

Global Split-type V2G Charging Pile Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Split-type V2G Charging Pile market size is expected to reach \$ 191 million by 2032, rising at a market growth of 14.9% CAGR during the forecast period (2026-2032).

A Split-type V2G Charging Pile is a vehicle-to-grid charging system in which the key bidirectional charging and discharging functions are distributed across two or more separate equipment units, typically including a charging terminal, a power conversion unit, a control and communication unit, and supporting power distribution and protection modules. Through system integration, it enables bidirectional energy exchange between electric vehicles and the grid. Under normal operation, the system charges the EV battery from the grid, while in scenarios such as peak shaving, demand response, distributed energy coordination, or backup power support, it can export electricity stored in the vehicle battery back to the grid, building, or local load side. This type of product is designed to address the limitations of conventional one-way chargers that cannot unlock the energy value of EV batteries, while also meeting the needs of higher-power applications, flexible system configuration, and customized deployment. It is particularly suitable for fleet depots, industrial parks, public charging hubs, microgrids, and demonstration energy projects where scalability, maintenance flexibility, and system expansion capability are important. Historically, split-type architectures appeared earlier than highly integrated all-in-one bidirectional chargers, because early V2G systems relied on larger power electronic assemblies, more complex control structures, and less integrated communication and grid-connection functions, making split designs more practical for research validation and pilot deployment. As bidirectional power conversion technology, control algorithms, communication protocols, and grid interconnection standards gradually matured, split-type V2G charging piles evolved from experimental platforms into engineered commercial solutions, especially for high-power, customized,

and system-level energy management applications. Their upstream supply chain mainly includes power semiconductor devices, magnetic components, capacitors, resistors, relays, contactors, circuit breakers, fuses, charging connectors and guns, cables, power distribution cabinets, control boards, main control chips, communication modules, metering units, cooling components, fans, structural parts, protective enclosures, and insulation materials. Typical upstream suppliers include manufacturers of power electronic devices, electrical protection components, industrial connectors and cable assemblies, control and communication modules, cabinet and sheet metal fabricators, thermal management component suppliers, as well as providers of testing, certification, and embedded software support. In 2025, the global production capacity of split-type V2G charging piles reached 60,000 units, while sales volume amounted to 34,962 units. The average selling price was USD 2,005 per unit, and the gross profit margin of manufacturers was in the range of 25%–35%.

At present, the split-type V2G charging pile market remains primarily project-driven, site-oriented, and system-integration-focused, making it more engineering-intensive than residential or lighter bidirectional charging products. Demand is mainly concentrated in fleet depots, campus energy systems, public charging sites, and selected microgrid projects where flexibility in power configuration, thermal management, serviceability, and future expansion is especially important. Recent U.S. DOE VGI assessment and strategy documents continue to highlight bidirectional charge management, high-power charging, grid operations and controls, interoperability, and cybersecurity as core priorities, indicating that split-type architectures still retain clear relevance in complex, high-power, and multi-device deployment scenarios. At the same time, the market focus has shifted from early proof-of-concept work toward stable real-world operation, interconnection readiness, dispatch coordination, and lifecycle service performance.

Looking ahead, the development of split-type V2G charging piles is likely to center on higher power capability, modular design, deeper platform integration, and customized deployment for commercial and managed applications. As vehicle-grid integration evolves beyond simple bidirectional charging toward demand response, distributed energy coordination, building energy management, and virtual power plant participation, split-type architectures are well positioned for projects that require multi-unit expansion, flexible scaling, distributed control, and complex electrical interfacing. DOE's VGI strategy emphasizes high-impact deployment pathways, multi-stakeholder coordination, and the removal of regulatory barriers, while related electrification work continues to stress improved interoperability between charging equipment, onboard vehicle systems, and charging networks. This suggests that future competition will depend less on cabinet form factor alone and more on protocol compatibility, dispatch precision,

operational safety, and long-term integration with utilities and aggregators. For split-type solutions, that trend is constructive because their architecture is naturally suited to more complex system-level deployments.

However, the market still faces substantial barriers, many of which can affect split-type solutions even more directly. Split-type systems often involve longer installation chains, higher commissioning complexity, more demanding interconnection requirements, and greater potential for station-level upgrade costs; DOE's distributed energy interconnection roadmap notes that upgrade allocation, conductor work, and station equipment changes can materially affect project feasibility. In addition, bidirectional charging as a whole is still constrained by limited standard alignment, incomplete vehicle compatibility, complex communication requirements, rising cybersecurity expectations, and unsettled revenue and settlement mechanisms, all of which become more critical in higher-power and more integrated applications. From an investment standpoint, scalable deployment is therefore most likely in regions and use cases where fleet concentration is high, dispatchable value is clear, and electricity pricing or ancillary-service frameworks are sufficiently mature. For that reason, adoption is unlikely to expand uniformly across all end markets; instead, it is more likely to advance first in fleet, bus depot, campus microgrid, and other applications where grid flexibility needs are strong and system-level benefits can be captured more clearly.

