

# Global Square and Rectangular High Frequency Welded Steel Pipes Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G3FCBE0F2296EN.html>

Date: June 2026

Pages: 150

Price: US\$ 4,480.00 (Single User License)

ID: G3FCBE0F2296EN

## Abstracts

The global Square and Rectangular High Frequency Welded Steel Pipes market size is expected to reach \$ 8078 million by 2032, rising at a market growth of 3.4% CAGR during the forecast period (2026-2032).

Square and rectangular high frequency welded steel pipe refers to hollow structural steel tubing manufactured from hot-rolled or cold-rolled steel strips through forming and high-frequency resistance welding (HFW/ERW) processes. These pipes feature square or rectangular cross-sections and are characterized by high dimensional accuracy, stable weld quality, excellent mechanical properties, and cost-efficient mass production. The high-frequency welding process heats the strip edges rapidly using high-frequency electrical current before pressure welding them together, enabling continuous and highly efficient manufacturing. Square and rectangular HFW steel pipes are widely used in construction structures, infrastructure, machinery manufacturing, automotive components, solar mounting systems, furniture, and agricultural equipment. With increasing global infrastructure investment and demand for lightweight structural materials, the market continues to expand steadily. In 2025, the global sales volume of square and rectangular high-frequency welded steel pipes will reach 3.64 million tons, with a global average selling price of US\$1,725 per ton. The industry's average gross profit margin is usually maintained between 10% and 25%.

The industrial chain of square and rectangular high-frequency welded steel pipes mainly consists of upstream raw materials, midstream manufacturing, and downstream applications. Upstream suppliers include hot-rolled coils (HRC), cold-rolled coils, galvanized steel coils, zinc, and energy providers. Hot-rolled steel coils account for over 70% of total production costs, making raw material price fluctuations a critical factor

affecting profitability. Midstream manufacturers produce ERW/HFW steel pipes through processes such as strip uncoiling, forming, high-frequency welding, sizing, straightening, cutting, inspection, and surface finishing. Large manufacturers often provide value-added services including galvanizing, coating, laser cutting, and customized fabrication. Downstream applications include construction structures, industrial buildings, bridges, municipal infrastructure, machinery manufacturing, solar mounting systems, agricultural facilities, automotive components, and furniture manufacturing. Construction and infrastructure remain the largest demand sectors globally. With the rise of green buildings, modular construction, and renewable energy projects, demand for high-strength, lightweight, and corrosion-resistant hollow sections continues to grow. Automation, digital manufacturing, and intelligent warehousing are also reshaping the industry landscape.

This report studies the global Square and Rectangular High Frequency Welded Steel Pipes production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Square and Rectangular High Frequency Welded Steel Pipes and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Square and Rectangular High Frequency Welded Steel Pipes that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Square and Rectangular High Frequency Welded Steel Pipes total production and demand, 2021-2032, (Tons)

Global Square and Rectangular High Frequency Welded Steel Pipes total production value, 2021-2032, (USD Million)

Global Square and Rectangular High Frequency Welded Steel Pipes production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Square and Rectangular High Frequency Welded Steel Pipes consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Square and Rectangular High Frequency Welded Steel Pipes domestic production, consumption, key domestic manufacturers and share

Global Square and Rectangular High Frequency Welded Steel Pipes production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Square and Rectangular High Frequency Welded Steel Pipes production by

Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)  
Global Square and Rectangular High Frequency Welded Steel Pipes production by  
Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Square and Rectangular High Frequency Welded Steel Pipes market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include APL Apollo Tubes, Youfa Group, Tianjin Yuantai Derun, Nippon Steel, JFE Steel Corporation, ArcelorMittal, Atlas Tube, Zekelman Industries, Nucor Tubular Products, EVRAZ North America, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Square and Rectangular High Frequency Welded Steel Pipes market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Square and Rectangular High Frequency Welded Steel Pipes Market, By  
Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Square and Rectangular High Frequency Welded Steel Pipes Market,  
Segmentation by Type:

Square Pipe

Rectangular Pipe

Global Square and Rectangular High Frequency Welded Steel Pipes Market,  
Segmentation by Material:

Carbon Steel

Stainless Steel

Alloy Steel

Others

Global Square and Rectangular High Frequency Welded Steel Pipes Market,  
Segmentation by Size:

Small & Medium-size

Large-size

Global Square and Rectangular High Frequency Welded Steel Pipes Market,  
Segmentation by Application:

Construction

Machinery Manufacturing

Infrastructure

Solar Mounting Systems

Automotive & Transportation

Others

#### Companies Profiled:

APL Apollo Tubes

Youfa Group

Tianjin Yuantai Derun

Nippon Steel

JFE Steel Corporation

ArcelorMittal

Atlas Tube

Zekelman Industries

Nucor Tubular Products

EVRAZ North America

Borusan Mannesmann

Tata Steel

JSW Steel

Hi-Tech Pipes

Maruichi Steel Tube

Tianjin TianYingTai Steel Pipe

Jiangsu Yulong Steel Pipe

SSAB

Baosteel

Severstal

#### Key Questions Answered:

1. How big is the global Square and Rectangular High Frequency Welded Steel Pipes market?
2. What is the demand of the global Square and Rectangular High Frequency Welded Steel Pipes market?
3. What is the year over year growth of the global Square and Rectangular High Frequency Welded Steel Pipes market?
4. What is the production and production value of the global Square and Rectangular High Frequency Welded Steel Pipes market?
5. Who are the key producers in the global Square and Rectangular High Frequency Welded Steel Pipes market?
6. What are the growth factors driving the market demand?

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