

Global Spot Welding Electrodes Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GBEE8151C556EN.html>

Date: August 2026

Pages: 118

Price: US\$ 4,480.00 (Single User License)

ID: GBEE8151C556EN

Abstracts

The global Spot Welding Electrodes market size is expected to reach \$ 467 million by 2032, rising at a market growth of 6.1% CAGR during the forecast period (2026-2032).

Spot welding electrodes are specialized tools that act as the physical contact points in resistance spot welding. They perform three main tasks: they clamp metal sheets together, apply precise mechanical force, and pass a massive electrical current through the metal. This melts a localized spot to fuse the parts together.

2025, global Spot Welding Electrodes sales volume reached 85 million units, with average price of 3.6 US\$ per unit.

Automotive body-in-white production remains the core demand driver. Spot welding electrodes are mainly consumed in high-volume sheet-metal joining, especially automotive body-in-white, closures, seats, brackets, white goods, and metal assemblies. The strongest demand growth is shifting toward Asia because global vehicle production rose from 92.7 million units in 2024 to 96.4 million units in 2025, and OICA noted that growth is increasingly concentrated in Asia rather than Europe or the Americas. This supports higher consumption of electrode caps, CuCrZr electrodes, holders, shanks, and tip-dressing accessories in China, India, Southeast Asia, and other vehicle manufacturing hubs.

Robotic welding lines are increasing demand for standardized, high-consistency electrode caps. Automotive OEMs and Tier suppliers increasingly use robotic spot welding cells, which require electrodes with stable geometry, consistent hardness, good conductivity, and predictable service life. IFR reported 542,000 industrial robots installed globally in 2024, with Asia accounting for 74% of new deployments and China

representing more than half of global installations. This trend benefits suppliers that can provide ISO/RWMA-standard caps, automatic tip-changing compatibility, batch consistency, and customized electrodes for robotic gun access.

Material requirements are moving from basic copper toward CuCrZr, CuZr, and high-performance copper alloys. Standard copper electrodes are being replaced in many production lines by copper-chromium-zirconium, copper-zirconium, and dispersion-strengthened copper alloys because users need better wear resistance, anti-mushrooming performance, and stable weld quality under high welding frequency. RWMA Class 2 materials such as CuCr and CuCrZr are widely used for high-production spot welding of hot-rolled steel, cold-rolled steel, galvanized steel, and coated materials, while Class 1 CuZr-type materials are more common for aluminum, magnesium, brass, bronze, and other high-conductivity materials.

EVs, aluminum parts, AHSS, and coated steel are changing electrode design. Electric vehicles and lightweight vehicle structures increase the use of aluminum alloys, advanced high-strength steels, coated steel sheets, battery trays, busbar-related components, and mixed-material assemblies. These materials create more demanding welding conditions, including electrode sticking, faster wear, spatter, unstable nugget formation, and liquid metal embrittlement risk in zinc-coated AHSS. As a result, the market is shifting toward electrodes with better thermal stability, optimized cooling, special nose geometry, and alloy designs targeted at aluminum and coated-steel spot welding.

This report studies the global Spot Welding Electrodes production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Spot Welding Electrodes and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Spot Welding Electrodes that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Spot Welding Electrodes total production and demand, 2021-2032, (K Units)
Global Spot Welding Electrodes total production value, 2021-2032, (USD Million)
Global Spot Welding Electrodes production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Spot Welding Electrodes consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Spot Welding Electrodes domestic production, consumption, key domestic manufacturers and share

Global Spot Welding Electrodes production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Spot Welding Electrodes production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Spot Welding Electrodes production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Spot Welding Electrodes market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Luvata, Tuffaloy Products, CenterLine, Lebronze Alloys, Plansee, Huys Industries, Milco Group, Amada Weld Tech, TR Welding Tech, AIT, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Spot Welding Electrodes market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Spot Welding Electrodes Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Spot Welding Electrodes Market, Segmentation by Type:

Pointed Type

Flat Type

Other

Global Spot Welding Electrodes Market, Segmentation by Materials:

Copper Alloy Electrodes

Tungsten Electrodes

Molybdenum Electrodes

Other

Global Spot Welding Electrodes Market, Segmentation by Product:

Straight Electrodes

Cap and Shanks

Other

Global Spot Welding Electrodes Market, Segmentation by Application:

Automotive

Electronics & Appliances

Aerospace

Other

Companies Profiled:

Luvata

Tuffaloy Products

CenterLine

Lebronze Alloys

Plansee

Huys Industries

Milco Group

Amada Weld Tech

TR Welding Tech

AIT

Heshuo Metal

Weldstone

Tipaloy

Yuantong Alloy

Key Questions Answered:

1. How big is the global Spot Welding Electrodes market?
2. What is the demand of the global Spot Welding Electrodes market?
3. What is the year over year growth of the global Spot Welding Electrodes market?
4. What is the production and production value of the global Spot Welding Electrodes market?
5. Who are the key producers in the global Spot Welding Electrodes market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Spot Welding Electrodes Introduction
- 1.2 World Spot Welding Electrodes Supply & Forecast
 - 1.2.1 World Spot Welding Electrodes Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Spot Welding Electrodes Production (2021-2032)
 - 1.2.3 World Spot Welding Electrodes Pricing Trends (2021-2032)
- 1.3 World Spot Welding Electrodes Production by Region (Based on Production Site)
 - 1.3.1 World Spot Welding Electrodes Production Value by Region (2021-2032)
 - 1.3.2 World Spot Welding Electrodes Production by Region (2021-2032)
 - 1.3.3 World Spot Welding Electrodes Average Price by Region (2021-2032)
 - 1.3.4 North America Spot Welding Electrodes Production (2021-2032)
 - 1.3.5 Europe Spot Welding Electrodes Production (2021-2032)
 - 1.3.6 China Spot Welding Electrodes Production (2021-2032)
 - 1.3.7 Japan Spot Welding Electrodes Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Spot Welding Electrodes Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Spot Welding Electrodes Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Spot Welding Electrodes Demand (2021-2032)
- 2.2 World Spot Welding Electrodes Consumption by Region
 - 2.2.1 World Spot Welding Electrodes Consumption by Region (2021-2026)
 - 2.2.2 World Spot Welding Electrodes Consumption Forecast by Region (2027-2032)
- 2.3 United States Spot Welding Electrodes Consumption (2021-2032)
- 2.4 China Spot Welding Electrodes Consumption (2021-2032)
- 2.5 Europe Spot Welding Electrodes Consumption (2021-2032)
- 2.6 Japan Spot Welding Electrodes Consumption (2021-2032)
- 2.7 South Korea Spot Welding Electrodes Consumption (2021-2032)
- 2.8 ASEAN Spot Welding Electrodes Consumption (2021-2032)
- 2.9 India Spot Welding Electrodes Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Spot Welding Electrodes Production Value by Manufacturer (2021-2026)

- 3.2 World Spot Welding Electrodes Production by Manufacturer (2021-2026)
- 3.3 World Spot Welding Electrodes Average Price by Manufacturer (2021-2026)
- 3.4 Spot Welding Electrodes Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Spot Welding Electrodes Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Spot Welding Electrodes in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Spot Welding Electrodes in 2025
- 3.6 Spot Welding Electrodes Market: Overall Company Footprint Analysis
 - 3.6.1 Spot Welding Electrodes Market: Region Footprint
 - 3.6.2 Spot Welding Electrodes Market: Company Product Type Footprint
 - 3.6.3 Spot Welding Electrodes Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Spot Welding Electrodes Production Value Comparison
 - 4.1.1 United States VS China: Spot Welding Electrodes Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Spot Welding Electrodes Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Spot Welding Electrodes Production Comparison
 - 4.2.1 United States VS China: Spot Welding Electrodes Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Spot Welding Electrodes Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Spot Welding Electrodes Consumption Comparison
 - 4.3.1 United States VS China: Spot Welding Electrodes Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Spot Welding Electrodes Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Spot Welding Electrodes Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based Spot Welding Electrodes Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Spot Welding Electrodes Production Value (2021-2026)

