

Global Stable Isotopes Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Stable Isotopes market size is expected to reach \$ 662 million by 2032, rising at a market growth of 4.7% CAGR during the forecast period (2026-2032).

Stable isotopes included products containing stable isotopes of carbon, nitrogen, deuterium, oxygen, noble gases and metals. These products are used for numerous applications including biomolecular NMR, quantitative proteomics, metabolic research, and magnetic resonance imaging/spectroscopy and deuterated solvents for NMR.

In this report, D2O or military use product is not counted.

Global Stable Isotopes key players include JSC Isotope, Cambridge Isotope Laboratories, Nippon Sanso, ISOTEC, Center of Molecular Research, etc. Global top five manufacturers hold a share over 70%. USA is the largest market, with a share over 30%, followed by Europe and Russia, both have a share over 50% percent.

In terms of product, 18O is the largest segment, with a share over 20%. And in terms of application, the largest application is Medical, followed by Scientific Research and Industrial.

This report studies the global Stable Isotopes production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Stable Isotopes and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Stable Isotopes that contribute to its

increasing demand across many markets.

Highlights and key features of the study

Global Stable Isotopes total production and demand, 2021-2032, (Kg)

Global Stable Isotopes total production value, 2021-2032, (USD Million)

Global Stable Isotopes production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kg), (based on production site)

Global Stable Isotopes consumption by region & country, CAGR, 2021-2032 & (Kg)

U.S. VS China: Stable Isotopes domestic production, consumption, key domestic manufacturers and share

Global Stable Isotopes production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kg)

Global Stable Isotopes production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kg)

Global Stable Isotopes production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kg)

This report profiles key players in the global Stable Isotopes market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include JSC Isotope, Cambridge Isotope Laboratories, Nippon Sanso, ISOTEC, Center of Molecular Research, Urenco, LANL, ORNL, HISO, NHTC, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Stable Isotopes market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kg) and average price (USD/Kg) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Stable Isotopes Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Stable Isotopes Market, Segmentation by Type:

2H

13C

15N

18O

Others

Global Stable Isotopes Market, Segmentation by Application:

Scientific Research

Medical

Industrial

Others

Companies Profiled:

JSC Isotope

Cambridge Isotope Laboratories

Nippon Sanso

ISOTEC

Center of Molecular Research

Urenco

LANL

ORNL

HISO

NHTC

Linde

3M (Ceradyne)

Wosotop

Jiangsu Huayi

Key Questions Answered:

1. How big is the global Stable Isotopes market?
2. What is the demand of the global Stable Isotopes market?
3. What is the year over year growth of the global Stable Isotopes market?
4. What is the production and production value of the global Stable Isotopes market?
5. Who are the key producers in the global Stable Isotopes market?
6. What are the growth factors driving the market demand?

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