This report studies the global Split-type V2G Charging Pile production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Split-type V2G Charging Pile and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Split-type V2G Charging Pile that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Split-type V2G Charging Pile total production and demand, 2021-2032, (K Units)

Global Split-type V2G Charging Pile total production value, 2021-2032, (USD Million)

Global Split-type V2G Charging Pile production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Split-type V2G Charging Pile consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Split-type V2G Charging Pile domestic production, consumption, key domestic manufacturers and share

Global Split-type V2G Charging Pile production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Split-type V2G Charging Pile production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Split-type V2G Charging Pile production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Split-type V2G Charging Pile market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Wallbox, Fermata Energy, dcbel, Indra, ABB, Qingdao TGOOD Electric, Infypower, Sinexcel, Tonhe, ATC, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Split-type V2G Charging Pile market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Split-type V2G Charging Pile Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Split-type V2G Charging Pile Market, Segmentation by Type:

AC Bidirectional Charging Stations

DC Bidirectional Charging Stations

Global Split-type V2G Charging Pile Market, Segmentation by Deployment Scenario:

Residential V2G Charging Stations

Commercial Building V2G Charging Stations

Fleet And Depot V2G Charging Stations

Public V2G Charging Stations

Global Split-type V2G Charging Pile Market, Segmentation by Power Output:

Low-Power V2G Charging Stations

Medium-Power V2G Charging Stations

High-Power V2G Charging Stations

Global Split-type V2G Charging Pile Market, Segmentation by Application:

Passenger Vehicle Charging Stations

Light Commercial Vehicle Charging Stations

Bus Charging Stations

Special Vehicle Charging Stations

Companies Profiled:

Wallbox

Fermata Energy

dcbel

Indra

ABB

Qingdao TGOOD Electric

Infypower

Sinexcel

Tonhe

ATC

Sojo Electric

EAST

Winline

Injet New Energy

Key Questions Answered:

1. How big is the global Split-type V2G Charging Pile market?
2. What is the demand of the global Split-type V2G Charging Pile market?
3. What is the year over year growth of the global Split-type V2G Charging Pile market?
4. What is the production and production value of the global Split-type V2G Charging Pile market?
5. Who are the key producers in the global Split-type V2G Charging Pile market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Split-type V2G Charging Pile Introduction
- 1.2 World Split-type V2G Charging Pile Supply & Forecast
 - 1.2.1 World Split-type V2G Charging Pile Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Split-type V2G Charging Pile Production (2021-2032)
 - 1.2.3 World Split-type V2G Charging Pile Pricing Trends (2021-2032)
- 1.3 World Split-type V2G Charging Pile Production by Region (Based on Production Site)
 - 1.3.1 World Split-type V2G Charging Pile Production Value by Region (2021-2032)
 - 1.3.2 World Split-type V2G Charging Pile Production by Region (2021-2032)
 - 1.3.3 World Split-type V2G Charging Pile Average Price by Region (2021-2032)
 - 1.3.4 North America Split-type V2G Charging Pile Production (2021-2032)
 - 1.3.5 Europe Split-type V2G Charging Pile Production (2021-2032)
 - 1.3.6 China Split-type V2G Charging Pile Production (2021-2032)
 - 1.3.7 Japan Split-type V2G Charging Pile Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Split-type V2G Charging Pile Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Split-type V2G Charging Pile Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Split-type V2G Charging Pile Demand (2021-2032)
- 2.2 World Split-type V2G Charging Pile Consumption by Region
 - 2.2.1 World Split-type V2G Charging Pile Consumption by Region (2021-2026)
 - 2.2.2 World Split-type V2G Charging Pile Consumption Forecast by Region (2027-2032)
- 2.3 United States Split-type V2G Charging Pile Consumption (2021-2032)
- 2.4 China Split-type V2G Charging Pile Consumption (2021-2032)
- 2.5 Europe Split-type V2G Charging Pile Consumption (2021-2032)
- 2.6 Japan Split-type V2G Charging Pile Consumption (2021-2032)
- 2.7 South Korea Split-type V2G Charging Pile Consumption (2021-2032)
- 2.8 ASEAN Split-type V2G Charging Pile Consumption (2021-2032)
- 2.9 India Split-type V2G Charging Pile Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Split-type V2G Charging Pile Production Value by Manufacturer (2021-2026)
- 3.2 World Split-type V2G Charging Pile Production by Manufacturer (2021-2026)
- 3.3 World Split-type V2G Charging Pile Average Price by Manufacturer (2021-2026)
- 3.4 Split-type V2G Charging Pile Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Split-type V2G Charging Pile Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Split-type V2G Charging Pile in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Split-type V2G Charging Pile in 2025
- 3.6 Split-type V2G Charging Pile Market: Overall Company Footprint Analysis
 - 3.6.1 Split-type V2G Charging Pile Market: Region Footprint
 - 3.6.2 Split-type V2G Charging Pile Market: Company Product Type Footprint
 - 3.6.3 Split-type V2G Charging Pile Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Split-type V2G Charging Pile Production Value Comparison
 - 4.1.1 United States VS China: Split-type V2G Charging Pile Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Split-type V2G Charging Pile Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Split-type V2G Charging Pile Production Comparison
 - 4.2.1 United States VS China: Split-type V2G Charging Pile Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Split-type V2G Charging Pile Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Split-type V2G Charging Pile Consumption Comparison
 - 4.3.1 United States VS China: Split-type V2G Charging Pile Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Split-type V2G Charging Pile Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Split-type V2G Charging Pile Manufacturers and Market Share,

