

Global Stainless Steel Metal Fiber Sintered Felt Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G69F9FB48C85EN.html>

Date: July 2026

Pages: 116

Price: US\$ 4,480.00 (Single User License)

ID: G69F9FB48C85EN

Abstracts

The global Stainless Steel Metal Fiber Sintered Felt market size is expected to reach \$ 290 million by 2032, rising at a market growth of 4.9% CAGR during the forecast period (2026-2032).

In 2025, global production of stainless steel metal fiber sintered felt reached 3.71 million square meters, with an estimated average selling price of \$54 per square meter. Stainless steel metal fiber sintered felt is a three-dimensional, interconnected porous metal material produced primarily from fine stainless steel fibers through processes such as fiberization, uniform web laying, lamination and pressing, and high-temperature sintering in a vacuum or protective atmosphere. The fiber intersection points form a stable framework via metallurgical bonding. Key characteristics include high porosity, uniform pore size distribution, high filtration precision, low pressure drop, high dirt-holding capacity, and resistance to high temperatures, corrosion, and pressure; the material is also capable of back-pulse cleaning and reuse. It is widely used in applications such as polymer melt filtration (polyester, nylon, PP, PET, etc.); impurity removal in chemical fiber and film production; high-purity liquid filtration in petrochemicals, fine chemicals, pharmaceuticals, food and beverage, and water treatment; high-temperature flue gas and process gas filtration; and sectors including hydraulic systems, aerospace fuel systems, offshore oil and gas, vacuum equipment, and high-reliability industrial filtration. The upstream segment of the industry chain primarily comprises stainless steel wire rods, alloy raw materials (such as 316L), alloying elements (nickel, chromium, molybdenum, etc.), as well as equipment for fiberization, web laying, calendaring, and vacuum sintering, along with surface treatment materials. The midstream segment involves metal fiber preparation, chopping and opening, web laying and lamination, pressing and sintering, leveling and slitting, composite support layer integration, and performance testing. The downstream

segment connects to manufacturers of polymer melt filters, filter cartridges, and filter bags; enterprises producing petrochemical and chemical equipment, pharmaceutical and food fluid processing systems, and industrial dust removal equipment; as well as end-user industrial clients. The gross profit margin ranges from approximately 20% to 40%.

This report studies the global Stainless Steel Metal Fiber Sintered Felt production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Stainless Steel Metal Fiber Sintered Felt and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Stainless Steel Metal Fiber Sintered Felt that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Stainless Steel Metal Fiber Sintered Felt total production and demand, 2021-2032, (K Sqm)

Global Stainless Steel Metal Fiber Sintered Felt total production value, 2021-2032, (USD Million)

Global Stainless Steel Metal Fiber Sintered Felt production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm), (based on production site)

Global Stainless Steel Metal Fiber Sintered Felt consumption by region & country, CAGR, 2021-2032 & (K Sqm)

U.S. VS China: Stainless Steel Metal Fiber Sintered Felt domestic production, consumption, key domestic manufacturers and share

Global Stainless Steel Metal Fiber Sintered Felt production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Sqm)

Global Stainless Steel Metal Fiber Sintered Felt production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm)

Global Stainless Steel Metal Fiber Sintered Felt production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm)

This report profiles key players in the global Stainless Steel Metal Fiber Sintered Felt market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Bekaert, Koolon Technologies, Hunan Huitong Advanced Materials, Zhejiang JiuYu Technology, Xi'an Filter Metal

Materials, Shandong Taipeng Environmental Protection Materials, Xinli Purification, PFM SCREEN GROUP, Henan Jinwei Purification Equipment, Fujian QL Metal Fiber, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Stainless Steel Metal Fiber Sintered Felt market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Sqm) and average price (US\$/Sq m) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Stainless Steel Metal Fiber Sintered Felt Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Stainless Steel Metal Fiber Sintered Felt Market, Segmentation by Type:

Ultrafine Fiber (High-Precision Type)

Medium-Precision (General-Purpose Type)

Coarse Fiber (High-Flux Type)

Global Stainless Steel Metal Fiber Sintered Felt Market, Segmentation by Thickness:

0.3?0.5 mm (Thin)

0.5?1.0 mm (Standard)

>1.0 mm (High-strength)

Global Stainless Steel Metal Fiber Sintered Felt Market, Segmentation by Material:

304

316

316L

310S

Global Stainless Steel Metal Fiber Sintered Felt Market, Segmentation by Application:

Polymer Melt Filtration

Chemical Processing Equipments

Pharmaceutical and Food Fluid Handling

Industrial Dust Collection

Others

Companies Profiled:

Bekaert

Koolon Technologies

Hunan Huitong Advanced Materials

Zhejiang JiuYu Technology

Xi'an Filter Metal Materials

Shandong Taipeng Environmental Protection Materials

Xinli Purification

PFM SCREEN GROUP

Henan Jinwei Purification Equipment

Fujian QL Metal Fiber

NASLON FUJI FILTER

Filtalloy Technology Limited

Boegger Industech Limited

Key Questions Answered:

1. How big is the global Stainless Steel Metal Fiber Sintered Felt market?
2. What is the demand of the global Stainless Steel Metal Fiber Sintered Felt market?
3. What is the year over year growth of the global Stainless Steel Metal Fiber Sintered Felt market?
4. What is the production and production value of the global Stainless Steel Metal Fiber Sintered Felt market?
5. Who are the key producers in the global Stainless Steel Metal Fiber Sintered Felt market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Stainless Steel Metal Fiber Sintered Felt Introduction
- 1.2 World Stainless Steel Metal Fiber Sintered Felt Supply & Forecast
 - 1.2.1 World Stainless Steel Metal Fiber Sintered Felt Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Stainless Steel Metal Fiber Sintered Felt Production (2021-2032)
 - 1.2.3 World Stainless Steel Metal Fiber Sintered Felt Pricing Trends (2021-2032)
- 1.3 World Stainless Steel Metal Fiber Sintered Felt Production by Region (Based on Production Site)
 - 1.3.1 World Stainless Steel Metal Fiber Sintered Felt Production Value by Region (2021-2032)
 - 1.3.2 World Stainless Steel Metal Fiber Sintered Felt Production by Region (2021-2032)
 - 1.3.3 World Stainless Steel Metal Fiber Sintered Felt Average Price by Region (2021-2032)
 - 1.3.4 Europe Stainless Steel Metal Fiber Sintered Felt Production (2021-2032)
 - 1.3.5 China Stainless Steel Metal Fiber Sintered Felt Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Stainless Steel Metal Fiber Sintered Felt Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Stainless Steel Metal Fiber Sintered Felt Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Stainless Steel Metal Fiber Sintered Felt Demand (2021-2032)
- 2.2 World Stainless Steel Metal Fiber Sintered Felt Consumption by Region
 - 2.2.1 World Stainless Steel Metal Fiber Sintered Felt Consumption by Region (2021-2026)
 - 2.2.2 World Stainless Steel Metal Fiber Sintered Felt Consumption Forecast by Region (2027-2032)
- 2.3 United States Stainless Steel Metal Fiber Sintered Felt Consumption (2021-2032)
- 2.4 China Stainless Steel Metal Fiber Sintered Felt Consumption (2021-2032)
- 2.5 Europe Stainless Steel Metal Fiber Sintered Felt Consumption (2021-2032)
- 2.6 Japan Stainless Steel Metal Fiber Sintered Felt Consumption (2021-2032)
- 2.7 South Korea Stainless Steel Metal Fiber Sintered Felt Consumption (2021-2032)
- 2.8 ASEAN Stainless Steel Metal Fiber Sintered Felt Consumption (2021-2032)

2.9 India Stainless Steel Metal Fiber Sintered Felt Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

3.1 World Stainless Steel Metal Fiber Sintered Felt Production Value by Manufacturer (2021-2026)

3.2 World Stainless Steel Metal Fiber Sintered Felt Production by Manufacturer (2021-2026)

3.3 World Stainless Steel Metal Fiber Sintered Felt Average Price by Manufacturer (2021-2026)

3.4 Stainless Steel Metal Fiber Sintered Felt Company Evaluation Quadrant

3.5 Industry Rank and Concentration Rate (CR)

3.5.1 Global Stainless Steel Metal Fiber Sintered Felt Industry Rank of Major Manufacturers

3.5.2 Global Concentration Ratios (CR4) for Stainless Steel Metal Fiber Sintered Felt in 2025

3.5.3 Global Concentration Ratios (CR8) for Stainless Steel Metal Fiber Sintered Felt in 2025

3.6 Stainless Steel Metal Fiber Sintered Felt Market: Overall Company Footprint Analysis

3.6.1 Stainless Steel Metal Fiber Sintered Felt Market: Region Footprint

3.6.2 Stainless Steel Metal Fiber Sintered Felt Market: Company Product Type Footprint

3.6.3 Stainless Steel Metal Fiber Sintered Felt Market: Company Product Application Footprint

3.7 Competitive Environment

3.7.1 Historical Structure of the Industry

3.7.2 Barriers of Market Entry

3.7.3 Factors of Competition

3.8 New Entrant and Capacity Expansion Plans

3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

4.1 United States VS China: Stainless Steel Metal Fiber Sintered Felt Production Value Comparison

4.1.1 United States VS China: Stainless Steel Metal Fiber Sintered Felt Production Value Comparison (2021 & 2025 & 2032)

4.1.2 United States VS China: Stainless Steel Metal Fiber Sintered Felt Production

Value Market Share Comparison (2021 & 2025 & 2032)

4.2 United States VS China: Stainless Steel Metal Fiber Sintered Felt Production Comparison

4.2.1 United States VS China: Stainless Steel Metal Fiber Sintered Felt Production Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: Stainless Steel Metal Fiber Sintered Felt Production Market Share Comparison (2021 & 2025 & 2032)

4.3 United States VS China: Stainless Steel Metal Fiber Sintered Felt Consumption Comparison

4.3.1 United States VS China: Stainless Steel Metal Fiber Sintered Felt Consumption Comparison (2021 & 2025 & 2032)

4.3.2 United States VS China: Stainless Steel Metal Fiber Sintered Felt Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Stainless Steel Metal Fiber Sintered Felt Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Stainless Steel Metal Fiber Sintered Felt Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Stainless Steel Metal Fiber Sintered Felt Production Value (2021-2026)

4.4.3 United States Based Manufacturers Stainless Steel Metal Fiber Sintered Felt Production (2021-2026)

4.5 China Based Stainless Steel Metal Fiber Sintered Felt Manufacturers and Market Share

4.5.1 China Based Stainless Steel Metal Fiber Sintered Felt Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Stainless Steel Metal Fiber Sintered Felt Production Value (2021-2026)

