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Global Sports Ground Materials Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

https://marketpublishers.com/r/G007A1EF6890EN.html
Date: February 2026
Pages: 128
Price: US$ 3,480.00 (Single User License)
ID: G007A1EF6890EN

Abstracts

According to our (Global Info Research) latest study, the global Sports Ground Materials market size was valued at US$ 2161 million in 2025 and is forecast to a readjusted size of US$ 2882 million by 2032 with a CAGR of 4.5% during review period.

Sports ground materials are functional surfacing systems applied on running tracks, courts, and multi-purpose athletic areas. They are engineered to deliver consistent slip resistance, shock absorption/energy return, and abrasion durability under intensive foot traffic and repeated impact, while also meeting outdoor needs such as UV/weather resistance, drainage behavior, color stability, and maintainability. In 2025, global sports ground materials sales reached approximately 1,800 kilotons, with an average price of 1,167 US$/Ton.

Demand is typically propelled by three combined forces: first, stricter expectations on safety and durability in schools, communities, and public sports spaces encourage upgrades from plain hard pavement to purpose-built surfaces with reliable slip resistance and impact attenuation. Second, a large installed base is entering recurring refurbishment cycles—track and court surfaces require periodic resurfacing or recoating under intensive use and weathering (outdoor tracks are commonly resurfaced every ~8–15 years), creating steady replacement demand. Third, continued material innovation—lower-VOC formulations, improved UV/weather performance, and higher recycled/bio-based content—makes newer systems more attractive from compliance and life-cycle cost perspectives, lifting the value per square meter.

This report is a detailed and comprehensive analysis for global Sports Ground Materials market. Both quantitative and qualitative analyses are presented by manufacturers, by

region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Sports Ground Materials market size and forecasts, in consumption value ($ Million), sales quantity (Kilotons), and average selling prices (US$/Ton), 2021-2032

Global Sports Ground Materials market size and forecasts by region and country, in consumption value ($ Million), sales quantity (Kilotons), and average selling prices (US$/Ton), 2021-2032

Global Sports Ground Materials market size and forecasts, by Type and by Application, in consumption value ($ Million), sales quantity (Kilotons), and average selling prices (US$/Ton), 2021-2032

Global Sports Ground Materials market shares of main players, shipments in revenue ($ Million), sales quantity (Kilotons), and ASP (US$/Ton), 2021-2026

The Primary Objectives in This Report Are:
To determine the size of the total market opportunity of global and key countries
To assess the growth potential for Sports Ground Materials
To forecast future growth in each product and end-use market
To assess competitive factors affecting the marketplace

This report profiles key players in the global Sports Ground Materials market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Sika Group, REGUPOL, Herculan, CONICA, Polytan, MONDO, California Sports Surfaces, Herculan, KRAIBURG Relastec, Tarkett Sports, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

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Sports Ground Materials market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

- Polyurethane
- Silicone PU
- Acrylic
- EPDM
- Others

Market segment by Thickness

- Thin-coat (?3mm)
- Medium elastic (4–8mm)
- Full elastic (9–15mm)
- Heavy-duty cushioned (?16mm)

Market segment by Installation Method

- On-Site Poured (Wet-Pour)
- Spray Coat / Topping
- Prefabricated Roll/Sheet Bonding
- Interlocking / Floating Installation

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Market segment by Application

- Sports Field
- Court
- Playground
- Other

Major players covered

- Sika Group
- REGUPOL
- Herculan
- CONICA
- Polytan
- MONDO
- California Sports Surfaces
- Herculan
- KRAIBURG Relastec
- Tarkett Sports
- AUBICON
- Advanced Polymer Technology

Gerflor

Changhe

FuJian AoXiang Sports

Guangdong Like New Materials

Guangzhou Jiahua Sports

Guangdong BSMC New Material

Market segment by region, regional analysis covers
North America (United States, Canada, and Mexico)
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)
South America (Brazil, Argentina, Colombia, and Rest of South America)
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Sports Ground Materials product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Sports Ground Materials, with price, sales quantity, revenue, and global market share of Sports Ground Materials from 2021 to 2026.

Chapter 3, the Sports Ground Materials competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Sports Ground Materials breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market

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share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026.and Sports Ground Materials market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Sports Ground Materials.

Chapter 14 and 15, to describe Sports Ground Materials sales channel, distributors, customers, research findings and conclusion.

