

# **Global (North America, Europe, Asia-Pacific, South America, Middle East and Africa) Squalane Market 2018, Forecast to 2023**

<https://marketpublishers.com/r/GB87C86F9F2EN.html>

Date: July 2018

Pages: 132

Price: US\$ 4,880.00 (Single User License)

ID: GB87C86F9F2EN

## **Abstracts**

Squalane is of a molecular formula  $C_{30}H_{62}$  and has a specific stereochemical conformation. Squalane is traditionally sourced from shark liver or refined olive oil. It is highly sought after by formulators, due to its emollient properties. It is a high-end moisturizing ingredient used as an emollient in cosmetics and other personal care products, and it is a high value, clear oil compound used in pharmaceuticals, specialty lubricants etc.

### **Scope of the Report:**

This report focuses on the Squalane in global market, especially in North America, Europe and Asia-Pacific, South America, Middle East and Africa. This report categorizes the market based on manufacturers, regions, type and application. The manufacturers are concentrated in Japan USA and Europe. Amyris is the largest manufacturer in the world, which production has reached 575 MT in 2015.

The consumption of squalane is mainly Europe, Japan and USA. Japan is the largest consumer in the world, which occupied about 35% in 2015. In Japan, squalane demand is relatively stable. With the restrictions of raw materials, the production of shark squalene will decline. At the same time, Europe and the United States consumption are growing rapidly.

The difficulties in raw material availability due to regulations and competition from other industries, minimal governmental support, and western cultural impact have restrained the companies from entering the market.

For the new investors, we recommend to increase R&D investment. Currently, phyto squalane is market mainstream products. In the future, synthetic squalane will be the future trend.

Under the background of slower economy growth rate, companies face the higher risks of profit decline. Currently, squalane market has a certain potential in Europe, USA. We believe that entering the Chinese market will be a good choice.

The worldwide market for Squalane is expected to grow at a CAGR of roughly 7.1% over the next five years, will reach 86 million US\$ in 2023, from 57 million US\$ in 2017, according to a new GIR (Global Info Research) study.

Market Segment by Manufacturers, this report covers

Kishimoto

EFP

Maruha Nichiro

Arista Industries

Amyris

Sophim

Croda

Nucelis LLC

Caroiline

Clariant

The Dirty Moose

Kuraray

NOF Group

Ineos

Market Segment by Regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia and Italy)

Asia-Pacific (China, Japan, Korea, India and Southeast Asia)

South America (Brazil, Argentina, Colombia etc.)

Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria and South Africa)

Market Segment by Type, covers

Phyto squalane

Shark squalane

Synthetic squalane

Market Segment by Applications, can be divided into

Cosmetics & personal care

Pharmaceuticals

Others

There are 15 Chapters to deeply display the global Squalane market.

Chapter 1, to describe Squalane Introduction, product scope, market overview, market opportunities, market risk, market driving force;

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Chapter 2, to analyze the top manufacturers of Squalane, with sales, revenue, and price of Squalane, in 2016 and 2017;

Chapter 3, to display the competitive situation among the top manufacturers, with sales, revenue and market share in 2016 and 2017;

Chapter 4, to show the global market by regions, with sales, revenue and market share of Squalane, for each region, from 2013 to 2018;

Chapter 5, 6, 7, 8 and 9, to analyze the market by countries, by type, by application and by manufacturers, with sales, revenue and market share by key countries in these regions;

Chapter 10 and 11, to show the market by type and application, with sales market share and growth rate by type, application, from 2013 to 2018;

Chapter 12, Squalane market forecast, by regions, type and application, with sales and revenue, from 2018 to 2023;

Chapter 13, 14 and 15, to describe Squalane sales channel, distributors, traders, dealers, Research Findings and Conclusion, appendix and data source

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