4.5.3 China Based Manufacturers Stainless Steel Metal Fiber Sintered Felt Production (2021-2026)

4.6 Rest of World Based Stainless Steel Metal Fiber Sintered Felt Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Stainless Steel Metal Fiber Sintered Felt Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Stainless Steel Metal Fiber Sintered Felt Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Stainless Steel Metal Fiber Sintered Felt Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Stainless Steel Metal Fiber Sintered Felt Market Size Overview by Type:
2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Ultrafine Fiber (High-Precision Type)

5.2.2 Medium-Precision (General-Purpose Type)

5.2.3 Coarse Fiber (High-Flux Type)

5.3 Market Segment by Type

5.3.1 World Stainless Steel Metal Fiber Sintered Felt Production by Type (2021-2032)

5.3.2 World Stainless Steel Metal Fiber Sintered Felt Production Value by Type
(2021-2032)

5.3.3 World Stainless Steel Metal Fiber Sintered Felt Average Price by Type
(2021-2032)

6 MARKET ANALYSIS BY THICKNESS

6.1 World Stainless Steel Metal Fiber Sintered Felt Market Size Overview by Thickness:
2021 VS 2025 VS 2032

6.2 Segment Introduction by Thickness

6.2.1 0.3?0.5 mm (Thin)

6.2.2 0.5?1.0 mm (Standard)

6.2.3 >1.0 mm (High-strength)

6.3 Market Segment by Thickness

6.3.1 World Stainless Steel Metal Fiber Sintered Felt Production by Thickness
(2021-2032)

6.3.2 World Stainless Steel Metal Fiber Sintered Felt Production Value by Thickness
(2021-2032)

6.3.3 World Stainless Steel Metal Fiber Sintered Felt Average Price by Thickness
(2021-2032)

7 MARKET ANALYSIS BY MATERIAL

7.1 World Stainless Steel Metal Fiber Sintered Felt Market Size Overview by Material:
2021 VS 2025 VS 2032

7.2 Segment Introduction by Material

7.2.1

7.2.2

7.2.3 316L

7.2.4 310S

7.3 Market Segment by Material

7.3.1 World Stainless Steel Metal Fiber Sintered Felt Production by Material
(2021-2032)

7.3.2 World Stainless Steel Metal Fiber Sintered Felt Production Value by Material
(2021-2032)

7.3.3 World Stainless Steel Metal Fiber Sintered Felt Average Price by Material
(2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Stainless Steel Metal Fiber Sintered Felt Market Size Overview by
Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Polymer Melt Filtration

8.2.2 Chemical Processing Equipments

8.2.3 Pharmaceutical and Food Fluid Handling

8.2.4 Industrial Dust Collection

8.2.5 Others

8.3 Market Segment by Application

8.3.1 World Stainless Steel Metal Fiber Sintered Felt Production by Application
(2021-2032)

8.3.2 World Stainless Steel Metal Fiber Sintered Felt Production Value by Application
(2021-2032)

8.3.3 World Stainless Steel Metal Fiber Sintered Felt Average Price by Application
(2021-2032)

9 COMPANY PROFILES

9.1 Bekaert

9.1.1 Bekaert Details

9.1.2 Bekaert Major Business

9.1.3 Bekaert Stainless Steel Metal Fiber Sintered Felt Product and Services

9.1.4 Bekaert Stainless Steel Metal Fiber Sintered Felt Production, Price, Value, Gross
Margin and Market Share (2021-2026)

9.1.5 Bekaert Recent Developments/Updates

9.1.6 Bekaert Competitive Strengths & Weaknesses

9.2 Koolon Technologies

9.2.1 Koolon Technologies Details

9.2.2 Koolon Technologies Major Business

9.2.3 Koolon Technologies Stainless Steel Metal Fiber Sintered Felt Product and Services

9.2.4 Koolon Technologies Stainless Steel Metal Fiber Sintered Felt Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.2.5 Koolon Technologies Recent Developments/Updates

9.2.6 Koolon Technologies Competitive Strengths & Weaknesses

9.3 Hunan Huitong Advanced Materials

9.3.1 Hunan Huitong Advanced Materials Details

9.3.2 Hunan Huitong Advanced Materials Major Business

9.3.3 Hunan Huitong Advanced Materials Stainless Steel Metal Fiber Sintered Felt Product and Services

9.3.4 Hunan Huitong Advanced Materials Stainless Steel Metal Fiber Sintered Felt Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.3.5 Hunan Huitong Advanced Materials Recent Developments/Updates

9.3.6 Hunan Huitong Advanced Materials Competitive Strengths & Weaknesses

9.4 Zhejiang JiuYu Technology

9.4.1 Zhejiang JiuYu Technology Details

9.4.2 Zhejiang JiuYu Technology Major Business

9.4.3 Zhejiang JiuYu Technology Stainless Steel Metal Fiber Sintered Felt Product and Services

9.4.4 Zhejiang JiuYu Technology Stainless Steel Metal Fiber Sintered Felt Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.4.5 Zhejiang JiuYu Technology Recent Developments/Updates

9.4.6 Zhejiang JiuYu Technology Competitive Strengths & Weaknesses

9.5 Xi'an Filter Metal Materials

9.5.1 Xi'an Filter Metal Materials Details

9.5.2 Xi'an Filter Metal Materials Major Business

9.5.3 Xi'an Filter Metal Materials Stainless Steel Metal Fiber Sintered Felt Product and Services

9.5.4 Xi'an Filter Metal Materials Stainless Steel Metal Fiber Sintered Felt Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.5.5 Xi'an Filter Metal Materials Recent Developments/Updates

