

Global Spiral Strand Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Spiral Strand market size is expected to reach \$ 444 million by 2032, rising at a market growth of 4.3% CAGR during the forecast period (2026-2032).

In 2025, global Spiral Strand approximately 236,974 km, with an average global market price of around US\$ 1.35 per meter. Gross margin is about 51%. The cost is 0.66 usd. The Production is about 300,000 km. Spiral Rope (Spiral Strand Steel Wire Rope) is a high-strength load-bearing steel cable formed by helically winding multiple layers of steel wires around a central core in the same direction, creating a dense, low-elongation structure with excellent tensile capacity, fatigue resistance, and durability. Compared with conventional stranded wire rope, its compact structure provides higher stiffness, smoother surface, and better corrosion protection, making it suitable for long-term structural and suspension applications. Upstream, it relies on high-carbon steel wire rod, wire drawing and heat-treatment processes, galvanizing or Zn-Al coating materials, and sometimes polymer sheathing. Midstream manufacturers perform wire drawing, stranding/spiral closing, compaction, lubrication, and protective coating to produce finished ropes of various diameters and strength grades. Downstream, spiral ropes are widely used in bridge stay cables, aerial ropeways and cable cars, mining hoisting systems, lifting equipment, power transmission guy wires, and structural support or anchoring systems, where high strength, low stretch, and long service life are critical.

This report studies the global Spiral Strand production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Spiral Strand and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and

competition, as well as details the characteristics of Spiral Strand that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Spiral Strand total production and demand, 2021-2032, (K Meter)

Global Spiral Strand total production value, 2021-2032, (USD Million)

Global Spiral Strand production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Meter), (based on production site)

Global Spiral Strand consumption by region & country, CAGR, 2021-2032 & (K Meter)

U.S. VS China: Spiral Strand domestic production, consumption, key domestic manufacturers and share

Global Spiral Strand production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Meter)

Global Spiral Strand production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Meter)

Global Spiral Strand production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Meter)

This report profiles key players in the global Spiral Strand market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Fatzer, Bekaert, WireCo WorldGroup, Kiswire, Tokyo Rope Mfg., Gustav Wolf, Alioto Group, In.Tra.Flex SpA, SIRTEF, ArcelorMittal, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Spiral Strand market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Meter) and average price (US\$/Meter) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Spiral Strand Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Spiral Strand Market, Segmentation by Type:

?1500 MPa

?1500 MPa

Global Spiral Strand Market, Segmentation by Material:

Bright

Galvanized

Others

Global Spiral Strand Market, Segmentation by Application:

Construction

Transportation

Others

Companies Profiled:

Fatzer

Bekaert

WireCo WorldGroup

Kiswire

Tokyo Rope Mfg.

Gustav Wolf

Alioto Group

In.Tra.Flex SpA

SIRTEF

ArcelorMittal

Langman

STN Tressage

Jiangsu Juli Steel Wire Rope Co., Ltd

Key Questions Answered:

1. How big is the global Spiral Strand market?
2. What is the demand of the global Spiral Strand market?
3. What is the year over year growth of the global Spiral Strand market?
4. What is the production and production value of the global Spiral Strand market?
5. Who are the key producers in the global Spiral Strand market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Spiral Strand Introduction
- 1.2 World Spiral Strand Supply & Forecast
 - 1.2.1 World Spiral Strand Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Spiral Strand Production (2021-2032)
 - 1.2.3 World Spiral Strand Pricing Trends (2021-2032)
- 1.3 World Spiral Strand Production by Region (Based on Production Site)
 - 1.3.1 World Spiral Strand Production Value by Region (2021-2032)
 - 1.3.2 World Spiral Strand Production by Region (2021-2032)
 - 1.3.3 World Spiral Strand Average Price by Region (2021-2032)
 - 1.3.4 North America Spiral Strand Production (2021-2032)
 - 1.3.5 Europe Spiral Strand Production (2021-2032)
 - 1.3.6 China Spiral Strand Production (2021-2032)
 - 1.3.7 Japan Spiral Strand Production (2021-2032)
 - 1.3.8 India Spiral Strand Production (2021-2032)
 - 1.3.9 Southeast Asia Spiral Strand Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Spiral Strand Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Spiral Strand Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Spiral Strand Demand (2021-2032)
- 2.2 World Spiral Strand Consumption by Region
 - 2.2.1 World Spiral Strand Consumption by Region (2021-2026)
 - 2.2.2 World Spiral Strand Consumption Forecast by Region (2027-2032)
- 2.3 United States Spiral Strand Consumption (2021-2032)
- 2.4 China Spiral Strand Consumption (2021-2032)
- 2.5 Europe Spiral Strand Consumption (2021-2032)
- 2.6 Japan Spiral Strand Consumption (2021-2032)
- 2.7 South Korea Spiral Strand Consumption (2021-2032)
- 2.8 ASEAN Spiral Strand Consumption (2021-2032)
- 2.9 India Spiral Strand Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Spiral Strand Production Value by Manufacturer (2021-2026)
- 3.2 World Spiral Strand Production by Manufacturer (2021-2026)
- 3.3 World Spiral Strand Average Price by Manufacturer (2021-2026)
- 3.4 Spiral Strand Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Spiral Strand Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Spiral Strand in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Spiral Strand in 2025
- 3.6 Spiral Strand Market: Overall Company Footprint Analysis
 - 3.6.1 Spiral Strand Market: Region Footprint
 - 3.6.2 Spiral Strand Market: Company Product Type Footprint
 - 3.6.3 Spiral Strand Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Spiral Strand Production Value Comparison
 - 4.1.1 United States VS China: Spiral Strand Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Spiral Strand Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Spiral Strand Production Comparison
 - 4.2.1 United States VS China: Spiral Strand Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Spiral Strand Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Spiral Strand Consumption Comparison
 - 4.3.1 United States VS China: Spiral Strand Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Spiral Strand Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Spiral Strand Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based Spiral Strand Manufacturers, Headquarters and Production

Site (States, Country)

4.4.2 United States Based Manufacturers Spiral Strand Production Value (2021-2026)

4.4.3 United States Based Manufacturers Spiral Strand Production (2021-2026)

4.5 China Based Spiral Strand Manufacturers and Market Share

4.5.1 China Based Spiral Strand Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Spiral Strand Production Value (2021-2026)

4.5.3 China Based Manufacturers Spiral Strand Production (2021-2026)

4.6 Rest of World Based Spiral Strand Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Spiral Strand Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Spiral Strand Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Spiral Strand Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Spiral Strand Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 ?1500 MPa

5.2.2 ?1500 MPa

5.3 Market Segment by Type

5.3.1 World Spiral Strand Production by Type (2021-2032)

5.3.2 World Spiral Strand Production Value by Type (2021-2032)

5.3.3 World Spiral Strand Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY MATERIAL

6.1 World Spiral Strand Market Size Overview by Material: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Material

6.2.1 Bright

6.2.2 Galvanized

6.2.3 Others

6.3 Market Segment by Material

6.3.1 World Spiral Strand Production by Material (2021-2032)

6.3.2 World Spiral Strand Production Value by Material (2021-2032)

6.3.3 World Spiral Strand Average Price by Material (2021-2032)

7 MARKET ANALYSIS BY APPLICATION

7.1 World Spiral Strand Market Size Overview by Application: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Application

7.2.1 Construction

7.2.2 Transportation

7.2.3 Others

7.3 Market Segment by Application

7.3.1 World Spiral Strand Production by Application (2021-2032)

7.3.2 World Spiral Strand Production Value by Application (2021-2032)

7.3.3 World Spiral Strand Average Price by Application (2021-2032)

8 COMPANY PROFILES

8.1 Fatzer

8.1.1 Fatzer Details

8.1.2 Fatzer Major Business

8.1.3 Fatzer Spiral Strand Product and Services

8.1.4 Fatzer Spiral Strand Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.1.5 Fatzer Recent Developments/Updates

8.1.6 Fatzer Competitive Strengths & Weaknesses

8.2 Bekaert

8.2.1 Bekaert Details

8.2.2 Bekaert Major Business

8.2.3 Bekaert Spiral Strand Product and Services

8.2.4 Bekaert Spiral Strand Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.2.5 Bekaert Recent Developments/Updates

8.2.6 Bekaert Competitive Strengths & Weaknesses

8.3 WireCo WorldGroup

8.3.1 WireCo WorldGroup Details

8.3.2 WireCo WorldGroup Major Business

8.3.3 WireCo WorldGroup Spiral Strand Product and Services

8.3.4 WireCo WorldGroup Spiral Strand Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.3.5 WireCo WorldGroup Recent Developments/Updates

