

Global Starch-Based Edible Film Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Starch-Based Edible Film market size is expected to reach \$ 895 million by 2032, rising at a market growth of 6.1% CAGR during the forecast period (2026-2032).

Starch-based edible film refers to a thin-film material primarily composed of natural starches (including corn starch, potato starch, tapioca starch, wheat starch, etc.) as the main film-forming matrix, improved through plasticization, blending, cross-linking, or esterification modification to enhance film-forming properties and mechanical strength, and manufactured via casting, extrusion blowing, or coating processes to achieve edible functionality. This material utilizes renewable bio-based resources as raw materials and, after fulfilling its packaging function, can either be consumed directly together with the food product or rapidly biodegrade in natural environments, offering multiple attributes including packaging functionality, food safety, and environmental friendliness. Starch-based edible films typically form a three-dimensional network structure with starch as the continuous phase, with plasticizers such as polyols (glycerol, sorbitol) added to enhance flexibility, and may be blended with other biopolymers (such as chitosan, sodium alginate, polylactic acid) when necessary to improve barrier performance and mechanical properties. This research focuses on starch-based edible films in product forms including roll films, sheets, and pre-formed bags, with typical thickness ranging from 20 to 200 micrometers. These films are primarily used in inner food packaging applications such as instant noodle seasoning packets, confectionery and chocolate inner wrappers, individual bakery product packaging, instant beverage sachets, and fresh-cut produce preservation packaging, where they require no removal after use and can be consumed together with food. For the starch-based edible film industry in 2025, the estimated gross margin range is 20%–30%, with an estimated industry average gross margin of approximately 25%.

The industry is currently in a critical stage moving from technical validation to large-scale commercial application, presenting a dual pattern of Europe leading technology and China dominating production capacity; European companies such as Italy's Novamont and Germany's BASF enjoy prominent advantages in formulation technology and patent barriers, while Chinese enterprises secure global competitiveness in production scale, cost control and OEM foundry business, with the number of local manufacturers accounting for over 40% of the global total, and the competitive landscape is divided into three tiers: the first tier led by European players, the second tier including specialized manufacturers such as Australia's Plantic (acquired by Japan's Kuraray) and the Netherlands' Rodenburg, and the third tier dominated by Chinese enterprises including Zhejiang Huafa Ecological, Anhui Delin Environmental Protection and Zhejiang Honglang Biotechnology. Policies and regulations act as the core exogenous variable driving market expansion, with the EU Single-Use Plastics Directive, China's 14th Five-Year Plan for bioeconomy development and global plastic restriction rules jointly forming institutional guarantees for demand release, while higher consumer willingness to pay for sustainable packaging, ESG performance pressure on brand owners and plastic reduction requirements from retail giants together generate strong combined demand momentum. In terms of application segments, inner packaging for instant noodle seasoning bags, candies and chocolates still constitutes the largest stock market, and fresh-cut fruit and vegetable preservation, individual baking packaging and instant beverage small packaging are emerging as the fastest-growing incremental markets. From technological evolution, water resistance and mechanical strength are still the main restrictive factors, and the blending modification of starch with biodegradable polyesters such as PLA and PBAT has become the mainstream technical route; with continuous breakthroughs in modification technology and expanding production scale, the market will gradually transform from policy-driven to performance-cost comprehensive-driven growth, possessing substantial potential to achieve large-scale substitution of traditional plastic films.

This report studies the global Starch-Based Edible Film production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Starch-Based Edible Film and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Starch-Based Edible Film that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Starch-Based Edible Film total production and demand, 2021-2032, (Tons)

Global Starch-Based Edible Film total production value, 2021-2032, (USD Million)

Global Starch-Based Edible Film production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Starch-Based Edible Film consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Starch-Based Edible Film domestic production, consumption, key domestic manufacturers and share

Global Starch-Based Edible Film production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Starch-Based Edible Film production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Starch-Based Edible Film production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Starch-Based Edible Film market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Novamont S.p.A., BASF SE, Rodenburg Biopolymers, Biome Bioplastics, BioBag International AS, Plantic Technologies Limited, Cardia Bioplastics Limited, Kuraray Co., Ltd., Zhejiang Huafa Eco-Tech Co., Ltd., Anhui Delin Environmental Protection Development Group Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Starch-Based Edible Film market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Starch-Based Edible Film Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Starch-Based Edible Film Market, Segmentation by Type:

Barrier Film

Antimicrobial Film

Antioxidant Film

Release-Controlled Film

Others

Global Starch-Based Edible Film Market, Segmentation by Material Source:

Cereal Starch

Root Starch (Potato/Tapioca)

Legume Starch

Others

Global Starch-Based Edible Film Market, Segmentation by Ingredient:

Pure Starch (Plasticized) Film

Starch-PLA Composite Film

Starch-Chitosan Composite Film

Starch-PVA Composite Film

Starch-Protein Composite

Others

Global Starch-Based Edible Film Market, Segmentation by Process:

Cast Film

Extruded Blown Film

Solution Coating

Electrospinning

Others

Global Starch-Based Edible Film Market, Segmentation by Application:

Food & Beverage

Agriculture

Medical & Pharmaceutical

Cosmetics

Industrial Packaging

Pet Care

Others

Companies Profiled:

Novamont S.p.A.

BASF SE

Rodenburg Biopolymers

Biome Bioplastics

BioBag International AS

Plantic Technologies Limited

Cardia Bioplastics Limited

Kuraray Co., Ltd.

Zhejiang Huafa Eco-Tech Co., Ltd.

Anhui Delin Environmental Protection Development Group Co., Ltd.

Zhejiang Honglang Biotechnology Co., Ltd.

Shandong Dingli Plastic Packaging Co., Ltd.

Qingdao Juxing New Material Technology Co., Ltd.

Starchi (Shaoxing) New Material Co., Ltd.

Mitsubishi Chemical Group Corporation

Unigreen

EcoFilm, Inc.

Key Questions Answered:

1. How big is the global Starch-Based Edible Film market?
2. What is the demand of the global Starch-Based Edible Film market?
3. What is the year over year growth of the global Starch-Based Edible Film market?
4. What is the production and production value of the global Starch-Based Edible Film market?
5. Who are the key producers in the global Starch-Based Edible Film market?
6. What are the growth factors driving the market demand?

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