9.5.6 Xi'an Filter Metal Materials Competitive Strengths & Weaknesses

9.6 Shandong Taipeng Environmental Protection Materials

9.6.1 Shandong Taipeng Environmental Protection Materials Details

9.6.2 Shandong Taipeng Environmental Protection Materials Major Business

9.6.3 Shandong Taipeng Environmental Protection Materials Stainless Steel Metal Fiber Sintered Felt Product and Services

9.6.4 Shandong Taipeng Environmental Protection Materials Stainless Steel Metal

Fiber Sintered Felt Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.6.5 Shandong Taipeng Environmental Protection Materials Recent Developments/Updates

9.6.6 Shandong Taipeng Environmental Protection Materials Competitive Strengths & Weaknesses

9.7 Xinli Purification

9.7.1 Xinli Purification Details

9.7.2 Xinli Purification Major Business

9.7.3 Xinli Purification Stainless Steel Metal Fiber Sintered Felt Product and Services

9.7.4 Xinli Purification Stainless Steel Metal Fiber Sintered Felt Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.7.5 Xinli Purification Recent Developments/Updates

9.7.6 Xinli Purification Competitive Strengths & Weaknesses

9.8 PFM SCREEN GROUP

9.8.1 PFM SCREEN GROUP Details

9.8.2 PFM SCREEN GROUP Major Business

9.8.3 PFM SCREEN GROUP Stainless Steel Metal Fiber Sintered Felt Product and Services

9.8.4 PFM SCREEN GROUP Stainless Steel Metal Fiber Sintered Felt Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.8.5 PFM SCREEN GROUP Recent Developments/Updates

9.8.6 PFM SCREEN GROUP Competitive Strengths & Weaknesses

9.9 Henan Jinwei Purification Equipment

9.9.1 Henan Jinwei Purification Equipment Details

9.9.2 Henan Jinwei Purification Equipment Major Business

9.9.3 Henan Jinwei Purification Equipment Stainless Steel Metal Fiber Sintered Felt Product and Services

9.9.4 Henan Jinwei Purification Equipment Stainless Steel Metal Fiber Sintered Felt Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.9.5 Henan Jinwei Purification Equipment Recent Developments/Updates

9.9.6 Henan Jinwei Purification Equipment Competitive Strengths & Weaknesses

9.10 Fujian QL Metal Fiber

9.10.1 Fujian QL Metal Fiber Details

9.10.2 Fujian QL Metal Fiber Major Business

9.10.3 Fujian QL Metal Fiber Stainless Steel Metal Fiber Sintered Felt Product and Services

9.10.4 Fujian QL Metal Fiber Stainless Steel Metal Fiber Sintered Felt Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 9.10.5 Fujian QL Metal Fiber Recent Developments/Updates
- 9.10.6 Fujian QL Metal Fiber Competitive Strengths & Weaknesses
- 9.11 NASLON FUJI FILTER
 - 9.11.1 NASLON FUJI FILTER Details
 - 9.11.2 NASLON FUJI FILTER Major Business
 - 9.11.3 NASLON FUJI FILTER Stainless Steel Metal Fiber Sintered Felt Product and Services
 - 9.11.4 NASLON FUJI FILTER Stainless Steel Metal Fiber Sintered Felt Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.11.5 NASLON FUJI FILTER Recent Developments/Updates
 - 9.11.6 NASLON FUJI FILTER Competitive Strengths & Weaknesses
- 9.12 Filtalloy Technology Limited
 - 9.12.1 Filtalloy Technology Limited Details
 - 9.12.2 Filtalloy Technology Limited Major Business
 - 9.12.3 Filtalloy Technology Limited Stainless Steel Metal Fiber Sintered Felt Product and Services
 - 9.12.4 Filtalloy Technology Limited Stainless Steel Metal Fiber Sintered Felt Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.12.5 Filtalloy Technology Limited Recent Developments/Updates
 - 9.12.6 Filtalloy Technology Limited Competitive Strengths & Weaknesses
- 9.13 Boegger Industech Limited
 - 9.13.1 Boegger Industech Limited Details
 - 9.13.2 Boegger Industech Limited Major Business
 - 9.13.3 Boegger Industech Limited Stainless Steel Metal Fiber Sintered Felt Product and Services
 - 9.13.4 Boegger Industech Limited Stainless Steel Metal Fiber Sintered Felt Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.13.5 Boegger Industech Limited Recent Developments/Updates
 - 9.13.6 Boegger Industech Limited Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

- 10.1 Stainless Steel Metal Fiber Sintered Felt Industry Chain
- 10.2 Stainless Steel Metal Fiber Sintered Felt Upstream Analysis
 - 10.2.1 Stainless Steel Metal Fiber Sintered Felt Core Raw Materials
 - 10.2.2 Main Manufacturers of Stainless Steel Metal Fiber Sintered Felt Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis

10.5 Stainless Steel Metal Fiber Sintered Felt Production Mode

10.6 Stainless Steel Metal Fiber Sintered Felt Procurement Model

10.7 Stainless Steel Metal Fiber Sintered Felt Industry Sales Model and Sales Channels

10.7.1 Stainless Steel Metal Fiber Sintered Felt Sales Model

10.7.2 Stainless Steel Metal Fiber Sintered Felt Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Stainless Steel Metal Fiber Sintered Felt Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Stainless Steel Metal Fiber Sintered Felt Production Value by Region (2021-2026) & (USD Million)