8.3.6 WireCo WorldGroup Competitive Strengths & Weaknesses

8.4 Kiswire

8.4.1 Kiswire Details

8.4.2 Kiswire Major Business

- 8.4.3 Kiswire Spiral Strand Product and Services
- 8.4.4 Kiswire Spiral Strand Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 8.4.5 Kiswire Recent Developments/Updates
- 8.4.6 Kiswire Competitive Strengths & Weaknesses
- 8.5 Tokyo Rope Mfg.
 - 8.5.1 Tokyo Rope Mfg. Details
 - 8.5.2 Tokyo Rope Mfg. Major Business
 - 8.5.3 Tokyo Rope Mfg. Spiral Strand Product and Services
 - 8.5.4 Tokyo Rope Mfg. Spiral Strand Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.5.5 Tokyo Rope Mfg. Recent Developments/Updates
 - 8.5.6 Tokyo Rope Mfg. Competitive Strengths & Weaknesses
- 8.6 Gustav Wolf
 - 8.6.1 Gustav Wolf Details
 - 8.6.2 Gustav Wolf Major Business
 - 8.6.3 Gustav Wolf Spiral Strand Product and Services
 - 8.6.4 Gustav Wolf Spiral Strand Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.6.5 Gustav Wolf Recent Developments/Updates
 - 8.6.6 Gustav Wolf Competitive Strengths & Weaknesses
- 8.7 Alioto Group
 - 8.7.1 Alioto Group Details
 - 8.7.2 Alioto Group Major Business
 - 8.7.3 Alioto Group Spiral Strand Product and Services
 - 8.7.4 Alioto Group Spiral Strand Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.7.5 Alioto Group Recent Developments/Updates
 - 8.7.6 Alioto Group Competitive Strengths & Weaknesses
- 8.8 In.Tra.Flex SpA
 - 8.8.1 In.Tra.Flex SpA Details
 - 8.8.2 In.Tra.Flex SpA Major Business
 - 8.8.3 In.Tra.Flex SpA Spiral Strand Product and Services
 - 8.8.4 In.Tra.Flex SpA Spiral Strand Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.8.5 In.Tra.Flex SpA Recent Developments/Updates
 - 8.8.6 In.Tra.Flex SpA Competitive Strengths & Weaknesses
- 8.9 SIRTEF
 - 8.9.1 SIRTEF Details

- 8.9.2 SIRTEF Major Business
- 8.9.3 SIRTEF Spiral Strand Product and Services
- 8.9.4 SIRTEF Spiral Strand Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 8.9.5 SIRTEF Recent Developments/Updates
- 8.9.6 SIRTEF Competitive Strengths & Weaknesses
- 8.10 ArcelorMittal
 - 8.10.1 ArcelorMittal Details
 - 8.10.2 ArcelorMittal Major Business
 - 8.10.3 ArcelorMittal Spiral Strand Product and Services
 - 8.10.4 ArcelorMittal Spiral Strand Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.10.5 ArcelorMittal Recent Developments/Updates
 - 8.10.6 ArcelorMittal Competitive Strengths & Weaknesses
- 8.11 Langman
 - 8.11.1 Langman Details
 - 8.11.2 Langman Major Business
 - 8.11.3 Langman Spiral Strand Product and Services
 - 8.11.4 Langman Spiral Strand Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.11.5 Langman Recent Developments/Updates
 - 8.11.6 Langman Competitive Strengths & Weaknesses
- 8.12 STN Tressage
 - 8.12.1 STN Tressage Details
 - 8.12.2 STN Tressage Major Business
 - 8.12.3 STN Tressage Spiral Strand Product and Services
 - 8.12.4 STN Tressage Spiral Strand Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.12.5 STN Tressage Recent Developments/Updates
 - 8.12.6 STN Tressage Competitive Strengths & Weaknesses
- 8.13 Jiangsu Juli Steel Wire Rope Co., Ltd
 - 8.13.1 Jiangsu Juli Steel Wire Rope Co., Ltd Details
 - 8.13.2 Jiangsu Juli Steel Wire Rope Co., Ltd Major Business
 - 8.13.3 Jiangsu Juli Steel Wire Rope Co., Ltd Spiral Strand Product and Services
 - 8.13.4 Jiangsu Juli Steel Wire Rope Co., Ltd Spiral Strand Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.13.5 Jiangsu Juli Steel Wire Rope Co., Ltd Recent Developments/Updates
 - 8.13.6 Jiangsu Juli Steel Wire Rope Co., Ltd Competitive Strengths & Weaknesses