4.4.3 United States Based Manufacturers Spot Welding Electrodes Production (2021-2026)

4.5 China Based Spot Welding Electrodes Manufacturers and Market Share

4.5.1 China Based Spot Welding Electrodes Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Spot Welding Electrodes Production Value (2021-2026)

4.5.3 China Based Manufacturers Spot Welding Electrodes Production (2021-2026)

4.6 Rest of World Based Spot Welding Electrodes Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Spot Welding Electrodes Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Spot Welding Electrodes Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Spot Welding Electrodes Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Spot Welding Electrodes Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Pointed Type

5.2.2 Flat Type

5.2.3 Other

5.3 Market Segment by Type

5.3.1 World Spot Welding Electrodes Production by Type (2021-2032)

5.3.2 World Spot Welding Electrodes Production Value by Type (2021-2032)

5.3.3 World Spot Welding Electrodes Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY MATERIALS

6.1 World Spot Welding Electrodes Market Size Overview by Materials: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Materials

6.2.1 Copper Alloy Electrodes

6.2.2 Tungsten Electrodes

6.2.3 Molybdenum Electrodes

6.2.4 Other

6.3 Market Segment by Materials

6.3.1 World Spot Welding Electrodes Production by Materials (2021-2032)

6.3.2 World Spot Welding Electrodes Production Value by Materials (2021-2032)

6.3.3 World Spot Welding Electrodes Average Price by Materials (2021-2032)

7 MARKET ANALYSIS BY PRODUCT

7.1 World Spot Welding Electrodes Market Size Overview by Product: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Product

7.2.1 Straight Electrodes

7.2.2 Cap and Shanks

7.2.3 Other

7.3 Market Segment by Product

7.3.1 World Spot Welding Electrodes Production by Product (2021-2032)

7.3.2 World Spot Welding Electrodes Production Value by Product (2021-2032)

7.3.3 World Spot Welding Electrodes Average Price by Product (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Spot Welding Electrodes Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Automotive

8.2.2 Electronics & Appliances

8.2.3 Aerospace

8.2.4 Other

8.3 Market Segment by Application

8.3.1 World Spot Welding Electrodes Production by Application (2021-2032)

8.3.2 World Spot Welding Electrodes Production Value by Application (2021-2032)

8.3.3 World Spot Welding Electrodes Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 Luvata

9.1.1 Luvata Details

9.1.2 Luvata Major Business

- 9.1.3 Luvata Spot Welding Electrodes Product and Services
- 9.1.4 Luvata Spot Welding Electrodes Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.1.5 Luvata Recent Developments/Updates
- 9.1.6 Luvata Competitive Strengths & Weaknesses
- 9.2 Tuffaloy Products
 - 9.2.1 Tuffaloy Products Details
 - 9.2.2 Tuffaloy Products Major Business
 - 9.2.3 Tuffaloy Products Spot Welding Electrodes Product and Services
 - 9.2.4 Tuffaloy Products Spot Welding Electrodes Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.2.5 Tuffaloy Products Recent Developments/Updates
 - 9.2.6 Tuffaloy Products Competitive Strengths & Weaknesses
- 9.3 CenterLine
 - 9.3.1 CenterLine Details
 - 9.3.2 CenterLine Major Business
 - 9.3.3 CenterLine Spot Welding Electrodes Product and Services
 - 9.3.4 CenterLine Spot Welding Electrodes Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.3.5 CenterLine Recent Developments/Updates
 - 9.3.6 CenterLine Competitive Strengths & Weaknesses
- 9.4 Lebronze Alloys
 - 9.4.1 Lebronze Alloys Details
 - 9.4.2 Lebronze Alloys Major Business
 - 9.4.3 Lebronze Alloys Spot Welding Electrodes Product and Services
 - 9.4.4 Lebronze Alloys Spot Welding Electrodes Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.4.5 Lebronze Alloys Recent Developments/Updates
 - 9.4.6 Lebronze Alloys Competitive Strengths & Weaknesses
- 9.5 Plansee
 - 9.5.1 Plansee Details
 - 9.5.2 Plansee Major Business
 - 9.5.3 Plansee Spot Welding Electrodes Product and Services
 - 9.5.4 Plansee Spot Welding Electrodes Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.5.5 Plansee Recent Developments/Updates
 - 9.5.6 Plansee Competitive Strengths & Weaknesses
- 9.6 Huys Industries
 - 9.6.1 Huys Industries Details

