

Global Stabilized Soil Mixing Machine Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Stabilized Soil Mixing Machine market size is expected to reach \$ 750 million by 2032, rising at a market growth of 3.7% CAGR during the forecast period (2026-2032).

Stabilized Soil Mixing Machine refers to a category of road construction equipment used to mix soil, aggregate, cement, lime, fly ash, water and other stabilizing agents to produce stabilized base, subbase or improved subgrade materials. The market mainly covers In-place Soil Stabilizers and Stabilized Soil Mixing Plants, and excludes equipment used solely for asphalt cold recycling.. In-place Soil Stabilizers are self-propelled or towed machines that mix cement, lime or other binders directly with existing soil, roadbed or base-course material on site through a milling and mixing rotor. Stabilized Soil Mixing Plants are stationary or mobile continuous mixing systems that proportion aggregates, soil, cement, lime, fly ash and water through batching, conveying, weighing and pugmill mixing units to supply stabilized materials for road base and infrastructure works.

In 2025, global Stabilized Soil Mixing Machine production reached approximately 3813 units, with an average global market price of around US\$ 149 k per unit

The main raw materials and components include carbon steel, wear-resistant steel plates, structural steel, motors, gear reducers, conveyor belts, weighing modules, electrical components, industrial control systems and environmental protection components. Representative upstream suppliers include Baowu Steel, HBIS Group, Siemens, Schneider Electric, ABB, etc.

The downstream applications of Stabilized Soil Mixing Machine are Road Construction,

Public Engineering and Other. Road Construction is the core application, covering expressways, national and provincial highways, urban roads, rural roads, road widening, rehabilitation and base-course reconstruction. In this segment, the equipment supplies cement-stabilized gravel, lime-stabilized soil and other base mixtures to road contractors and infrastructure construction enterprises. Representative customers include China Communications Construction Company, VINCI, Ferrovial, ACS Group, etc.

The gross margin of Stabilized Soil Mixing Machine varies significantly by product type, brand positioning, localization rate and after-sales parts revenue. The normal gross margin range is generally around at 15%~35%.

By product type, Stabilized Soil Mixing Machine mainly includes In-place Soil Stabilizers and Stabilized Soil Mixing Plants. In-place Soil Stabilizers work directly on the construction site, using a milling and mixing rotor to blend cement, lime or other stabilizing agents with existing soil, roadbed material or base-course material. They are suitable for subgrade improvement, base stabilization, reuse of existing road materials and large-area ground improvement, with advantages in reducing material handling, shortening the construction process, improving on-site efficiency and adapting to different soil conditions and project sections. Stabilized Soil Mixing Plants use aggregate bins, conveying systems, weighing systems, water supply systems, mixers and discharge systems to centrally produce stabilized soil mixtures from aggregates, soil, cement, lime, fly ash and water. They are suitable for large-scale, continuous and quality-controlled road base and public engineering projects. Together, these two product types form the core supply structure of the Stabilized Soil Mixing Machine market, with In-place Soil Stabilizers emphasizing on-site in-situ treatment capability and Stabilized Soil Mixing Plants emphasizing centralized mixing capacity and large-volume material supply.

By application, Stabilized Soil Mixing Machine is mainly used in Road Construction, Public Engineering and Other applications. Road Construction is the most fundamental application area, covering highways, national and provincial roads, urban roads, rural roads, industrial park roads and road maintenance or upgrading projects. In this field, the equipment is used for subgrade treatment, subbase construction, base stabilization and reuse of existing materials, helping improve the uniformity, bearing capacity and long-term durability of road structures. Public Engineering includes airports, ports, rail transit yards, municipal roads, parking areas, logistics parks, water conservancy projects, embankments and large public infrastructure sites. These projects usually require high construction continuity, stable material quality, strong foundation bearing

capacity and strict schedule control, creating sustained demand for both Stabilized Soil Mixing Plants and In-place Soil Stabilizers.