2021-2026

4.4.1 United States Based Split-type V2G Charging Pile Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Split-type V2G Charging Pile Production Value (2021-2026)

4.4.3 United States Based Manufacturers Split-type V2G Charging Pile Production (2021-2026)

4.5 China Based Split-type V2G Charging Pile Manufacturers and Market Share

4.5.1 China Based Split-type V2G Charging Pile Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Split-type V2G Charging Pile Production Value (2021-2026)

4.5.3 China Based Manufacturers Split-type V2G Charging Pile Production (2021-2026)

4.6 Rest of World Based Split-type V2G Charging Pile Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Split-type V2G Charging Pile Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Split-type V2G Charging Pile Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Split-type V2G Charging Pile Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Split-type V2G Charging Pile Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 AC Bidirectional Charging Stations

5.2.2 DC Bidirectional Charging Stations

5.3 Market Segment by Type

5.3.1 World Split-type V2G Charging Pile Production by Type (2021-2032)

5.3.2 World Split-type V2G Charging Pile Production Value by Type (2021-2032)

5.3.3 World Split-type V2G Charging Pile Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY DEPLOYMENT SCENARIO

6.1 World Split-type V2G Charging Pile Market Size Overview by Deployment Scenario: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Deployment Scenario

- 6.2.1 Residential V2G Charging Stations
- 6.2.2 Commercial Building V2G Charging Stations
- 6.2.3 Fleet And Depot V2G Charging Stations
- 6.2.4 Public V2G Charging Stations

6.3 Market Segment by Deployment Scenario

- 6.3.1 World Split-type V2G Charging Pile Production by Deployment Scenario (2021-2032)
- 6.3.2 World Split-type V2G Charging Pile Production Value by Deployment Scenario (2021-2032)
- 6.3.3 World Split-type V2G Charging Pile Average Price by Deployment Scenario (2021-2032)

7 MARKET ANALYSIS BY POWER OUTPUT

7.1 World Split-type V2G Charging Pile Market Size Overview by Power Output: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Power Output

- 7.2.1 Low-Power V2G Charging Stations
- 7.2.2 Medium-Power V2G Charging Stations
- 7.2.3 High-Power V2G Charging Stations

7.3 Market Segment by Power Output

- 7.3.1 World Split-type V2G Charging Pile Production by Power Output (2021-2032)
- 7.3.2 World Split-type V2G Charging Pile Production Value by Power Output (2021-2032)
- 7.3.3 World Split-type V2G Charging Pile Average Price by Power Output (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Split-type V2G Charging Pile Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

- 8.2.1 Passenger Vehicle Charging Stations
- 8.2.2 Light Commercial Vehicle Charging Stations
- 8.2.3 Bus Charging Stations
- 8.2.4 Special Vehicle Charging Stations

8.3 Market Segment by Application

- 8.3.1 World Split-type V2G Charging Pile Production by Application (2021-2032)
- 8.3.2 World Split-type V2G Charging Pile Production Value by Application (2021-2032)

8.3.3 World Split-type V2G Charging Pile Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 Wallbox

9.1.1 Wallbox Details

9.1.2 Wallbox Major Business

9.1.3 Wallbox Split-type V2G Charging Pile Product and Services

9.1.4 Wallbox Split-type V2G Charging Pile Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 Wallbox Recent Developments/Updates

