

Global Stablecoin-as-a-Service Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Stablecoin-as-a-Service market size is expected to reach \$ 2527 million by 2032, rising at a market growth of 27.3% CAGR during the forecast period (2026-2032).

Stablecoin-as-a-Service refers to productized, enterprise-facing stablecoin payment and settlement services delivered through APIs, dashboards, and plugins. SCaaS platforms enable merchants, fintechs, and enterprises to accept and send stablecoins (predominantly USD-pegged), automate conversion between stablecoins and fiat, and embed compliance (KYC/KYB, sanctions screening, transaction monitoring) as well as reconciliation and reporting into day-to-day payment operations. The core value proposition is faster settlement and more predictable cross-border costs, particularly for cross-border e-commerce, digital services, B2B trade settlement, and marketplace payouts. The global Stablecoin-as-a-Service market gross margin is estimated at approximately 45%-75% in 2025.

First, stablecoin payments are gradually spilling over from native crypto transactions to enterprise-level settlements and cross-border B2B scenarios. Monthly processing volume is expected to continue rising in 2025, driving Stablecoin-as-a-Service from an "optional function" to a "funds routing layer." Second, the pricing system is evolving from a single acquiring fee rate to a combination of platform fees, tiered fees, and compliance modules. Leading vendors have publicly provided standardized fees and are delivering them at scale via APIs. Third, regulation and licensing are becoming a watershed in competition, with business more likely to concentrate in jurisdictions with clearer regulations. In the Chinese market, for example, business is mainly conducted in compliant environments such as Hong Kong, while the mainland maintains a long-standing high-pressure stance on crypto-related activities.

This report studies the global Stablecoin-as-a-Service demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Stablecoin-as-a-Service, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Stablecoin-as-a-Service that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Stablecoin-as-a-Service total market, 2021-2032, (USD Million)

Global Stablecoin-as-a-Service total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Stablecoin-as-a-Service total market, key domestic companies, and share, (USD Million)

Global Stablecoin-as-a-Service revenue by player, revenue and market share 2021-2026, (USD Million)

Global Stablecoin-as-a-Service total market by Type, CAGR, 2021-2032, (USD Million)

Global Stablecoin-as-a-Service total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Stablecoin-as-a-Service market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include BitPay, Coinbase, Thunes, Stripe, BitGo, Coinme, Nium, PayPal, Skrill, Worldpay, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Stablecoin-as-a-Service market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Stablecoin-as-a-Service Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Stablecoin-as-a-Service Market, Segmentation by Type:

API And SDK

Hosted Checkout And Payment Links

Plugins And POS Or QR

Others

Global Stablecoin-as-a-Service Market, Segmentation by Integration Method:

USDT

USDC

FDUSD

XUSD

EURI

Others

Global Stablecoin-as-a-Service Market, Segmentation by Settlement Asset Type:

Cross-border Payments

Investment Transactions

Retail Payments

Others

Global Stablecoin-as-a-Service Market, Segmentation by Application:

Private Stablecoin Payments

Enterprise Stablecoin Payments

Companies Profiled:

BitPay

Coinbase

Thunes

Stripe

BitGo

Coinme

Nium

PayPal

Skrill

Worldpay

Highnote

OwTing

Cobo

CoinGate

Wirex

Bridge

Circle

Fipto

Transak

ZeroHash

Cross River

OpenPayd

Paxos

Fireblocks

Anchorage Digital

Taurus

BVNK

Triple-A

Shift4

Nuvei

Rapyd

Due

Key Questions Answered

1. How big is the global Stablecoin-as-a-Service market?
2. What is the demand of the global Stablecoin-as-a-Service market?
3. What is the year over year growth of the global Stablecoin-as-a-Service market?

4. What is the total value of the global Stablecoin-as-a-Service market?

5. Who are the Major Players in the global Stablecoin-as-a-Service market?
6. What are the growth factors driving the market demand?

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