

Global Spring Return Ball Valve Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Spring Return Ball Valve market size is expected to reach \$ 456 million by 2032, rising at a market growth of 4.7% CAGR during the forecast period (2026-2032).

A spring-return ball valve is a type of ball valve equipped with a spring-return mechanism; upon the loss of an external driving force or control signal, it automatically reverts to a preset safe position, thereby fulfilling a system's fail-safe function. Combining the superior sealing performance of a ball valve with automatic reset capabilities, these valves are widely utilized in pneumatic systems, hydraulic systems, gas control, and industrial automation sectors, playing a critical role in applications with stringent safety requirements. The industry chain for spring-return ball valves encompasses an upstream segment comprising raw materials and components such as stainless steel, brass, carbon steel, sealing materials, springs, and precision-machined parts. The midstream segment constitutes the manufacturing phase, involving mechanical machining, ball grinding, assembly, spring integration, and pressure testing. Downstream applications span industrial automation systems, oil and gas pipelines, chemical process control, water treatment systems, and general fluid control fields; this segment also includes services such as installation and commissioning, maintenance, custom design, and safety testing to ensure long-term stability and reliable operation. In 2025, the global production volume of spring-return ball valves is projected to reach approximately 4.57 million units, with a global average market price of approximately \$70 per unit. The gross profit margins of major industry players range between 28% and 42%. Also in 2025, the global production capacity for spring-return ball valves is estimated at approximately 6 million units.

The Spring Return Ball Valve market is driven by increasing demand for safety-critical and automated fluid control systems across industrial sectors. These valves provide

automatic fail-safe operation by returning to a predefined position when power or control signal is lost, making them essential in emergency shutdown applications. Growth is supported by expanding industrial automation, stricter safety regulations, and rising investments in oil and gas, chemical processing, and water treatment infrastructure. Technological improvements are focused on enhancing sealing performance, corrosion resistance, and spring durability. However, the market remains moderately fragmented and faces competition from conventional ball valves in cost-sensitive applications. Overall, steady growth is expected as industries increasingly prioritize operational safety, automation, and system reliability in fluid control networks.

This report studies the global Spring Return Ball Valve production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Spring Return Ball Valve and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Spring Return Ball Valve that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Spring Return Ball Valve total production and demand, 2021-2032, (K Units)

Global Spring Return Ball Valve total production value, 2021-2032, (USD Million)

Global Spring Return Ball Valve production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Spring Return Ball Valve consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Spring Return Ball Valve domestic production, consumption, key domestic manufacturers and share

Global Spring Return Ball Valve production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Spring Return Ball Valve production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Spring Return Ball Valve production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Spring Return Ball Valve market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Emerson, Flowserve, IMI plc, Parker Hannifin,

Honeywell, Rotork, Festo, SMC, CKD, KITZ, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Spring Return Ball Valve market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Spring Return Ball Valve Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Spring Return Ball Valve Market, Segmentation by Type:

Two-Way Spring Return Ball Valve

Three-Way Spring Return Ball Valve

Global Spring Return Ball Valve Market, Segmentation by Actuation Type:

Pneumatic

Electric

Hydraulic

Global Spring Return Ball Valve Market, Segmentation by Spring Force Level:

Light-load spring: Less than 10 bar

Medium-load spring: 10–50 bar

Heavy-load spring: Greater than 50 bar

Global Spring Return Ball Valve Market, Segmentation by Application:

Oil and Gas

Energy and Power

Chemical

Water Treatment

Others

Companies Profiled:

Emerson

Flowserve

IMI plc

Parker Hannifin

Honeywell

Rotork

Festo

SMC

CKD

KITZ

GEM?

Danfoss

AVK

Samson

B?rkert

Metso

Crane

Neway Valve

Bray

Velan

Yongjia Gong'ao Valve Co.,Ltd.

Key Questions Answered:

1. How big is the global Spring Return Ball Valve market?
2. What is the demand of the global Spring Return Ball Valve market?
3. What is the year over year growth of the global Spring Return Ball Valve market?
4. What is the production and production value of the global Spring Return Ball Valve market?
5. Who are the key producers in the global Spring Return Ball Valve market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Spring Return Ball Valve Introduction
- 1.2 World Spring Return Ball Valve Supply & Forecast
 - 1.2.1 World Spring Return Ball Valve Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Spring Return Ball Valve Production (2021-2032)
 - 1.2.3 World Spring Return Ball Valve Pricing Trends (2021-2032)
- 1.3 World Spring Return Ball Valve Production by Region (Based on Production Site)
 - 1.3.1 World Spring Return Ball Valve Production Value by Region (2021-2032)
 - 1.3.2 World Spring Return Ball Valve Production by Region (2021-2032)
 - 1.3.3 World Spring Return Ball Valve Average Price by Region (2021-2032)
 - 1.3.4 North America Spring Return Ball Valve Production (2021-2032)
 - 1.3.5 Europe Spring Return Ball Valve Production (2021-2032)
 - 1.3.6 China Spring Return Ball Valve Production (2021-2032)
 - 1.3.7 Japan Spring Return Ball Valve Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Spring Return Ball Valve Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Spring Return Ball Valve Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Spring Return Ball Valve Demand (2021-2032)
- 2.2 World Spring Return Ball Valve Consumption by Region
 - 2.2.1 World Spring Return Ball Valve Consumption by Region (2021-2026)
 - 2.2.2 World Spring Return Ball Valve Consumption Forecast by Region (2027-2032)
- 2.3 United States Spring Return Ball Valve Consumption (2021-2032)
- 2.4 China Spring Return Ball Valve Consumption (2021-2032)
- 2.5 Europe Spring Return Ball Valve Consumption (2021-2032)
- 2.6 Japan Spring Return Ball Valve Consumption (2021-2032)
- 2.7 South Korea Spring Return Ball Valve Consumption (2021-2032)
- 2.8 ASEAN Spring Return Ball Valve Consumption (2021-2032)
- 2.9 India Spring Return Ball Valve Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Spring Return Ball Valve Production Value by Manufacturer (2021-2026)

- 3.2 World Spring Return Ball Valve Production by Manufacturer (2021-2026)
- 3.3 World Spring Return Ball Valve Average Price by Manufacturer (2021-2026)
- 3.4 Spring Return Ball Valve Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Spring Return Ball Valve Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Spring Return Ball Valve in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Spring Return Ball Valve in 2025
- 3.6 Spring Return Ball Valve Market: Overall Company Footprint Analysis
 - 3.6.1 Spring Return Ball Valve Market: Region Footprint
 - 3.6.2 Spring Return Ball Valve Market: Company Product Type Footprint
 - 3.6.3 Spring Return Ball Valve Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Spring Return Ball Valve Production Value Comparison
 - 4.1.1 United States VS China: Spring Return Ball Valve Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Spring Return Ball Valve Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Spring Return Ball Valve Production Comparison
 - 4.2.1 United States VS China: Spring Return Ball Valve Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Spring Return Ball Valve Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Spring Return Ball Valve Consumption Comparison
 - 4.3.1 United States VS China: Spring Return Ball Valve Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Spring Return Ball Valve Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Spring Return Ball Valve Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based Spring Return Ball Valve Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Spring Return Ball Valve Production Value (2021-2026)

4.4.3 United States Based Manufacturers Spring Return Ball Valve Production (2021-2026)

4.5 China Based Spring Return Ball Valve Manufacturers and Market Share

4.5.1 China Based Spring Return Ball Valve Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Spring Return Ball Valve Production Value (2021-2026)

4.5.3 China Based Manufacturers Spring Return Ball Valve Production (2021-2026)

4.6 Rest of World Based Spring Return Ball Valve Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Spring Return Ball Valve Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Spring Return Ball Valve Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Spring Return Ball Valve Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Spring Return Ball Valve Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Two-Way Spring Return Ball Valve

5.2.2 Three-Way Spring Return Ball Valve

5.3 Market Segment by Type

5.3.1 World Spring Return Ball Valve Production by Type (2021-2032)

5.3.2 World Spring Return Ball Valve Production Value by Type (2021-2032)

5.3.3 World Spring Return Ball Valve Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY ACTUATION TYPE

6.1 World Spring Return Ball Valve Market Size Overview by Actuation Type: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Actuation Type

6.2.1 Pneumatic

6.2.2 Electric

6.2.3 Hydraulic

6.3 Market Segment by Actuation Type

6.3.1 World Spring Return Ball Valve Production by Actuation Type (2021-2032)

6.3.2 World Spring Return Ball Valve Production Value by Actuation Type (2021-2032)

6.3.3 World Spring Return Ball Valve Average Price by Actuation Type (2021-2032)

7 MARKET ANALYSIS BY SPRING FORCE LEVEL

7.1 World Spring Return Ball Valve Market Size Overview by Spring Force Level: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Spring Force Level

7.2.1 Light-load spring: Less than 10 bar

7.2.2 Medium-load spring: 10–50 bar

7.2.3 Heavy-load spring: Greater than 50 bar

7.3 Market Segment by Spring Force Level

7.3.1 World Spring Return Ball Valve Production by Spring Force Level (2021-2032)

7.3.2 World Spring Return Ball Valve Production Value by Spring Force Level (2021-2032)

7.3.3 World Spring Return Ball Valve Average Price by Spring Force Level (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Spring Return Ball Valve Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Oil and Gas