Market growth of Stabilized Soil Mixing Machine is supported by several driving factors. Continuous investment in road construction and road maintenance sustains demand for subgrade improvement and base stabilization; the increase in road upgrading and reconstruction projects encourages the reuse of existing materials and the adoption of stabilized soil construction methods; mature use of cement, lime, fly ash and other stabilizing agents improves construction adaptability under different soil conditions; contractors' increasing requirements for project schedule, cost control and quality consistency accelerate the replacement of low-efficiency traditional methods with mechanized and continuous mixing equipment; expansion of public engineering, municipal infrastructure, airports, ports and logistics parks further drives demand for both plant-based and in-place equipment; meanwhile, green construction and resource-saving trends promote in-situ soil improvement, reduced disposal of excavated materials and lower transportation intensity, enhancing the long-term market value of this equipment category.

The market also faces several restraints. High equipment investment, especially for high-power In-place Soil Stabilizers and large Stabilized Soil Mixing Plants, creates a capital barrier for small and medium-sized contractors; demand is closely linked to infrastructure investment cycles, local government funding capacity and project commencement schedules, resulting in cyclical fluctuations in equipment procurement; soil type, moisture content, stabilizing-agent dosage and construction standards vary significantly by region, requiring strong equipment adaptability and construction know-how; fluctuations in the prices of steel, cement-related systems, engines, hydraulic components and electrical control parts may affect manufacturing cost and end-user pricing; equipment operation involves dust, noise, fuel consumption and on-site environmental compliance, often requiring additional dust-control, noise-reduction and environmental protection measures; in addition, the presence of numerous regional manufacturers and low-price competitors may compress margins for standard equipment and increase customers' scrutiny of equipment durability, operating stability and after-sales service capability.

This report studies the global Stabilized Soil Mixing Machine production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Stabilized Soil Mixing Machine and provides market size (US\$ million) and Year-over-Year (YoY)

Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Stabilized Soil Mixing Machine that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Stabilized Soil Mixing Machine total production and demand, 2021-2032, (Units)
Global Stabilized Soil Mixing Machine total production value, 2021-2032, (USD Million)
Global Stabilized Soil Mixing Machine production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)
Global Stabilized Soil Mixing Machine consumption by region & country, CAGR, 2021-2032 & (Units)
U.S. VS China: Stabilized Soil Mixing Machine domestic production, consumption, key domestic manufacturers and share
Global Stabilized Soil Mixing Machine production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)
Global Stabilized Soil Mixing Machine production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)
Global Stabilized Soil Mixing Machine production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Stabilized Soil Mixing Machine market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include WIRTGEN, Bomag, Caterpillar, Sakai Heavy Industries, Astec Industries, XCMG, Shantui, Xuzhou Rema heavy Machinery, Ammann Group, Rapid International Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Stabilized Soil Mixing Machine market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by

year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Stabilized Soil Mixing Machine Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Stabilized Soil Mixing Machine Market, Segmentation by Type:

In-place Soil Stabilizers

Stabilized Soil Mixing Plants

Global Stabilized Soil Mixing Machine Market, Segmentation by Power:

Below 200 kW

200-400 kW

400-500 kW

Above 500 kW

Global Stabilized Soil Mixing Machine Market, Segmentation by Sales Channel:

Direct Sales

Indirect Sales

Global Stabilized Soil Mixing Machine Market, Segmentation by Application:

Road Construction

Public Engineering

Other

Companies Profiled:

WIRTGEN

Bomag

Caterpillar

Sakai Heavy Industries

Astec Industries

XCMG

Shantui

Xuzhou Rema heavy Machinery

Ammann Group

Rapid International Ltd.

NFLG

TAIAN YUESHOU ROAD BUILDING MACHINERY CO., LTD.

Kaushik Engineering Works

ZOOMLINE

Asian Construction Equipment (ACE)

Fangyuan Group Co., Ltd.

Fujian Xinda Machinery

Zhenjiang ARAN Machinery

Henan Yalong Intelligent Equipment (YLIE)

Atlas Industries

Henan Hengyuan Co., Ltd

Key Questions Answered:

1. How big is the global Stabilized Soil Mixing Machine market?
2. What is the demand of the global Stabilized Soil Mixing Machine market?
3. What is the year over year growth of the global Stabilized Soil Mixing Machine market?
4. What is the production and production value of the global Stabilized Soil Mixing Machine market?
5. Who are the key producers in the global Stabilized Soil Mixing Machine market?
6. What are the growth factors driving the market demand?

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