

# Global Sports Ground Materials Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Sports Ground Materials market size is expected to reach \$ 2882 million by 2032, rising at a market growth of 4.5% CAGR during the forecast period (2026-2032).

Sports ground materials are functional surfacing systems applied on running tracks, courts, and multi-purpose athletic areas. They are engineered to deliver consistent slip resistance, shock absorption/energy return, and abrasion durability under intensive foot traffic and repeated impact, while also meeting outdoor needs such as UV/weather resistance, drainage behavior, color stability, and maintainability. In 2025, global sports ground materials sales reached approximately 1,800 kilotons, with an average price of 1,167 US\$/Ton.

Demand is typically propelled by three combined forces: first, stricter expectations on safety and durability in schools, communities, and public sports spaces encourage upgrades from plain hard pavement to purpose-built surfaces with reliable slip resistance and impact attenuation. Second, a large installed base is entering recurring refurbishment cycles—track and court surfaces require periodic resurfacing or recoating under intensive use and weathering (outdoor tracks are commonly resurfaced every ~8–15 years), creating steady replacement demand. Third, continued material innovation—lower-VOC formulations, improved UV/weather performance, and higher recycled/bio-based content—makes newer systems more attractive from compliance and life-cycle cost perspectives, lifting the value per square meter.

This report studies the global Sports Ground Materials production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Sports

Ground Materials and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Sports Ground Materials that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Sports Ground Materials total production and demand, 2021-2032, (Kilotons)

Global Sports Ground Materials total production value, 2021-2032, (USD Million)

Global Sports Ground Materials production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Sports Ground Materials consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Sports Ground Materials domestic production, consumption, key domestic manufacturers and share

Global Sports Ground Materials production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Sports Ground Materials production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Sports Ground Materials production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Sports Ground Materials market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Sika Group, REGUPOL, Herculon, CONICA, Polytan, MONDO, California Sports Surfaces, Herculon, KRAIBURG Relastec, Tarkett Sports, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Sports Ground Materials market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by

year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

#### Global Sports Ground Materials Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Sports Ground Materials Market, Segmentation by Type:

Polyurethane

Silicone PU

Acrylic

EPDM

Others

#### Global Sports Ground Materials Market, Segmentation by Thickness:

Thin-coat (?3mm)

Medium elastic (4–8mm)

Full elastic (9–15mm)

Heavy-duty cushioned (?16mm)

#### Global Sports Ground Materials Market, Segmentation by Installation Method:

On-Site Poured (Wet-Pour)

Spray Coat / Topping

Prefabricated Roll/Sheet Bonding

Interlocking / Floating Installation

#### Global Sports Ground Materials Market, Segmentation by Application:

Sports Field

Court

Playground

Other

#### Companies Profiled:

Sika Group

REGUPOL

Herculan

CONICA

Polytan

MONDO

California Sports Surfaces

Herculan

KRAIBURG Relastec

Tarkett Sports

AUBICON

Advanced Polymer Technology

Gerflor

Changhe

FuJian AoXiang Sports

Guangdong Like New Materials

Guangzhou Jiahua Sports

Guangdong BSMC New Material

### **Key Questions Answered:**

1. How big is the global Sports Ground Materials market?
2. What is the demand of the global Sports Ground Materials market?
3. What is the year over year growth of the global Sports Ground Materials market?
4. What is the production and production value of the global Sports Ground Materials market?
5. Who are the key producers in the global Sports Ground Materials market?
6. What are the growth factors driving the market demand?

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