8.2.2 Energy and Power

8.2.3 Chemical

8.2.4 Water Treatment

8.2.5 Others

8.3 Market Segment by Application

8.3.1 World Spring Return Ball Valve Production by Application (2021-2032)

8.3.2 World Spring Return Ball Valve Production Value by Application (2021-2032)

8.3.3 World Spring Return Ball Valve Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 Emerson

9.1.1 Emerson Details

- 9.1.2 Emerson Major Business
- 9.1.3 Emerson Spring Return Ball Valve Product and Services
- 9.1.4 Emerson Spring Return Ball Valve Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.1.5 Emerson Recent Developments/Updates
- 9.1.6 Emerson Competitive Strengths & Weaknesses
- 9.2 Flowserve
 - 9.2.1 Flowserve Details
 - 9.2.2 Flowserve Major Business
 - 9.2.3 Flowserve Spring Return Ball Valve Product and Services
 - 9.2.4 Flowserve Spring Return Ball Valve Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.2.5 Flowserve Recent Developments/Updates
 - 9.2.6 Flowserve Competitive Strengths & Weaknesses
- 9.3 IMI plc
 - 9.3.1 IMI plc Details
 - 9.3.2 IMI plc Major Business
 - 9.3.3 IMI plc Spring Return Ball Valve Product and Services
 - 9.3.4 IMI plc Spring Return Ball Valve Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.3.5 IMI plc Recent Developments/Updates
 - 9.3.6 IMI plc Competitive Strengths & Weaknesses
- 9.4 Parker Hannifin
 - 9.4.1 Parker Hannifin Details
 - 9.4.2 Parker Hannifin Major Business
 - 9.4.3 Parker Hannifin Spring Return Ball Valve Product and Services
 - 9.4.4 Parker Hannifin Spring Return Ball Valve Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.4.5 Parker Hannifin Recent Developments/Updates
 - 9.4.6 Parker Hannifin Competitive Strengths & Weaknesses
- 9.5 Honeywell
 - 9.5.1 Honeywell Details
 - 9.5.2 Honeywell Major Business
 - 9.5.3 Honeywell Spring Return Ball Valve Product and Services
 - 9.5.4 Honeywell Spring Return Ball Valve Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.5.5 Honeywell Recent Developments/Updates
 - 9.5.6 Honeywell Competitive Strengths & Weaknesses
- 9.6 Rotork

- 9.6.1 Rotork Details
- 9.6.2 Rotork Major Business
- 9.6.3 Rotork Spring Return Ball Valve Product and Services
- 9.6.4 Rotork Spring Return Ball Valve Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.6.5 Rotork Recent Developments/Updates
- 9.6.6 Rotork Competitive Strengths & Weaknesses
- 9.7 Festo
 - 9.7.1 Festo Details
 - 9.7.2 Festo Major Business
 - 9.7.3 Festo Spring Return Ball Valve Product and Services
 - 9.7.4 Festo Spring Return Ball Valve Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.7.5 Festo Recent Developments/Updates
 - 9.7.6 Festo Competitive Strengths & Weaknesses
- 9.8 SMC
 - 9.8.1 SMC Details
 - 9.8.2 SMC Major Business
 - 9.8.3 SMC Spring Return Ball Valve Product and Services
 - 9.8.4 SMC Spring Return Ball Valve Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.8.5 SMC Recent Developments/Updates
 - 9.8.6 SMC Competitive Strengths & Weaknesses
- 9.9 CKD
 - 9.9.1 CKD Details
 - 9.9.2 CKD Major Business
 - 9.9.3 CKD Spring Return Ball Valve Product and Services
 - 9.9.4 CKD Spring Return Ball Valve Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.9.5 CKD Recent Developments/Updates
 - 9.9.6 CKD Competitive Strengths & Weaknesses
- 9.10 KITZ
 - 9.10.1 KITZ Details
 - 9.10.2 KITZ Major Business
 - 9.10.3 KITZ Spring Return Ball Valve Product and Services
 - 9.10.4 KITZ Spring Return Ball Valve Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.10.5 KITZ Recent Developments/Updates
 - 9.10.6 KITZ Competitive Strengths & Weaknesses

9.11 GEM?

9.11.1 GEM? Details

9.11.2 GEM? Major Business

9.11.3 GEM? Spring Return Ball Valve Product and Services

9.11.4 GEM? Spring Return Ball Valve Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.11.5 GEM? Recent Developments/Updates

9.11.6 GEM? Competitive Strengths & Weaknesses

9.12 Danfoss

9.12.1 Danfoss Details

9.12.2 Danfoss Major Business

9.12.3 Danfoss Spring Return Ball Valve Product and Services

9.12.4 Danfoss Spring Return Ball Valve Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.12.5 Danfoss Recent Developments/Updates