Table 3. World Stainless Steel Metal Fiber Sintered Felt Production Value by Region (2027-2032) & (USD Million)

Table 4. World Stainless Steel Metal Fiber Sintered Felt Production Value Market Share by Region (2021-2026)

Table 5. World Stainless Steel Metal Fiber Sintered Felt Production Value Market Share by Region (2027-2032)

Table 6. World Stainless Steel Metal Fiber Sintered Felt Production by Region (2021-2026) & (K Sqm)

Table 7. World Stainless Steel Metal Fiber Sintered Felt Production by Region (2027-2032) & (K Sqm)

Table 8. World Stainless Steel Metal Fiber Sintered Felt Production Market Share by Region (2021-2026)

Table 9. World Stainless Steel Metal Fiber Sintered Felt Production Market Share by Region (2027-2032)

Table 10. World Stainless Steel Metal Fiber Sintered Felt Average Price by Region (2021-2026) & (US\$/Sq m)

Table 11. World Stainless Steel Metal Fiber Sintered Felt Average Price by Region (2027-2032) & (US\$/Sq m)

Table 12. Stainless Steel Metal Fiber Sintered Felt Major Market Trends

Table 13. World Stainless Steel Metal Fiber Sintered Felt Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Sqm)

Table 14. World Stainless Steel Metal Fiber Sintered Felt Consumption by Region (2021-2026) & (K Sqm)

Table 15. World Stainless Steel Metal Fiber Sintered Felt Consumption Forecast by Region (2027-2032) & (K Sqm)

Table 16. World Stainless Steel Metal Fiber Sintered Felt Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Stainless Steel Metal Fiber Sintered Felt Producers in 2025

Table 18. World Stainless Steel Metal Fiber Sintered Felt Production by Manufacturer (2021-2026) & (K Sqm)

Table 19. Production Market Share of Key Stainless Steel Metal Fiber Sintered Felt Producers in 2025

Table 20. World Stainless Steel Metal Fiber Sintered Felt Average Price by Manufacturer (2021-2026) & (US\$/Sq m)

Table 21. Global Stainless Steel Metal Fiber Sintered Felt Company Evaluation Quadrant

Table 22. World Stainless Steel Metal Fiber Sintered Felt Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Stainless Steel Metal Fiber Sintered Felt Production Site of Key Manufacturer

Table 24. Stainless Steel Metal Fiber Sintered Felt Market: Company Product Type Footprint

Table 25. Stainless Steel Metal Fiber Sintered Felt Market: Company Product Application Footprint

Table 26. Stainless Steel Metal Fiber Sintered Felt Competitive Factors

Table 27. Stainless Steel Metal Fiber Sintered Felt New Entrant and Capacity Expansion Plans

Table 28. Stainless Steel Metal Fiber Sintered Felt Mergers & Acquisitions Activity

Table 29. United States VS China Stainless Steel Metal Fiber Sintered Felt Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Stainless Steel Metal Fiber Sintered Felt Production Comparison, (2021 & 2025 & 2032) & (K Sqm)

Table 31. United States VS China Stainless Steel Metal Fiber Sintered Felt Consumption Comparison, (2021 & 2025 & 2032) & (K Sqm)

Table 32. United States Based Stainless Steel Metal Fiber Sintered Felt Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Stainless Steel Metal Fiber Sintered Felt Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Stainless Steel Metal Fiber Sintered Felt Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Stainless Steel Metal Fiber Sintered Felt Production (2021-2026) & (K Sqm)

Table 36. United States Based Manufacturers Stainless Steel Metal Fiber Sintered Felt Production Market Share (2021-2026)

Table 37. China Based Stainless Steel Metal Fiber Sintered Felt Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Stainless Steel Metal Fiber Sintered Felt Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Stainless Steel Metal Fiber Sintered Felt

Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Stainless Steel Metal Fiber Sintered Felt Production, (2021-2026) & (K Sqm)

Table 41. China Based Manufacturers Stainless Steel Metal Fiber Sintered Felt Production Market Share (2021-2026)

Table 42. Rest of World Based Stainless Steel Metal Fiber Sintered Felt Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Stainless Steel Metal Fiber Sintered Felt Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Stainless Steel Metal Fiber Sintered Felt Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Stainless Steel Metal Fiber Sintered Felt Production, (2021-2026) & (K Sqm)

Table 46. Rest of World Based Manufacturers Stainless Steel Metal Fiber Sintered Felt Production Market Share (2021-2026)

Table 47. World Stainless Steel Metal Fiber Sintered Felt Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Stainless Steel Metal Fiber Sintered Felt Production by Type (2021-2026) & (K Sqm)

Table 49. World Stainless Steel Metal Fiber Sintered Felt Production by Type (2027-2032) & (K Sqm)

Table 50. World Stainless Steel Metal Fiber Sintered Felt Production Value by Type (2021-2026) & (USD Million)

Table 51. World Stainless Steel Metal Fiber Sintered Felt Production Value by Type (2027-2032) & (USD Million)

Table 52. World Stainless Steel Metal Fiber Sintered Felt Average Price by Type (2021-2026) & (US\$/Sq m)

Table 53. World Stainless Steel Metal Fiber Sintered Felt Average Price by Type (2027-2032) & (US\$/Sq m)

Table 54. World Stainless Steel Metal Fiber Sintered Felt Production Value by Thickness, (USD Million), 2021 & 2025 & 2032

