

# Global Sprayed Concrete Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global Sprayed Concrete market size was valued at USD 37330 million in 2023 and is forecast to a readjusted size of USD 78000 million by 2030 with a CAGR of 11.1% during review period.

Sprayed concrete is a rapid hardening material used for the stabilization and repair of structures by concreting without molds. It is probably one of the most sophisticated applications of concrete, where a perfect interaction of man, machine and the concrete mix is a prerequisite.

Global key players of sprayed concrete include Heidelbergcement, CEMEX, etc. Global top 3 companies hold a share over 5%. Asia Pacific is the largest market, with a share about 50%, followed by North America and Europe with the share about 20% and 16%. In terms of product, wet sprayed concrete is the largest segment, with a share over 60%. And in terms of application, the largest application is tunneling, with a share about 30%.

The Global Info Research report includes an overview of the development of the Sprayed Concrete industry chain, the market status of Mining (Wet Sprayed Concrete, Dry Sprayed Concrete), Tunneling (Wet Sprayed Concrete, Dry Sprayed Concrete), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Sprayed Concrete.

Regionally, the report analyzes the Sprayed Concrete markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global

Sprayed Concrete market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Sprayed Concrete market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Sprayed Concrete industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (Million Cubic Meter), revenue generated, and market share of different by Type (e.g., Wet Sprayed Concrete, Dry Sprayed Concrete).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Sprayed Concrete market.

**Regional Analysis:** The report involves examining the Sprayed Concrete market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Sprayed Concrete market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Sprayed Concrete:

**Company Analysis:** Report covers individual Sprayed Concrete manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Sprayed Concrete This may involve surveys, interviews, and analysis

of consumer reviews and feedback from different by Application (Mining, Tunneling).

**Technology Analysis:** Report covers specific technologies relevant to Sprayed Concrete. It assesses the current state, advancements, and potential future developments in Sprayed Concrete areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Sprayed Concrete market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

Sprayed Concrete market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

### Market segment by Type

Wet Sprayed Concrete

Dry Sprayed Concrete

### Market segment by Application

Mining

Tunneling

Construction Repair Works

Water Retaining Structures

Others

## Major players covered

Heidelbergcement

CEMEX

Holcim Group

China National Building Materials

China West Construction Group

Shanghai Construction Group

Cemntos Argos

CRH

Buzzi Unicem

U.S. Concrete

Martin Marietta Materials

Vicat

## Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Sprayed Concrete product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Sprayed Concrete, with price, sales, revenue and global market share of Sprayed Concrete from 2019 to 2024.

Chapter 3, the Sprayed Concrete competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Sprayed Concrete breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Sprayed Concrete market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Sprayed Concrete.

Chapter 14 and 15, to describe Sprayed Concrete sales channel, distributors, customers, research findings and conclusion.

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