

Global Sports Hospitality Market 2024 by Company, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Sports Hospitality market size was valued at USD 4944.1 million in 2023 and is forecast to a readjusted size of USD 11940 million by 2030 with a CAGR of 13.4% during review period.

The sports hospitality market refers to an industry focused on providing accommodation, catering, entertainment, concierge and other services to attendees and participants of sporting events. It includes first-party products provided by event organizers and third-party travel, accommodation, food and experience services for sports tourists. Sports hospitality enhances the overall experience for fans and corporate customers. Key providers in this market include hotel brands, sports leagues, venue owners, online booking platforms, travel companies and professional sports tour operators. The growth of professional leagues, the rise of sports tourism, innovations in fan engagement, and investment in stadium and event infrastructure have driven the growth of the sports hospitality industry.

Global key players of Sports Hospitality include STH Group, ATPi Ltd, KNT SPORT and CSM Sports and Entertainment, etc. Global top four manufacturers hold a share over 8%.

Europe is the largest market of Sports Hospitality, holds a share over 45%, followed by Asia-Pacific and North America.

In terms of application, the largest application is Group, with a share over 80%, followed by Individual.

The Global Info Research report includes an overview of the development of the Sports

Hospitality industry chain, the market status of Individual (Football, Cricket), Group (Football, Cricket), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Sports Hospitality.

Regionally, the report analyzes the Sports Hospitality markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Sports Hospitality market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Sports Hospitality market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Sports Hospitality industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the revenue generated, and market share of different by Type (e.g., Football, Cricket).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Sports Hospitality market.

Regional Analysis: The report involves examining the Sports Hospitality market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Sports Hospitality market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Sports Hospitality:

Company Analysis: Report covers individual Sports Hospitality players, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Sports Hospitality. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Individual, Group).

Technology Analysis: Report covers specific technologies relevant to Sports Hospitality. It assesses the current state, advancements, and potential future developments in Sports Hospitality areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Sports Hospitality market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Sports Hospitality market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of value.

Market segment by Type

Football

Cricket

Basketball

Rugby

Tennis

Others

Market segment by Application

Individual

Group

Market segment by players, this report covers

STH Group

ATPI Ltd

KNT SPORT

CSM Sports and Entertainment

SPORTFIVE

Byrom plc

Delaware North

Dorna Sports

Gullivers Sports Travel

Compass Group

Shankai Sports

Fanatic Sports

Emerald Sports

Corinthian Sports

RK Sports Hospitality

Eventmasters

Destination Sport Group

Gala Events

DAIMANI

Market segment by regions, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, UK, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Australia and Rest of Asia-Pacific)

South America (Brazil, Argentina and Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Sports Hospitality product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Sports Hospitality, with revenue, gross margin and global market share of Sports Hospitality from 2019 to 2024.

Chapter 3, the Sports Hospitality competitive situation, revenue and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and application, with consumption value and growth rate by Type, application, from 2019 to 2030.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2019 to 2024. and Sports Hospitality market forecast, by regions, type and application, with consumption value, from 2025 to 2030.

Chapter 11, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Sports Hospitality.

Chapter 13, to describe Sports Hospitality research findings and conclusion.

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