- 9.6.2 Huys Industries Major Business
- 9.6.3 Huys Industries Spot Welding Electrodes Product and Services
- 9.6.4 Huys Industries Spot Welding Electrodes Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.6.5 Huys Industries Recent Developments/Updates
- 9.6.6 Huys Industries Competitive Strengths & Weaknesses
- 9.7 Milco Group
 - 9.7.1 Milco Group Details
 - 9.7.2 Milco Group Major Business
 - 9.7.3 Milco Group Spot Welding Electrodes Product and Services
 - 9.7.4 Milco Group Spot Welding Electrodes Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.7.5 Milco Group Recent Developments/Updates
 - 9.7.6 Milco Group Competitive Strengths & Weaknesses
- 9.8 Amada Weld Tech
 - 9.8.1 Amada Weld Tech Details
 - 9.8.2 Amada Weld Tech Major Business
 - 9.8.3 Amada Weld Tech Spot Welding Electrodes Product and Services
 - 9.8.4 Amada Weld Tech Spot Welding Electrodes Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.8.5 Amada Weld Tech Recent Developments/Updates
 - 9.8.6 Amada Weld Tech Competitive Strengths & Weaknesses
- 9.9 TR Welding Tech
 - 9.9.1 TR Welding Tech Details
 - 9.9.2 TR Welding Tech Major Business
 - 9.9.3 TR Welding Tech Spot Welding Electrodes Product and Services
 - 9.9.4 TR Welding Tech Spot Welding Electrodes Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.9.5 TR Welding Tech Recent Developments/Updates
 - 9.9.6 TR Welding Tech Competitive Strengths & Weaknesses
- 9.10 AIT
 - 9.10.1 AIT Details
 - 9.10.2 AIT Major Business
 - 9.10.3 AIT Spot Welding Electrodes Product and Services
 - 9.10.4 AIT Spot Welding Electrodes Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.10.5 AIT Recent Developments/Updates
 - 9.10.6 AIT Competitive Strengths & Weaknesses
- 9.11 Heshuo Metal

- 9.11.1 Heshuo Metal Details
- 9.11.2 Heshuo Metal Major Business
- 9.11.3 Heshuo Metal Spot Welding Electrodes Product and Services
- 9.11.4 Heshuo Metal Spot Welding Electrodes Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.11.5 Heshuo Metal Recent Developments/Updates
- 9.11.6 Heshuo Metal Competitive Strengths & Weaknesses
- 9.12 Weldstone
 - 9.12.1 Weldstone Details
 - 9.12.2 Weldstone Major Business
 - 9.12.3 Weldstone Spot Welding Electrodes Product and Services
 - 9.12.4 Weldstone Spot Welding Electrodes Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.12.5 Weldstone Recent Developments/Updates
 - 9.12.6 Weldstone Competitive Strengths & Weaknesses
- 9.13 Tupaloy
 - 9.13.1 Tupaloy Details
 - 9.13.2 Tupaloy Major Business
 - 9.13.3 Tupaloy Spot Welding Electrodes Product and Services
 - 9.13.4 Tupaloy Spot Welding Electrodes Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.13.5 Tupaloy Recent Developments/Updates
 - 9.13.6 Tupaloy Competitive Strengths & Weaknesses
- 9.14 Yuantong Alloy
 - 9.14.1 Yuantong Alloy Details
 - 9.14.2 Yuantong Alloy Major Business
 - 9.14.3 Yuantong Alloy Spot Welding Electrodes Product and Services
 - 9.14.4 Yuantong Alloy Spot Welding Electrodes Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.14.5 Yuantong Alloy Recent Developments/Updates
 - 9.14.6 Yuantong Alloy Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