9.1.6 Wallbox Competitive Strengths & Weaknesses

9.2 Fermata Energy

9.2.1 Fermata Energy Details

9.2.2 Fermata Energy Major Business

9.2.3 Fermata Energy Split-type V2G Charging Pile Product and Services

9.2.4 Fermata Energy Split-type V2G Charging Pile Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.2.5 Fermata Energy Recent Developments/Updates

9.2.6 Fermata Energy Competitive Strengths & Weaknesses

9.3 dcbel

9.3.1 dcbel Details

9.3.2 dcbel Major Business

9.3.3 dcbel Split-type V2G Charging Pile Product and Services

9.3.4 dcbel Split-type V2G Charging Pile Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.3.5 dcbel Recent Developments/Updates

9.3.6 dcbel Competitive Strengths & Weaknesses

9.4 Indra

9.4.1 Indra Details

9.4.2 Indra Major Business

9.4.3 Indra Split-type V2G Charging Pile Product and Services

9.4.4 Indra Split-type V2G Charging Pile Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.4.5 Indra Recent Developments/Updates

9.4.6 Indra Competitive Strengths & Weaknesses

9.5 ABB

9.5.1 ABB Details

9.5.2 ABB Major Business

- 9.5.3 ABB Split-type V2G Charging Pile Product and Services
- 9.5.4 ABB Split-type V2G Charging Pile Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.5.5 ABB Recent Developments/Updates
- 9.5.6 ABB Competitive Strengths & Weaknesses
- 9.6 Qingdao TGOOD Electric
 - 9.6.1 Qingdao TGOOD Electric Details
 - 9.6.2 Qingdao TGOOD Electric Major Business
 - 9.6.3 Qingdao TGOOD Electric Split-type V2G Charging Pile Product and Services
 - 9.6.4 Qingdao TGOOD Electric Split-type V2G Charging Pile Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.6.5 Qingdao TGOOD Electric Recent Developments/Updates
 - 9.6.6 Qingdao TGOOD Electric Competitive Strengths & Weaknesses
- 9.7 Infypower
 - 9.7.1 Infypower Details
 - 9.7.2 Infypower Major Business
 - 9.7.3 Infypower Split-type V2G Charging Pile Product and Services
 - 9.7.4 Infypower Split-type V2G Charging Pile Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.7.5 Infypower Recent Developments/Updates
 - 9.7.6 Infypower Competitive Strengths & Weaknesses
- 9.8 Sinexcel
 - 9.8.1 Sinexcel Details
 - 9.8.2 Sinexcel Major Business
 - 9.8.3 Sinexcel Split-type V2G Charging Pile Product and Services
 - 9.8.4 Sinexcel Split-type V2G Charging Pile Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.8.5 Sinexcel Recent Developments/Updates
 - 9.8.6 Sinexcel Competitive Strengths & Weaknesses
- 9.9 Tonhe
 - 9.9.1 Tonhe Details
 - 9.9.2 Tonhe Major Business
 - 9.9.3 Tonhe Split-type V2G Charging Pile Product and Services
 - 9.9.4 Tonhe Split-type V2G Charging Pile Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.9.5 Tonhe Recent Developments/Updates
 - 9.9.6 Tonhe Competitive Strengths & Weaknesses
- 9.10 ATC
 - 9.10.1 ATC Details

- 9.10.2 ATC Major Business
- 9.10.3 ATC Split-type V2G Charging Pile Product and Services
- 9.10.4 ATC Split-type V2G Charging Pile Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.10.5 ATC Recent Developments/Updates
- 9.10.6 ATC Competitive Strengths & Weaknesses
- 9.11 Sojo Electric
 - 9.11.1 Sojo Electric Details
 - 9.11.2 Sojo Electric Major Business
 - 9.11.3 Sojo Electric Split-type V2G Charging Pile Product and Services
 - 9.11.4 Sojo Electric Split-type V2G Charging Pile Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.11.5 Sojo Electric Recent Developments/Updates
 - 9.11.6 Sojo Electric Competitive Strengths & Weaknesses
- 9.12 EAST
 - 9.12.1 EAST Details
 - 9.12.2 EAST Major Business
 - 9.12.3 EAST Split-type V2G Charging Pile Product and Services
 - 9.12.4 EAST Split-type V2G Charging Pile Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.12.5 EAST Recent Developments/Updates
 - 9.12.6 EAST Competitive Strengths & Weaknesses
- 9.13 Winline
 - 9.13.1 Winline Details
 - 9.13.2 Winline Major Business
 - 9.13.3 Winline Split-type V2G Charging Pile Product and Services
 - 9.13.4 Winline Split-type V2G Charging Pile Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.13.5 Winline Recent Developments/Updates
 - 9.13.6 Winline Competitive Strengths & Weaknesses
- 9.14 Injet New Energy
 - 9.14.1 Injet New Energy Details
 - 9.14.2 Injet New Energy Major Business
 - 9.14.3 Injet New Energy Split-type V2G Charging Pile Product and Services
 - 9.14.4 Injet New Energy Split-type V2G Charging Pile Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.14.5 Injet New Energy Recent Developments/Updates
 - 9.14.6 Injet New Energy Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