9 INDUSTRY CHAIN ANALYSIS

- 9.1 Spiral Strand Industry Chain
- 9.2 Spiral Strand Upstream Analysis
 - 9.2.1 Spiral Strand Core Raw Materials
 - 9.2.2 Main Manufacturers of Spiral Strand Core Raw Materials
- 9.3 Midstream Analysis
- 9.4 Downstream Analysis
- 9.5 Spiral Strand Production Mode
- 9.6 Spiral Strand Procurement Model
- 9.7 Spiral Strand Industry Sales Model and Sales Channels
 - 9.7.1 Spiral Strand Sales Model
 - 9.7.2 Spiral Strand Typical Distributors

10 RESEARCH FINDINGS AND CONCLUSION

11 APPENDIX

- 11.1 Methodology
- 11.2 Research Process and Data Source
- 11.3 Disclaimer

List Of Tables

LIST OF TABLES

- Table 1. World Spiral Strand Production Value by Region (2021, 2025 and 2032) & (USD Million)
- Table 2. World Spiral Strand Production Value by Region (2021-2026) & (USD Million)
- Table 3. World Spiral Strand Production Value by Region (2027-2032) & (USD Million)
- Table 4. World Spiral Strand Production Value Market Share by Region (2021-2026)
- Table 5. World Spiral Strand Production Value Market Share by Region (2027-2032)
- Table 6. World Spiral Strand Production by Region (2021-2026) & (K Meter)
- Table 7. World Spiral Strand Production by Region (2027-2032) & (K Meter)
- Table 8. World Spiral Strand Production Market Share by Region (2021-2026)
- Table 9. World Spiral Strand Production Market Share by Region (2027-2032)
- Table 10. World Spiral Strand Average Price by Region (2021-2026) & (US\$/Meter)
- Table 11. World Spiral Strand Average Price by Region (2027-2032) & (US\$/Meter)
- Table 12. Spiral Strand Major Market Trends
- Table 13. World Spiral Strand Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Meter)
- Table 14. World Spiral Strand Consumption by Region (2021-2026) & (K Meter)
- Table 15. World Spiral Strand Consumption Forecast by Region (2027-2032) & (K Meter)
- Table 16. World Spiral Strand Production Value by Manufacturer (2021-2026) & (USD Million)
- Table 17. Production Value Market Share of Key Spiral Strand Producers in 2025
- Table 18. World Spiral Strand Production by Manufacturer (2021-2026) & (K Meter)
- Table 19. Production Market Share of Key Spiral Strand Producers in 2025
- Table 20. World Spiral Strand Average Price by Manufacturer (2021-2026) & (US\$/Meter)
- Table 21. Global Spiral Strand Company Evaluation Quadrant
- Table 22. World Spiral Strand Industry Rank of Major Manufacturers, Based on Production Value in 2025
- Table 23. Head Office and Spiral Strand Production Site of Key Manufacturer
- Table 24. Spiral Strand Market: Company Product Type Footprint
- Table 25. Spiral Strand Market: Company Product Application Footprint
- Table 26. Spiral Strand Competitive Factors
- Table 27. Spiral Strand New Entrant and Capacity Expansion Plans
- Table 28. Spiral Strand Mergers & Acquisitions Activity
- Table 29. United States VS China Spiral Strand Production Value Comparison, (2021 &

2025 & 2032) & (USD Million)

Table 30. United States VS China Spiral Strand Production Comparison, (2021 & 2025 & 2032) & (K Meter)

Table 31. United States VS China Spiral Strand Consumption Comparison, (2021 & 2025 & 2032) & (K Meter)

Table 32. United States Based Spiral Strand Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Spiral Strand Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Spiral Strand Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Spiral Strand Production (2021-2026) & (K Meter)