- 10.1 Spot Welding Electrodes Industry Chain
- 10.2 Spot Welding Electrodes Upstream Analysis
 - 10.2.1 Spot Welding Electrodes Core Raw Materials
 - 10.2.2 Main Manufacturers of Spot Welding Electrodes Core Raw Materials
- 10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 Spot Welding Electrodes Production Mode

10.6 Spot Welding Electrodes Procurement Model

10.7 Spot Welding Electrodes Industry Sales Model and Sales Channels

10.7.1 Spot Welding Electrodes Sales Model

10.7.2 Spot Welding Electrodes Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Spot Welding Electrodes Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Spot Welding Electrodes Production Value by Region (2021-2026) & (USD Million)

Table 3. World Spot Welding Electrodes Production Value by Region (2027-2032) & (USD Million)

Table 4. World Spot Welding Electrodes Production Value Market Share by Region (2021-2026)

Table 5. World Spot Welding Electrodes Production Value Market Share by Region (2027-2032)

Table 6. World Spot Welding Electrodes Production by Region (2021-2026) & (K Units)

Table 7. World Spot Welding Electrodes Production by Region (2027-2032) & (K Units)

Table 8. World Spot Welding Electrodes Production Market Share by Region (2021-2026)

Table 9. World Spot Welding Electrodes Production Market Share by Region (2027-2032)

Table 10. World Spot Welding Electrodes Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World Spot Welding Electrodes Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. Spot Welding Electrodes Major Market Trends

Table 13. World Spot Welding Electrodes Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)

Table 14. World Spot Welding Electrodes Consumption by Region (2021-2026) & (K Units)

Table 15. World Spot Welding Electrodes Consumption Forecast by Region (2027-2032) & (K Units)

Table 16. World Spot Welding Electrodes Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Spot Welding Electrodes Producers in 2025

Table 18. World Spot Welding Electrodes Production by Manufacturer (2021-2026) & (K Units)

Table 19. Production Market Share of Key Spot Welding Electrodes Producers in 2025

Table 20. World Spot Welding Electrodes Average Price by Manufacturer (2021-2026)

& (US\$/Unit)

Table 21. Global Spot Welding Electrodes Company Evaluation Quadrant

Table 22. World Spot Welding Electrodes Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Spot Welding Electrodes Production Site of Key Manufacturer

Table 24. Spot Welding Electrodes Market: Company Product Type Footprint

Table 25. Spot Welding Electrodes Market: Company Product Application Footprint

Table 26. Spot Welding Electrodes Competitive Factors

Table 27. Spot Welding Electrodes New Entrant and Capacity Expansion Plans

Table 28. Spot Welding Electrodes Mergers & Acquisitions Activity

Table 29. United States VS China Spot Welding Electrodes Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Spot Welding Electrodes Production Comparison, (2021 & 2025 & 2032) & (K Units)

Table 31. United States VS China Spot Welding Electrodes Consumption Comparison, (2021 & 2025 & 2032) & (K Units)

Table 32. United States Based Spot Welding Electrodes Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Spot Welding Electrodes Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Spot Welding Electrodes Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Spot Welding Electrodes Production (2021-2026) & (K Units)

Table 36. United States Based Manufacturers Spot Welding Electrodes Production Market Share (2021-2026)

Table 37. China Based Spot Welding Electrodes Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Spot Welding Electrodes Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Spot Welding Electrodes Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Spot Welding Electrodes Production, (2021-2026) & (K Units)

Table 41. China Based Manufacturers Spot Welding Electrodes Production Market Share (2021-2026)

Table 42. Rest of World Based Spot Welding Electrodes Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Spot Welding Electrodes Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Spot Welding Electrodes Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Spot Welding Electrodes Production, (2021-2026) & (K Units)

Table 46. Rest of World Based Manufacturers Spot Welding Electrodes Production Market Share (2021-2026)

Table 47. World Spot Welding Electrodes Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Spot Welding Electrodes Production by Type (2021-2026) & (K Units)

Table 49. World Spot Welding Electrodes Production by Type (2027-2032) & (K Units)

Table 50. World Spot Welding Electrodes Production Value by Type (2021-2026) & (USD Million)

Table 51. World Spot Welding Electrodes Production Value by Type (2027-2032) & (USD Million)