- 10.1 Split-type V2G Charging Pile Industry Chain
- 10.2 Split-type V2G Charging Pile Upstream Analysis
 - 10.2.1 Split-type V2G Charging Pile Core Raw Materials
 - 10.2.2 Main Manufacturers of Split-type V2G Charging Pile Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis
- 10.5 Split-type V2G Charging Pile Production Mode
- 10.6 Split-type V2G Charging Pile Procurement Model
- 10.7 Split-type V2G Charging Pile Industry Sales Model and Sales Channels
 - 10.7.1 Split-type V2G Charging Pile Sales Model
 - 10.7.2 Split-type V2G Charging Pile Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

- 12.1 Methodology
- 12.2 Research Process and Data Source
- 12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Split-type V2G Charging Pile Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Split-type V2G Charging Pile Production Value by Region (2021-2026) & (USD Million)

Table 3. World Split-type V2G Charging Pile Production Value by Region (2027-2032) & (USD Million)

Table 4. World Split-type V2G Charging Pile Production Value Market Share by Region (2021-2026)

Table 5. World Split-type V2G Charging Pile Production Value Market Share by Region (2027-2032)

Table 6. World Split-type V2G Charging Pile Production by Region (2021-2026) & (K Units)

Table 7. World Split-type V2G Charging Pile Production by Region (2027-2032) & (K Units)

Table 8. World Split-type V2G Charging Pile Production Market Share by Region (2021-2026)

Table 9. World Split-type V2G Charging Pile Production Market Share by Region (2027-2032)

Table 10. World Split-type V2G Charging Pile Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World Split-type V2G Charging Pile Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. Split-type V2G Charging Pile Major Market Trends

Table 13. World Split-type V2G Charging Pile Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)

Table 14. World Split-type V2G Charging Pile Consumption by Region (2021-2026) & (K Units)

Table 15. World Split-type V2G Charging Pile Consumption Forecast by Region (2027-2032) & (K Units)

Table 16. World Split-type V2G Charging Pile Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Split-type V2G Charging Pile Producers in 2025

Table 18. World Split-type V2G Charging Pile Production by Manufacturer (2021-2026) & (K Units)

Table 19. Production Market Share of Key Split-type V2G Charging Pile Producers in 2025

Table 20. World Split-type V2G Charging Pile Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 21. Global Split-type V2G Charging Pile Company Evaluation Quadrant

Table 22. World Split-type V2G Charging Pile Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Split-type V2G Charging Pile Production Site of Key Manufacturer

Table 24. Split-type V2G Charging Pile Market: Company Product Type Footprint

Table 25. Split-type V2G Charging Pile Market: Company Product Application Footprint

Table 26. Split-type V2G Charging Pile Competitive Factors

Table 27. Split-type V2G Charging Pile New Entrant and Capacity Expansion Plans

Table 28. Split-type V2G Charging Pile Mergers & Acquisitions Activity

Table 29. United States VS China Split-type V2G Charging Pile Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Split-type V2G Charging Pile Production Comparison, (2021 & 2025 & 2032) & (K Units)

Table 31. United States VS China Split-type V2G Charging Pile Consumption Comparison, (2021 & 2025 & 2032) & (K Units)

Table 32. United States Based Split-type V2G Charging Pile Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Split-type V2G Charging Pile Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Split-type V2G Charging Pile Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Split-type V2G Charging Pile Production (2021-2026) & (K Units)

Table 36. United States Based Manufacturers Split-type V2G Charging Pile Production Market Share (2021-2026)

Table 37. China Based Split-type V2G Charging Pile Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Split-type V2G Charging Pile Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Split-type V2G Charging Pile Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Split-type V2G Charging Pile Production, (2021-2026) & (K Units)

Table 41. China Based Manufacturers Split-type V2G Charging Pile Production Market

Share (2021-2026)