Table 36. United States Based Manufacturers Spiral Strand Production Market Share (2021-2026)

Table 37. China Based Spiral Strand Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Spiral Strand Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Spiral Strand Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Spiral Strand Production, (2021-2026) & (K Meter)

Table 41. China Based Manufacturers Spiral Strand Production Market Share (2021-2026)

Table 42. Rest of World Based Spiral Strand Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Spiral Strand Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Spiral Strand Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Spiral Strand Production, (2021-2026) & (K Meter)

Table 46. Rest of World Based Manufacturers Spiral Strand Production Market Share (2021-2026)

Table 47. World Spiral Strand Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Spiral Strand Production by Type (2021-2026) & (K Meter)

Table 49. World Spiral Strand Production by Type (2027-2032) & (K Meter)

- Table 50. World Spiral Strand Production Value by Type (2021-2026) & (USD Million)
- Table 51. World Spiral Strand Production Value by Type (2027-2032) & (USD Million)
- Table 52. World Spiral Strand Average Price by Type (2021-2026) & (US\$/Meter)
- Table 53. World Spiral Strand Average Price by Type (2027-2032) & (US\$/Meter)
- Table 54. World Spiral Strand Production Value by Material, (USD Million), 2021 & 2025 & 2032
- Table 55. World Spiral Strand Production by Material (2021-2026) & (K Meter)
- Table 56. World Spiral Strand Production by Material (2027-2032) & (K Meter)
- Table 57. World Spiral Strand Production Value by Material (2021-2026) & (USD Million)
- Table 58. World Spiral Strand Production Value by Material (2027-2032) & (USD Million)
- Table 59. World Spiral Strand Average Price by Material (2021-2026) & (US\$/Meter)
- Table 60. World Spiral Strand Average Price by Material (2027-2032) & (US\$/Meter)
- Table 61. World Spiral Strand Production Value by Application, (USD Million), 2021 & 2025 & 2032
- Table 62. World Spiral Strand Production by Application (2021-2026) & (K Meter)
- Table 63. World Spiral Strand Production by Application (2027-2032) & (K Meter)
- Table 64. World Spiral Strand Production Value by Application (2021-2026) & (USD Million)
- Table 65. World Spiral Strand Production Value by Application (2027-2032) & (USD Million)
- Table 66. World Spiral Strand Average Price by Application (2021-2026) & (US\$/Meter)
- Table 67. World Spiral Strand Average Price by Application (2027-2032) & (US\$/Meter)
- Table 68. Fatzer Basic Information, Manufacturing Base and Competitors
- Table 69. Fatzer Major Business
- Table 70. Fatzer Spiral Strand Product and Services
- Table 71. Fatzer Spiral Strand Production (K Meter), Price (US\$/Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 72. Fatzer Recent Developments/Updates
- Table 73. Fatzer Competitive Strengths & Weaknesses
- Table 74. Bekaert Basic Information, Manufacturing Base and Competitors
- Table 75. Bekaert Major Business
- Table 76. Bekaert Spiral Strand Product and Services
- Table 77. Bekaert Spiral Strand Production (K Meter), Price (US\$/Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 78. Bekaert Recent Developments/Updates
- Table 79. Bekaert Competitive Strengths & Weaknesses
- Table 80. WireCo WorldGroup Basic Information, Manufacturing Base and Competitors