Table 55. World Stainless Steel Metal Fiber Sintered Felt Production by Thickness (2021-2026) & (K Sqm)

Table 56. World Stainless Steel Metal Fiber Sintered Felt Production by Thickness (2027-2032) & (K Sqm)

Table 57. World Stainless Steel Metal Fiber Sintered Felt Production Value by Thickness (2021-2026) & (USD Million)

Table 58. World Stainless Steel Metal Fiber Sintered Felt Production Value by Thickness (2027-2032) & (USD Million)

Table 59. World Stainless Steel Metal Fiber Sintered Felt Average Price by Thickness (2021-2026) & (US\$/Sq m)

Table 60. World Stainless Steel Metal Fiber Sintered Felt Average Price by Thickness (2027-2032) & (US\$/Sq m)

Table 61. World Stainless Steel Metal Fiber Sintered Felt Production Value by Material, (USD Million), 2021 & 2025 & 2032

Table 62. World Stainless Steel Metal Fiber Sintered Felt Production by Material (2021-2026) & (K Sqm)

Table 63. World Stainless Steel Metal Fiber Sintered Felt Production by Material (2027-2032) & (K Sqm)

Table 64. World Stainless Steel Metal Fiber Sintered Felt Production Value by Material (2021-2026) & (USD Million)

Table 65. World Stainless Steel Metal Fiber Sintered Felt Production Value by Material (2027-2032) & (USD Million)

Table 66. World Stainless Steel Metal Fiber Sintered Felt Average Price by Material (2021-2026) & (US\$/Sq m)

Table 67. World Stainless Steel Metal Fiber Sintered Felt Average Price by Material (2027-2032) & (US\$/Sq m)

Table 68. World Stainless Steel Metal Fiber Sintered Felt Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Stainless Steel Metal Fiber Sintered Felt Production by Application (2021-2026) & (K Sqm)

Table 70. World Stainless Steel Metal Fiber Sintered Felt Production by Application (2027-2032) & (K Sqm)

Table 71. World Stainless Steel Metal Fiber Sintered Felt Production Value by Application (2021-2026) & (USD Million)

Table 72. World Stainless Steel Metal Fiber Sintered Felt Production Value by Application (2027-2032) & (USD Million)

Table 73. World Stainless Steel Metal Fiber Sintered Felt Average Price by Application (2021-2026) & (US\$/Sq m)

Table 74. World Stainless Steel Metal Fiber Sintered Felt Average Price by Application (2027-2032) & (US\$/Sq m)

Table 75. Bekaert Basic Information, Manufacturing Base and Competitors

Table 76. Bekaert Major Business

Table 77. Bekaert Stainless Steel Metal Fiber Sintered Felt Product and Services

Table 78. Bekaert Stainless Steel Metal Fiber Sintered Felt Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Bekaert Recent Developments/Updates

Table 80. Bekaert Competitive Strengths & Weaknesses
Table 81. Koolon Technologies Basic Information, Manufacturing Base and Competitors
Table 82. Koolon Technologies Major Business
Table 83. Koolon Technologies Stainless Steel Metal Fiber Sintered Felt Product and Services
Table 84. Koolon Technologies Stainless Steel Metal Fiber Sintered Felt Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 85. Koolon Technologies Recent Developments/Updates
Table 86. Koolon Technologies Competitive Strengths & Weaknesses
Table 87. Hunan Huitong Advanced Materials Basic Information, Manufacturing Base and Competitors
Table 88. Hunan Huitong Advanced Materials Major Business
Table 89. Hunan Huitong Advanced Materials Stainless Steel Metal Fiber Sintered Felt Product and Services
Table 90. Hunan Huitong Advanced Materials Stainless Steel Metal Fiber Sintered Felt Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 91. Hunan Huitong Advanced Materials Recent Developments/Updates
Table 92. Hunan Huitong Advanced Materials Competitive Strengths & Weaknesses
Table 93. Zhejiang JiuYu Technology Basic Information, Manufacturing Base and Competitors
Table 94. Zhejiang JiuYu Technology Major Business
Table 95. Zhejiang JiuYu Technology Stainless Steel Metal Fiber Sintered Felt Product and Services
Table 96. Zhejiang JiuYu Technology Stainless Steel Metal Fiber Sintered Felt Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 97. Zhejiang JiuYu Technology Recent Developments/Updates
Table 98. Zhejiang JiuYu Technology Competitive Strengths & Weaknesses
Table 99. Xi'an Filter Metal Materials Basic Information, Manufacturing Base and Competitors
Table 100. Xi'an Filter Metal Materials Major Business
Table 101. Xi'an Filter Metal Materials Stainless Steel Metal Fiber Sintered Felt Product and Services
Table 102. Xi'an Filter Metal Materials Stainless Steel Metal Fiber Sintered Felt Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 103. Xi'an Filter Metal Materials Recent Developments/Updates

