

Global Spiral Wound Gaskets Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Spiral Wound Gaskets market size is expected to reach \$ 1154 million by 2032, rising at a market growth of 4.4% CAGR during the forecast period (2026-2032).

Spiral wound gaskets are sealing components widely used in flange connections within high-temperature and high-pressure environments. They are constructed by alternately winding V-shaped or W-shaped metal strips with soft non-metallic fillers such as graphite or PTFE. Due to their excellent resilience, compressive strength, and multi-layer sealing capabilities, they are frequently employed to ensure leak-proof seals in pipelines, valves, and pressure vessels.

Upstream components primarily include metal strips, filler materials, and ring materials. Metal strips are predominantly made of stainless steel grades such as 304, 316L, 321, and 347. Filler materials mainly consist of flexible graphite, PTFE, mica, or high-temperature non-asbestos materials; graphite is suitable for high-temperature and high-pressure applications, PTFE for highly corrosive media at low-to-medium temperatures, and mica for ultra-high-temperature conditions. Ring materials include carbon steel, stainless steel, and alloy steel, used for outer centering rings, inner reinforcing rings, or combined inner-and-outer ring structures.

In 2025, global sales volume for spiral wound gaskets is approximately 70 million units, with market prices generally ranging from \$8 to \$15 per unit; major manufacturers in the industry typically report gross profit margins between 28% and 38%.

Spiral-wound gaskets are essential sealing components in the process industries, characterized by steady consumption and frequent replacement. Demand stems primarily from sectors such as oil refining and petrochemicals, oil and gas pipelines,

coal chemicals, power generation, shipbuilding, nuclear power, and high-temperature/high-pressure heat exchange equipment. Key drivers include the trend toward larger-scale facilities, the handling of increasingly corrosive media, higher pressure and temperature ratings, and stricter safety and environmental regulations regarding flange leakage control. Compared to standard non-metallic gaskets, spiral-wound gaskets combine the resilience of a metal framework with the sealing performance of fillers like graphite or PTFE, making them suitable for operating conditions involving significant pressure and temperature fluctuations; consequently, there is stable demand for both the maintenance of existing equipment and new projects.

This report studies the global Spiral Wound Gaskets production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Spiral Wound Gaskets and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Spiral Wound Gaskets that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Spiral Wound Gaskets total production and demand, 2021-2032, (K Units)

Global Spiral Wound Gaskets total production value, 2021-2032, (USD Million)

Global Spiral Wound Gaskets production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Spiral Wound Gaskets consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Spiral Wound Gaskets domestic production, consumption, key domestic manufacturers and share

Global Spiral Wound Gaskets production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Spiral Wound Gaskets production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Spiral Wound Gaskets production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Spiral Wound Gaskets market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies

covered as a part of this study include Flexitallic, Garlock, Teadit, KLINGER, Lamons, James Walker, VALQUA, Nippon Pillar Packing, NICHIAS, Technetics Group, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Spiral Wound Gaskets market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (USD/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Spiral Wound Gaskets Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Spiral Wound Gaskets Market, Segmentation by Type:

Basic

Outer Ring

Inner Ring

Inner & Outer Ring

Global Spiral Wound Gaskets Market, Segmentation by Filler Materials:

Graphite-Filled

Ptfe-Filled

Mica-Filled

Other

Global Spiral Wound Gaskets Market, Segmentation by Metallic Materials:

Stainless Steel

Nickel-Based Alloys

Titanium Alloys

Others

Global Spiral Wound Gaskets Market, Segmentation by Application:

Oil & Gas

Chemicals

Power

Marine Engineering

Industrial Equipment

Others

Companies Profiled:

Flexitallic

Garlock

Teadit

KLINGER

Lamons

James Walker

VALQUA

Nippon Pillar Packing

NICHIAS

Technetics Group

Leader Gasket Technologies

Binzhou Double Peaks Graphite Sealing Materials

Ningbo Tiansheng Sealing Packing

Suzhou Baohua Sealing Technology

Zhejiang Guotai Xiaoxing Sealing Materials

Key Questions Answered:

1. How big is the global Spiral Wound Gaskets market?
2. What is the demand of the global Spiral Wound Gaskets market?
3. What is the year over year growth of the global Spiral Wound Gaskets market?
4. What is the production and production value of the global Spiral Wound Gaskets market?
5. Who are the key producers in the global Spiral Wound Gaskets market?
6. What are the growth factors driving the market demand?

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