Table 42. Rest of World Based Split-type V2G Charging Pile Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Split-type V2G Charging Pile Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Split-type V2G Charging Pile Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Split-type V2G Charging Pile Production, (2021-2026) & (K Units)

Table 46. Rest of World Based Manufacturers Split-type V2G Charging Pile Production Market Share (2021-2026)

Table 47. World Split-type V2G Charging Pile Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Split-type V2G Charging Pile Production by Type (2021-2026) & (K Units)

Table 49. World Split-type V2G Charging Pile Production by Type (2027-2032) & (K Units)

Table 50. World Split-type V2G Charging Pile Production Value by Type (2021-2026) & (USD Million)

Table 51. World Split-type V2G Charging Pile Production Value by Type (2027-2032) & (USD Million)

Table 52. World Split-type V2G Charging Pile Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World Split-type V2G Charging Pile Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World Split-type V2G Charging Pile Production Value by Deployment Scenario, (USD Million), 2021 & 2025 & 2032

Table 55. World Split-type V2G Charging Pile Production by Deployment Scenario (2021-2026) & (K Units)

Table 56. World Split-type V2G Charging Pile Production by Deployment Scenario (2027-2032) & (K Units)

Table 57. World Split-type V2G Charging Pile Production Value by Deployment Scenario (2021-2026) & (USD Million)

Table 58. World Split-type V2G Charging Pile Production Value by Deployment Scenario (2027-2032) & (USD Million)

Table 59. World Split-type V2G Charging Pile Average Price by Deployment Scenario (2021-2026) & (US\$/Unit)

Table 60. World Split-type V2G Charging Pile Average Price by Deployment Scenario (2027-2032) & (US\$/Unit)

Table 61. World Split-type V2G Charging Pile Production Value by Power Output, (USD Million), 2021 & 2025 & 2032

Table 62. World Split-type V2G Charging Pile Production by Power Output (2021-2026) & (K Units)

Table 63. World Split-type V2G Charging Pile Production by Power Output (2027-2032) & (K Units)

Table 64. World Split-type V2G Charging Pile Production Value by Power Output (2021-2026) & (USD Million)

Table 65. World Split-type V2G Charging Pile Production Value by Power Output (2027-2032) & (USD Million)

Table 66. World Split-type V2G Charging Pile Average Price by Power Output (2021-2026) & (US\$/Unit)

Table 67. World Split-type V2G Charging Pile Average Price by Power Output (2027-2032) & (US\$/Unit)

Table 68. World Split-type V2G Charging Pile Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Split-type V2G Charging Pile Production by Application (2021-2026) & (K Units)

Table 70. World Split-type V2G Charging Pile Production by Application (2027-2032) & (K Units)

Table 71. World Split-type V2G Charging Pile Production Value by Application (2021-2026) & (USD Million)

Table 72. World Split-type V2G Charging Pile Production Value by Application (2027-2032) & (USD Million)

Table 73. World Split-type V2G Charging Pile Average Price by Application (2021-2026) & (US\$/Unit)

Table 74. World Split-type V2G Charging Pile Average Price by Application (2027-2032) & (US\$/Unit)

Table 75. Wallbox Basic Information, Manufacturing Base and Competitors

Table 76. Wallbox Major Business

Table 77. Wallbox Split-type V2G Charging Pile Product and Services

Table 78. Wallbox Split-type V2G Charging Pile Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Wallbox Recent Developments/Updates

Table 80. Wallbox Competitive Strengths & Weaknesses

Table 81. Fermata Energy Basic Information, Manufacturing Base and Competitors

Table 82. Fermata Energy Major Business

Table 83. Fermata Energy Split-type V2G Charging Pile Product and Services

Table 84. Fermata Energy Split-type V2G Charging Pile Production (K Units), Price

(US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Fermata Energy Recent Developments/Updates

Table 86. Fermata Energy Competitive Strengths & Weaknesses

Table 87. dcbel Basic Information, Manufacturing Base and Competitors

Table 88. dcbel Major Business

Table 89. dcbel Split-type V2G Charging Pile Product and Services

Table 90. dcbel Split-type V2G Charging Pile Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. dcbel Recent Developments/Updates

Table 92. dcbel Competitive Strengths & Weaknesses

Table 93. Indra Basic Information, Manufacturing Base and Competitors

Table 94. Indra Major Business

Table 95. Indra Split-type V2G Charging Pile Product and Services

Table 96. Indra Split-type V2G Charging Pile Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. Indra Recent Developments/Updates

Table 98. Indra Competitive Strengths & Weaknesses

Table 99. ABB Basic Information, Manufacturing Base and Competitors

Table 100. ABB Major Business

Table 101. ABB Split-type V2G Charging Pile Product and Services

Table 102. ABB Split-type V2G Charging Pile Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. ABB Recent Developments/Updates