9.12.6 Danfoss Competitive Strengths & Weaknesses

9.13 AVK

9.13.1 AVK Details

9.13.2 AVK Major Business

9.13.3 AVK Spring Return Ball Valve Product and Services

9.13.4 AVK Spring Return Ball Valve Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.13.5 AVK Recent Developments/Updates

9.13.6 AVK Competitive Strengths & Weaknesses

9.14 Samson

9.14.1 Samson Details

9.14.2 Samson Major Business

9.14.3 Samson Spring Return Ball Valve Product and Services

9.14.4 Samson Spring Return Ball Valve Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.14.5 Samson Recent Developments/Updates

9.14.6 Samson Competitive Strengths & Weaknesses

9.15 B?rkert

9.15.1 B?rkert Details

9.15.2 B?rkert Major Business

9.15.3 B?rkert Spring Return Ball Valve Product and Services

9.15.4 B?rkert Spring Return Ball Valve Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.15.5 B?rkert Recent Developments/Updates

- 9.15.6 B?rkert Competitive Strengths & Weaknesses
- 9.16 Metso
 - 9.16.1 Metso Details
 - 9.16.2 Metso Major Business
 - 9.16.3 Metso Spring Return Ball Valve Product and Services
 - 9.16.4 Metso Spring Return Ball Valve Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.16.5 Metso Recent Developments/Updates
 - 9.16.6 Metso Competitive Strengths & Weaknesses
- 9.17 Crane
 - 9.17.1 Crane Details
 - 9.17.2 Crane Major Business
 - 9.17.3 Crane Spring Return Ball Valve Product and Services
 - 9.17.4 Crane Spring Return Ball Valve Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.17.5 Crane Recent Developments/Updates
 - 9.17.6 Crane Competitive Strengths & Weaknesses
- 9.18 Neway Valve
 - 9.18.1 Neway Valve Details
 - 9.18.2 Neway Valve Major Business
 - 9.18.3 Neway Valve Spring Return Ball Valve Product and Services
 - 9.18.4 Neway Valve Spring Return Ball Valve Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.18.5 Neway Valve Recent Developments/Updates
 - 9.18.6 Neway Valve Competitive Strengths & Weaknesses
- 9.19 Bray
 - 9.19.1 Bray Details
 - 9.19.2 Bray Major Business
 - 9.19.3 Bray Spring Return Ball Valve Product and Services
 - 9.19.4 Bray Spring Return Ball Valve Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.19.5 Bray Recent Developments/Updates
 - 9.19.6 Bray Competitive Strengths & Weaknesses
- 9.20 Velan
 - 9.20.1 Velan Details
 - 9.20.2 Velan Major Business
 - 9.20.3 Velan Spring Return Ball Valve Product and Services
 - 9.20.4 Velan Spring Return Ball Valve Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 9.20.5 Velan Recent Developments/Updates
- 9.20.6 Velan Competitive Strengths & Weaknesses
- 9.21 Yongjia Gong'ao Valve Co.,Ltd.
 - 9.21.1 Yongjia Gong'ao Valve Co.,Ltd. Details
 - 9.21.2 Yongjia Gong'ao Valve Co.,Ltd. Major Business
 - 9.21.3 Yongjia Gong'ao Valve Co.,Ltd. Spring Return Ball Valve Product and Services
 - 9.21.4 Yongjia Gong'ao Valve Co.,Ltd. Spring Return Ball Valve Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.21.5 Yongjia Gong'ao Valve Co.,Ltd. Recent Developments/Updates
 - 9.21.6 Yongjia Gong'ao Valve Co.,Ltd. Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

- 10.1 Spring Return Ball Valve Industry Chain
- 10.2 Spring Return Ball Valve Upstream Analysis
 - 10.2.1 Spring Return Ball Valve Core Raw Materials
 - 10.2.2 Main Manufacturers of Spring Return Ball Valve Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis
- 10.5 Spring Return Ball Valve Production Mode
- 10.6 Spring Return Ball Valve Procurement Model
- 10.7 Spring Return Ball Valve Industry Sales Model and Sales Channels
 - 10.7.1 Spring Return Ball Valve Sales Model
 - 10.7.2 Spring Return Ball Valve Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

- 12.1 Methodology
- 12.2 Research Process and Data Source
- 12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Spring Return Ball Valve Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Spring Return Ball Valve Production Value by Region (2021-2026) & (USD Million)

Table 3. World Spring Return Ball Valve Production Value by Region (2027-2032) & (USD Million)

Table 4. World Spring Return Ball Valve Production Value Market Share by Region (2021-2026)

Table 5. World Spring Return Ball Valve Production Value Market Share by Region (2027-2032)

