

Global Stainless Steel Seamless Pipe for Liquid Hydrogen Storage and Transportation Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Stainless Steel Seamless Pipe for Liquid Hydrogen Storage and Transportation market size was valued at US\$ 37.30 million in 2025 and is forecast to a readjusted size of US\$ 142 million by 2032 with a CAGR of 21.0% during review period.

Stainless Steel Seamless Pipe for Liquid Hydrogen Storage and Transportation is made from materials suitable for cryogenic hydrogen environments, such as 304L, 304LN, 316L, 316LN, and high-manganese, high-nitrogen austenitic stainless steel. Manufactured through seamless processes such as hot extrusion, piercing, cold rolling, or cold drawing, it is a specialized steel pipe directly used for pressurized transport and equipment connection of liquid hydrogen at approximately 20 K (approximately -253°C). The product is mainly used as a pipeline for liquid delivery, filling, unloading, and equipment connection in hydrogen liquefaction plants, liquid hydrogen storage tank inlet and outlet systems, vacuum-insulated pressure-bearing inner pipes, liquid hydrogen tank trucks and tank containers, liquid hydrogen refueling systems, marine liquid hydrogen fuel systems, and aerospace ground support systems.

Compared to ordinary cryogenic stainless steel pipes, stainless steel seamless pipes for liquid hydrogen storage and transportation need to maintain sufficient strength, plasticity, fracture toughness, dimensional stability, and sealing reliability under the combined effects of extremely low temperatures and hydrogen media. They must also meet requirements for material purity, grain structure, surface quality, non-destructive testing, cryogenic mechanical properties, pickling and passivation, clean treatment, and

full-process material traceability. NASA's cryogenic ground system specifications require that newly constructed cryogenic pipelines primarily use 304/304L or 316/316L austenitic stainless steel, with seamless steel pipes being preferred when available.

Global shipments of stainless steel seamless pipes for liquid hydrogen storage and transportation are projected to reach approximately 2,500 tons in 2025, with an average FOB price of approximately US\$14,500 per ton and a manufacturing gross margin of approximately 18% to 30%.

The market for seamless stainless steel pipes used in liquid hydrogen storage is gradually expanding from small-batch customized demands in aerospace, scientific research, and traditional industrial gas projects to liquid hydrogen liquefaction plants, regional logistics networks, heavy-duty transportation refueling, marine fuel, and large-scale storage and transportation facilities. Compared to high-pressure gaseous hydrogen, liquid hydrogen has a higher volumetric hydrogen storage density, making it suitable for large-scale, long-distance transportation in areas where hydrogen pipeline networks have not yet been established. As liquid hydrogen production capacity, cryogenic tank trucks, tank containers, and terminal storage facilities increase, the demand for pressurized inner tubing for liquid hydrogen will grow accordingly. The U.S. Department of Energy points out that liquid hydrogen is an important means of transporting large quantities of hydrogen in the absence of pipelines, but liquefaction energy consumption, evaporation losses, and the cost of cryogenic equipment remain major constraints to industrialization. The core of product competition is not simply providing 304L or 316L seamless stainless steel pipes, but demonstrating that the material retains stable low-temperature toughness, elongation, and crack resistance in a liquid hydrogen environment of approximately 20 K. High-end suppliers need to possess capabilities in high-purity smelting, hot extrusion or piercing, cold rolling and drawing, stabilization heat treatment, internal and external surface control, ultrasonic and eddy current testing, helium mass spectrometry leak detection, cleanroom treatment, and batch traceability. Besides traditional 304L and 316L stainless steel, high-manganese, high-nitrogen austenitic stainless steel is also becoming an important technological direction. Products such as Nippon Steel's HYDLIQUID and Alleima HP 120 have improved strength and toughness in cryogenic hydrogen environments through compositional and structural stability design.

The Chinese market is entering a stage of standard and industrial chain system construction. The national standard plans to classify this product as "special-purpose pipe steel," with companies like Jiuli Special Materials, Taiyuan Iron & Steel Stainless

Steel Pipe, Yinhuan Precision, Zhongda New Materials, Qingshan Steel Pipe, and many other professional stainless steel pipe companies participating in the drafting process. This indicates that the domestic industrial chain has gradually shifted from single-enterprise R&D to a collaborative approach encompassing materials, pipes, testing, engineering design, and equipment manufacturing. In the future, companies securing large-scale orders will not only need to have stainless steel seamless pipe production capacity but also project-level verification from liquid hydrogen equipment manufacturers, industrial gas companies, aerospace customers, and EPC contractors.

