

Global Stainless Steel Metal Fiber Sintered Felt Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Stainless Steel Metal Fiber Sintered Felt market size was valued at US\$ 206 million in 2025 and is forecast to a readjusted size of US\$ 290 million by 2032 with a CAGR of 4.9% during review period.

In 2025, global production of stainless steel metal fiber sintered felt reached 3.71 million square meters, with an estimated average selling price of \$54 per square meter. Stainless steel metal fiber sintered felt is a three-dimensional, interconnected porous metal material produced primarily from fine stainless steel fibers through processes such as fiberization, uniform web laying, lamination and pressing, and high-temperature sintering in a vacuum or protective atmosphere. The fiber intersection points form a stable framework via metallurgical bonding. Key characteristics include high porosity, uniform pore size distribution, high filtration precision, low pressure drop, high dirt-holding capacity, and resistance to high temperatures, corrosion, and pressure; the material is also capable of back-pulse cleaning and reuse. It is widely used in applications such as polymer melt filtration (polyester, nylon, PP, PET, etc.); impurity removal in chemical fiber and film production; high-purity liquid filtration in petrochemicals, fine chemicals, pharmaceuticals, food and beverage, and water treatment; high-temperature flue gas and process gas filtration; and sectors including hydraulic systems, aerospace fuel systems, offshore oil and gas, vacuum equipment, and high-reliability industrial filtration. The upstream segment of the industry chain primarily comprises stainless steel wire rods, alloy raw materials (such as 316L), alloying elements (nickel, chromium, molybdenum, etc.), as well as equipment for fiberization, web laying, calendaring, and vacuum sintering, along with surface treatment materials. The midstream segment involves metal fiber preparation, chopping

and opening, web laying and lamination, pressing and sintering, leveling and slitting, composite support layer integration, and performance testing. The downstream segment connects to manufacturers of polymer melt filters, filter cartridges, and filter bags; enterprises producing petrochemical and chemical equipment, pharmaceutical and food fluid processing systems, and industrial dust removal equipment; as well as end-user industrial clients. The gross profit margin ranges from approximately 20% to 40%.

This report is a detailed and comprehensive analysis for global Stainless Steel Metal Fiber Sintered Felt market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Stainless Steel Metal Fiber Sintered Felt market size and forecasts, in consumption value (\$ Million), sales quantity (K Sqm), and average selling prices (US\$/Sq m), 2021-2032

Global Stainless Steel Metal Fiber Sintered Felt market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Sqm), and average selling prices (US\$/Sq m), 2021-2032

Global Stainless Steel Metal Fiber Sintered Felt market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Sqm), and average selling prices (US\$/Sq m), 2021-2032

Global Stainless Steel Metal Fiber Sintered Felt market shares of main players, shipments in revenue (\$ Million), sales quantity (K Sqm), and ASP (US\$/Sq m), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Stainless Steel Metal Fiber Sintered Felt

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Stainless Steel Metal Fiber Sintered Felt market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Bekaert, Koolon Technologies, Hunan Huitong Advanced Materials, Zhejiang JiuYu Technology, Xi'an Filter Metal Materials, Shandong Taipeng Environmental Protection Materials, Xinli Purification, PFM SCREEN GROUP, Henan Jinwei Purification Equipment, Fujian QL Metal Fiber, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Stainless Steel Metal Fiber Sintered Felt market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Ultrafine Fiber (High-Precision Type)

Medium-Precision (General-Purpose Type)

Coarse Fiber (High-Flux Type)

Market segment by Thickness

0.3-0.5 mm (Thin)

0.5?1.0 mm (Standard)

>1.0 mm (High-strength)

Market segment by Material

304

316

316L

310S

Market segment by Application

Polymer Melt Filtration

Chemical Processing Equipments

Pharmaceutical and Food Fluid Handling

Industrial Dust Collection

Others

Major players covered

Bekaert

Koolon Technologies

Hunan Huitong Advanced Materials

Zhejiang JiuYu Technology

Xi'an Filter Metal Materials

Shandong Taipeng Environmental Protection Materials

Xinli Purification

PFM SCREEN GROUP

Henan Jinwei Purification Equipment

Fujian QL Metal Fiber

NASLON FUJI FILTER

Filtalloy Technology Limited

Boegger Industech Limited

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Stainless Steel Metal Fiber Sintered Felt product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Stainless Steel Metal Fiber

Sintered Felt, with price, sales quantity, revenue, and global market share of Stainless Steel Metal Fiber Sintered Felt from 2021 to 2026.

Chapter 3, the Stainless Steel Metal Fiber Sintered Felt competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Stainless Steel Metal Fiber Sintered Felt breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Stainless Steel Metal Fiber Sintered Felt market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Stainless Steel Metal Fiber Sintered Felt.

Chapter 14 and 15, to describe Stainless Steel Metal Fiber Sintered Felt sales channel, distributors, customers, research findings and conclusion.

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