Table 52. World Spot Welding Electrodes Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World Spot Welding Electrodes Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World Spot Welding Electrodes Production Value by Materials, (USD Million), 2021 & 2025 & 2032

Table 55. World Spot Welding Electrodes Production by Materials (2021-2026) & (K Units)

Table 56. World Spot Welding Electrodes Production by Materials (2027-2032) & (K Units)

Table 57. World Spot Welding Electrodes Production Value by Materials (2021-2026) & (USD Million)

Table 58. World Spot Welding Electrodes Production Value by Materials (2027-2032) & (USD Million)

Table 59. World Spot Welding Electrodes Average Price by Materials (2021-2026) & (US\$/Unit)

Table 60. World Spot Welding Electrodes Average Price by Materials (2027-2032) & (US\$/Unit)

Table 61. World Spot Welding Electrodes Production Value by Product, (USD Million), 2021 & 2025 & 2032

Table 62. World Spot Welding Electrodes Production by Product (2021-2026) & (K Units)

Table 63. World Spot Welding Electrodes Production by Product (2027-2032) & (K

Units)

Table 64. World Spot Welding Electrodes Production Value by Product (2021-2026) & (USD Million)

Table 65. World Spot Welding Electrodes Production Value by Product (2027-2032) & (USD Million)

Table 66. World Spot Welding Electrodes Average Price by Product (2021-2026) & (US\$/Unit)

Table 67. World Spot Welding Electrodes Average Price by Product (2027-2032) & (US\$/Unit)

Table 68. World Spot Welding Electrodes Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Spot Welding Electrodes Production by Application (2021-2026) & (K Units)

Table 70. World Spot Welding Electrodes Production by Application (2027-2032) & (K Units)

Table 71. World Spot Welding Electrodes Production Value by Application (2021-2026) & (USD Million)

Table 72. World Spot Welding Electrodes Production Value by Application (2027-2032) & (USD Million)

Table 73. World Spot Welding Electrodes Average Price by Application (2021-2026) & (US\$/Unit)

Table 74. World Spot Welding Electrodes Average Price by Application (2027-2032) & (US\$/Unit)

Table 75. Luvata Basic Information, Manufacturing Base and Competitors

Table 76. Luvata Major Business

Table 77. Luvata Spot Welding Electrodes Product and Services

Table 78. Luvata Spot Welding Electrodes Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Luvata Recent Developments/Updates

Table 80. Luvata Competitive Strengths & Weaknesses

Table 81. Tuffaloy Products Basic Information, Manufacturing Base and Competitors

Table 82. Tuffaloy Products Major Business

Table 83. Tuffaloy Products Spot Welding Electrodes Product and Services

Table 84. Tuffaloy Products Spot Welding Electrodes Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Tuffaloy Products Recent Developments/Updates

Table 86. Tuffaloy Products Competitive Strengths & Weaknesses

Table 87. CenterLine Basic Information, Manufacturing Base and Competitors

Table 88. CenterLine Major Business

Table 89. CenterLine Spot Welding Electrodes Product and Services

Table 90. CenterLine Spot Welding Electrodes Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. CenterLine Recent Developments/Updates

Table 92. CenterLine Competitive Strengths & Weaknesses

Table 93. Lebronze Alloys Basic Information, Manufacturing Base and Competitors

Table 94. Lebronze Alloys Major Business

Table 95. Lebronze Alloys Spot Welding Electrodes Product and Services

Table 96. Lebronze Alloys Spot Welding Electrodes Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. Lebronze Alloys Recent Developments/Updates

Table 98. Lebronze Alloys Competitive Strengths & Weaknesses

Table 99. Plansee Basic Information, Manufacturing Base and Competitors

Table 100. Plansee Major Business

Table 101. Plansee Spot Welding Electrodes Product and Services

Table 102. Plansee Spot Welding Electrodes Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. Plansee Recent Developments/Updates

Table 104. Plansee Competitive Strengths & Weaknesses

Table 105. Huys Industries Basic Information, Manufacturing Base and Competitors

Table 106. Huys Industries Major Business

Table 107. Huys Industries Spot Welding Electrodes Product and Services

Table 108. Huys Industries Spot Welding Electrodes Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. Huys Industries Recent Developments/Updates

