

Global SSD Rigid-Flex PCB Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global SSD Rigid-Flex PCB market size was valued at US\$ 225 million in 2025 and is forecast to a readjusted size of US\$ 352 million by 2032 with a CAGR of 6.6% during review period.

SSD rigid-flex boards are rigid-flex printed circuit boards designed specifically for solid-state drives (SSDs). By combining a rigid circuit substrate with a flexible circuit substrate, they create a three-dimensional circuit structure that combines stability and flexibility. The rigid portion provides mechanical support, ensuring stable component installation; the flexible portion allows for spatial folding or dynamic bending to accommodate the compact internal layout requirements of the SSD. This structure replaces traditional multi-board connection solutions, reducing solder joints and cabling, improving signal transmission reliability, and reducing system weight and size. It is widely used in consumer electronics, data centers, industrial control, and other applications where storage performance and space utilization are critical. Global SSD rigid-flex board production reached 800,000 square meters in 2024, with an average selling price of US\$240 per square meter. The industry gross profit margin is approximately 30-40%.

SSD rigid-flex boards are a specialized rigid-flex PCB type used in solid-state drives (SSDs). They combine the advantages of rigid and flexible PCBs, providing structural support in certain areas while allowing for bending and folding in others to accommodate the complex and limited spaces within the SSD.

Market drivers include the following:

Technology upgrade needs: SSDs are migrating to PCIe 5.0/6.0 interfaces, with data transfer rates exceeding 16GB/s, placing stringent demands on circuit board signal integrity. Rigid-flex boards, with embedded microvias and impedance control technology, reduce signal attenuation and crosstalk, making them the preferred carrier for high-speed storage. Furthermore, the popularity of QLC (quad-level cell) flash memory is driving SSD capacities toward 32TB+. Multi-layer rigid-flex boards enable high-density wiring, meeting this demand for large-capacity storage.

Emerging application expansion: 5G base station construction requires support for millimeter-wave frequency bands and MIMO technology. Rigid-flex boards, with their flexible design, accommodate the compact layout of antenna modules. New energy vehicle battery management systems (BMS) rely on rigid-flex boards for high-voltage isolation and real-time monitoring, with automotive-grade certification driving product premiums. In the industrial internet sector, robot joint drives require high-reliability circuit boards, and rigid-flex boards' vibration resistance is a key advantage.

Policy and industry synergy: The global semiconductor industry is shifting to mainland China, driving technological breakthroughs for local PCB companies. For example, domestic companies have mastered the core polyimide film process through acquisitions of overseas material manufacturers, breaking the monopoly of Japanese companies. Meanwhile, the "Eastern Data, Western Computing" data center project is driving the construction of a computing hub in western China, with plans to add over one million racks by 2025, directly driving demand for enterprise-grade SSD rigid-flex boards.

This report is a detailed and comprehensive analysis for global SSD Rigid-Flex PCB market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global SSD Rigid-Flex PCB market size and forecasts, in consumption value (\$ Million), sales quantity (Sq m), and average selling prices (US\$/Sq m), 2021-2032

Global SSD Rigid-Flex PCB market size and forecasts by region and country, in

consumption value (\$ Million), sales quantity (Sq m), and average selling prices (US\$/Sq m), 2021-2032

Global SSD Rigid-Flex PCB market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Sq m), and average selling prices (US\$/Sq m), 2021-2032

Global SSD Rigid-Flex PCB market shares of main players, shipments in revenue (\$ Million), sales quantity (Sq m), and ASP (US\$/Sq m), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for SSD Rigid-Flex PCB

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global SSD Rigid-Flex PCB market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Korea Circuit, Shennan Circuits Co., Ltd., RayMing Technology, HONTEC, Unimmicron, Green Partner Technology Group Ltd, MADPCB, Shenzhen Wontech Electronics & Circuits Technology Co., Ltd, Nippon Mektron, Unimicron, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

SSD Rigid-Flex PCB market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Single Layer

Double Layer

Multi-layer

Market segment by Application

Medical

Automotive

Consumer Electronics Products

Industrial

Others

Major players covered

Korea Circuit

Shennan Circuits Co., Ltd.

RayMing Technology

HONTEC

Unimmicron

Green Partner Technology Group Ltd

MADPCB

Shenzhen Wontech Electronics & Circuits Technology Co., Ltd

Nippon Mektron

Unimicron

Young Poong Group

Samsung Electro-Mechanics

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe SSD Rigid-Flex PCB product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of SSD Rigid-Flex PCB, with price, sales quantity, revenue, and global market share of SSD Rigid-Flex PCB from 2021 to 2026.

Chapter 3, the SSD Rigid-Flex PCB competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the SSD Rigid-Flex PCB breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and SSD Rigid-Flex PCB market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of SSD Rigid-Flex PCB.

Chapter 14 and 15, to describe SSD Rigid-Flex PCB sales channel, distributors, customers, research findings and conclusion.

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