- Table 81. WireCo WorldGroup Major Business
- Table 82. WireCo WorldGroup Spiral Strand Product and Services
- Table 83. WireCo WorldGroup Spiral Strand Production (K Meter), Price (US\$/Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 84. WireCo WorldGroup Recent Developments/Updates
- Table 85. WireCo WorldGroup Competitive Strengths & Weaknesses
- Table 86. Kiswire Basic Information, Manufacturing Base and Competitors
- Table 87. Kiswire Major Business
- Table 88. Kiswire Spiral Strand Product and Services
- Table 89. Kiswire Spiral Strand Production (K Meter), Price (US\$/Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 90. Kiswire Recent Developments/Updates
- Table 91. Kiswire Competitive Strengths & Weaknesses
- Table 92. Tokyo Rope Mfg. Basic Information, Manufacturing Base and Competitors
- Table 93. Tokyo Rope Mfg. Major Business
- Table 94. Tokyo Rope Mfg. Spiral Strand Product and Services
- Table 95. Tokyo Rope Mfg. Spiral Strand Production (K Meter), Price (US\$/Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 96. Tokyo Rope Mfg. Recent Developments/Updates
- Table 97. Tokyo Rope Mfg. Competitive Strengths & Weaknesses
- Table 98. Gustav Wolf Basic Information, Manufacturing Base and Competitors
- Table 99. Gustav Wolf Major Business
- Table 100. Gustav Wolf Spiral Strand Product and Services
- Table 101. Gustav Wolf Spiral Strand Production (K Meter), Price (US\$/Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 102. Gustav Wolf Recent Developments/Updates
- Table 103. Gustav Wolf Competitive Strengths & Weaknesses
- Table 104. Alioto Group Basic Information, Manufacturing Base and Competitors
- Table 105. Alioto Group Major Business
- Table 106. Alioto Group Spiral Strand Product and Services
- Table 107. Alioto Group Spiral Strand Production (K Meter), Price (US\$/Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 108. Alioto Group Recent Developments/Updates
- Table 109. Alioto Group Competitive Strengths & Weaknesses
- Table 110. In.Tra.Flex SpA Basic Information, Manufacturing Base and Competitors
- Table 111. In.Tra.Flex SpA Major Business
- Table 112. In.Tra.Flex SpA Spiral Strand Product and Services
- Table 113. In.Tra.Flex SpA Spiral Strand Production (K Meter), Price (US\$/Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

- Table 114. In.Tra.Flex SpA Recent Developments/Updates
- Table 115. In.Tra.Flex SpA Competitive Strengths & Weaknesses
- Table 116. SIRTEF Basic Information, Manufacturing Base and Competitors
- Table 117. SIRTEF Major Business
- Table 118. SIRTEF Spiral Strand Product and Services
- Table 119. SIRTEF Spiral Strand Production (K Meter), Price (US\$/Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 120. SIRTEF Recent Developments/Updates
- Table 121. SIRTEF Competitive Strengths & Weaknesses
- Table 122. ArcelorMittal Basic Information, Manufacturing Base and Competitors
- Table 123. ArcelorMittal Major Business
- Table 124. ArcelorMittal Spiral Strand Product and Services
- Table 125. ArcelorMittal Spiral Strand Production (K Meter), Price (US\$/Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 126. ArcelorMittal Recent Developments/Updates
- Table 127. ArcelorMittal Competitive Strengths & Weaknesses
- Table 128. Langman Basic Information, Manufacturing Base and Competitors
- Table 129. Langman Major Business
- Table 130. Langman Spiral Strand Product and Services
- Table 131. Langman Spiral Strand Production (K Meter), Price (US\$/Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 132. Langman Recent Developments/Updates
- Table 133. Langman Competitive Strengths & Weaknesses
- Table 134. STN Tressage Basic Information, Manufacturing Base and Competitors
- Table 135. STN Tressage Major Business
- Table 136. STN Tressage Spiral Strand Product and Services
- Table 137. STN Tressage Spiral Strand Production (K Meter), Price (US\$/Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 138. STN Tressage Recent Developments/Updates
- Table 139. STN Tressage Competitive Strengths & Weaknesses
- Table 140. Jiangsu Juli Steel Wire Rope Co., Ltd Basic Information, Manufacturing Base and Competitors
- Table 141. Jiangsu Juli Steel Wire Rope Co., Ltd Major Business
- Table 142. Jiangsu Juli Steel Wire Rope Co., Ltd Spiral Strand Product and Services
- Table 143. Jiangsu Juli Steel Wire Rope Co., Ltd Spiral Strand Production (K Meter), Price (US\$/Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 144. Jiangsu Juli Steel Wire Rope Co., Ltd Recent Developments/Updates
- Table 145. Jiangsu Juli Steel Wire Rope Co., Ltd Competitive Strengths & Weaknesses

Table 146. Global Key Players of Spiral Strand Upstream (Raw Materials)

Table 147. Global Spiral Strand Typical Customers

Table 148. Spiral Strand Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Spiral Strand Picture

Figure 2. World Spiral Strand Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Spiral Strand Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Spiral Strand Production (2021-2032) & (K Meter)

Figure 5. World Spiral Strand Average Price (2021-2032) & (US\$/Meter)