Table 6. World Spring Return Ball Valve Production by Region (2021-2026) & (K Units)

Table 7. World Spring Return Ball Valve Production by Region (2027-2032) & (K Units)

Table 8. World Spring Return Ball Valve Production Market Share by Region (2021-2026)

Table 9. World Spring Return Ball Valve Production Market Share by Region (2027-2032)

Table 10. World Spring Return Ball Valve Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World Spring Return Ball Valve Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. Spring Return Ball Valve Major Market Trends

Table 13. World Spring Return Ball Valve Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)

Table 14. World Spring Return Ball Valve Consumption by Region (2021-2026) & (K Units)

Table 15. World Spring Return Ball Valve Consumption Forecast by Region (2027-2032) & (K Units)

Table 16. World Spring Return Ball Valve Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Spring Return Ball Valve Producers in 2025

Table 18. World Spring Return Ball Valve Production by Manufacturer (2021-2026) & (K Units)

Table 19. Production Market Share of Key Spring Return Ball Valve Producers in 2025

Table 20. World Spring Return Ball Valve Average Price by Manufacturer (2021-2026) &

(US\$/Unit)

Table 21. Global Spring Return Ball Valve Company Evaluation Quadrant

Table 22. World Spring Return Ball Valve Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Spring Return Ball Valve Production Site of Key Manufacturer

Table 24. Spring Return Ball Valve Market: Company Product Type Footprint

Table 25. Spring Return Ball Valve Market: Company Product Application Footprint

Table 26. Spring Return Ball Valve Competitive Factors

Table 27. Spring Return Ball Valve New Entrant and Capacity Expansion Plans

Table 28. Spring Return Ball Valve Mergers & Acquisitions Activity

Table 29. United States VS China Spring Return Ball Valve Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Spring Return Ball Valve Production Comparison, (2021 & 2025 & 2032) & (K Units)

Table 31. United States VS China Spring Return Ball Valve Consumption Comparison, (2021 & 2025 & 2032) & (K Units)

Table 32. United States Based Spring Return Ball Valve Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Spring Return Ball Valve Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Spring Return Ball Valve Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Spring Return Ball Valve Production (2021-2026) & (K Units)

Table 36. United States Based Manufacturers Spring Return Ball Valve Production Market Share (2021-2026)

Table 37. China Based Spring Return Ball Valve Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Spring Return Ball Valve Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Spring Return Ball Valve Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Spring Return Ball Valve Production, (2021-2026) & (K Units)

Table 41. China Based Manufacturers Spring Return Ball Valve Production Market Share (2021-2026)

Table 42. Rest of World Based Spring Return Ball Valve Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Spring Return Ball Valve Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Spring Return Ball Valve Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Spring Return Ball Valve Production, (2021-2026) & (K Units)

Table 46. Rest of World Based Manufacturers Spring Return Ball Valve Production Market Share (2021-2026)

Table 47. World Spring Return Ball Valve Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Spring Return Ball Valve Production by Type (2021-2026) & (K Units)

Table 49. World Spring Return Ball Valve Production by Type (2027-2032) & (K Units)

Table 50. World Spring Return Ball Valve Production Value by Type (2021-2026) & (USD Million)

Table 51. World Spring Return Ball Valve Production Value by Type (2027-2032) & (USD Million)

Table 52. World Spring Return Ball Valve Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World Spring Return Ball Valve Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World Spring Return Ball Valve Production Value by Actuation Type, (USD Million), 2021 & 2025 & 2032

Table 55. World Spring Return Ball Valve Production by Actuation Type (2021-2026) & (K Units)

Table 56. World Spring Return Ball Valve Production by Actuation Type (2027-2032) & (K Units)

Table 57. World Spring Return Ball Valve Production Value by Actuation Type (2021-2026) & (USD Million)

Table 58. World Spring Return Ball Valve Production Value by Actuation Type (2027-2032) & (USD Million)

Table 59. World Spring Return Ball Valve Average Price by Actuation Type (2021-2026) & (US\$/Unit)

Table 60. World Spring Return Ball Valve Average Price by Actuation Type (2027-2032) & (US\$/Unit)

Table 61. World Spring Return Ball Valve Production Value by Spring Force Level, (USD Million), 2021 & 2025 & 2032

Table 62. World Spring Return Ball Valve Production by Spring Force Level (2021-2026) & (K Units)

Table 63. World Spring Return Ball Valve Production by Spring Force Level

(2027-2032) & (K Units)

Table 64. World Spring Return Ball Valve Production Value by Spring Force Level (2021-2026) & (USD Million)

Table 65. World Spring Return Ball Valve Production Value by Spring Force Level (2027-2032) & (USD Million)