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Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope
1.2 Market Estimation Caveats and Base Year
1.3 Market Analysis by Type
  1.3.1 Overview: Global Sports Ground Materials Consumption Value by Type: 2021 Versus 2025 Versus 2032
  1.3.2 Polyurethane
  1.3.3 Silicone PU
  1.3.4 Acrylic
  1.3.5 EPDM
  1.3.6 Others
1.4 Market Analysis by Thickness
  1.4.1 Overview: Global Sports Ground Materials Consumption Value by Thickness: 2021 Versus 2025 Versus 2032
  1.4.2 Thin-coat (?3mm)
  1.4.3 Medium elastic (4–8mm)
  1.4.4 Full elastic (9–15mm)
  1.4.5 Heavy-duty cushioned (?16mm)
1.5 Market Analysis by Installation Method
  1.5.1 Overview: Global Sports Ground Materials Consumption Value by Installation Method: 2021 Versus 2025 Versus 2032
  1.5.2 On-Site Poured (Wet-Pour)
  1.5.3 Spray Coat / Topping
  1.5.4 Prefabricated Roll/Sheet Bonding
  1.5.5 Interlocking / Floating Installation
1.6 Market Analysis by Application
  1.6.1 Overview: Global Sports Ground Materials Consumption Value by Application: 2021 Versus 2025 Versus 2032
  1.6.2 Sports Field
  1.6.3 Court
  1.6.4 Playground
  1.6.5 Other
1.7 Global Sports Ground Materials Market Size & Forecast
  1.7.1 Global Sports Ground Materials Consumption Value (2021 & 2025 & 2032)
  1.7.2 Global Sports Ground Materials Sales Quantity (2021-2032)
  1.7.3 Global Sports Ground Materials Average Price (2021-2032)

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2 MANUFACTURERS PROFILES

2.1 Sika Group
2.1.1 Sika Group Details
2.1.2 Sika Group Major Business
2.1.3 Sika Group Sports Ground Materials Product and Services
2.1.4 Sika Group Sports Ground Materials Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
2.1.5 Sika Group Recent Developments/Updates
2.2 REGUPOL
2.2.1 REGUPOL Details
2.2.2 REGUPOL Major Business
2.2.3 REGUPOL Sports Ground Materials Product and Services
2.2.4 REGUPOL Sports Ground Materials Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
2.2.5 REGUPOL Recent Developments/Updates
2.3 Herculan
2.3.1 Herculan Details
2.3.2 Herculan Major Business
2.3.3 Herculan Sports Ground Materials Product and Services
2.3.4 Herculan Sports Ground Materials Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
2.3.5 Herculan Recent Developments/Updates
2.4 CONICA
2.4.1 CONICA Details
2.4.2 CONICA Major Business
2.4.3 CONICA Sports Ground Materials Product and Services
2.4.4 CONICA Sports Ground Materials Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
2.4.5 CONICA Recent Developments/Updates
2.5 Polytan
2.5.1 Polytan Details
2.5.2 Polytan Major Business
2.5.3 Polytan Sports Ground Materials Product and Services
2.5.4 Polytan Sports Ground Materials Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
2.5.5 Polytan Recent Developments/Updates
2.6 MONDO

2.6.1 MONDO Details
2.6.2 MONDO Major Business
2.6.3 MONDO Sports Ground Materials Product and Services
2.6.4 MONDO Sports Ground Materials Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
2.6.5 MONDO Recent Developments/Updates
2.7 California Sports Surfaces
2.7.1 California Sports Surfaces Details
2.7.2 California Sports Surfaces Major Business
2.7.3 California Sports Surfaces Sports Ground Materials Product and Services
2.7.4 California Sports Surfaces Sports Ground Materials Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
2.7.5 California Sports Surfaces Recent Developments/Updates
2.8 Herculan
2.8.1 Herculan Details
2.8.2 Herculan Major Business
2.8.3 Herculan Sports Ground Materials Product and Services
2.8.4 Herculan Sports Ground Materials Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
2.8.5 Herculan Recent Developments/Updates
2.9 KRAIBURG Relastec
2.9.1 KRAIBURG Relastec Details
2.9.2 KRAIBURG Relastec Major Business
2.9.3 KRAIBURG Relastec Sports Ground Materials Product and Services
2.9.4 KRAIBURG Relastec Sports Ground Materials Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
2.9.5 KRAIBURG Relastec Recent Developments/Updates
2.10 Tarkett Sports
2.10.1 Tarkett Sports Details
2.10.2 Tarkett Sports Major Business
2.10.3 Tarkett Sports Sports Ground Materials Product and Services
2.10.4 Tarkett Sports Sports Ground Materials Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
2.10.5 Tarkett Sports Recent Developments/Updates
2.11 AUBICON
2.11.1 AUBICON Details
2.11.2 AUBICON Major Business
2.11.3 AUBICON Sports Ground Materials Product and Services
2.11.4 AUBICON Sports Ground Materials Sales Quantity, Average Price, Revenue,

Gross Margin and Market Share (2021-2026)
2.11.5 AUBICON Recent Developments/Updates
2.12 Advanced Polymer Technology
2.12.1 Advanced Polymer Technology Details
2.12.2 Advanced Polymer Technology Major Business
2.12.3 Advanced Polymer Technology Sports Ground Materials Product and Services
2.12.4 Advanced Polymer Technology Sports Ground Materials Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
2.12.5 Advanced Polymer Technology Recent Developments/Updates
2.13 Gerflor
2.13.1 Gerflor Details
2.13.2 Gerflor Major Business
2.13.3 Gerflor Sports Ground Materials Product and Services
2.13.4 Gerflor Sports Ground Materials Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
2.13.5 Gerflor Recent Developments/Updates
2.14 Changhe
2.14.1 Changhe Details
2.14.2 Changhe Major Business
2.14.3 Changhe Sports Ground Materials Product and Services
2.14.4 Changhe Sports Ground Materials Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
2.14.5 Changhe Recent Developments/Updates
2.15 FuJian AoXiang Sports
2.15.1 FuJian AoXiang Sports Details
2.15.2 FuJian AoXiang Sports Major Business
2.15.3 FuJian AoXiang Sports Sports Ground Materials Product and Services
2.15.4 FuJian AoXiang Sports Sports Ground Materials Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
2.15.5 FuJian AoXiang Sports Recent Developments/Updates
2.16 Guangdong Like New Materials
2.16.1 Guangdong Like New Materials Details
2.16.2 Guangdong Like New Materials Major Business
2.16.3 Guangdong Like New Materials Sports Ground Materials Product and Services
2.16.4 Guangdong Like New Materials Sports Ground Materials Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
2.16.5 Guangdong Like New Materials Recent Developments/Updates
2.17 Guangzhou Jiahua Sports
2.17.1 Guangzhou Jiahua Sports Details

