

# Global Spring Sofa Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Spring Sofa market size was valued at US\$ 60852 million in 2025 and is forecast to a readjusted size of US\$ 85519 million by 2032 with a CAGR of 5.0% during review period.

A spring sofa is a type of sofa where the internal seat cushion or supporting structure is filled with metal springs. A spring sofa is a type of sofa where the internal seat cushion or support structure is filled with metal springs. The essence of this sofa lies in utilizing the physical elasticity of the springs (to store and release mechanical potential energy) to provide support, cushion the impact force when sitting down, and effectively maintain the shape of the sofa seat cushion, preventing deformation due to long-term use. The essence of this sofa lies in utilizing the physical elasticity of the springs (to store and release mechanical potential energy) to provide support, cushion the impact force during sitting, and effectively maintain the shape of the sofa seat cushion, preventing deformation due to long-term use. The global market average price is \$1,280 per piece, with a sales volume of 46. The global average price is \$1,280 per piece, with a sales volume of 462 million units, a global production capacity of 65 million units, and an industry profit margin of 12.4%. 2 million pieces, a global production capacity of 65 million pieces, and an industry profit margin of 12.4%. The upstream raw materials and components include metal materials: high-carbon steel wire (used for springs), cold-rolled steel (used for chassis frames). The upstream raw materials and components include metal materials: high-carbon steel wire (for springs), cold-rolled steel (for chassis frame). The soft fillings are: PP non-woven fabric, polyurethane sponge (PU Foam), natural down, latex. The soft fillings are: PP non-woven fabric, polyurethane sponge (PU Foam), natural down, latex. The fabrics are: leather, high-performance synthetic fibers, recycled cotton and linen. The fabrics are: leather, high-performance synthetic fibers, recycled cotton and linen. The downstream industries are retail

channels: home chain stores, e-commerce brands, etc., and commercial channels: hotel lobbies, executive lounges, and soft furnishings for high-end office spaces. The downstream industries include retail channels: home chain stores, e-commerce brands, etc., as well as commercial channels: hotel lobbies, executive lounges, and soft furnishings for high-end office spaces.

The future trend of spring sofas: In the next three to five years, spring sofas will undergo a significant transformation towards 'modular long-term assets'. The core technology will focus on the recyclable design throughout the entire life cycle, using ultrasonic welding technology to completely replace traditional hot melt adhesives, enabling the internal spring units to be disassembled without damage and recycled in seconds, in order to meet the increasingly strict global green trade standards. At the same time, the product structure is evolving into a multi-layer refined support system. By stacking 3cm-5cm micro-bagged springs as the physical comfort layer on top of the main support net, it not only significantly improves the breathability and dynamic rebound delicacy of the seat bag, but also solves the problem of traditional sponge layers being prone to collapse. Moreover, with the maturity of smart home protocols, spring units will become carriers of flexible sensors, achieving deep integration of sitting posture health monitoring and active pressure regulation. Market development drivers: The shift in global consumer psychology and the breakthrough in logistics technology are the core driving forces for the growth of the spring sofa market. Under the dual influence of inflation pressure and environmental awareness, consumers are shifting from 'fast furniture' consumption to pursuing 'durability investment' with a lifespan of over ten years. The spring structure, due to its excellent shape retention ability, has become the preferred choice for the replacement of the existing market. At the same time, the compression roll packaging technology in the mattress industry has successfully crossed over to the sofa sector. The application of high rebound bagged springs enables large sofas to achieve low-cost cross-border logistics transportation, greatly stimulating the expansion of D2C e-commerce channels. In addition, the need for durable furniture brought about by the urbanization process in emerging economies, as well as the regulatory restrictions on carbon footprint emissions in various countries, have prompted the manufacturing sector to increase the proportion of metal springs to reduce reliance on chemical sponge, thus forming a dual drive of policy and market.

This report is a detailed and comprehensive analysis for global Spring Sofa market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and

product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Spring Sofa market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Spring Sofa market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Spring Sofa market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Spring Sofa market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Spring Sofa
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Spring Sofa market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Ashley Furniture Industries, La-Z-Boy Incorporated, Man Wah Holdings (Cheers), KUKA Home, Natuzzi S.p.A., Ethan Allen Interiors Inc., Flexform S.p.A., B&B Italia S.p.A., Sherrill Furniture, Hancock & Moore, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## Market Segmentation

Spring Sofa market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

8-Way Hand-Tied

Sinuous Spring

Pocket Coil

Drop-in Coil

### Market segment by Usage Function

Stationary Sofa

Motion & Recliner

Modular & Sectional

### Market segment by Hardness

Plush Support

Balanced Support

Firm Support

### Market segment by Application

Residential

Hospitality

Corporate

Healthcare

#### Major players covered

Ashley Furniture Industries

La-Z-Boy Incorporated

Man Wah Holdings (Cheers)

KUKA Home

Natuzzi S.p.A.

Ethan Allen Interiors Inc.

Flexform S.p.A.

B&B Italia S.p.A.

Sherrill Furniture

Hancock & Moore

Zuoyou Home Furnishing

QuanU Furniture

Century Furniture

Poltrona Frau

Bernhardt Furniture Company

Stickley, Audi & Co.

King Living

Rolf Benz

De Sede

Joybird (La-Z-Boy Subsidiary)

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Spring Sofa product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Spring Sofa, with price, sales quantity, revenue, and global market share of Spring Sofa from 2021 to 2026.

Chapter 3, the Spring Sofa competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Spring Sofa breakdown data are shown at the regional level, to show the

sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Spring Sofa market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Spring Sofa.

Chapter 14 and 15, to describe Spring Sofa sales channel, distributors, customers, research findings and conclusion.

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