

Global Stainless Steel Sintered Mesh Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/G776154FA6D4EN.html>

Date: August 2026

Pages: 113

Price: US\$ 3,480.00 (Single User License)

ID: G776154FA6D4EN

Abstracts

According to our (Global Info Research) latest study, the global Stainless Steel Sintered Mesh market size was valued at US\$ 504 million in 2025 and is forecast to a readjusted size of US\$ 728 million by 2032 with a CAGR of 5.4% during review period.

Stainless steel sintered mesh is a rigid porous metal filter material made by using 304, 304L, 316, 316L and other stainless steel woven wire mesh as the substrate, stacking the filter layer, protective layer, dispersion layer and support layer, and then pressing, vacuum sintering or diffusion bonding. Its core feature is the stable bonding of multi-layer wire mesh at the contact point, which enables the material to have fixed aperture, high mechanical strength, pressure resistance, high temperature resistance, corrosion resistance, backwashability, and repeatable cleaning properties. The standard five layer stainless steel sintered mesh is usually made by vacuum diffusion sintering five layers of metal woven mesh with different pore sizes and wire diameters, which can balance accuracy, strength, and air and liquid permeability. In 2025, global Stainless Steel Sintered Mesh production reached approximately 11.86 M Sq m, with an average global market price of around US\$ 41.30 per Sq m. The annual production capacity of stainless steel sintered mesh is 15 M Sq m, with a gross profit margin of about 30%.

The upstream mainly includes 304 stainless steel wire, 304L stainless steel wire, 316 stainless steel wire, 316L stainless steel wire, stainless steel woven mesh, dense mesh, protective mesh, support mesh, punching plate, vacuum sintering furnace, diffusion welding equipment, flattening equipment, laser cutting equipment, plasma cutting equipment, welding equipment, cleaning and passivation materials, and clean packaging materials.

The downstream mainly includes chemical filtration, petrochemical filtration, polymer melt filtration, pharmaceutical filtration, food and beverage filtration, hydraulic systems, oil and gas filtration, water treatment, high-temperature gas filtration, catalyst recovery, environmental dust removal, electronic chemicals, and industrial automation equipment. This material is suitable for high temperature, high pressure difference, corrosive media, and scenarios that require cleaning and regeneration. Typical advantages include stable pore size, high strength, low pressure difference, corrosion resistance, high temperature resistance, and backwashability; Multilayer sintered mesh can also be processed into forms such as filters, filter plates, filter cartridges, filter cartridges, and conical components.

Stainless steel wire mesh and punched plate substrates account for about 48% to 63%, multi-layer mesh cutting, stacking, positioning, and pre pressing account for about 7% to 12%, vacuum sintering, diffusion bonding, and heat treatment account for about 10% to 16%, flattening, shaping, cutting, welding, and post filter processing account for about 6% to 11%, cleaning, passivation, aperture detection, bubble point testing, and strength testing account for about 4% to 8%, labor, energy, and equipment depreciation account for about 5% to 9%, packaging, storage, and transportation account for about 2% to 5%, yield loss and rework account for about 3% to 6%.

Stainless steel sintered mesh is an important sub product in high-end industrial filtration materials, mainly used in chemical, petrochemical, polymer melt filtration, pharmaceuticals, food and beverage, hydraulic systems, oil and gas, aerospace, high-temperature gas filtration, water treatment, catalyst recovery, and environmental dust removal fields. Compared to ordinary stainless steel woven mesh, its advantages lie in stable pore size, high structural strength, customizable filtration accuracy, high pressure resistance, washable regeneration, and long service life. Therefore, it is more suitable for continuous production, high-value media filtration, and working conditions that require repeated cleaning. The future market opportunities will mainly focus on polymer melt filtration, lithium battery and chemical new material filtration, electronic chemical filtration, pharmaceutical clean filtration, high-temperature corrosive gas filtration, import substitution, and backwashable long-life filter cartridges; Industry challenges include fluctuations in stainless steel wire prices, consistency in vacuum sintering, requirements for pore size and bubble point detection, post weld processing yield, long customer certification cycles, and competition for substitute sintered powder filter materials, metal fiber felt, and ceramic filter materials in some scenarios. Overall, stainless steel sintered mesh will still maintain its positioning as a "high-end filter material with renewable filter material". Enterprises with stable sintering processes, precision testing, special alloy processing, and downstream filter design capabilities are more likely to obtain mid to

high end orders.

This report is a detailed and comprehensive analysis for global Stainless Steel Sintered Mesh market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Stainless Steel Sintered Mesh market size and forecasts, in consumption value (\$ Million), sales quantity (K Sqm), and average selling prices (US\$/Sq m), 2021-2032

Global Stainless Steel Sintered Mesh market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Sqm), and average selling prices (US\$/Sq m), 2021-2032

Global Stainless Steel Sintered Mesh market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Sqm), and average selling prices (US\$/Sq m), 2021-2032

Global Stainless Steel Sintered Mesh market shares of main players, shipments in revenue (\$ Million), sales quantity (K Sqm), and ASP (US\$/Sq m), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Stainless Steel Sintered Mesh

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Stainless Steel Sintered Mesh market based on the following parameters - company overview, sales quantity, revenue, price,

gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Pall Corporation, Porvair Filtration Group, GKD Group, Dorstener Wire Tech, Lawrence Sintered Metals,, TWP Inc., Fuji Filter Manufacturing, Nichidai Filter Corporation, Yingkaimo Metal Net, Boegger Industech Limited, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Stainless Steel Sintered Mesh market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Double Layer Sintered Mesh

Three Layer Sintered Mesh

Five Layer Sintered Mesh

Other

Market segment by Material

304 Stainless Steel Sintered Mesh

304L Stainless Steel Sintered Mesh

316 Stainless Steel Sintered Mesh

316L Stainless Steel Sintered Mesh

Market segment by Application

Petrochemical

Pharmaceutical Industry

Water Treatment

Food Industry

Other

Major players covered

Pall Corporation

Porvair Filtration Group

GKD Group

Dorstener Wire Tech

Lawrence Sintered Metals,

TWP Inc.

Fuji Filter Manufacturing

Nichidai Filter Corporation

Yingkaimo Metal Net

Boegger Industech Limited

Hebei Sinter Filter Technic

Xi'an Filter Metal Materials

Market segment by region, regional analysis covers

Global Stainless Steel Sintered Mesh Market 2026 by Manufacturers, Regions, Type and Application, Forecast to...

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Stainless Steel Sintered Mesh product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Stainless Steel Sintered Mesh, with price, sales quantity, revenue, and global market share of Stainless Steel Sintered Mesh from 2021 to 2026.

Chapter 3, the Stainless Steel Sintered Mesh competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Stainless Steel Sintered Mesh breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Stainless Steel Sintered Mesh market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Stainless Steel Sintered Mesh.

Chapter 14 and 15, to describe Stainless Steel Sintered Mesh sales channel, distributors, customers, research findings and conclusion.

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