

# Global Sports Facility Energy Management Systems Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Sports Facility Energy Management Systems market size was valued at US\$ 403 million in 2025 and is forecast to a readjusted size of US\$ 642 million by 2032 with a CAGR of 6.8% during review period.

Sports Facility Energy Management Systems are integrated hardware and software systems used to monitor, control, analyze, and optimize energy consumption in stadiums, arenas, aquatic centers, ice rinks, sports complexes, training centers, and medium-to-large recreational sports facilities. Typical systems integrate electricity and thermal metering, HVAC controls, lighting management, equipment scheduling, energy dashboards, sub-metering, alarms, analytics, occupancy information, and building automation interfaces. Specialized loads may include pool systems, ice refrigeration, pitch heating, ventilation, and event lighting. For volume measurement, one system represents one facility-level new deployment or major retrofit. The category excludes HVAC equipment, chillers, lighting fixtures, renewable-energy equipment, utility expenditure, routine maintenance, and long-term energy-performance contracts. The upstream industry includes energy meters, power analyzers, temperature and humidity sensors, occupancy sensors, flowmeters, control valves, actuators, programmable controllers, gateways, communication modules, industrial computers, control panels, servers, networking equipment, databases, cloud infrastructure, cybersecurity tools, analytics software, and building automation interfaces. Midstream suppliers develop energy-management platforms, control architectures, dashboards, optimization algorithms, equipment scheduling functions, fault diagnostics, reporting tools, and interfaces connecting HVAC, lighting, power distribution, water systems, refrigeration, and specialized sports-facility equipment. They also undertake engineering design,

system integration, programming, installation, commissioning, and operator training. Downstream customers include stadium operators, arenas, aquatic centers, ice rinks, sports clubs, universities, training centers, municipalities, leisure-center operators, venue-management companies, and tournament facilities.

The Sports Facility Energy Management Systems market is benefiting from venue modernization, decarbonization programs, rising electricity costs, and growing demand for more automated facility operations. Retrofit demand is particularly active in aging stadiums, municipal leisure centers, aquatic facilities, and ice arenas where legacy controls are fragmented and energy-intensive equipment operates under highly variable schedules. Opportunities are expanding around cloud-based monitoring, automated HVAC optimization, sub-metering, predictive maintenance, occupancy-based control, refrigeration optimization, and integration between energy management and broader building automation platforms. Suppliers with strong system-integration capability, open communication architecture, remote service capability, and experience with specialized sports loads have stronger competitive positions. Challenges include long project cycles, customized engineering, integration with legacy controls, public-sector procurement procedures, cybersecurity requirements, capital-budget constraints, and difficulty demonstrating consistent savings across facilities with highly variable event schedules. In 2025, global Sports Facility Energy Management System production reached approximately 3.41 thousand systems, with an average global market price of around US\$115,000 per system. The gross profit margin of major companies in the industry ranged from 29% to 44%. In 2025, the global production capacity of Sports Facility Energy Management Systems was approximately 4.55 thousand systems.

## Report Scope

This report is a detailed and comprehensive analysis for global Sports Facility Energy Management Systems market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

## Key Features:

Global Sports Facility Energy Management Systems market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Sports Facility Energy Management Systems market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Sports Facility Energy Management Systems market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Sports Facility Energy Management Systems market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (K US\$/Unit), 2021-2026

## **The Primary Objectives in This Report Are:**

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Sports Facility Energy Management Systems
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Sports Facility Energy Management Systems market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Schneider Electric SE, Siemens AG, ABB Ltd, Fr. Sauter AG, Kieback&Peter GmbH & Co. KG, WAGO GmbH & Co. KG, Johnson Controls International plc, AB Regin, Priva B.V., Neuberger Gebäudeautomation GmbH, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Sports Facility Energy Management Systems market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

## **Market Segmentation**

### **Market segment by Type**

On-Premises Systems

Cloud-Based Systems

Hybrid Edge and Cloud Systems

### **Market segment by Energy Management Automation Level**

Monitoring and Analytics Systems

Supervisory Control Systems

Automated Optimization Systems

### **Market segment by Managed Venue Scope**

Single-Venue Systems

Multi-Venue Portfolio Systems

### **Market segment by BACS Energy Performance Class**

Class A High-Energy-Performance BACS

Class B Advanced BACS

Class C Standard BACS

Class D Non-Energy-Efficient BACS

## **Market segment by Application**

Field Sports Stadiums

Indoor Dry Sports Facilities

Ice Sports Facilities

Aquatic Sports Facilities

Athletics Facilities

Golf Facilities

Equestrian Facilities

Motorsport Facilities

Multi-Sport Complexes

## **Major players covered**

Schneider Electric SE

Siemens AG

ABB Ltd

Fr. Sauter AG

Kieback&Peter GmbH & Co. KG

WAGO GmbH & Co. KG

Johnson Controls International plc

AB Regin

Priva B.V.

Neuberger Gebäudeautomation GmbH

Trane Technologies plc

Honeywell International Inc.

Reliable Controls Corporation

Automated Logic Corporation

Distech Controls Inc.

Guest Automation Inc.

Delta Intelligent Building Technologies (Canada) Inc.

Azbil Corporation

Beijing Hailin Control Technology Inc.

Shenzhen Das Intellitech Co., Ltd.

Acrel Co., Ltd.

## **Market segment by region, regional analysis covers**

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

## Chapter Outline

Chapter 1, to describe Sports Facility Energy Management Systems product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Sports Facility Energy Management Systems, with price, sales quantity, revenue, and global market share of Sports Facility Energy Management Systems from 2021 to 2026.

Chapter 3, the Sports Facility Energy Management Systems competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Sports Facility Energy Management Systems breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Sports Facility Energy Management Systems market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Sports Facility Energy Management Systems.

Chapter 14 and 15, to describe Sports Facility Energy Management Systems sales channel, distributors, customers, research findings and conclusion.

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