

Global Spraying Robot Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G3FD12F8564EEN.html>

Date: January 2026

Pages: 117

Price: US\$ 4,480.00 (Single User License)

ID: G3FD12F8564EEN

Abstracts

The global Spraying Robot market size is expected to reach \$ 688 million by 2032, rising at a market growth of 5.4% CAGR during the forecast period (2026-2032). In 2025, global spraying robot production reached approximately 5451 units, the average price is 85 k usd/unit. Spraying robot is an automatic equipment which takes industrial robot body as the core, integrates spray gun, paint (powder) supply system, motion control and process control system, and automatically completes uniform coating of paint or powder on workpiece surface according to preset or adaptive trajectory in controlled environment (such as spray booth and spraying workstation).

Market Concentration and Key Players:

Internationally, the market concentration degree of spraying robot is relatively high, mainly concentrated in developed countries in Europe, America and Japan. For example, FANUC and KUKA and other large manufacturers; from the domestic point of view, there is still a lot of development space for spraying robots.

Manufacturing Processes and Market Trends:

The core of the manufacturing process of the spraying robot is to realize the deep integration of motion control accuracy and specific spraying process. Its body usually adopts 5 or 6-DOF articulated structure and is equipped with flexible wrist to adapt to complex curved surface. In the manufacturing process, multi-thread coordination of kinematics dynamics control, spraying equipment control and safety module control is realized through multi-core CPU embedded controller, and feedforward control technology is used to compensate the hardware delay of explosion-proof valve to ensure the accuracy of gun opening and closing. In the aspect of trajectory generation, the machine vision is combined to recognize the contour of the workpiece, and the film thickness simulation is carried out based on the actual speed of TCP and the atomizer sector model, so as to plan the spraying path, thus improving the utilization rate and uniformity of coating.

Market trends show that spraying robots are developing in the direction of smarter, more flexible, and more environmentally friendly. At present, the automobile manufacturing industry is the most widely used field. On the one hand, the driving force for future growth comes from the flexible demand for small-batch and multi-variety production in general industrial field, promoting the application of technologies such as collaborative robot and programming-free VR teaching; on the other hand, it comes from the green manufacturing requirements of reducing VOCs emission and improving coating utilization rate to more than 95% through precise control driven by environmental protection policy. At the same time, the integration of artificial intelligence and Internet of Things technology will help realize adaptive spraying and predictive maintenance, and further expand its application prospect in precision industries such as aerospace and electronics.

This report studies the global Spraying Robot production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Spraying Robot and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Spraying Robot that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Spraying Robot total production and demand, 2021-2032, (Units)

Global Spraying Robot total production value, 2021-2032, (USD Million)

Global Spraying Robot production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Spraying Robot consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Spraying Robot domestic production, consumption, key domestic manufacturers and share

Global Spraying Robot production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Spraying Robot production by Input, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Spraying Robot production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Spraying Robot market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include FANUC, KUKA, Yaskawa Electric, Kawasaki Heavy Industries, ABB Group, Stauli, OTC Daihen, Comau, Yamaha Robotics, Reis Robotics, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Spraying Robot market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Input, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Spraying Robot Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Spraying Robot Market, Segmentation by Input:

Programming Input Type

Teaching Input Type

Global Spraying Robot Market, Segmentation by Structure:

Articulated Spray Robot

Cartesian Coordinate Spray Robot

SCARA Spraying Robot

Parallel Spraying Robot

Global Spraying Robot Market, Segmentation by Technology:

Air Spray Robot

Airless Spray Robot

Electrostatic Spray Robot

Powder Spray Robot

Global Spraying Robot Market, Segmentation by Application:

Chemical Industry

Auto Industry

Logistics Industry

Others

Companies Profiled:

FANUC

KUKA

Yaskawa Electric

Kawasaki Heavy Industries

ABB Group

Stauli

OTC Daihen

Comau

Yamaha Robotics

Reis Robotics

Denso

YANMAR

D?rr

HD Hyundai Robotics

Key Questions Answered:

1. How big is the global Spraying Robot market?
2. What is the demand of the global Spraying Robot market?
3. What is the year over year growth of the global Spraying Robot market?
4. What is the production and production value of the global Spraying Robot market?
5. Who are the key producers in the global Spraying Robot market?
6. What are the growth factors driving the market demand?

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