

Global Stainless Steel Seamless Pipe for Liquid Hydrogen Storage and Transportation Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G08AF377D280EN.html>

Date: August 2026

Pages: 138

Price: US\$ 4,480.00 (Single User License)

ID: G08AF377D280EN

Abstracts

The global Stainless Steel Seamless Pipe for Liquid Hydrogen Storage and Transportation market size is expected to reach \$ 142 million by 2032, rising at a market growth of 21.0% CAGR during the forecast period (2026-2032).

Stainless Steel Seamless Pipe for Liquid Hydrogen Storage and Transportation is made from materials suitable for cryogenic hydrogen environments, such as 304L, 304LN, 316L, 316LN, and high-manganese, high-nitrogen austenitic stainless steel.

Manufactured through seamless processes such as hot extrusion, piercing, cold rolling, or cold drawing, it is a specialized steel pipe directly used for pressurized transport and equipment connection of liquid hydrogen at approximately 20 K (approximately -253°C). The product is mainly used as a pipeline for liquid delivery, filling, unloading, and equipment connection in hydrogen liquefaction plants, liquid hydrogen storage tank inlet and outlet systems, vacuum-insulated pressure-bearing inner pipes, liquid hydrogen tank trucks and tank containers, liquid hydrogen refueling systems, marine liquid hydrogen fuel systems, and aerospace ground support systems.

Compared to ordinary cryogenic stainless steel pipes, stainless steel seamless pipes for liquid hydrogen storage and transportation need to maintain sufficient strength, plasticity, fracture toughness, dimensional stability, and sealing reliability under the combined effects of extremely low temperatures and hydrogen media. They must also meet requirements for material purity, grain structure, surface quality, non-destructive testing, cryogenic mechanical properties, pickling and passivation, clean treatment, and full-process material traceability. NASA's cryogenic ground system specifications require that newly constructed cryogenic pipelines primarily use 304/304L or 316/316L austenitic stainless steel, with seamless steel pipes being preferred when available.

Global shipments of stainless steel seamless pipes for liquid hydrogen storage and transportation are projected to reach approximately 2,500 tons in 2025, with an average FOB price of approximately US\$14,500 per ton and a manufacturing gross margin of approximately 18% to 30%.

The market for seamless stainless steel pipes used in liquid hydrogen storage is gradually expanding from small-batch customized demands in aerospace, scientific research, and traditional industrial gas projects to liquid hydrogen liquefaction plants, regional logistics networks, heavy-duty transportation refueling, marine fuel, and large-scale storage and transportation facilities. Compared to high-pressure gaseous hydrogen, liquid hydrogen has a higher volumetric hydrogen storage density, making it suitable for large-scale, long-distance transportation in areas where hydrogen pipeline networks have not yet been established. As liquid hydrogen production capacity, cryogenic tank trucks, tank containers, and terminal storage facilities increase, the demand for pressurized inner tubing for liquid hydrogen will grow accordingly. The U.S. Department of Energy points out that liquid hydrogen is an important means of transporting large quantities of hydrogen in the absence of pipelines, but liquefaction energy consumption, evaporation losses, and the cost of cryogenic equipment remain major constraints to industrialization. The core of product competition is not simply providing 304L or 316L seamless stainless steel pipes, but demonstrating that the material retains stable low-temperature toughness, elongation, and crack resistance in a liquid hydrogen environment of approximately 20 K. High-end suppliers need to possess capabilities in high-purity smelting, hot extrusion or piercing, cold rolling and drawing, stabilization heat treatment, internal and external surface control, ultrasonic and eddy current testing, helium mass spectrometry leak detection, cleanroom treatment, and batch traceability. Besides traditional 304L and 316L stainless steel, high-manganese, high-nitrogen austenitic stainless steel is also becoming an important technological direction. Products such as Nippon Steel's HYDLIQUID and Alleima HP 120 have improved strength and toughness in cryogenic hydrogen environments through compositional and structural stability design.

The Chinese market is entering a stage of standard and industrial chain system construction. The national standard plans to classify this product as 'special-purpose pipe steel,' with companies like Jiuli Special Materials, Taiyuan Iron & Steel Stainless Steel Pipe, Yinhuan Precision, Zhongda New Materials, Qingshan Steel Pipe, and many other professional stainless steel pipe companies participating in the drafting process. This indicates that the domestic industrial chain has gradually shifted from single-enterprise R&D to a collaborative approach encompassing materials, pipes, testing, engineering design, and equipment manufacturing. In the future, companies securing

large-scale orders will not only need to have stainless steel seamless pipe production capacity but also project-level verification from liquid hydrogen equipment manufacturers, industrial gas companies, aerospace customers, and EPC contractors.

Market expansion also faces significant substitution risks. Some vacuum-insulated piping may use welded stainless steel tubing, and NASA specifications also allow the use of Invar as the inner tube of the vacuum jacket when reduced thermal shrinkage is required, and permit aluminum alloy tubing that meets design requirements. Therefore, not all liquid hydrogen storage and transportation piping can be included in the stainless steel seamless tubing market. Future competitive advantages will focus on small and medium diameter high-precision tubing, cryogenic-specific grades, ultra-long coils, cryogenic performance databases, clean delivery, and low defect rates, rather than the general production capacity of ordinary stainless steel tubing.