Table 104. ABB Competitive Strengths & Weaknesses

Table 105. Qingdao TGOOD Electric Basic Information, Manufacturing Base and Competitors

Table 106. Qingdao TGOOD Electric Major Business

Table 107. Qingdao TGOOD Electric Split-type V2G Charging Pile Product and Services

Table 108. Qingdao TGOOD Electric Split-type V2G Charging Pile Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. Qingdao TGOOD Electric Recent Developments/Updates

Table 110. Qingdao TGOOD Electric Competitive Strengths & Weaknesses

Table 111. Infypower Basic Information, Manufacturing Base and Competitors

Table 112. Infypower Major Business

Table 113. Infypower Split-type V2G Charging Pile Product and Services

Table 114. Infypower Split-type V2G Charging Pile Production (K Units), Price

(US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. Infypower Recent Developments/Updates

Table 116. Infypower Competitive Strengths & Weaknesses

Table 117. Sinexcel Basic Information, Manufacturing Base and Competitors

Table 118. Sinexcel Major Business

Table 119. Sinexcel Split-type V2G Charging Pile Product and Services

Table 120. Sinexcel Split-type V2G Charging Pile Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. Sinexcel Recent Developments/Updates

Table 122. Sinexcel Competitive Strengths & Weaknesses

Table 123. Tonhe Basic Information, Manufacturing Base and Competitors

Table 124. Tonhe Major Business

Table 125. Tonhe Split-type V2G Charging Pile Product and Services

Table 126. Tonhe Split-type V2G Charging Pile Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. Tonhe Recent Developments/Updates

Table 128. Tonhe Competitive Strengths & Weaknesses

Table 129. ATC Basic Information, Manufacturing Base and Competitors

Table 130. ATC Major Business

Table 131. ATC Split-type V2G Charging Pile Product and Services

Table 132. ATC Split-type V2G Charging Pile Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. ATC Recent Developments/Updates

Table 134. ATC Competitive Strengths & Weaknesses

Table 135. Sojo Electric Basic Information, Manufacturing Base and Competitors

Table 136. Sojo Electric Major Business

Table 137. Sojo Electric Split-type V2G Charging Pile Product and Services

Table 138. Sojo Electric Split-type V2G Charging Pile Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. Sojo Electric Recent Developments/Updates

Table 140. Sojo Electric Competitive Strengths & Weaknesses

Table 141. EAST Basic Information, Manufacturing Base and Competitors

Table 142. EAST Major Business

Table 143. EAST Split-type V2G Charging Pile Product and Services

Table 144. EAST Split-type V2G Charging Pile Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

- Table 145. EAST Recent Developments/Updates
- Table 146. EAST Competitive Strengths & Weaknesses
- Table 147. Winline Basic Information, Manufacturing Base and Competitors
- Table 148. Winline Major Business
- Table 149. Winline Split-type V2G Charging Pile Product and Services
- Table 150. Winline Split-type V2G Charging Pile Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 151. Winline Recent Developments/Updates
- Table 152. Winline Competitive Strengths & Weaknesses
- Table 153. Injet New Energy Basic Information, Manufacturing Base and Competitors
- Table 154. Injet New Energy Major Business
- Table 155. Injet New Energy Split-type V2G Charging Pile Product and Services
- Table 156. Injet New Energy Split-type V2G Charging Pile Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 157. Injet New Energy Recent Developments/Updates
- Table 158. Injet New Energy Competitive Strengths & Weaknesses
- Table 159. Global Key Players of Split-type V2G Charging Pile Upstream (Raw Materials)
- Table 160. Global Split-type V2G Charging Pile Typical Customers
- Table 161. Split-type V2G Charging Pile Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Split-type V2G Charging Pile Picture

Figure 2. World Split-type V2G Charging Pile Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Split-type V2G Charging Pile Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Split-type V2G Charging Pile Production (2021-2032) & (K Units)

Figure 5. World Split-type V2G Charging Pile Average Price (2021-2032) & (US\$/Unit)

Figure 6. World Split-type V2G Charging Pile Production Value Market Share by Region (2021-2032)

Figure 7. World Split-type V2G Charging Pile Production Market Share by Region (2021-2032)

Figure 8. North America Split-type V2G Charging Pile Production (2021-2032) & (K Units)

Figure 9. Europe Split-type V2G Charging Pile Production (2021-2032) & (K Units)

Figure 10. China Split-type V2G Charging Pile Production (2021-2032) & (K Units)