2.17.2 Guangzhou Jiahua Sports Major Business
2.17.3 Guangzhou Jiahua Sports Sports Ground Materials Product and Services
2.17.4 Guangzhou Jiahua Sports Sports Ground Materials Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
2.17.5 Guangzhou Jiahua Sports Recent Developments/Updates
2.18 Guangdong BSMC New Material
2.18.1 Guangdong BSMC New Material Details
2.18.2 Guangdong BSMC New Material Major Business
2.18.3 Guangdong BSMC New Material Sports Ground Materials Product and Services
2.18.4 Guangdong BSMC New Material Sports Ground Materials Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
2.18.5 Guangdong BSMC New Material Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: SPORTS GROUND MATERIALS BY MANUFACTURER

3.1 Global Sports Ground Materials Sales Quantity by Manufacturer (2021-2026)
3.2 Global Sports Ground Materials Revenue by Manufacturer (2021-2026)
3.3 Global Sports Ground Materials Average Price by Manufacturer (2021-2026)
3.4 Market Share Analysis (2025)
3.4.1 Producer Shipments of Sports Ground Materials by Manufacturer Revenue ($MM) and Market Share (%): 2025
3.4.2 Top 3 Sports Ground Materials Manufacturer Market Share in 2025
3.4.3 Top 6 Sports Ground Materials Manufacturer Market Share in 2025
3.5 Sports Ground Materials Market: Overall Company Footprint Analysis
3.5.1 Sports Ground Materials Market: Region Footprint
3.5.2 Sports Ground Materials Market: Company Product Type Footprint
3.5.3 Sports Ground Materials Market: Company Product Application Footprint
3.6 New Market Entrants and Barriers to Market Entry
3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

4.1 Global Sports Ground Materials Market Size by Region
4.1.1 Global Sports Ground Materials Sales Quantity by Region (2021-2032)
4.1.2 Global Sports Ground Materials Consumption Value by Region (2021-2032)
4.1.3 Global Sports Ground Materials Average Price by Region (2021-2032)
4.2 North America Sports Ground Materials Consumption Value (2021-2032)

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4.3 Europe Sports Ground Materials Consumption Value (2021-2032)
4.4 Asia-Pacific Sports Ground Materials Consumption Value (2021-2032)
4.5 South America Sports Ground Materials Consumption Value (2021-2032)
4.6 Middle East & Africa Sports Ground Materials Consumption Value (2021-2032)

5 MARKET SEGMENT BY TYPE

5.1 Global Sports Ground Materials Sales Quantity by Type (2021-2032)
5.2 Global Sports Ground Materials Consumption Value by Type (2021-2032)
5.3 Global Sports Ground Materials Average Price by Type (2021-2032)

6 MARKET SEGMENT BY APPLICATION

6.1 Global Sports Ground Materials Sales Quantity by Application (2021-2032)
6.2 Global Sports Ground Materials Consumption Value by Application (2021-2032)
6.3 Global Sports Ground Materials Average Price by Application (2021-2032)

7 NORTH AMERICA

7.1 North America Sports Ground Materials Sales Quantity by Type (2021-2032)
7.2 North America Sports Ground Materials Sales Quantity by Application (2021-2032)
7.3 North America Sports Ground Materials Market Size by Country
  7.3.1 North America Sports Ground Materials Sales Quantity by Country (2021-2032)
  7.3.2 North America Sports Ground Materials Consumption Value by Country (2021-2032)
  7.3.3 United States Market Size and Forecast (2021-2032)
  7.3.4 Canada Market Size and Forecast (2021-2032)
  7.3.5 Mexico Market Size and Forecast (2021-2032)

8 EUROPE

8.1 Europe Sports Ground Materials Sales Quantity by Type (2021-2032)
8.2 Europe Sports Ground Materials Sales Quantity by Application (2021-2032)
8.3 Europe Sports Ground Materials Market Size by Country
  8.3.1 Europe Sports Ground Materials Sales Quantity by Country (2021-2032)
  8.3.2 Europe Sports Ground Materials Consumption Value by Country (2021-2032)
  8.3.3 Germany Market Size and Forecast (2021-2032)
  8.3.4 France Market Size and Forecast (2021-2032)
  8.3.5 United Kingdom Market Size and Forecast (2021-2032)

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8.3.6 Russia Market Size and Forecast (2021-2032)
8.3.7 Italy Market Size and Forecast (2021-2032)