Figure 6. World Spiral Strand Production Value Market Share by Region (2021-2032)

Figure 7. World Spiral Strand Production Market Share by Region (2021-2032)

Figure 8. North America Spiral Strand Production (2021-2032) & (K Meter)

Figure 9. Europe Spiral Strand Production (2021-2032) & (K Meter)

Figure 10. China Spiral Strand Production (2021-2032) & (K Meter)

Figure 11. Japan Spiral Strand Production (2021-2032) & (K Meter)

Figure 12. India Spiral Strand Production (2021-2032) & (K Meter)

Figure 13. Southeast Asia Spiral Strand Production (2021-2032) & (K Meter)

Figure 14. Spiral Strand Market Drivers

Figure 15. Factors Affecting Demand

Figure 16. World Spiral Strand Consumption (2021-2032) & (K Meter)

Figure 17. World Spiral Strand Consumption Market Share by Region (2021-2032)

Figure 18. United States Spiral Strand Consumption (2021-2032) & (K Meter)

Figure 19. China Spiral Strand Consumption (2021-2032) & (K Meter)

Figure 20. Europe Spiral Strand Consumption (2021-2032) & (K Meter)

Figure 21. Japan Spiral Strand Consumption (2021-2032) & (K Meter)

Figure 22. South Korea Spiral Strand Consumption (2021-2032) & (K Meter)

Figure 23. ASEAN Spiral Strand Consumption (2021-2032) & (K Meter)

Figure 24. India Spiral Strand Consumption (2021-2032) & (K Meter)

Figure 25. Producer Shipments of Spiral Strand by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 26. Global Four-firm Concentration Ratios (CR4) for Spiral Strand Markets in 2025

Figure 27. Global Four-firm Concentration Ratios (CR8) for Spiral Strand Markets in 2025

Figure 28. United States VS China: Spiral Strand Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States VS China: Spiral Strand Production Market Share Comparison (2021 & 2025 & 2032)

- Figure 30. United States VS China: Spiral Strand Consumption Market Share Comparison (2021 & 2025 & 2032)
- Figure 31. United States Based Manufacturers Spiral Strand Production Market Share 2025
- Figure 32. China Based Manufacturers Spiral Strand Production Market Share 2025
- Figure 33. Rest of World Based Manufacturers Spiral Strand Production Market Share 2025
- Figure 34. World Spiral Strand Production Value by Type, (USD Million), 2021 & 2025 & 2032
- Figure 35. World Spiral Strand Production Value Market Share by Type in 2025
- Figure 36. ?1500 MPa
- Figure 37. ?1500 MPa
- Figure 38. World Spiral Strand Production Market Share by Type (2021-2032)
- Figure 39. World Spiral Strand Production Value Market Share by Type (2021-2032)
- Figure 40. World Spiral Strand Average Price by Type (2021-2032) & (US\$/Meter)
- Figure 41. World Spiral Strand Production Value by Material, (USD Million), 2021 & 2025 & 2032
- Figure 42. World Spiral Strand Production Value Market Share by Material in 2025
- Figure 43. Bright
- Figure 44. Galvanized
- Figure 45. Others
- Figure 46. World Spiral Strand Production Market Share by Material (2021-2032)
- Figure 47. World Spiral Strand Production Value Market Share by Material (2021-2032)
- Figure 48. World Spiral Strand Average Price by Material (2021-2032) & (US\$/Meter)
- Figure 49. World Spiral Strand Production Value by Application, (USD Million), 2021 & 2025 & 2032
- Figure 50. World Spiral Strand Production Value Market Share by Application in 2025
- Figure 51. Construction
- Figure 52. Transportation
- Figure 53. Others
- Figure 54. World Spiral Strand Production Market Share by Application (2021-2032)
- Figure 55. World Spiral Strand Production Value Market Share by Application (2021-2032)
- Figure 56. World Spiral Strand Average Price by Application (2021-2032) & (US\$/Meter)
- Figure 57. Spiral Strand Industry Chain
- Figure 58. Spiral Strand Procurement Model
- Figure 59. Spiral Strand Sales Model
- Figure 60. Spiral Strand Sales Channels, Direct Sales, and Distribution
- Figure 61. Methodology

Figure 62. Research Process and Data Source

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