Table 110. Huys Industries Competitive Strengths & Weaknesses

Table 111. Milco Group Basic Information, Manufacturing Base and Competitors

Table 112. Milco Group Major Business

Table 113. Milco Group Spot Welding Electrodes Product and Services

Table 114. Milco Group Spot Welding Electrodes Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. Milco Group Recent Developments/Updates

Table 116. Milco Group Competitive Strengths & Weaknesses

Table 117. Amada Weld Tech Basic Information, Manufacturing Base and Competitors

Table 118. Amada Weld Tech Major Business

Table 119. Amada Weld Tech Spot Welding Electrodes Product and Services

Table 120. Amada Weld Tech Spot Welding Electrodes Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. Amada Weld Tech Recent Developments/Updates

Table 122. Amada Weld Tech Competitive Strengths & Weaknesses

Table 123. TR Welding Tech Basic Information, Manufacturing Base and Competitors

Table 124. TR Welding Tech Major Business

Table 125. TR Welding Tech Spot Welding Electrodes Product and Services

Table 126. TR Welding Tech Spot Welding Electrodes Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. TR Welding Tech Recent Developments/Updates

Table 128. TR Welding Tech Competitive Strengths & Weaknesses

Table 129. AIT Basic Information, Manufacturing Base and Competitors

Table 130. AIT Major Business

Table 131. AIT Spot Welding Electrodes Product and Services

Table 132. AIT Spot Welding Electrodes Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. AIT Recent Developments/Updates

Table 134. AIT Competitive Strengths & Weaknesses

Table 135. Heshuo Metal Basic Information, Manufacturing Base and Competitors

Table 136. Heshuo Metal Major Business

Table 137. Heshuo Metal Spot Welding Electrodes Product and Services

Table 138. Heshuo Metal Spot Welding Electrodes Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. Heshuo Metal Recent Developments/Updates

Table 140. Heshuo Metal Competitive Strengths & Weaknesses

Table 141. Weldstone Basic Information, Manufacturing Base and Competitors

Table 142. Weldstone Major Business

Table 143. Weldstone Spot Welding Electrodes Product and Services

Table 144. Weldstone Spot Welding Electrodes Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. Weldstone Recent Developments/Updates

Table 146. Weldstone Competitive Strengths & Weaknesses

Table 147. Tipaloy Basic Information, Manufacturing Base and Competitors

Table 148. Tipaloy Major Business

Table 149. Tipaloy Spot Welding Electrodes Product and Services

Table 150. Tipaloy Spot Welding Electrodes Production (K Units), Price (US\$/Unit),

Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 151. Tipaloy Recent Developments/Updates

Table 152. Tipaloy Competitive Strengths & Weaknesses

Table 153. Yuantong Alloy Basic Information, Manufacturing Base and Competitors

Table 154. Yuantong Alloy Major Business

Table 155. Yuantong Alloy Spot Welding Electrodes Product and Services

Table 156. Yuantong Alloy Spot Welding Electrodes Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 157. Yuantong Alloy Recent Developments/Updates

Table 158. Yuantong Alloy Competitive Strengths & Weaknesses

Table 159. Global Key Players of Spot Welding Electrodes Upstream (Raw Materials)

Table 160. Global Spot Welding Electrodes Typical Customers

Table 161. Spot Welding Electrodes Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Spot Welding Electrodes Picture

Figure 2. World Spot Welding Electrodes Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Spot Welding Electrodes Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Spot Welding Electrodes Production (2021-2032) & (K Units)

Figure 5. World Spot Welding Electrodes Average Price (2021-2032) & (US\$/Unit)

Figure 6. World Spot Welding Electrodes Production Value Market Share by Region (2021-2032)

Figure 7. World Spot Welding Electrodes Production Market Share by Region (2021-2032)

Figure 8. North America Spot Welding Electrodes Production (2021-2032) & (K Units)

Figure 9. Europe Spot Welding Electrodes Production (2021-2032) & (K Units)

Figure 10. China Spot Welding Electrodes Production (2021-2032) & (K Units)