Table 104. Xi'an Filter Metal Materials Competitive Strengths & Weaknesses
Table 105. Shandong Taipeng Environmental Protection Materials Basic Information, Manufacturing Base and Competitors
Table 106. Shandong Taipeng Environmental Protection Materials Major Business
Table 107. Shandong Taipeng Environmental Protection Materials Stainless Steel Metal Fiber Sintered Felt Product and Services
Table 108. Shandong Taipeng Environmental Protection Materials Stainless Steel Metal Fiber Sintered Felt Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 109. Shandong Taipeng Environmental Protection Materials Recent Developments/Updates
Table 110. Shandong Taipeng Environmental Protection Materials Competitive Strengths & Weaknesses
Table 111. Xinli Purification Basic Information, Manufacturing Base and Competitors
Table 112. Xinli Purification Major Business
Table 113. Xinli Purification Stainless Steel Metal Fiber Sintered Felt Product and Services
Table 114. Xinli Purification Stainless Steel Metal Fiber Sintered Felt Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 115. Xinli Purification Recent Developments/Updates
Table 116. Xinli Purification Competitive Strengths & Weaknesses
Table 117. PFM SCREEN GROUP Basic Information, Manufacturing Base and Competitors
Table 118. PFM SCREEN GROUP Major Business
Table 119. PFM SCREEN GROUP Stainless Steel Metal Fiber Sintered Felt Product and Services
Table 120. PFM SCREEN GROUP Stainless Steel Metal Fiber Sintered Felt Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 121. PFM SCREEN GROUP Recent Developments/Updates
Table 122. PFM SCREEN GROUP Competitive Strengths & Weaknesses
Table 123. Henan Jinwei Purification Equipment Basic Information, Manufacturing Base and Competitors
Table 124. Henan Jinwei Purification Equipment Major Business
Table 125. Henan Jinwei Purification Equipment Stainless Steel Metal Fiber Sintered Felt Product and Services
Table 126. Henan Jinwei Purification Equipment Stainless Steel Metal Fiber Sintered Felt Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross

Margin and Market Share (2021-2026)

Table 127. Henan Jinwei Purification Equipment Recent Developments/Updates

Table 128. Henan Jinwei Purification Equipment Competitive Strengths & Weaknesses

Table 129. Fujian QL Metal Fiber Basic Information, Manufacturing Base and Competitors

Table 130. Fujian QL Metal Fiber Major Business

Table 131. Fujian QL Metal Fiber Stainless Steel Metal Fiber Sintered Felt Product and Services

Table 132. Fujian QL Metal Fiber Stainless Steel Metal Fiber Sintered Felt Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. Fujian QL Metal Fiber Recent Developments/Updates

Table 134. Fujian QL Metal Fiber Competitive Strengths & Weaknesses

Table 135. NASLON FUJI FILTER Basic Information, Manufacturing Base and Competitors

Table 136. NASLON FUJI FILTER Major Business

Table 137. NASLON FUJI FILTER Stainless Steel Metal Fiber Sintered Felt Product and Services

Table 138. NASLON FUJI FILTER Stainless Steel Metal Fiber Sintered Felt Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. NASLON FUJI FILTER Recent Developments/Updates

Table 140. NASLON FUJI FILTER Competitive Strengths & Weaknesses

Table 141. Fitalloy Technology Limited Basic Information, Manufacturing Base and Competitors

Table 142. Fitalloy Technology Limited Major Business

Table 143. Fitalloy Technology Limited Stainless Steel Metal Fiber Sintered Felt Product and Services

Table 144. Fitalloy Technology Limited Stainless Steel Metal Fiber Sintered Felt Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. Fitalloy Technology Limited Recent Developments/Updates

Table 146. Fitalloy Technology Limited Competitive Strengths & Weaknesses

Table 147. Boegger Industech Limited Basic Information, Manufacturing Base and Competitors

Table 148. Boegger Industech Limited Major Business

Table 149. Boegger Industech Limited Stainless Steel Metal Fiber Sintered Felt Product and Services

Table 150. Boegger Industech Limited Stainless Steel Metal Fiber Sintered Felt

Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 151. Boegger Industech Limited Recent Developments/Updates

Table 152. Boegger Industech Limited Competitive Strengths & Weaknesses

Table 153. Global Key Players of Stainless Steel Metal Fiber Sintered Felt Upstream (Raw Materials)

Table 154. Global Stainless Steel Metal Fiber Sintered Felt Typical Customers

Table 155. Stainless Steel Metal Fiber Sintered Felt Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Stainless Steel Metal Fiber Sintered Felt Picture

Figure 2. World Stainless Steel Metal Fiber Sintered Felt Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Stainless Steel Metal Fiber Sintered Felt Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Stainless Steel Metal Fiber Sintered Felt Production (2021-2032) & (K Sqm)

Figure 5. World Stainless Steel Metal Fiber Sintered Felt Average Price (2021-2032) & (US\$/Sq m)

Figure 6. World Stainless Steel Metal Fiber Sintered Felt Production Value Market Share by Region (2021-2032)

Figure 7. World Stainless Steel Metal Fiber Sintered Felt Production Market Share by Region (2021-2032)

Figure 8. Europe Stainless Steel Metal Fiber Sintered Felt Production (2021-2032) & (K Sqm)

Figure 9. China Stainless Steel Metal Fiber Sintered Felt Production (2021-2032) & (K Sqm)

Figure 10. Stainless Steel Metal Fiber Sintered Felt Market Drivers

Figure 11. Factors Affecting Demand

Figure 12. World Stainless Steel Metal Fiber Sintered Felt Consumption (2021-2032) & (K Sqm)

Figure 13. World Stainless Steel Metal Fiber Sintered Felt Consumption Market Share by Region (2021-2032)

Figure 14. United States Stainless Steel Metal Fiber Sintered Felt Consumption (2021-2032) & (K Sqm)

Figure 15. China Stainless Steel Metal Fiber Sintered Felt Consumption (2021-2032) & (K Sqm)

