

Global Sputtering Equipment for Semiconductors Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Sputtering Equipment for Semiconductors market size is expected to reach \$ 7665 million by 2032, rising at a market growth of 6.3% CAGR during the forecast period (2026-2032).

In 2025, global Sputter deposition for semiconductor production reached approximately 12088 units, the average price is 400 k usd/ unit. Sputter deposition is an important step in semiconductor fabrication. It is widely used to deposit thin films of different materials on substrates for IC processing. The wafer, often referred to as the substrate, is coated with a thin film during the sputtering process. The anti-reflective coating on the glass is also done using a sputtering process. It is also used to deposit thin layers of silver and metal oxides such as zinc oxide, tin oxide or titanium dioxide on substrates.

Market Concentration and Key Players:

Internationally, semiconductor sputtering equipment market concentration is relatively high, mainly concentrated in Europe, America and Japan and other developed countries. For example, Canon and Oerlikon and other large manufacturers; from the domestic point of view, semiconductor sputtering equipment still has a lot of room for development.

Manufacturing Processes and Market Trends:

Semiconductor sputtering equipment is the core equipment for preparing thin films by physical vapor deposition technology. Its process basis is to bombard the target by plasma in high vacuum environment, so that the target atoms are uniformly deposited on the substrate surface at atomic scale. The core components include vacuum chamber, magnetron sputtering source, power supply system and precision control system, among which magnetron sputtering technology has become the mainstream due to its high deposition rate and excellent film uniformity. The key technology involves the preparation of high-purity targets (such as copper, aluminum, ITO, etc.), plasma stability control and nano-scale film thickness precision control. In recent years, the

compound technology of high-power pulsed magnetron sputtering (HiPIMS) and atomic layer deposition (ALD) has significantly improved the film density and step coverage.

In terms of market, China is the largest incremental market, with growth driven by the expansion of advanced semiconductor processes, photovoltaic heterojunction batteries and flexible OLED display industries. In terms of regional pattern, the Yangtze River Delta and the Pearl River Delta have formed industrial clusters, and the localization rate has increased, but core components such as RF power supply still rely on imports. Future trends focus on smart and green manufacturing, while third-generation semiconductor materials such as silicon carbide and gallium nitride device fabrication will drive the need for new sputtering equipment.

This report studies the global Sputtering Equipment for Semiconductors production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Sputtering Equipment for Semiconductors and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Sputtering Equipment for Semiconductors that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Sputtering Equipment for Semiconductors total production and demand, 2021-2032, (Units)

Global Sputtering Equipment for Semiconductors total production value, 2021-2032, (USD Million)

Global Sputtering Equipment for Semiconductors production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Sputtering Equipment for Semiconductors consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Sputtering Equipment for Semiconductors domestic production, consumption, key domestic manufacturers and share

Global Sputtering Equipment for Semiconductors production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Sputtering Equipment for Semiconductors production by Wafer Size, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Sputtering Equipment for Semiconductors production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Sputtering Equipment for Semiconductors market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key

companies covered as a part of this study include Shibaura Mechatronics, Oerlikon, Canon, Applied Materials, ULVAC Technologies, Scia Systems, Angstrom Engineering, Equipment Support Company, Tokyo Electron, DCA Instruments, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Sputtering Equipment for Semiconductors market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Wafer Size, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Sputtering Equipment for Semiconductors Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Sputtering Equipment for Semiconductors Market, Segmentation by Wafer Size:

Wafer Size 100mm

Wafer Size 150mm

Wafer Size 200mm

Others

Global Sputtering Equipment for Semiconductors Market, Segmentation by Mechanism:

DC Sputtering

RF Sputtering

IBS

Global Sputtering Equipment for Semiconductors Market, Segmentation by Structure:

Planar Magnetron

Cylindrical

Global Sputtering Equipment for Semiconductors Market, Segmentation by Application:

Optoelectronic Devices

Integrated Circuit

Others

Companies Profiled:

Shibaura Mechatronics

Oerlikon

Canon

Applied Materials

ULVAC Technologies

Scia Systems

Angstrom Engineering

Equipment Support Company

Tokyo Electron

DCA Instruments

Edwards Vacuum

Denton Vacuum

Veeco

Singulus Technologies

CNI Technology

Semicore Equipment

Evatec

AJA International

PVD Products

OPTORUN

Key Questions Answered:

1. How big is the global Sputtering Equipment for Semiconductors market?
2. What is the demand of the global Sputtering Equipment for Semiconductors market?
3. What is the year over year growth of the global Sputtering Equipment for Semiconductors market?
4. What is the production and production value of the global Sputtering Equipment for

Semiconductors market?

5. Who are the key producers in the global Sputtering Equipment for Semiconductors market?

6. What are the growth factors driving the market demand?

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