

# Global Sputter Cleaner Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/G82E2025221CEN.html>

Date: May 2026

Pages: 108

Price: US\$ 3,480.00 (Single User License)

ID: G82E2025221CEN

## Abstracts

According to our (Global Info Research) latest study, the global Sputter Cleaner market size was valued at US\$ 1806 million in 2025 and is forecast to a readjusted size of US\$ 2966 million by 2032 with a CAGR of 7.3% during review period.

Sputter Cleaner refers to a specialized chemical cleaning solution used in semiconductor manufacturing and thin-film deposition processes. It is designed to clean sputtering targets, chamber components, and related equipment by removing deposited residues, metallic contaminants, organic materials, and particulate impurities, thereby maintaining system cleanliness, improving film quality, and extending equipment lifetime. In 2025, global cleaning chemicals production reached approximately 175,533 tons, with an average global market price of around US\$ 10,000 per ton. Annual production capacity is 200,000 tons. Gross Profit Margin: 25%. The sputter cleaning chemical industry chain is structured with clearly defined upstream, midstream, and downstream segments. Upstream mainly involves the supply of high-purity chemicals, acids, solvents, and additives required for semiconductor-grade cleaning. Midstream consists of manufacturers who formulate, blend, and package these high-purity cleaning agents into products ready for fab use. Downstream includes semiconductor fabs and precision electronics manufacturers who consume these chemicals for wafer, target, and equipment cleaning, ensuring device yield and reliability. The supply chain is tightly linked, with quality control and traceability being critical at every stage. Sputter cleaning chemicals are an essential but often overlooked segment of semiconductor manufacturing. As device nodes shrink and equipment becomes more sensitive, demand for high-purity, stable, and precisely formulated cleaning chemicals will grow steadily. Companies investing in R&D for low-contamination formulations and environmentally friendly solvents are likely to gain a competitive edge. Additionally, with the expansion of fabs in Asia, local manufacturers have opportunities to capture market

share by offering cost-effective and reliable solutions while maintaining international standards.

This report is a detailed and comprehensive analysis for global Sputter Cleaner market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Chemical Composition and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Sputter Cleaner market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Sputter Cleaner market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Sputter Cleaner market size and forecasts, by Chemical Composition and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Sputter Cleaner market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2021-2026

### **The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Sputter Cleaner

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Sputter Cleaner market based on the

following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include BASF SE, DuPont De Nemours, Merck KGaA, Entegris, Sumitomo Chemical Advanced Technologies, JSR Corporation, Shin?Etsu Chemical, Kanto Chemical Co, Fujifilm Electronic Materials, Okuno Chemical Industries, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## **Market Segmentation**

Sputter Cleaner market is split by Chemical Composition and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Chemical Composition, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Chemical Composition

Aqueous-Based Cleaner

Acid-Based Cleaner

Alkaline-Based Cleaner

Solvent-Based Cleaner

Semi-Aqueous Cleaner

### Market segment by Contaminant Type Removed

Metallic Residue Remover

Oxide Remover

Organic Contaminant Remover

Particle Remover

Multi-Contaminant Cleaner

#### Market segment by Process Compatibility

PVD-Compatible Cleaner

CVD-Compatible Cleaner

ALD-Compatible Cleaner

Multi-Process Compatible Cleaner

#### Market segment by Application

Electronic Chemicals

Semiconductor

Industrial

Others

#### Major players covered

BASF SE

DuPont De Nemours

Merck KGaA

Entegris

Sumitomo Chemical Advanced Technologies

JSR Corporation

Shin-Etsu Chemical

Kanto Chemical Co

Fujifilm Electronic Materials

Okuno Chemical Industries

PNC Process Systems Co.

Hualin Konna (Jiangsu) Semiconductor Equipment

Suzhou Xinsi Electronics Technology

Beijing Hualin Jiaye Technology

Beijing TSD Semiconductor

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Sputter Cleaner product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Sputter Cleaner, with price, sales quantity, revenue, and global market share of Sputter Cleaner from 2021 to 2026.

Chapter 3, the Sputter Cleaner competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Sputter Cleaner breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Chemical Composition and by Application, with sales market share and growth rate by Chemical Composition, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Sputter Cleaner market forecast, by regions, by Chemical Composition, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Sputter Cleaner.

Chapter 14 and 15, to describe Sputter Cleaner sales channel, distributors, customers, research findings and conclusion.

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