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Global Stamping and Welding Type Torque Converter Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Stamping and Welding Type Torque Converter market size is expected to reach $ 5858 million by 2032, rising at a market growth of 4.5% CAGR during the forecast period (2026-2032).

Sheet metal-stamped and welded torque converters are transmission components for automatic gearboxes; they are manufactured by stamping steel sheets to form parts—such as the pump impeller, turbine, and housing—followed by welding, assembly, and balancing processes. Their function is to facilitate flexible torque transmission between the engine and the gearbox, provide torque multiplication during vehicle launch, and offer vibration damping and buffering.

The upstream supply chain comprises cold-rolled and hot-rolled steel sheets, friction plates, bearings, oil seals, one-way clutches, stamping dies, welding equipment, dynamic balancing equipment, and Automatic Transmission Fluid (ATF). The downstream market primarily targets AT (Automatic Transmission) and CVT (Continuously Variable Transmission) systems, hybrid powertrain systems, vehicle manufacturers (OEMs), as well as the repair/replacement and remanufacturing sectors.

In the global market for sheet metal-stamped and welded hydraulic torque converters, the average unit price stands at $132 per unit, with global sales totaling approximately 31.68 million units. The annual production capacity ranges from 45 to 55 million units, and the industry profit margin is approximately 25%.

The global market for sheet metal-stamped and welded torque converters is expected to exhibit a divergent trend characterized by 'stability in traditional automatic transmissions, escalating demand from hybrid systems, and market compression due to

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substitution by pure electric vehicles.' AT and CVT systems for passenger cars—along with automatic transmissions for commercial vehicles—will remain the market's core foundation, with rising automatic transmission penetration rates in emerging markets driving sustained demand. Concurrently, hybrid vehicle models are imposing more stringent requirements regarding high lock-up efficiency, precise slip control, low NVH (Noise, Vibration, and Harshness) levels, high-temperature resistance, and compactness. This is driving product evolution toward lightweight, thin-walled stamping; high-precision welding; automated inspection; and modular integration. However, as the market share of pure electric vehicles continues to rise, the market space for components supporting traditional fuel-powered vehicles will inevitably shrink; consequently, the strategic focus of industry players will shift toward specialized solutions for hybrid systems, high-torque applications, high-reliability products, and the aftermarket remanufacturing sector.

This report studies the global Stamping and Welding Type Torque Converter production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Stamping and Welding Type Torque Converter and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Stamping and Welding Type Torque Converter that contribute to its increasing demand across many markets.

Highlights and key features of the study
Global Stamping and Welding Type Torque Converter total production and demand, 2021-2032, (K Units)
Global Stamping and Welding Type Torque Converter total production value, 2021-2032, (USD Million)
Global Stamping and Welding Type Torque Converter production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)
Global Stamping and Welding Type Torque Converter consumption by region & country, CAGR, 2021-2032 & (K Units)
U.S. VS China: Stamping and Welding Type Torque Converter domestic production, consumption, key domestic manufacturers and share
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value, CAGR, 2021-2032, (USD Million) & (K Units)
Global Stamping and Welding Type Torque Converter production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Stamping and Welding Type Torque Converter market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Yutaka Giken, Schaeffler, ZF, Valeo, Punch Powertrain, Allison Transmission, EXEDY, Precision of New Hampton, Valeo Kapec, Shaanxi Aerospace Power Hi-Tech, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Stamping and Welding Type Torque Converter market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (K Units) and average price (US$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Stamping and Welding Type Torque Converter Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

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India

Rest of World

Global Stamping and Welding Type Torque Converter Market, Segmentation by Type:

Single-stage Torque Converter

Multi-stage Torque Converter

Global Stamping and Welding Type Torque Converter Market, Segmentation by Housing Material:

Carbon Steel (Stamped & Welded)

Alloy Steel (Stamped & Welded)

Global Stamping and Welding Type Torque Converter Market, Segmentation by Transmission Type:

Torque Converter for AT

Torque Converter for CVT

Torque Converter for Hybrid Vehicles

Other

Global Stamping and Welding Type Torque Converter Market, Segmentation by Application:

Automobile

Construction Machinery

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Ship

Generator Set

Other

Companies Profiled:

Yutaka Giken

Schaeffler

ZF

Valeo

Punch Powertrain

Allison Transmission

EXEDY

Precision of New Hampton

Valeo Kapec

Shaanxi Aerospace Power Hi-Tech

Hongyu

Key Questions Answered:
1. How big is the global Stamping and Welding Type Torque Converter market?
2. What is the demand of the global Stamping and Welding Type Torque Converter market?
3. What is the year over year growth of the global Stamping and Welding Type Torque Converter market?
4. What is the production and production value of the global Stamping and Welding

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Type Torque Converter market?
5. Who are the key producers in the global Stamping and Welding Type Torque Converter market?
6. What are the growth factors driving the market demand?

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