9 ASIA-PACIFIC

9.1 Asia-Pacific Sports Ground Materials Sales Quantity by Type (2021-2032)
9.2 Asia-Pacific Sports Ground Materials Sales Quantity by Application (2021-2032)
9.3 Asia-Pacific Sports Ground Materials Market Size by Region
9.3.1 Asia-Pacific Sports Ground Materials Sales Quantity by Region (2021-2032)
9.3.2 Asia-Pacific Sports Ground Materials Consumption Value by Region (2021-2032)
9.3.3 China Market Size and Forecast (2021-2032)
9.3.4 Japan Market Size and Forecast (2021-2032)
9.3.5 South Korea Market Size and Forecast (2021-2032)
9.3.6 India Market Size and Forecast (2021-2032)
9.3.7 Southeast Asia Market Size and Forecast (2021-2032)
9.3.8 Australia Market Size and Forecast (2021-2032)

10 SOUTH AMERICA

10.1 South America Sports Ground Materials Sales Quantity by Type (2021-2032)
10.2 South America Sports Ground Materials Sales Quantity by Application (2021-2032)
10.3 South America Sports Ground Materials Market Size by Country
10.3.1 South America Sports Ground Materials Sales Quantity by Country (2021-2032)
10.3.2 South America Sports Ground Materials Consumption Value by Country (2021-2032)
10.3.3 Brazil Market Size and Forecast (2021-2032)
10.3.4 Argentina Market Size and Forecast (2021-2032)

11 MIDDLE EAST & AFRICA

11.1 Middle East & Africa Sports Ground Materials Sales Quantity by Type (2021-2032)
11.2 Middle East & Africa Sports Ground Materials Sales Quantity by Application (2021-2032)
11.3 Middle East & Africa Sports Ground Materials Market Size by Country
11.3.1 Middle East & Africa Sports Ground Materials Sales Quantity by Country (2021-2032)
11.3.2 Middle East & Africa Sports Ground Materials Consumption Value by Country (2021-2032)
11.3.3 Turkey Market Size and Forecast (2021-2032)

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11.3.4 Egypt Market Size and Forecast (2021-2032)
11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)
11.3.6 South Africa Market Size and Forecast (2021-2032)

12 MARKET DYNAMICS

12.1 Sports Ground Materials Market Drivers
12.2 Sports Ground Materials Market Restraints
12.3 Sports Ground Materials Trends Analysis
12.4 Porters Five Forces Analysis
12.4.1 Threat of New Entrants
12.4.2 Bargaining Power of Suppliers
12.4.3 Bargaining Power of Buyers
12.4.4 Threat of Substitutes
12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

13.1 Raw Material of Sports Ground Materials and Key Manufacturers
13.2 Manufacturing Costs Percentage of Sports Ground Materials
13.3 Sports Ground Materials Production Process
13.4 Industry Value Chain Analysis

14 SHIPMENTS BY DISTRIBUTION CHANNEL

14.1 Sales Channel
14.1.1 Direct to End-User
14.1.2 Distributors
14.2 Sports Ground Materials Typical Distributors
14.3 Sports Ground Materials Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

16.1 Methodology
16.2 Research Process and Data Source
16.3 Disclaimer

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List Of Tables

LIST OF TABLES

Table 1. Global Sports Ground Materials Consumption Value by Type, (USD Million), 2021 & 2025 & 2032
Table 2. Global Sports Ground Materials Consumption Value by Thickness, (USD Million), 2021 & 2025 & 2032
Table 3. Global Sports Ground Materials Consumption Value by Installation Method, (USD Million), 2021 & 2025 & 2032
Table 4. Global Sports Ground Materials Consumption Value by Application, (USD Million), 2021 & 2025 & 2032
Table 5. Sika Group Basic Information, Manufacturing Base and Competitors
Table 6. Sika Group Major Business
Table 7. Sika Group Sports Ground Materials Product and Services
Table 8. Sika Group Sports Ground Materials Sales Quantity (Kilotons), Average Price (US$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 9. Sika Group Recent Developments/Updates
Table 10. REGUPOL Basic Information, Manufacturing Base and Competitors
Table 11. REGUPOL Major Business
Table 12. REGUPOL Sports Ground Materials Product and Services
Table 13. REGUPOL Sports Ground Materials Sales Quantity (Kilotons), Average Price (US$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 14. REGUPOL Recent Developments/Updates
Table 15. Herculan Basic Information, Manufacturing Base and Competitors
Table 16. Herculan Major Business
Table 17. Herculan Sports Ground Materials Product and Services
Table 18. Herculan Sports Ground Materials Sales Quantity (Kilotons), Average Price (US$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 19. Herculan Recent Developments/Updates
Table 20. CONICA Basic Information, Manufacturing Base and Competitors
Table 21. CONICA Major Business
Table 22. CONICA Sports Ground Materials Product and Services
Table 23. CONICA Sports Ground Materials Sales Quantity (Kilotons), Average Price (US$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 24. CONICA Recent Developments/Updates
Table 25. Polytan Basic Information, Manufacturing Base and Competitors
Table 26. Polytan Major Business
Table 27. Polytan Sports Ground Materials Product and Services

