

Global Spunlace Nonwoven Equipment Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Spunlace Nonwoven Equipment market size is expected to reach \$ 742 million by 2032, rising at a market growth of 6.3% CAGR during the forecast period (2026-2032).

In 2025, global sales of Spunlace Nonwoven Equipment were approximately 260 units, with a blended manufacturer-level average selling price of about USD 1.8 million per unit. Major manufacturers recorded gross margins of approximately 25%–35%.

Spunlace Nonwoven Equipment refers to specialized machinery and integrated production systems used for the continuous manufacture of spunlace nonwoven fabric. The product scope extends beyond the hydroentanglement bonding unit to cover key processing stages such as fiber opening and blending, carding and web forming, high-pressure hydroentanglement, process-water circulation and filtration, dewatering and drying, and slitting and winding. Its primary function is to convert loose fibers into a uniform web and then use multiple high-pressure, fine water jets to entangle the fibers, producing nonwoven fabric with the required strength, softness, breathability, and surface integrity without relying on chemical binders.

The upstream supply chain for Spunlace Nonwoven Equipment mainly includes steel and stainless-steel structural components, rollers, card clothing, high-pressure pumps, hydroentanglement heads, jet strips, filtration elements, vacuum extraction systems, transmission components, servo motors, frequency converters, programmable logic controllers, electrical control systems, online inspection instruments, and heating systems based on steam, natural gas, or thermal oil. Downstream customers are primarily spunlace nonwoven manufacturers. The spunlace materials produced using these systems are subsequently used in wet wipes and wiping materials, medical and

hygiene materials, personal care materials, industrial nonwoven materials, synthetic leather substrates, and apparel and home furnishing materials. Equipment manufacturers generally provide individual machines, process-section equipment, or complete spunlace production lines according to customers' raw material systems, target basis weights, effective working widths, production speeds, and end-product requirements.

Report Scope

This report studies the global Spunlace Nonwoven Equipment production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Spunlace Nonwoven Equipment and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Spunlace Nonwoven Equipment that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Spunlace Nonwoven Equipment total production and demand, 2021-2032, (Units)

Global Spunlace Nonwoven Equipment total production value, 2021-2032, (USD Million)

Global Spunlace Nonwoven Equipment production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Spunlace Nonwoven Equipment consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Spunlace Nonwoven Equipment domestic production, consumption, key domestic manufacturers and share

Global Spunlace Nonwoven Equipment production by manufacturer, production,

price, value and market share 2021-2026, (USD Million) & (Units)

Global Spunlace Nonwoven Equipment production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Spunlace Nonwoven Equipment production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Spunlace Nonwoven Equipment market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ANDRITZ, Trützschler Nonwovens, AUTEFA Solutions, DiloSpinnbau, DiloTemafa, BRÜCKNER Trockentechnik, SICAM, RAMINA, A.Celli Nonwovens, Bonino Carding Machines, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Spunlace Nonwoven Equipment market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Spunlace Nonwoven Equipment Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Market Segmentation

Global Spunlace Nonwoven Equipment Market, Segmentation by Type:

Fiber Opening and Blending Equipment

Carding and Web Forming Equipment

Hydroentanglement Bonding Equipment

Water Circulation and Filtration Equipment

Dewatering and Drying Equipment

Slitting and Winding Equipment

Global Spunlace Nonwoven Equipment Market, Segmentation by Web Forming Process:

Parallel Carding Type

Cross-lapped Type

Wet-laid Type

Air-laid Type

Global Spunlace Nonwoven Equipment Market, Segmentation by Effective Working Width:

?2.5 m

>2.5–3.5 m

>3.5 m

Global Spunlace Nonwoven Equipment Market, Segmentation by Application:

Wet Wipe and Wiping Material

Medical and Hygiene Material

Personal Care Material

Industrial Nonwoven Material

Synthetic Leather Substrate

Apparel and Home Furnishing Material

Other

Companies Profiled:

ANDRITZ

Trützschler Nonwovens

AUTEFA Solutions

DiloSpinnbau

DiloTemafa

BRÜCKNER Trockentechnik

SICAM

RAMINA

A.Celli Nonwovens

Bonino Carding Machines

Kansan Makina Ka??t Sanayi ve Ticaret

Hi-Tech Heavy Industry

Qingdao Textile Machinery

Shandong Tongda Group

Henan Beynost Textile Technology

Changshu Xinyang Nonwoven Equipment

Jiangsu Yingyang Nonwoven Machinery

Changshu Feilong Nonwoven Machinery

Changshu Weicheng Nonwoven Equipment

Suzhou TUE Hi-Tech Nonwoven Machinery

Key Questions Answered

1. How big is the global Spunlace Nonwoven Equipment market?
2. What is the demand of the global Spunlace Nonwoven Equipment market?
3. What is the year over year growth of the global Spunlace Nonwoven Equipment market?
4. What is the total value of the global Spunlace Nonwoven Equipment market?
5. Who are the Major Players in the global Spunlace Nonwoven Equipment market?
6. What are the growth factors driving the market demand?

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