Figure 11. Japan Split-type V2G Charging Pile Production (2021-2032) & (K Units)

Figure 12. Split-type V2G Charging Pile Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Split-type V2G Charging Pile Consumption (2021-2032) & (K Units)

Figure 15. World Split-type V2G Charging Pile Consumption Market Share by Region (2021-2032)

Figure 16. United States Split-type V2G Charging Pile Consumption (2021-2032) & (K Units)

Figure 17. China Split-type V2G Charging Pile Consumption (2021-2032) & (K Units)

Figure 18. Europe Split-type V2G Charging Pile Consumption (2021-2032) & (K Units)

Figure 19. Japan Split-type V2G Charging Pile Consumption (2021-2032) & (K Units)

Figure 20. South Korea Split-type V2G Charging Pile Consumption (2021-2032) & (K Units)

Figure 21. ASEAN Split-type V2G Charging Pile Consumption (2021-2032) & (K Units)

Figure 22. India Split-type V2G Charging Pile Consumption (2021-2032) & (K Units)

Figure 23. Producer Shipments of Split-type V2G Charging Pile by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Split-type V2G Charging Pile Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Split-type V2G Charging

Pile Markets in 2025

Figure 26. United States VS China: Split-type V2G Charging Pile Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Split-type V2G Charging Pile Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Split-type V2G Charging Pile Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Split-type V2G Charging Pile Production Market Share 2025

Figure 30. China Based Manufacturers Split-type V2G Charging Pile Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Split-type V2G Charging Pile Production Market Share 2025

Figure 32. World Split-type V2G Charging Pile Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Split-type V2G Charging Pile Production Value Market Share by Type in 2025

Figure 34. AC Bidirectional Charging Stations

Figure 35. DC Bidirectional Charging Stations

Figure 36. World Split-type V2G Charging Pile Production Market Share by Type (2021-2032)

Figure 37. World Split-type V2G Charging Pile Production Value Market Share by Type (2021-2032)

Figure 38. World Split-type V2G Charging Pile Average Price by Type (2021-2032) & (US\$/Unit)

Figure 39. World Split-type V2G Charging Pile Production Value by Deployment Scenario, (USD Million), 2021 & 2025 & 2032

Figure 40. World Split-type V2G Charging Pile Production Value Market Share by Deployment Scenario in 2025

Figure 41. Residential V2G Charging Stations

Figure 42. Commercial Building V2G Charging Stations

Figure 43. Fleet And Depot V2G Charging Stations

Figure 44. Public V2G Charging Stations

Figure 45. World Split-type V2G Charging Pile Production Market Share by Deployment Scenario (2021-2032)

Figure 46. World Split-type V2G Charging Pile Production Value Market Share by Deployment Scenario (2021-2032)

Figure 47. World Split-type V2G Charging Pile Average Price by Deployment Scenario (2021-2032) & (US\$/Unit)

Figure 48. World Split-type V2G Charging Pile Production Value by Power Output, (USD Million), 2021 & 2025 & 2032

Figure 49. World Split-type V2G Charging Pile Production Value Market Share by Power Output in 2025

Figure 50. Low-Power V2G Charging Stations

Figure 51. Medium-Power V2G Charging Stations

Figure 52. High-Power V2G Charging Stations

Figure 53. World Split-type V2G Charging Pile Production Market Share by Power Output (2021-2032)

Figure 54. World Split-type V2G Charging Pile Production Value Market Share by Power Output (2021-2032)

Figure 55. World Split-type V2G Charging Pile Average Price by Power Output (2021-2032) & (US\$/Unit)

Figure 56. World Split-type V2G Charging Pile Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 57. World Split-type V2G Charging Pile Production Value Market Share by Application in 2025

Figure 58. Passenger Vehicle Charging Stations

Figure 59. Light Commercial Vehicle Charging Stations

Figure 60. Bus Charging Stations

Figure 61. Special Vehicle Charging Stations

Figure 62. World Split-type V2G Charging Pile Production Market Share by Application (2021-2032)

Figure 63. World Split-type V2G Charging Pile Production Value Market Share by Application (2021-2032)

Figure 64. World Split-type V2G Charging Pile Average Price by Application (2021-2032) & (US\$/Unit)

Figure 65. Split-type V2G Charging Pile Industry Chain

Figure 66. Split-type V2G Charging Pile Procurement Model

Figure 67. Split-type V2G Charging Pile Sales Model

Figure 68. Split-type V2G Charging Pile Sales Channels, Direct Sales, and Distribution

Figure 69. Methodology

Figure 70. Research Process and Data Source

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