Table 28. Polytan Sports Ground Materials Sales Quantity (Kilotons), Average Price (US$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 29. Polytan Recent Developments/Updates
Table 30. MONDO Basic Information, Manufacturing Base and Competitors
Table 31. MONDO Major Business
Table 32. MONDO Sports Ground Materials Product and Services
Table 33. MONDO Sports Ground Materials Sales Quantity (Kilotons), Average Price (US$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 34. MONDO Recent Developments/Updates
Table 35. California Sports Surfaces Basic Information, Manufacturing Base and Competitors
Table 36. California Sports Surfaces Major Business
Table 37. California Sports Surfaces Sports Ground Materials Product and Services
Table 38. California Sports Surfaces Sports Ground Materials Sales Quantity (Kilotons), Average Price (US$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 39. California Sports Surfaces Recent Developments/Updates
Table 40. Herculan Basic Information, Manufacturing Base and Competitors
Table 41. Herculan Major Business
Table 42. Herculan Sports Ground Materials Product and Services
Table 43. Herculan Sports Ground Materials Sales Quantity (Kilotons), Average Price (US$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 44. Herculan Recent Developments/Updates
Table 45. KRAIBURG Relastec Basic Information, Manufacturing Base and Competitors
Table 46. KRAIBURG Relastec Major Business
Table 47. KRAIBURG Relastec Sports Ground Materials Product and Services
Table 48. KRAIBURG Relastec Sports Ground Materials Sales Quantity (Kilotons), Average Price (US$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 49. KRAIBURG Relastec Recent Developments/Updates
Table 50. Tarkett Sports Basic Information, Manufacturing Base and Competitors
Table 51. Tarkett Sports Major Business
Table 52. Tarkett Sports Sports Ground Materials Product and Services
Table 53. Tarkett Sports Sports Ground Materials Sales Quantity (Kilotons), Average Price (US$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 54. Tarkett Sports Recent Developments/Updates
Table 55. AUBICON Basic Information, Manufacturing Base and Competitors
Table 56. AUBICON Major Business
Table 57. AUBICON Sports Ground Materials Product and Services

Table 58. AUBICON Sports Ground Materials Sales Quantity (Kilotons), Average Price (US$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 59. AUBICON Recent Developments/Updates
Table 60. Advanced Polymer Technology Basic Information, Manufacturing Base and Competitors
Table 61. Advanced Polymer Technology Major Business
Table 62. Advanced Polymer Technology Sports Ground Materials Product and Services
Table 63. Advanced Polymer Technology Sports Ground Materials Sales Quantity (Kilotons), Average Price (US$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 64. Advanced Polymer Technology Recent Developments/Updates
Table 65. Gerflor Basic Information, Manufacturing Base and Competitors
Table 66. Gerflor Major Business
Table 67. Gerflor Sports Ground Materials Product and Services
Table 68. Gerflor Sports Ground Materials Sales Quantity (Kilotons), Average Price (US$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 69. Gerflor Recent Developments/Updates
Table 70. Changhe Basic Information, Manufacturing Base and Competitors
Table 71. Changhe Major Business
Table 72. Changhe Sports Ground Materials Product and Services
Table 73. Changhe Sports Ground Materials Sales Quantity (Kilotons), Average Price (US$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 74. Changhe Recent Developments/Updates
Table 75. FuJian AoXiang Sports Basic Information, Manufacturing Base and Competitors
Table 76. FuJian AoXiang Sports Major Business
Table 77. FuJian AoXiang Sports Sports Ground Materials Product and Services
Table 78. FuJian AoXiang Sports Sports Ground Materials Sales Quantity (Kilotons), Average Price (US$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 79. FuJian AoXiang Sports Recent Developments/Updates
Table 80. Guangdong Like New Materials Basic Information, Manufacturing Base and Competitors
Table 81. Guangdong Like New Materials Major Business
Table 82. Guangdong Like New Materials Sports Ground Materials Product and Services
Table 83. Guangdong Like New Materials Sports Ground Materials Sales Quantity (Kilotons), Average Price (US$/Ton), Revenue (USD Million), Gross Margin and Market

Share (2021-2026)
Table 84. Guangdong Like New Materials Recent Developments/Updates
Table 85. Guangzhou Jiahua Sports Basic Information, Manufacturing Base and Competitors
Table 86. Guangzhou Jiahua Sports Major Business
Table 87. Guangzhou Jiahua Sports Sports Ground Materials Product and Services
Table 88. Guangzhou Jiahua Sports Sports Ground Materials Sales Quantity (Kilotons), Average Price (US$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 89. Guangzhou Jiahua Sports Recent Developments/Updates
Table 90. Guangdong BSMC New Material Basic Information, Manufacturing Base and Competitors
Table 91. Guangdong BSMC New Material Major Business
Table 92. Guangdong BSMC New Material Sports Ground Materials Product and Services
Table 93. Guangdong BSMC New Material Sports Ground Materials Sales Quantity (Kilotons), Average Price (US$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 94. Guangdong BSMC New Material Recent Developments/Updates
Table 95. Global Sports Ground Materials Sales Quantity by Manufacturer (2021-2026) & (Kilotons)
Table 96. Global Sports Ground Materials Revenue by Manufacturer (2021-2026) & (USD Million)
Table 97. Global Sports Ground Materials Average Price by Manufacturer (2021-2026) & (US$/Ton)
Table 98. Market Position of Manufacturers in Sports Ground Materials, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025
Table 99. Head Office and Sports Ground Materials Production Site of Key Manufacturer
Table 100. Sports Ground Materials Market: Company Product Type Footprint
Table 101. Sports Ground Materials Market: Company Product Application Footprint
Table 102. Sports Ground Materials New Market Entrants and Barriers to Market Entry
Table 103. Sports Ground Materials Mergers, Acquisition, Agreements, and Collaborations
Table 104. Global Sports Ground Materials Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR
Table 105. Global Sports Ground Materials Sales Quantity by Region (2021-2026) & (Kilotons)
Table 106. Global Sports Ground Materials Sales Quantity by Region (2027-2032) &