Figure 16. Europe Stainless Steel Metal Fiber Sintered Felt Consumption (2021-2032) & (K Sqm)

Figure 17. Japan Stainless Steel Metal Fiber Sintered Felt Consumption (2021-2032) & (K Sqm)

Figure 18. South Korea Stainless Steel Metal Fiber Sintered Felt Consumption (2021-2032) & (K Sqm)

Figure 19. ASEAN Stainless Steel Metal Fiber Sintered Felt Consumption (2021-2032) & (K Sqm)

Figure 20. India Stainless Steel Metal Fiber Sintered Felt Consumption (2021-2032) & (K Sqm)

Figure 21. Producer Shipments of Stainless Steel Metal Fiber Sintered Felt by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 22. Global Four-firm Concentration Ratios (CR4) for Stainless Steel Metal Fiber Sintered Felt Markets in 2025

Figure 23. Global Four-firm Concentration Ratios (CR8) for Stainless Steel Metal Fiber Sintered Felt Markets in 2025

Figure 24. United States VS China: Stainless Steel Metal Fiber Sintered Felt Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 25. United States VS China: Stainless Steel Metal Fiber Sintered Felt Production Market Share Comparison (2021 & 2025 & 2032)

Figure 26. United States VS China: Stainless Steel Metal Fiber Sintered Felt Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States Based Manufacturers Stainless Steel Metal Fiber Sintered Felt Production Market Share 2025

Figure 28. China Based Manufacturers Stainless Steel Metal Fiber Sintered Felt Production Market Share 2025

Figure 29. Rest of World Based Manufacturers Stainless Steel Metal Fiber Sintered Felt Production Market Share 2025

Figure 30. World Stainless Steel Metal Fiber Sintered Felt Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 31. World Stainless Steel Metal Fiber Sintered Felt Production Value Market Share by Type in 2025

Figure 32. Ultrafine Fiber (High-Precision Type)

Figure 33. Medium-Precision (General-Purpose Type)

Figure 34. Coarse Fiber (High-Flux Type)

Figure 35. World Stainless Steel Metal Fiber Sintered Felt Production Market Share by Type (2021-2032)

Figure 36. World Stainless Steel Metal Fiber Sintered Felt Production Value Market Share by Type (2021-2032)

Figure 37. World Stainless Steel Metal Fiber Sintered Felt Average Price by Type (2021-2032) & (US\$/Sq m)

Figure 38. World Stainless Steel Metal Fiber Sintered Felt Production Value by Thickness, (USD Million), 2021 & 2025 & 2032

Figure 39. World Stainless Steel Metal Fiber Sintered Felt Production Value Market Share by Thickness in 2025

Figure 40. 0.3?0.5 mm (Thin)

Figure 41. 0.5?1.0 mm (Standard)

Figure 42. >1.0 mm (High-strength)

Figure 43. World Stainless Steel Metal Fiber Sintered Felt Production Market Share by Thickness (2021-2032)

Figure 44. World Stainless Steel Metal Fiber Sintered Felt Production Value Market Share by Thickness (2021-2032)

Figure 45. World Stainless Steel Metal Fiber Sintered Felt Average Price by Thickness (2021-2032) & (US\$/Sq m)

Figure 46. World Stainless Steel Metal Fiber Sintered Felt Production Value by Material, (USD Million), 2021 & 2025 & 2032

Figure 47. World Stainless Steel Metal Fiber Sintered Felt Production Value Market Share by Material in 2025

Figure 48. 304

Figure 49. 316

Figure 50. 316L

Figure 51. 310S

Figure 52. World Stainless Steel Metal Fiber Sintered Felt Production Market Share by Material (2021-2032)

Figure 53. World Stainless Steel Metal Fiber Sintered Felt Production Value Market Share by Material (2021-2032)

Figure 54. World Stainless Steel Metal Fiber Sintered Felt Average Price by Material (2021-2032) & (US\$/Sq m)

Figure 55. World Stainless Steel Metal Fiber Sintered Felt Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 56. World Stainless Steel Metal Fiber Sintered Felt Production Value Market Share by Application in 2025

Figure 57. Polymer Melt Filtration

Figure 58. Chemical Processing Equipments

Figure 59. Pharmaceutical and Food Fluid Handling

Figure 60. Industrial Dust Collection

Figure 61. Others

Figure 62. World Stainless Steel Metal Fiber Sintered Felt Production Market Share by Application (2021-2032)

Figure 63. World Stainless Steel Metal Fiber Sintered Felt Production Value Market Share by Application (2021-2032)

Figure 64. World Stainless Steel Metal Fiber Sintered Felt Average Price by Application (2021-2032) & (US\$/Sq m)

Figure 65. Stainless Steel Metal Fiber Sintered Felt Industry Chain

Figure 66. Stainless Steel Metal Fiber Sintered Felt Procurement Model

Figure 67. Stainless Steel Metal Fiber Sintered Felt Sales Model

Figure 68. Stainless Steel Metal Fiber Sintered Felt Sales Channels, Direct Sales, and Distribution

Figure 69. Methodology

Figure 70. Research Process and Data Source

I would like to order

Product name: Global Stainless Steel Metal Fiber Sintered Felt Supply, Demand and Key Producers, 2026-2032

Product link: <https://marketpublishers.com/r/G69F9FB48C85EN.html>

Price: US\$ 4,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G69F9FB48C85EN.html>