Table 66. World Spring Return Ball Valve Average Price by Spring Force Level (2021-2026) & (US\$/Unit)

Table 67. World Spring Return Ball Valve Average Price by Spring Force Level (2027-2032) & (US\$/Unit)

Table 68. World Spring Return Ball Valve Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Spring Return Ball Valve Production by Application (2021-2026) & (K Units)

Table 70. World Spring Return Ball Valve Production by Application (2027-2032) & (K Units)

Table 71. World Spring Return Ball Valve Production Value by Application (2021-2026) & (USD Million)

Table 72. World Spring Return Ball Valve Production Value by Application (2027-2032) & (USD Million)

Table 73. World Spring Return Ball Valve Average Price by Application (2021-2026) & (US\$/Unit)

Table 74. World Spring Return Ball Valve Average Price by Application (2027-2032) & (US\$/Unit)

Table 75. Emerson Basic Information, Manufacturing Base and Competitors

Table 76. Emerson Major Business

Table 77. Emerson Spring Return Ball Valve Product and Services

Table 78. Emerson Spring Return Ball Valve Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Emerson Recent Developments/Updates

Table 80. Emerson Competitive Strengths & Weaknesses

Table 81. Flowserve Basic Information, Manufacturing Base and Competitors

Table 82. Flowserve Major Business

Table 83. Flowserve Spring Return Ball Valve Product and Services

Table 84. Flowserve Spring Return Ball Valve Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Flowserve Recent Developments/Updates

Table 86. Flowserve Competitive Strengths & Weaknesses

Table 87. IMI plc Basic Information, Manufacturing Base and Competitors

Table 88. IMI plc Major Business

- Table 89. IMI plc Spring Return Ball Valve Product and Services
- Table 90. IMI plc Spring Return Ball Valve Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 91. IMI plc Recent Developments/Updates
- Table 92. IMI plc Competitive Strengths & Weaknesses
- Table 93. Parker Hannifin Basic Information, Manufacturing Base and Competitors
- Table 94. Parker Hannifin Major Business
- Table 95. Parker Hannifin Spring Return Ball Valve Product and Services
- Table 96. Parker Hannifin Spring Return Ball Valve Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 97. Parker Hannifin Recent Developments/Updates
- Table 98. Parker Hannifin Competitive Strengths & Weaknesses
- Table 99. Honeywell Basic Information, Manufacturing Base and Competitors
- Table 100. Honeywell Major Business
- Table 101. Honeywell Spring Return Ball Valve Product and Services
- Table 102. Honeywell Spring Return Ball Valve Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 103. Honeywell Recent Developments/Updates
- Table 104. Honeywell Competitive Strengths & Weaknesses
- Table 105. Rotork Basic Information, Manufacturing Base and Competitors
- Table 106. Rotork Major Business
- Table 107. Rotork Spring Return Ball Valve Product and Services
- Table 108. Rotork Spring Return Ball Valve Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 109. Rotork Recent Developments/Updates
- Table 110. Rotork Competitive Strengths & Weaknesses
- Table 111. Festo Basic Information, Manufacturing Base and Competitors
- Table 112. Festo Major Business
- Table 113. Festo Spring Return Ball Valve Product and Services
- Table 114. Festo Spring Return Ball Valve Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 115. Festo Recent Developments/Updates
- Table 116. Festo Competitive Strengths & Weaknesses
- Table 117. SMC Basic Information, Manufacturing Base and Competitors
- Table 118. SMC Major Business
- Table 119. SMC Spring Return Ball Valve Product and Services
- Table 120. SMC Spring Return Ball Valve Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

- Table 121. SMC Recent Developments/Updates
- Table 122. SMC Competitive Strengths & Weaknesses
- Table 123. CKD Basic Information, Manufacturing Base and Competitors
- Table 124. CKD Major Business
- Table 125. CKD Spring Return Ball Valve Product and Services
- Table 126. CKD Spring Return Ball Valve Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 127. CKD Recent Developments/Updates
- Table 128. CKD Competitive Strengths & Weaknesses
- Table 129. KITZ Basic Information, Manufacturing Base and Competitors
- Table 130. KITZ Major Business
- Table 131. KITZ Spring Return Ball Valve Product and Services
- Table 132. KITZ Spring Return Ball Valve Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 133. KITZ Recent Developments/Updates
- Table 134. KITZ Competitive Strengths & Weaknesses
- Table 135. GEM? Basic Information, Manufacturing Base and Competitors
- Table 136. GEM? Major Business
- Table 137. GEM? Spring Return Ball Valve Product and Services
- Table 138. GEM? Spring Return Ball Valve Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 139. GEM? Recent Developments/Updates
- Table 140. GEM? Competitive Strengths & Weaknesses
- Table 141. Danfoss Basic Information, Manufacturing Base and Competitors
- Table 142. Danfoss Major Business
- Table 143. Danfoss Spring Return Ball Valve Product and Services
- Table 144. Danfoss Spring Return Ball Valve Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 145. Danfoss Recent Developments/Updates
- Table 146. Danfoss Competitive Strengths & Weaknesses
- Table 147. AVK Basic Information, Manufacturing Base and Competitors
- Table 148. AVK Major Business
- Table 149. AVK Spring Return Ball Valve Product and Services
- Table 150. AVK Spring Return Ball Valve Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 151. AVK Recent Developments/Updates
- Table 152. AVK Competitive Strengths & Weaknesses
- Table 153. Samson Basic Information, Manufacturing Base and Competitors
- Table 154. Samson Major Business