(Kilotons)
Table 107. Global Sports Ground Materials Consumption Value by Region (2021-2026) & (USD Million)
Table 108. Global Sports Ground Materials Consumption Value by Region (2027-2032) & (USD Million)
Table 109. Global Sports Ground Materials Average Price by Region (2021-2026) & (US$/Ton)
Table 110. Global Sports Ground Materials Average Price by Region (2027-2032) & (US$/Ton)
Table 111. Global Sports Ground Materials Sales Quantity by Type (2021-2026) & (Kilotons)
Table 112. Global Sports Ground Materials Sales Quantity by Type (2027-2032) & (Kilotons)
Table 113. Global Sports Ground Materials Consumption Value by Type (2021-2026) & (USD Million)
Table 114. Global Sports Ground Materials Consumption Value by Type (2027-2032) & (USD Million)
Table 115. Global Sports Ground Materials Average Price by Type (2021-2026) & (US$/Ton)
Table 116. Global Sports Ground Materials Average Price by Type (2027-2032) & (US$/Ton)
Table 117. Global Sports Ground Materials Sales Quantity by Application (2021-2026) & (Kilotons)
Table 118. Global Sports Ground Materials Sales Quantity by Application (2027-2032) & (Kilotons)
Table 119. Global Sports Ground Materials Consumption Value by Application (2021-2026) & (USD Million)
Table 120. Global Sports Ground Materials Consumption Value by Application (2027-2032) & (USD Million)
Table 121. Global Sports Ground Materials Average Price by Application (2021-2026) & (US$/Ton)
Table 122. Global Sports Ground Materials Average Price by Application (2027-2032) & (US$/Ton)
Table 123. North America Sports Ground Materials Sales Quantity by Type (2021-2026) & (Kilotons)
Table 124. North America Sports Ground Materials Sales Quantity by Type (2027-2032) & (Kilotons)
Table 125. North America Sports Ground Materials Sales Quantity by Application (2021-2026) & (Kilotons)

Table 126. North America Sports Ground Materials Sales Quantity by Application (2027-2032) & (Kilotons)
Table 127. North America Sports Ground Materials Sales Quantity by Country (2021-2026) & (Kilotons)
Table 128. North America Sports Ground Materials Sales Quantity by Country (2027-2032) & (Kilotons)
Table 129. North America Sports Ground Materials Consumption Value by Country (2021-2026) & (USD Million)
Table 130. North America Sports Ground Materials Consumption Value by Country (2027-2032) & (USD Million)
Table 131. Europe Sports Ground Materials Sales Quantity by Type (2021-2026) & (Kilotons)
Table 132. Europe Sports Ground Materials Sales Quantity by Type (2027-2032) & (Kilotons)
Table 133. Europe Sports Ground Materials Sales Quantity by Application (2021-2026) & (Kilotons)
Table 134. Europe Sports Ground Materials Sales Quantity by Application (2027-2032) & (Kilotons)
Table 135. Europe Sports Ground Materials Sales Quantity by Country (2021-2026) & (Kilotons)
Table 136. Europe Sports Ground Materials Sales Quantity by Country (2027-2032) & (Kilotons)
Table 137. Europe Sports Ground Materials Consumption Value by Country (2021-2026) & (USD Million)
Table 138. Europe Sports Ground Materials Consumption Value by Country (2027-2032) & (USD Million)
Table 139. Asia-Pacific Sports Ground Materials Sales Quantity by Type (2021-2026) & (Kilotons)
Table 140. Asia-Pacific Sports Ground Materials Sales Quantity by Type (2027-2032) & (Kilotons)
Table 141. Asia-Pacific Sports Ground Materials Sales Quantity by Application (2021-2026) & (Kilotons)
Table 142. Asia-Pacific Sports Ground Materials Sales Quantity by Application (2027-2032) & (Kilotons)
Table 143. Asia-Pacific Sports Ground Materials Sales Quantity by Region (2021-2026) & (Kilotons)
Table 144. Asia-Pacific Sports Ground Materials Sales Quantity by Region (2027-2032) & (Kilotons)
Table 145. Asia-Pacific Sports Ground Materials Consumption Value by Region

