

Global Stablecoin-as-a-Service Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Stablecoin-as-a-Service market size was valued at US\$ 463 million in 2025 and is forecast to a readjusted size of US\$ 2527 million by 2032 with a CAGR of 27.3% during review period.

Stablecoin-as-a-Service refers to productized, enterprise-facing stablecoin payment and settlement services delivered through APIs, dashboards, and plugins. SCaaS platforms enable merchants, fintechs, and enterprises to accept and send stablecoins (predominantly USD-pegged), automate conversion between stablecoins and fiat, and embed compliance (KYC/KYB, sanctions screening, transaction monitoring) as well as reconciliation and reporting into day-to-day payment operations. The core value proposition is faster settlement and more predictable cross-border costs, particularly for cross-border e-commerce, digital services, B2B trade settlement, and marketplace payouts. The global Stablecoin-as-a-Service market gross margin is estimated at approximately 45%-75% in 2025.

First, stablecoin payments are gradually spilling over from native crypto transactions to enterprise-level settlements and cross-border B2B scenarios. Monthly processing volume is expected to continue rising in 2025, driving Stablecoin-as-a-Service from an "optional function" to a "funds routing layer." Second, the pricing system is evolving from a single acquiring fee rate to a combination of platform fees, tiered fees, and compliance modules. Leading vendors have publicly provided standardized fees and are delivering them at scale via APIs. Third, regulation and licensing are becoming a watershed in competition, with business more likely to concentrate in jurisdictions with clearer regulations. In the Chinese market, for example, business is mainly conducted in compliant environments such as Hong Kong, while the mainland maintains a long-

standing high-pressure stance on crypto-related activities.

This report is a detailed and comprehensive analysis for global Stablecoin-as-a-Service market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Stablecoin-as-a-Service market size and forecasts, in consumption value (\$ Million), 2021-2032

Global Stablecoin-as-a-Service market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global Stablecoin-as-a-Service market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global Stablecoin-as-a-Service market shares of main players, in revenue (\$ Million), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Stablecoin-as-a-Service

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Stablecoin-as-a-Service market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include BitPay, Coinbase, Thunes, Stripe, BitGo, Coinme, Nium, PayPal, Skrill, Worldpay, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

Stablecoin-as-a-Service market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

API And SDK

Hosted Checkout And Payment Links

Plugins And POS Or QR

Others

Market segment by Integration Method

USDT

USDC

FDUSD

XUSD

EURI

Others

Market segment by Settlement Asset Type

Cross-border Payments

Investment Transactions

Retail Payments

Others

Market segment by Application

Private Stablecoin Payments

Enterprise Stablecoin Payments

Market segment by players, this report covers

BitPay

Coinbase

Thunes

Stripe

BitGo

Coinme

Nium

PayPal

Skrill

Worldpay

Highnote

OwTing

Cobo

CoinGate

Wirex

Bridge

Circle

Fipto

Transak

ZeroHash

Cross River

OpenPayd

Paxos

Fireblocks

Anchorage Digital

Taurus

BVNK

Triple-A

Shift4

Nuvei

Rapyd

Due

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Stablecoin-as-a-Service product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Stablecoin-as-a-Service, with revenue, gross margin, and global market share of Stablecoin-as-a-Service from 2021 to 2026.

Chapter 3, the Stablecoin-as-a-Service competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and Stablecoin-as-a-Service market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Stablecoin-as-a-Service.

Chapter 13, to describe Stablecoin-as-a-Service research findings and conclusion.

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