- Table 155. Samson Spring Return Ball Valve Product and Services
- Table 156. Samson Spring Return Ball Valve Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 157. Samson Recent Developments/Updates
- Table 158. Samson Competitive Strengths & Weaknesses
- Table 159. Borkert Basic Information, Manufacturing Base and Competitors
- Table 160. Borkert Major Business
- Table 161. Borkert Spring Return Ball Valve Product and Services
- Table 162. Borkert Spring Return Ball Valve Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 163. Borkert Recent Developments/Updates
- Table 164. Borkert Competitive Strengths & Weaknesses
- Table 165. Metso Basic Information, Manufacturing Base and Competitors
- Table 166. Metso Major Business
- Table 167. Metso Spring Return Ball Valve Product and Services
- Table 168. Metso Spring Return Ball Valve Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 169. Metso Recent Developments/Updates
- Table 170. Metso Competitive Strengths & Weaknesses
- Table 171. Crane Basic Information, Manufacturing Base and Competitors
- Table 172. Crane Major Business
- Table 173. Crane Spring Return Ball Valve Product and Services
- Table 174. Crane Spring Return Ball Valve Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 175. Crane Recent Developments/Updates
- Table 176. Crane Competitive Strengths & Weaknesses
- Table 177. Neway Valve Basic Information, Manufacturing Base and Competitors
- Table 178. Neway Valve Major Business
- Table 179. Neway Valve Spring Return Ball Valve Product and Services
- Table 180. Neway Valve Spring Return Ball Valve Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 181. Neway Valve Recent Developments/Updates
- Table 182. Neway Valve Competitive Strengths & Weaknesses
- Table 183. Bray Basic Information, Manufacturing Base and Competitors
- Table 184. Bray Major Business
- Table 185. Bray Spring Return Ball Valve Product and Services
- Table 186. Bray Spring Return Ball Valve Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 187. Bray Recent Developments/Updates

Table 188. Bray Competitive Strengths & Weaknesses

Table 189. Velan Basic Information, Manufacturing Base and Competitors

Table 190. Velan Major Business

Table 191. Velan Spring Return Ball Valve Product and Services

Table 192. Velan Spring Return Ball Valve Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 193. Velan Recent Developments/Updates

Table 194. Velan Competitive Strengths & Weaknesses

Table 195. Yongjia Gong'ao Valve Co.,Ltd. Basic Information, Manufacturing Base and Competitors

Table 196. Yongjia Gong'ao Valve Co.,Ltd. Major Business

Table 197. Yongjia Gong'ao Valve Co.,Ltd. Spring Return Ball Valve Product and Services

Table 198. Yongjia Gong'ao Valve Co.,Ltd. Spring Return Ball Valve Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 199. Yongjia Gong'ao Valve Co.,Ltd. Recent Developments/Updates

Table 200. Yongjia Gong'ao Valve Co.,Ltd. Competitive Strengths & Weaknesses

Table 201. Global Key Players of Spring Return Ball Valve Upstream (Raw Materials)

