

Global Spunlace Nonwoven Equipment Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Spunlace Nonwoven Equipment market size was valued at US\$ 482 million in 2025 and is forecast to a readjusted size of US\$ 742 million by 2032 with a CAGR of 6.3% during review period.

In 2025, global sales of Spunlace Nonwoven Equipment were approximately 260 units, with a blended manufacturer-level average selling price of about USD 1.8 million per unit. Major manufacturers recorded gross margins of approximately 25%–35%.

Spunlace Nonwoven Equipment refers to specialized machinery and integrated production systems used for the continuous manufacture of spunlace nonwoven fabric. The product scope extends beyond the hydroentanglement bonding unit to cover key processing stages such as fiber opening and blending, carding and web forming, high-pressure hydroentanglement, process-water circulation and filtration, dewatering and drying, and slitting and winding. Its primary function is to convert loose fibers into a uniform web and then use multiple high-pressure, fine water jets to entangle the fibers, producing nonwoven fabric with the required strength, softness, breathability, and surface integrity without relying on chemical binders.

The upstream supply chain for Spunlace Nonwoven Equipment mainly includes steel and stainless-steel structural components, rollers, card clothing, high-pressure pumps, hydroentanglement heads, jet strips, filtration elements, vacuum extraction systems, transmission components, servo motors, frequency converters, programmable logic controllers, electrical control systems, online inspection instruments, and heating systems based on steam, natural gas, or thermal oil. Downstream customers are primarily spunlace nonwoven manufacturers. The spunlace materials produced using

these systems are subsequently used in wet wipes and wiping materials, medical and hygiene materials, personal care materials, industrial nonwoven materials, synthetic leather substrates, and apparel and home furnishing materials. Equipment manufacturers generally provide individual machines, process-section equipment, or complete spunlace production lines according to customers' raw material systems, target basis weights, effective working widths, production speeds, and end-product requirements.

Report Scope

This report is a detailed and comprehensive analysis for global Spunlace Nonwoven Equipment market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Spunlace Nonwoven Equipment market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Spunlace Nonwoven Equipment market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Spunlace Nonwoven Equipment market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Spunlace Nonwoven Equipment market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

Global Spunlace Nonwoven Equipment Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 20...

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Spunlace Nonwoven Equipment

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Spunlace Nonwoven Equipment market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ANDRITZ, Trützschler Nonwovens, AUTEFA Solutions, DiloSpinnbau, DiloTemafa, BRÜCKNER Trockentechnik, SICAM, RAMINA, A.Celli Nonwovens, Bonino Carding Machines, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Spunlace Nonwoven Equipment market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market Segmentation

Market segment by Type

Fiber Opening and Blending Equipment

Carding and Web Forming Equipment

Hydroentanglement Bonding Equipment

Water Circulation and Filtration Equipment

Dewatering and Drying Equipment

Slitting and Winding Equipment

Market segment by Web Forming Process

Parallel Carding Type

Cross-lapped Type

Wet-laid Type

Air-laid Type

Market segment by Effective Working Width

?2.5 m

>2.5–3.5 m

>3.5 m

Market segment by Application

Wet Wipe and Wiping Material

Medical and Hygiene Material

Personal Care Material

Industrial Nonwoven Material

Synthetic Leather Substrate

Apparel and Home Furnishing Material

Other

Major players covered

ANDRITZ

Trützschler Nonwovens

AUTEFA Solutions

DiloSpinnbau

DiloTemafa

BRÜCKNER Trockentechnik

SICAM

RAMINA

A.Celli Nonwovens

Bonino Carding Machines

Kansan Makina Ka??t Sanayi ve Ticaret

Hi-Tech Heavy Industry

Qingdao Textile Machinery

Shandong Tongda Group

Henan Beynost Textile Technology

Changshu Xinyang Nonwoven Equipment

Jiangsu Yingyang Nonwoven Machinery

Changshu Feilong Nonwoven Machinery

Changshu Weicheng Nonwoven Equipment

Suzhou TUE Hi-Tech Nonwoven Machinery

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

Chapter Outline

Chapter 1, to describe Spunlace Nonwoven Equipment product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Spunlace Nonwoven Equipment, with price, sales quantity, revenue, and global market share of Spunlace Nonwoven Equipment from 2021 to 2026.

Chapter 3, the Spunlace Nonwoven Equipment competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Spunlace Nonwoven Equipment breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales

quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Spunlace Nonwoven Equipment market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Spunlace Nonwoven Equipment.

Chapter 14 and 15, to describe Spunlace Nonwoven Equipment sales channel, distributors, customers, research findings and conclusion.

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