Figure 11. Japan Spot Welding Electrodes Production (2021-2032) & (K Units)

Figure 12. Spot Welding Electrodes Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Spot Welding Electrodes Consumption (2021-2032) & (K Units)

Figure 15. World Spot Welding Electrodes Consumption Market Share by Region (2021-2032)

Figure 16. United States Spot Welding Electrodes Consumption (2021-2032) & (K Units)

Figure 17. China Spot Welding Electrodes Consumption (2021-2032) & (K Units)

Figure 18. Europe Spot Welding Electrodes Consumption (2021-2032) & (K Units)

Figure 19. Japan Spot Welding Electrodes Consumption (2021-2032) & (K Units)

Figure 20. South Korea Spot Welding Electrodes Consumption (2021-2032) & (K Units)

Figure 21. ASEAN Spot Welding Electrodes Consumption (2021-2032) & (K Units)

Figure 22. India Spot Welding Electrodes Consumption (2021-2032) & (K Units)

Figure 23. Producer Shipments of Spot Welding Electrodes by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Spot Welding Electrodes Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Spot Welding Electrodes Markets in 2025

Figure 26. United States VS China: Spot Welding Electrodes Production Value Market

Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Spot Welding Electrodes Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Spot Welding Electrodes Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Spot Welding Electrodes Production Market Share 2025

Figure 30. China Based Manufacturers Spot Welding Electrodes Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Spot Welding Electrodes Production Market Share 2025

Figure 32. World Spot Welding Electrodes Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Spot Welding Electrodes Production Value Market Share by Type in 2025

Figure 34. Pointed Type

Figure 35. Flat Type

Figure 36. Other

Figure 37. World Spot Welding Electrodes Production Market Share by Type (2021-2032)

Figure 38. World Spot Welding Electrodes Production Value Market Share by Type (2021-2032)

Figure 39. World Spot Welding Electrodes Average Price by Type (2021-2032) & (US\$/Unit)

Figure 40. World Spot Welding Electrodes Production Value by Materials, (USD Million), 2021 & 2025 & 2032

Figure 41. World Spot Welding Electrodes Production Value Market Share by Materials in 2025

Figure 42. Copper Alloy Electrodes

Figure 43. Tungsten Electrodes

Figure 44. Molybdenum Electrodes

Figure 45. Other

Figure 46. World Spot Welding Electrodes Production Market Share by Materials (2021-2032)

Figure 47. World Spot Welding Electrodes Production Value Market Share by Materials (2021-2032)

Figure 48. World Spot Welding Electrodes Average Price by Materials (2021-2032) & (US\$/Unit)

Figure 49. World Spot Welding Electrodes Production Value by Product, (USD Million),

2021 & 2025 & 2032

Figure 50. World Spot Welding Electrodes Production Value Market Share by Product in 2025

Figure 51. Straight Electrodes

Figure 52. Cap and Shanks

Figure 53. Other

Figure 54. World Spot Welding Electrodes Production Market Share by Product (2021-2032)

Figure 55. World Spot Welding Electrodes Production Value Market Share by Product (2021-2032)

Figure 56. World Spot Welding Electrodes Average Price by Product (2021-2032) & (US\$/Unit)

Figure 57. World Spot Welding Electrodes Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 58. World Spot Welding Electrodes Production Value Market Share by Application in 2025

Figure 59. Automotive

Figure 60. Electronics & Appliances

Figure 61. Aerospace

Figure 62. Other

Figure 63. World Spot Welding Electrodes Production Market Share by Application (2021-2032)

Figure 64. World Spot Welding Electrodes Production Value Market Share by Application (2021-2032)

Figure 65. World Spot Welding Electrodes Average Price by Application (2021-2032) & (US\$/Unit)

Figure 66. Spot Welding Electrodes Industry Chain

Figure 67. Spot Welding Electrodes Procurement Model

Figure 68. Spot Welding Electrodes Sales Model

Figure 69. Spot Welding Electrodes Sales Channels, Direct Sales, and Distribution

Figure 70. Methodology

Figure 71. Research Process and Data Source

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