(2021-2026) & (USD Million)
Table 146. Asia-Pacific Sports Ground Materials Consumption Value by Region (2027-2032) & (USD Million)
Table 147. South America Sports Ground Materials Sales Quantity by Type (2021-2026) & (Kilotons)
Table 148. South America Sports Ground Materials Sales Quantity by Type (2027-2032) & (Kilotons)
Table 149. South America Sports Ground Materials Sales Quantity by Application (2021-2026) & (Kilotons)
Table 150. South America Sports Ground Materials Sales Quantity by Application (2027-2032) & (Kilotons)
Table 151. South America Sports Ground Materials Sales Quantity by Country (2021-2026) & (Kilotons)
Table 152. South America Sports Ground Materials Sales Quantity by Country (2027-2032) & (Kilotons)
Table 153. South America Sports Ground Materials Consumption Value by Country (2021-2026) & (USD Million)
Table 154. South America Sports Ground Materials Consumption Value by Country (2027-2032) & (USD Million)
Table 155. Middle East & Africa Sports Ground Materials Sales Quantity by Type (2021-2026) & (Kilotons)
Table 156. Middle East & Africa Sports Ground Materials Sales Quantity by Type (2027-2032) & (Kilotons)
Table 157. Middle East & Africa Sports Ground Materials Sales Quantity by Application (2021-2026) & (Kilotons)
Table 158. Middle East & Africa Sports Ground Materials Sales Quantity by Application (2027-2032) & (Kilotons)
Table 159. Middle East & Africa Sports Ground Materials Sales Quantity by Country (2021-2026) & (Kilotons)
Table 160. Middle East & Africa Sports Ground Materials Sales Quantity by Country (2027-2032) & (Kilotons)
Table 161. Middle East & Africa Sports Ground Materials Consumption Value by Country (2021-2026) & (USD Million)
Table 162. Middle East & Africa Sports Ground Materials Consumption Value by Country (2027-2032) & (USD Million)
Table 163. Sports Ground Materials Raw Material
Table 164. Key Manufacturers of Sports Ground Materials Raw Materials
Table 165. Sports Ground Materials Typical Distributors
Table 166. Sports Ground Materials Typical Customers

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List Of Figures

LIST OF FIGURES

Figure 1. Sports Ground Materials Picture
Figure 2. Global Sports Ground Materials Revenue by Type, (USD Million), 2021 & 2025 & 2032
Figure 3. Global Sports Ground Materials Revenue Market Share by Type in 2025
Figure 4. Polyurethane Examples
Figure 5. Silicone PU Examples
Figure 6. Acrylic Examples
Figure 7. EPDM Examples
Figure 8. Others Examples
Figure 9. Global Sports Ground Materials Revenue by Thickness, (USD Million), 2021 & 2025 & 2032
Figure 10. Global Sports Ground Materials Revenue Market Share by Thickness in 2025
Figure 11. Thin-coat (?3mm) Examples
Figure 12. Medium elastic (4–8mm) Examples
Figure 13. Full elastic (9–15mm) Examples
Figure 14. Heavy-duty cushioned (?16mm) Examples
Figure 15. Global Sports Ground Materials Revenue by Installation Method, (USD Million), 2021 & 2025 & 2032
Figure 16. Global Sports Ground Materials Revenue Market Share by Installation Method in 2025
Figure 17. On-Site Poured (Wet-Pour) Examples
Figure 18. Spray Coat / Topping Examples
Figure 19. Prefabricated Roll/Sheet Bonding Examples
Figure 20. Interlocking / Floating Installation Examples
Figure 21. Global Sports Ground Materials Consumption Value by Application, (USD Million), 2021 & 2025 & 2032
Figure 22. Global Sports Ground Materials Revenue Market Share by Application in 2025
Figure 23. Sports Field Examples
Figure 24. Court Examples
Figure 25. Playground Examples
Figure 26. Other Examples
Figure 27. Global Sports Ground Materials Consumption Value, (USD Million): 2021 & 2025 & 2032

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Figure 28. Global Sports Ground Materials Consumption Value and Forecast (2021-2032) & (USD Million)
Figure 29. Global Sports Ground Materials Sales Quantity (2021-2032) & (Kilotons)
Figure 30. Global Sports Ground Materials Price (2021-2032) & (US$/Ton)
Figure 31. Global Sports Ground Materials Sales Quantity Market Share by Manufacturer in 2025
Figure 32. Global Sports Ground Materials Revenue Market Share by Manufacturer in 2025
Figure 33. Producer Shipments of Sports Ground Materials by Manufacturer Sales ($MM) and Market Share (%): 2025
Figure 34. Top 3 Sports Ground Materials Manufacturer (Revenue) Market Share in 2025
Figure 35. Top 6 Sports Ground Materials Manufacturer (Revenue) Market Share in 2025
Figure 36. Global Sports Ground Materials Sales Quantity Market Share by Region (2021-2032)
Figure 37. Global Sports Ground Materials Consumption Value Market Share by Region (2021-2032)
Figure 38. North America Sports Ground Materials Consumption Value (2021-2032) & (USD Million)
Figure 39. Europe Sports Ground Materials Consumption Value (2021-2032) & (USD Million)
Figure 40. Asia-Pacific Sports Ground Materials Consumption Value (2021-2032) & (USD Million)
Figure 41. South America Sports Ground Materials Consumption Value (2021-2032) & (USD Million)
Figure 42. Middle East & Africa Sports Ground Materials Consumption Value (2021-2032) & (USD Million)
Figure 43. Global Sports Ground Materials Sales Quantity Market Share by Type (2021-2032)
Figure 44. Global Sports Ground Materials Consumption Value Market Share by Type (2021-2032)
Figure 45. Global Sports Ground Materials Average Price by Type (2021-2032) & (US$/Ton)
Figure 46. Global Sports Ground Materials Sales Quantity Market Share by Application (2021-2032)
Figure 47. Global Sports Ground Materials Revenue Market Share by Application (2021-2032)
Figure 48. Global Sports Ground Materials Average Price by Application (2021-2032) &