Market expansion also faces significant substitution risks. Some vacuum-insulated piping may use welded stainless steel tubing, and NASA specifications also allow the use of Invar as the inner tube of the vacuum jacket when reduced thermal shrinkage is required, and permit aluminum alloy tubing that meets design requirements. Therefore, not all liquid hydrogen storage and transportation piping can be included in the stainless steel seamless tubing market. Future competitive advantages will focus on small and medium diameter high-precision tubing, cryogenic-specific grades, ultra-long coils, cryogenic performance databases, clean delivery, and low defect rates, rather than the general production capacity of ordinary stainless steel tubing.

This report is a detailed and comprehensive analysis for global Stainless Steel Seamless Pipe for Liquid Hydrogen Storage and Transportation market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Stainless Steel Seamless Pipe for Liquid Hydrogen Storage and Transportation market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Stainless Steel Seamless Pipe for Liquid Hydrogen Storage and Transportation market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Stainless Steel Seamless Pipe for Liquid Hydrogen Storage and Transportation

market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Stainless Steel Seamless Pipe for Liquid Hydrogen Storage and Transportation market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for Stainless Steel Seamless Pipe for Liquid Hydrogen Storage and Transportation

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global Stainless Steel Seamless Pipe for Liquid Hydrogen Storage and Transportation market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Nippon Steel Corporation, Alleima AB, DMV GmbH, TUBACEX S.A., CENTRAVIS Production Ukraine PJSC, Maruichi Stainless Tube Co., Ltd., Jiangsu Yinhuan Precision Steel Tube Co., Ltd., Zhejiang Zhongda Advanced Materials Co., Ltd., Jiangyin Nanfang Stainless Steel Pipe Co., Ltd., Zhejiang Dewei Stainless Steel Pipe Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Stainless Steel Seamless Pipe for Liquid Hydrogen Storage and Transportation market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

304/304L Stainless Steel

316/316L Stainless Steel

Nitrogen-Strengthened Austenitic Stainless Steel

Other

Market segment by Outside Diameter

≤25mm

25mm-100mm

100mm-250mm

≥250mm

Market segment by Manufacturing Route

Hot-Finished Seamless Pipe And Tube

Cold-Finished Seamless Pipe And Tube

Market segment by Application

Liquid Hydrogen Production and Liquefaction Facilities

Stationary Liquid Hydrogen Storage and Terminal Transfer Systems

Mobile Liquid Hydrogen Transportation and Refueling Systems

Aerospace and Other Special Liquid Hydrogen Systems

Major players covered

Nippon Steel Corporation

Alleima AB

DMV GmbH

TUBACEX S.A.

CENTRAVIS Production Ukraine PJSC

Maruichi Stainless Tube Co., Ltd.

Jiangsu Yinhuan Precision Steel Tube Co., Ltd.

Zhejiang Zhongda Advanced Materials Co., Ltd.

Jiangyin Nanfang Stainless Steel Pipe Co., Ltd.

Zhejiang Dewei Stainless Steel Pipe Co., Ltd.

Zhejiang Yongshang Special Material Co., Ltd.

Zhejiang Taifu Seamless Steel Pipe Co., Ltd.

Jiangsu Wujin Stainless Steel Pipe Group Co., Ltd.

Zhejiang Jiuli Hi-Tech Metals Co., Ltd.

Shanxi Taigang Stainless Steel Pipe Co., Ltd.

Tsingshan Steel Pipe Co., Ltd.

Jiangsu Changbao Precision Steel Tube Co., Ltd.

Huadi Steel Group Co., Ltd.

ChangZhou City Lianyi Special Stainless Steel Tube Co.,Ltd

Shangshang Desheng Group Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Stainless Steel Seamless Pipe for Liquid Hydrogen Storage and Transportation product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Stainless Steel Seamless Pipe for Liquid Hydrogen Storage and Transportation, with price, sales quantity, revenue, and global market share of Stainless Steel Seamless Pipe for Liquid Hydrogen Storage and Transportation from 2021 to 2026.

Chapter 3, the Stainless Steel Seamless Pipe for Liquid Hydrogen Storage and Transportation competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Stainless Steel Seamless Pipe for Liquid Hydrogen Storage and Transportation breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Stainless Steel Seamless Pipe for Liquid Hydrogen Storage and Transportation market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Stainless Steel Seamless Pipe for Liquid Hydrogen Storage and Transportation.

Chapter 14 and 15, to describe Stainless Steel Seamless Pipe for Liquid Hydrogen Storage and Transportation sales channel, distributors, customers, research findings and conclusion.

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