

# Global Stamping and Welding Torque Converter Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Stamping and Welding Torque Converter market size is expected to reach \$ 8511 million by 2032, rising at a market growth of 4.1% CAGR during the forecast period (2026-2032).

The upstream segment encompasses materials such as low-carbon and alloy steel plates, friction materials, bearings, oil seals, stamping dies, welding equipment, and ATF fluid; the downstream segment targets automatic transmission assemblies, passenger and commercial vehicle OEMs, as well as maintenance, replacement, and remanufacturing channels.

In the global market for stamped-and-welded torque converters, the average unit price stands at \$124 per unit, with global sales totaling approximately 50.3 million units. The industry's annual production capacity ranges from 65 to 75 million units, maintaining a profit margin of approximately 25%.

Future advancements in stamped-and-welded torque converters will center on upgrades focused on lightweight design, high efficiency, low noise, and high reliability. Specifically, the stamped-and-welded housing components will place greater emphasis on dimensional consistency, weld strength, and automated inspection processes. Demand for automatic transmissions in traditional fuel-powered vehicles remains stable—particularly within the SUV, pickup truck, commercial vehicle, and emerging market segments. Concurrently, hybrid vehicle models impose more stringent requirements regarding high torque capacity, lock-up clutch efficiency, and thermal management, thereby driving the evolution of torque converters toward greater compactness, lower slip rates, and higher levels of integration. While the increasing penetration of pure electric vehicles is expected to displace a portion of traditional

market demand, the hybrid vehicle and high-end automatic transmission sectors will continue to underpin the market over the medium to long term.

This report studies the global Stamping and Welding Torque Converter production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Stamping and Welding Torque Converter and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Stamping and Welding Torque Converter that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Stamping and Welding Torque Converter total production and demand, 2021-2032, (K Units)

Global Stamping and Welding Torque Converter total production value, 2021-2032, (USD Million)

Global Stamping and Welding Torque Converter production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Stamping and Welding Torque Converter consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Stamping and Welding Torque Converter domestic production, consumption, key domestic manufacturers and share

Global Stamping and Welding Torque Converter production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Stamping and Welding Torque Converter production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Stamping and Welding Torque Converter production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Stamping and Welding Torque Converter market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Yutaka Giken, Schaeffler, ZF, Valeo, Punch Powertrain, Allison Transmission, EXEDY, Precision of New Hampton, Valeo Kapec, Shaanxi Aerospace Power Hi-Tech, etc.

This report also provides key insights about market drivers, restraints, opportunities,

new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Stamping and Welding Torque Converter market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Stamping and Welding Torque Converter Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Stamping and Welding Torque Converter Market, Segmentation by Type:

Single-stage Torque Converter

Multi-stage Torque Converter

## Global Stamping and Welding Torque Converter Market, Segmentation by Housing Material:

Carbon Steel (Stamped & Welded)

Alloy Steel (Stamped & Welded)

## Global Stamping and Welding Torque Converter Market, Segmentation by Transmission Type:

Torque Converter for AT

Torque Converter for CVT

Torque Converter for Hybrid Vehicles

Other

## Global Stamping and Welding Torque Converter Market, Segmentation by Application:

Automobile

Construction Machinery

Ship

Generator Set

Other

## Companies Profiled:

Yutaka Giken

Schaeffler

ZF

Valeo

Punch Powertrain

Allison Transmission

EXEDY

Precision of New Hampton

Valeo Kapec

Shaanxi Aerospace Power Hi-Tech

Hongyu

#### Key Questions Answered:

1. How big is the global Stamping and Welding Torque Converter market?
2. What is the demand of the global Stamping and Welding Torque Converter market?
3. What is the year over year growth of the global Stamping and Welding Torque Converter market?
4. What is the production and production value of the global Stamping and Welding Torque Converter market?
5. Who are the key producers in the global Stamping and Welding Torque Converter market?
6. What are the growth factors driving the market demand?

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