(US$/Ton)
Figure 49. North America Sports Ground Materials Sales Quantity Market Share by Type (2021-2032)
Figure 50. North America Sports Ground Materials Sales Quantity Market Share by Application (2021-2032)
Figure 51. North America Sports Ground Materials Sales Quantity Market Share by Country (2021-2032)
Figure 52. North America Sports Ground Materials Consumption Value Market Share by Country (2021-2032)
Figure 53. United States Sports Ground Materials Consumption Value (2021-2032) & (USD Million)
Figure 54. Canada Sports Ground Materials Consumption Value (2021-2032) & (USD Million)
Figure 55. Mexico Sports Ground Materials Consumption Value (2021-2032) & (USD Million)
Figure 56. Europe Sports Ground Materials Sales Quantity Market Share by Type (2021-2032)
Figure 57. Europe Sports Ground Materials Sales Quantity Market Share by Application (2021-2032)
Figure 58. Europe Sports Ground Materials Sales Quantity Market Share by Country (2021-2032)
Figure 59. Europe Sports Ground Materials Consumption Value Market Share by Country (2021-2032)
Figure 60. Germany Sports Ground Materials Consumption Value (2021-2032) & (USD Million)
Figure 61. France Sports Ground Materials Consumption Value (2021-2032) & (USD Million)
Figure 62. United Kingdom Sports Ground Materials Consumption Value (2021-2032) & (USD Million)
Figure 63. Russia Sports Ground Materials Consumption Value (2021-2032) & (USD Million)
Figure 64. Italy Sports Ground Materials Consumption Value (2021-2032) & (USD Million)
Figure 65. Asia-Pacific Sports Ground Materials Sales Quantity Market Share by Type (2021-2032)
Figure 66. Asia-Pacific Sports Ground Materials Sales Quantity Market Share by Application (2021-2032)
Figure 67. Asia-Pacific Sports Ground Materials Sales Quantity Market Share by Region (2021-2032)

Figure 68. Asia-Pacific Sports Ground Materials Consumption Value Market Share by Region (2021-2032)
Figure 69. China Sports Ground Materials Consumption Value (2021-2032) & (USD Million)
Figure 70. Japan Sports Ground Materials Consumption Value (2021-2032) & (USD Million)
Figure 71. South Korea Sports Ground Materials Consumption Value (2021-2032) & (USD Million)
Figure 72. India Sports Ground Materials Consumption Value (2021-2032) & (USD Million)
Figure 73. Southeast Asia Sports Ground Materials Consumption Value (2021-2032) & (USD Million)
Figure 74. Australia Sports Ground Materials Consumption Value (2021-2032) & (USD Million)
Figure 75. South America Sports Ground Materials Sales Quantity Market Share by Type (2021-2032)
Figure 76. South America Sports Ground Materials Sales Quantity Market Share by Application (2021-2032)
Figure 77. South America Sports Ground Materials Sales Quantity Market Share by Country (2021-2032)
Figure 78. South America Sports Ground Materials Consumption Value Market Share by Country (2021-2032)
Figure 79. Brazil Sports Ground Materials Consumption Value (2021-2032) & (USD Million)
Figure 80. Argentina Sports Ground Materials Consumption Value (2021-2032) & (USD Million)
Figure 81. Middle East & Africa Sports Ground Materials Sales Quantity Market Share by Type (2021-2032)
Figure 82. Middle East & Africa Sports Ground Materials Sales Quantity Market Share by Application (2021-2032)
Figure 83. Middle East & Africa Sports Ground Materials Sales Quantity Market Share by Country (2021-2032)
Figure 84. Middle East & Africa Sports Ground Materials Consumption Value Market Share by Country (2021-2032)
Figure 85. Turkey Sports Ground Materials Consumption Value (2021-2032) & (USD Million)
Figure 86. Egypt Sports Ground Materials Consumption Value (2021-2032) & (USD Million)
Figure 87. Saudi Arabia Sports Ground Materials Consumption Value (2021-2032) &

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(USD Million)
Figure 88. South Africa Sports Ground Materials Consumption Value (2021-2032) & (USD Million)
Figure 89. Sports Ground Materials Market Drivers
Figure 90. Sports Ground Materials Market Restraints
Figure 91. Sports Ground Materials Market Trends
Figure 92. Porters Five Forces Analysis
Figure 93. Manufacturing Cost Structure Analysis of Sports Ground Materials in 2025
Figure 94. Manufacturing Process Analysis of Sports Ground Materials
Figure 95. Sports Ground Materials Industrial Chain
Figure 96. Sales Channel: Direct to End-User vs Distributors
Figure 97. Direct Channel Pros & Cons
Figure 98. Indirect Channel Pros & Cons
Figure 99. Methodology
Figure 100. Research Process and Data Source

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