

Global Spray Dryer Absorber Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Spray Dryer Absorber market size is expected to reach \$ 1870 million by 2032, rising at a market growth of 4.9% CAGR during the forecast period (2026-2032).

A spray-drying absorber is an industrial device that integrates gas-liquid separation with absorption functionality, widely used in chemical, pharmaceutical, food, and environmental protection fields. Its working principle typically combines spray-drying technology with absorption processes: the liquid absorbent or solution is atomized into fine droplets through a nozzle, while gas or dust-laden airflow enters the absorber, allowing the droplets to fully contact the gas and achieve absorption and removal of target components (such as acidic gases, volatile organic compounds, or moisture). The core structure of a spray-drying absorber includes the spray system, absorber tower, gas-liquid separation device, and discharge system. It can be designed as single-stage or multi-stage with multiple spray sections according to process requirements to improve absorption efficiency. This equipment features high mass transfer efficiency, operational flexibility, the ability to handle high-concentration gaseous pollutants, and liquid recovery capability. By properly controlling droplet size, gas velocity, and temperature, it can significantly reduce the environmental impact of gas emissions. Spray-drying absorbers are commonly used in flue gas desulfurization, VOCs treatment, wet gas absorption, and chemical processes, making them essential equipment for industrial gas purification and environmental protection.

The future development prospects of spray-drying absorbers are broad, mainly driven by the growing demand for environmental protection, green chemical processes, and efficient industrial gas treatment. With increasingly stringent industrial emission standards worldwide, particularly for acidic gases, VOCs, and dust, the application of spray-drying absorbers as high-efficiency gas-liquid contact and absorption equipment

will continue to expand. At the same time, the chemical, pharmaceutical, food processing, and environmental protection industries are seeing rising demand for energy-saving, low-consumption, and recyclable absorption equipment, driving the technology toward automation, intelligence, multi-stage spraying, and high mass transfer efficiency. Moreover, with the popularization of green chemistry and sustainable development concepts, spray-drying absorbers have significant market potential in emerging applications such as flue gas desulfurization, VOCs treatment, and wet chemical processes. It is expected that in the coming years, the market for this equipment will maintain steady growth, encouraging domestic and international manufacturers to accelerate product R&D and technological upgrades, achieving widespread adoption of high-value-added and environmentally friendly solutions.

This report studies the global Spray Dryer Absorber production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Spray Dryer Absorber and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Spray Dryer Absorber that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Spray Dryer Absorber total production and demand, 2021-2032, (Units)

Global Spray Dryer Absorber total production value, 2021-2032, (USD Million)

Global Spray Dryer Absorber production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Spray Dryer Absorber consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Spray Dryer Absorber domestic production, consumption, key domestic manufacturers and share

Global Spray Dryer Absorber production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Spray Dryer Absorber production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Spray Dryer Absorber production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Spray Dryer Absorber market based on the

following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Wood Group, Babcock & Wilcox, Clyde Bergemann, Siemens, GEA, Lechler, European Spraydry Technologies, ANDRITZ, Doosan Lentjes, Dorr Group, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Spray Dryer Absorber market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Spray Dryer Absorber Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Spray Dryer Absorber Market, Segmentation by Type:

Rotary Atomizer

Two-Fluid Nozzle

Global Spray Dryer Absorber Market, Segmentation by Absorption Method:

Wet Spray Absorber

Dry Spray Absorber

Semi-dry Spray Absorber

Global Spray Dryer Absorber Market, Segmentation by Spraying Method:

Single-stage

Multi-stage

Continuous

Global Spray Dryer Absorber Market, Segmentation by Application:

Industrial

Municipal

Pharmaceutical

Companies Profiled:

Wood Group

Babcock & Wilcox

Clyde Bergemann

Siemens

GEA

Lechler

European Spraydry Technologies

ANDRITZ

Doosan Lentjes

D?rr Group

Zhesi Environmental Protection

Yibu Drying Equipment

Ohkawara Kakohki

Jianda Drying

Jinqiao Spray Drying

Key Questions Answered:

1. How big is the global Spray Dryer Absorber market?
2. What is the demand of the global Spray Dryer Absorber market?
3. What is the year over year growth of the global Spray Dryer Absorber market?
4. What is the production and production value of the global Spray Dryer Absorber market?
5. Who are the key producers in the global Spray Dryer Absorber market?
6. What are the growth factors driving the market demand?

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