

# Global Stainless Steel Protection Film Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Stainless Steel Protection Film market size is expected to reach \$ 902 million by 2032, rising at a market growth of 6.0% CAGR during the forecast period (2026-2032).

A stainless steel protection film is a temporary layer applied to stainless steel surfaces to protect them from scratches, dirt, corrosion, and other forms of damage during fabrication, transportation, installation, and construction. This film is typically made from polyethylene (PE) or similar plastics and can be clear or colored.

In 2025, global Stainless Steel Protection Film production reached approximately 2,346.44 million Sqm, with an average global market price of around US\$ 0.25 per Sqm. The upstream of the stainless steel protection film supply chain consists of basic chemical raw material suppliers, including providers of substrate resins (polyethylene, polypropylene, polyvinyl chloride), acrylic ester adhesives, release paper, and functional additives (antistatic, weather-resistant, high-temperature resistant agents), as well as manufacturers of specialized production equipment such as coating machines and laminating machines, which provide core materials and production support for the midstream. The midstream involves stainless steel protection film manufacturers that undertake processes such as raw material proportioning, extrusion film-forming, adhesive coating, slitting and cutting, and performance testing. These manufacturers must comply with environmental protection policies to produce films of different specifications and functions, such as ultra-thin, high-temperature resistant, and anti-static types. The downstream connects to various links in the stainless steel industry chain, including stainless steel sheet producers, manufacturers of stainless steel products such as home appliances and sanitary ware, the construction and decoration industry, and new energy vehicle battery case producers.

The cost structure of stainless steel protection film is dominated by raw material costs, accounting for a total of 60%-70%. Among these, substrate resins such as polyethylene

and polypropylene account for 42%-48%, acrylic ester adhesives account for 18%-22%, and functional additives will increase additional costs according to product positioning, such as anti-static and high-temperature resistant films. Due to the tightening of environmental policies, the penetration rate of environmentally friendly water-based adhesives is increasing, but their price is higher than that of traditional solvent-based products. The second largest component is production and processing costs, accounting for 15%-20%, covering equipment energy consumption, production line labor, equipment depreciation, and environmental protection technical transformation investment such as VOCs treatment equipment. R&D and testing costs account for 5%-8%, which are used to optimize product viscosity matching, improve weather resistance and wear resistance, and conduct compliance testing. The remaining 8%-12% is packaging and logistics costs (moisture-proof packaging, transportation losses) and operation and management costs.

This report studies the global Stainless Steel Protection Film production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Stainless Steel Protection Film and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Stainless Steel Protection Film that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Stainless Steel Protection Film total production and demand, 2021-2032, (M Sqm)

Global Stainless Steel Protection Film total production value, 2021-2032, (USD Million)

Global Stainless Steel Protection Film production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (M Sqm), (based on production site)

Global Stainless Steel Protection Film consumption by region & country, CAGR, 2021-2032 & (M Sqm)

U.S. VS China: Stainless Steel Protection Film domestic production, consumption, key domestic manufacturers and share

Global Stainless Steel Protection Film production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (M Sqm)

Global Stainless Steel Protection Film production by Type, production, value, CAGR, 2021-2032, (USD Million) & (M Sqm)

Global Stainless Steel Protection Film production by Application, production, value, CAGR, 2021-2032, (USD Million) & (M Sqm)

This report profiles key players in the global Stainless Steel Protection Film market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key

companies covered as a part of this study include 3M, Dunmore, POLIFILM Group, Berry Global, Pregis, TianRun Film, Guangdong NB Technology, American Biltrite, Donlee New Materials Technology, Argotec, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Stainless Steel Protection Film market

**Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (M Sqm) and average price (US\$/Sq m) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Stainless Steel Protection Film Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Stainless Steel Protection Film Market, Segmentation by Type:

PP Protective Film

PE Protective Film

Others

### Global Stainless Steel Protection Film Market, Segmentation by Adhesive Layer Type:

Acrylic Adhesive Films

Silicone Adhesive Films

Other

### Global Stainless Steel Protection Film Market, Segmentation by Thickness Specification:

Ultra-thin Type (<math><0.05\text{mm}</math>)

Standard Type (0.05mm-0.12mm)

Heavy-duty Type (>0.12mm)

### Global Stainless Steel Protection Film Market, Segmentation by Application:

Stainless Steel Plates

Home Appliances

Automotive

Others

### Companies Profiled:

3M

Dunmore

POLIFILM Group

Berry Global

Pregis

TianRun Film

Guangdong NB Technology

American Biltrite

Donlee New Materials Technology

Argotec

Haining Gaosheng Plastic Industry

TapeManBlue

Tilak Polypack

Presto Tape

Bischof+Klein

Sumiron

Novacel

Nitto Denko Corporation

Shenzhen Ritian Technology Co., Ltd.

Tesa

### **Key Questions Answered:**

1. How big is the global Stainless Steel Protection Film market?
2. What is the demand of the global Stainless Steel Protection Film market?

3. What is the year over year growth of the global Stainless Steel Protection Film market?
4. What is the production and production value of the global Stainless Steel Protection Film market?
5. Who are the key producers in the global Stainless Steel Protection Film market?
6. What are the growth factors driving the market demand?

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