible Film Consumption Value (2021-2032) & (USD Million)

Figure 55. Global Starch-Based Edible Film Sales Quantity Market Share by Type (2021-2032)

Figure 56. Global Starch-Based Edible Film Consumption Value Market Share by Type (2021-2032)

Figure 57. Global Starch-Based Edible Film Average Price by Type (2021-2032) & (US\$/Ton)

Figure 58. Global Starch-Based Edible Film Sales Quantity Market Share by Application (2021-2032)

Figure 59. Global Starch-Based Edible Film Revenue Market Share by Application (2021-2032)

Figure 60. Global Starch-Based Edible Film Average Price by Application (2021-2032) & (US\$/Ton)

Figure 61. North America Starch-Based Edible Film Sales Quantity Market Share by Type (2021-2032)

Figure 62. North America Starch-Based Edible Film Sales Quantity Market Share by Application (2021-2032)

Figure 63. North America Starch-Based Edible Film Sales Quantity Market Share by Country (2021-2032)

Figure 64. North America Starch-Based Edible Film Consumption Value Market Share by Country (2021-2032)

Figure 65. United States Starch-Based Edible Film Consumption Value (2021-2032) & (USD Million)

Figure 66. Canada Starch-Based Edible Film Consumption Value (2021-2032) & (USD Million)

Figure 67. Mexico Starch-Based Edible Film Consumption Value (2021-2032) & (USD Million)

Figure 68. Europe Starch-Based Edible Film Sales Quantity Market Share by Type (2021-2032)

Figure 69. Europe Starch-Based Edible Film Sales Quantity Market Share by Application (2021-2032)

Figure 70. Europe Starch-Based Edible Film Sales Quantity Market Share by Country (2021-2032)

Figure 71. Europe Starch-Based Edible Film Consumption Value Market Share by Country (2021-2032)

Figure 72. Germany Starch-Based Edible Film Consumption Value (2021-2032) & (USD Million)

Figure 73. France Starch-Based Edible Film Consumption Value (2021-2032) & (USD

Million)

Figure 74. United Kingdom Starch-Based Edible Film Consumption Value (2021-2032) & (USD Million)

Figure 75. Russia Starch-Based Edible Film Consumption Value (2021-2032) & (USD Million)

Figure 76. Italy Starch-Based Edible Film Consumption Value (2021-2032) & (USD Million)

Figure 77. Asia-Pacific Starch-Based Edible Film Sales Quantity Market Share by Type (2021-2032)

Figure 78. Asia-Pacific Starch-Based Edible Film Sales Quantity Market Share by Application (2021-2032)

Figure 79. Asia-Pacific Starch-Based Edible Film Sales Quantity Market Share by Region (2021-2032)

Figure 80. Asia-Pacific Starch-Based Edible Film Consumption Value Market Share by Region (2021-2032)

Figure 81. China Starch-Based Edible Film Consumption Value (2021-2032) & (USD Million)

Figure 82. Japan Starch-Based Edible Film Consumption Value (2021-2032) & (USD Million)

Figure 83. South Korea Starch-Based Edible Film Consumption Value (2021-2032) & (USD Million)

Figure 84. India Starch-Based Edible Film Consumption Value (2021-2032) & (USD Million)

Figure 85. Southeast Asia Starch-Based Edible Film Consumption Value (2021-2032) & (USD Million)

Figure 86. Australia Starch-Based Edible Film Consumption Value (2021-2032) & (USD Million)

Figure 87. South America Starch-Based Edible Film Sales Quantity Market Share by Type (2021-2032)

Figure 88. South America Starch-Based Edible Film Sales Quantity Market Share by Application (2021-2032)

Figure 89. South America Starch-Based Edible Film Sales Quantity Market Share by Country (2021-2032)

Figure 90. South America Starch-Based Edible Film Consumption Value Market Share by Country (2021-2032)

Figure 91. Brazil Starch-Based Edible Film Consumption Value (2021-2032) & (USD Million)

Figure 92. Argentina Starch-Based Edible Film Consumption Value (2021-2032) & (USD Million)

- Figure 93. Middle East & Africa Starch-Based Edible Film Sales Quantity Market Share by Type (2021-2032)
- Figure 94. Middle East & Africa Starch-Based Edible Film Sales Quantity Market Share by Application (2021-2032)
- Figure 95. Middle East & Africa Starch-Based Edible Film Sales Quantity Market Share by Country (2021-2032)
- Figure 96. Middle East & Africa Starch-Based Edible Film Consumption Value Market Share by Country (2021-2032)
- Figure 97. Turkey Starch-Based Edible Film Consumption Value (2021-2032) & (USD Million)
- Figure 98. Egypt Starch-Based Edible Film Consumption Value (2021-2032) & (USD Million)
- Figure 99. Saudi Arabia Starch-Based Edible Film Consumption Value (2021-2032) & (USD Million)
- Figure 100. South Africa Starch-Based Edible Film Consumption Value (2021-2032) & (USD Million)
- Figure 101. Starch-Based Edible Film Market Drivers
- Figure 102. Starch-Based Edible Film Market Restraints
- Figure 103. Starch-Based Edible Film Market Trends
- Figure 104. Porters Five Forces Analysis
- Figure 105. Manufacturing Cost Structure Analysis of Starch-Based Edible Film in 2025
- Figure 106. Manufacturing Process Analysis of Starch-Based Edible Film
- Figure 107. Starch-Based Edible Film Industrial Chain
- Figure 108. Sales Channel: Direct to End-User vs Distributors
- Figure 109. Direct Channel Pros & Cons
- Figure 110. Indirect Channel Pros & Cons
- Figure 111. Methodology
- Figure 112. Research Process and Data Source

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