

Global Spray Carbon Black Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Spray Carbon Black market size was valued at US\$ 41.16 million in 2025 and is forecast to a readjusted size of US\$ 53.87 million by 2032 with a CAGR of 3.9% during review period.

In 2025, global sales volume of Spray Carbon Black was approximately 25,000 tons, with an average global market price of around USD 1,600 per ton. The gross margin of major producers in the industry was approximately 20%-35%.

Spray Carbon Black is a solid carbon black product produced from liquid hydrocarbons, coal-tar-based oils or other carbonaceous feedstocks through high-temperature cracking, incomplete combustion and spray-cooling processes. The product is generally supplied in powder or granular form and offers certain reinforcing, coloring, dispersibility and structural properties. It can be used to improve blackness, mechanical performance, processing properties and electrical conductivity or antistatic performance in rubber, plastics, coatings and inks. The term "spray" mainly refers to the production process and does not indicate that the product is a liquid spray.

The upstream raw materials for Spray Carbon Black mainly include coal tar, anthracene oil, ethylene tar, natural gas and other hydrocarbon feedstocks, as well as fuel, packaging materials and environmental treatment systems. The midstream consists of carbon black producers, which manufacture different grades of products through feedstock atomization, thermal cracking, cooling, collection, granulation and packaging. Downstream applications mainly include rubber products, coatings and inks, plastic modification and other industrial materials. The key value drivers lie in feedstock stability, particle size and structure control, impurity control, dispersibility and

compatibility with downstream formulations.

This report is a detailed and comprehensive analysis for global Spray Carbon Black market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Spray Carbon Black market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Spray Carbon Black market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Spray Carbon Black market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Spray Carbon Black market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Spray Carbon Black

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Spray Carbon Black market based on the following parameters - company overview, sales quantity, revenue, price, gross margin,

product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Tianjin Youmeng Chemical Technology, Tianjin Yiborui Chemical, Tianjin Huayuan Chemical Technology, Fushun Heiyouliang Carbon Black, Tianjin Baochi Chemical Technology, Tianjin Xinglongtai Chemical Product Technology, Fuxin Longda Chemical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Spray Carbon Black market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Military Grade

Civilian Grade

Market segment by Form

Powder

Granular

Market segment by Application

Rubber Product

Coating and Ink

Plastic Modification

Other

Major players covered

Tianjin Youmeng Chemical Technology

Tianjin Yiborui Chemical

Tianjin Huayuan Chemical Technology

Fushun Heiyouliang Carbon Black

Tianjin Baochi Chemical Technology

Tianjin Xinglongtai Chemical Product Technology

Fuxin Longda Chemical

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Spray Carbon Black product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Spray Carbon Black, with price,

sales quantity, revenue, and global market share of Spray Carbon Black from 2021 to 2026.

Chapter 3, the Spray Carbon Black competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Spray Carbon Black breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Spray Carbon Black market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Spray Carbon Black.

Chapter 14 and 15, to describe Spray Carbon Black sales channel, distributors, customers, research findings and conclusion.

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