This report studies the global Stainless Steel Seamless Pipe for Liquid Hydrogen Storage and Transportation production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Stainless Steel Seamless Pipe for Liquid Hydrogen Storage and Transportation and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Stainless Steel Seamless Pipe for Liquid Hydrogen Storage and Transportation that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Stainless Steel Seamless Pipe for Liquid Hydrogen Storage and Transportation total production and demand, 2021-2032, (Kilotons)

Global Stainless Steel Seamless Pipe for Liquid Hydrogen Storage and Transportation total production value, 2021-2032, (USD Million)

Global Stainless Steel Seamless Pipe for Liquid Hydrogen Storage and Transportation production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Stainless Steel Seamless Pipe for Liquid Hydrogen Storage and Transportation consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Stainless Steel Seamless Pipe for Liquid Hydrogen Storage and Transportation domestic production, consumption, key domestic manufacturers and share

Global Stainless Steel Seamless Pipe for Liquid Hydrogen Storage and Transportation production by manufacturer, production, price, value and market share 2021-2026,

(USD Million) & (Kilotons)

Global Stainless Steel Seamless Pipe for Liquid Hydrogen Storage and Transportation production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Stainless Steel Seamless Pipe for Liquid Hydrogen Storage and Transportation production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Stainless Steel Seamless Pipe for Liquid Hydrogen Storage and Transportation market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Nippon Steel Corporation, Alleima AB, DMV GmbH, TUBACEX S.A., CENTRAVIS Production Ukraine PJSC, Maruichi Stainless Tube Co., Ltd., Jiangsu Yinhuan Precision Steel Tube Co., Ltd., Zhejiang Zhongda Advanced Materials Co., Ltd., Jiangyin Nanfang Stainless Steel Pipe Co., Ltd., Zhejiang Dewei Stainless Steel Pipe Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Stainless Steel Seamless Pipe for Liquid Hydrogen Storage and Transportation market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Stainless Steel Seamless Pipe for Liquid Hydrogen Storage and Transportation Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Stainless Steel Seamless Pipe for Liquid Hydrogen Storage and Transportation Market, Segmentation by Type:

304/304L Stainless Steel

316/316L Stainless Steel

Nitrogen-Strengthened Austenitic Stainless Steel

Other

Global Stainless Steel Seamless Pipe for Liquid Hydrogen Storage and Transportation Market, Segmentation by Outside Diameter:

≤25mm

25mm-100mm

100mm-250mm

≥250mm

Global Stainless Steel Seamless Pipe for Liquid Hydrogen Storage and Transportation Market, Segmentation by Manufacturing Route:

Hot-Finished Seamless Pipe And Tube

Cold-Finished Seamless Pipe And Tube

Global Stainless Steel Seamless Pipe for Liquid Hydrogen Storage and Transportation Market, Segmentation by Application:

Liquid Hydrogen Production and Liquefaction Facilities

Stationary Liquid Hydrogen Storage and Terminal Transfer Systems

Mobile Liquid Hydrogen Transportation and Refueling Systems

Aerospace and Other Special Liquid Hydrogen Systems

Companies Profiled:

Nippon Steel Corporation

Alleima AB

DMV GmbH

TUBACEX S.A.

CENTRAVIS Production Ukraine PJSC

Maruichi Stainless Tube Co., Ltd.

Jiangsu Yinhuai Precision Steel Tube Co., Ltd.

Zhejiang Zhongda Advanced Materials Co., Ltd.

Jiangyin Nanfang Stainless Steel Pipe Co., Ltd.

Zhejiang Dewei Stainless Steel Pipe Co., Ltd.

Zhejiang Yongshang Special Material Co., Ltd.

Zhejiang Taifu Seamless Steel Pipe Co., Ltd.

Jiangsu Wujin Stainless Steel Pipe Group Co., Ltd.

Zhejiang Jiuli Hi-Tech Metals Co., Ltd.

Shanxi Taigang Stainless Steel Pipe Co., Ltd.

Tsingshan Steel Pipe Co., Ltd.

Jiangsu Changbao Precision Steel Tube Co., Ltd.

Huadi Steel Group Co., Ltd.

ChangZhou City Lianyi Special Stainless Steel Tube Co.,Ltd

Shangshang Desheng Group Co., Ltd.

Key Questions Answered:

1. How big is the global Stainless Steel Seamless Pipe for Liquid Hydrogen Storage and Transportation market?
2. What is the demand of the global Stainless Steel Seamless Pipe for Liquid Hydrogen Storage and Transportation market?
3. What is the year over year growth of the global Stainless Steel Seamless Pipe for Liquid Hydrogen Storage and Transportation market?
4. What is the production and production value of the global Stainless Steel Seamless Pipe for Liquid Hydrogen Storage and Transportation market?
5. Who are the key producers in the global Stainless Steel Seamless Pipe for Liquid Hydrogen Storage and Transportation market?
6. What are the growth factors driving the market demand?

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