Table 202. Global Spring Return Ball Valve Typical Customers

Table 203. Spring Return Ball Valve Typical Distributors

List Of Figures

LIST OF FIGURES

- Figure 1. Spring Return Ball Valve Picture
- Figure 2. World Spring Return Ball Valve Production Value: 2021 & 2025 & 2032, (USD Million)
- Figure 3. World Spring Return Ball Valve Production Value and Forecast (2021-2032) & (USD Million)
- Figure 4. World Spring Return Ball Valve Production (2021-2032) & (K Units)
- Figure 5. World Spring Return Ball Valve Average Price (2021-2032) & (US\$/Unit)
- Figure 6. World Spring Return Ball Valve Production Value Market Share by Region (2021-2032)
- Figure 7. World Spring Return Ball Valve Production Market Share by Region (2021-2032)
- Figure 8. North America Spring Return Ball Valve Production (2021-2032) & (K Units)
- Figure 9. Europe Spring Return Ball Valve Production (2021-2032) & (K Units)
- Figure 10. China Spring Return Ball Valve Production (2021-2032) & (K Units)
- Figure 11. Japan Spring Return Ball Valve Production (2021-2032) & (K Units)
- Figure 12. Spring Return Ball Valve Market Drivers
- Figure 13. Factors Affecting Demand
- Figure 14. World Spring Return Ball Valve Consumption (2021-2032) & (K Units)
- Figure 15. World Spring Return Ball Valve Consumption Market Share by Region (2021-2032)
- Figure 16. United States Spring Return Ball Valve Consumption (2021-2032) & (K Units)
- Figure 17. China Spring Return Ball Valve Consumption (2021-2032) & (K Units)
- Figure 18. Europe Spring Return Ball Valve Consumption (2021-2032) & (K Units)
- Figure 19. Japan Spring Return Ball Valve Consumption (2021-2032) & (K Units)
- Figure 20. South Korea Spring Return Ball Valve Consumption (2021-2032) & (K Units)
- Figure 21. ASEAN Spring Return Ball Valve Consumption (2021-2032) & (K Units)
- Figure 22. India Spring Return Ball Valve Consumption (2021-2032) & (K Units)
- Figure 23. Producer Shipments of Spring Return Ball Valve by Manufacturer Revenue (\$MM) and Market Share (%): 2025
- Figure 24. Global Four-firm Concentration Ratios (CR4) for Spring Return Ball Valve Markets in 2025
- Figure 25. Global Four-firm Concentration Ratios (CR8) for Spring Return Ball Valve Markets in 2025
- Figure 26. United States VS China: Spring Return Ball Valve Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Spring Return Ball Valve Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Spring Return Ball Valve Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Spring Return Ball Valve Production Market Share 2025

Figure 30. China Based Manufacturers Spring Return Ball Valve Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Spring Return Ball Valve Production Market Share 2025

Figure 32. World Spring Return Ball Valve Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Spring Return Ball Valve Production Value Market Share by Type in 2025

Figure 34. Two-Way Spring Return Ball Valve

Figure 35. Three-Way Spring Return Ball Valve

Figure 36. World Spring Return Ball Valve Production Market Share by Type (2021-2032)

Figure 37. World Spring Return Ball Valve Production Value Market Share by Type (2021-2032)

Figure 38. World Spring Return Ball Valve Average Price by Type (2021-2032) & (US\$/Unit)

Figure 39. World Spring Return Ball Valve Production Value by Actuation Type, (USD Million), 2021 & 2025 & 2032

Figure 40. World Spring Return Ball Valve Production Value Market Share by Actuation Type in 2025

Figure 41. Pneumatic

Figure 42. Electric

Figure 43. Hydraulic

Figure 44. World Spring Return Ball Valve Production Market Share by Actuation Type (2021-2032)

Figure 45. World Spring Return Ball Valve Production Value Market Share by Actuation Type (2021-2032)

Figure 46. World Spring Return Ball Valve Average Price by Actuation Type (2021-2032) & (US\$/Unit)

Figure 47. World Spring Return Ball Valve Production Value by Spring Force Level, (USD Million), 2021 & 2025 & 2032

Figure 48. World Spring Return Ball Valve Production Value Market Share by Spring Force Level in 2025

Figure 49. Light-load spring: Less than 10 bar

Figure 50. Medium-load spring: 10–50 bar

Figure 51. Heavy-load spring: Greater than 50 bar

Figure 52. World Spring Return Ball Valve Production Market Share by Spring Force Level (2021-2032)

Figure 53. World Spring Return Ball Valve Production Value Market Share by Spring Force Level (2021-2032)

Figure 54. World Spring Return Ball Valve Average Price by Spring Force Level (2021-2032) & (US\$/Unit)

Figure 55. World Spring Return Ball Valve Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 56. World Spring Return Ball Valve Production Value Market Share by Application in 2025

Figure 57. Oil and Gas

Figure 58. Energy and Power

Figure 59. Chemical

Figure 60. Water Treatment

Figure 61. Others

Figure 62. World Spring Return Ball Valve Production Market Share by Application (2021-2032)

Figure 63. World Spring Return Ball Valve Production Value Market Share by Application (2021-2032)

Figure 64. World Spring Return Ball Valve Average Price by Application (2021-2032) & (US\$/Unit)

Figure 65. Spring Return Ball Valve Industry Chain

Figure 66. Spring Return Ball Valve Procurement Model

Figure 67. Spring Return Ball Valve Sales Model

Figure 68. Spring Return Ball Valve Sales Channels, Direct Sales, and Distribution

Figure 69. Methodology

Figure 70. Research Process and Data Source

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