

Global Spiral Heat Exchanger Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Spiral Heat Exchanger market size was valued at US\$ 1363 million in 2025 and is forecast to a readjusted size of US\$ 2121 million by 2032 with a CAGR of 7.0% during review period.

A spiral heat exchanger is a high-efficiency heat transfer device constructed by rolling two metal plates into concentric spiral channels, allowing fluids to flow through separate and continuous passages in counter-current or cross-flow arrangements to achieve effective thermal exchange. The design provides wide flow channels, strong turbulence, self-cleaning characteristics, and excellent anti-fouling performance, making it particularly suitable for handling high-viscosity, particle-laden, or fouling fluids while maintaining low pressure drop and stable heat transfer efficiency. Compared with conventional shell-and-tube or plate heat exchangers, spiral heat exchangers offer superior operational reliability and reduced maintenance requirements under demanding process conditions, and are widely used in petrochemical processing, wastewater treatment, pulp and paper manufacturing, energy recovery systems, and food processing industries, serving as an important energy-efficient solution in modern process industries. In 2025, the sales of global spiral heat exchanger market is about 31.5 k units, the average selling price (ASP) per unit is USD 42,000, with gross margins generally in the 20-40% range. Looking ahead, the market is expected to grow at a CAGR of 7.2%. The spiral heat exchanger value chain extends from upstream raw material suppliers (e.g., steel, alloy producers) to midstream manufacturers and integrators that design, engineer, and fabricate customized units, and finally to downstream end-users in chemical processing, energy, food & beverage, pharmaceuticals and wastewater industries. Upstream dynamics are influenced by raw material costs and availability, midstream players compete on engineering capability

and customization, while downstream customers prioritize performance, efficiency, and lifecycle service. The value chain is characterized by a focus on tailored solutions, robust supply chain coordination, and aftermarket support.

Key drivers for the spiral heat exchanger market include increasing global industrialization and demand for energy-efficient heat transfer solutions across industries, stringent environmental regulations that push for higher operational efficiency, and the inherent advantages of spiral heat exchangers in handling viscous or fouling fluids, which expands their use in chemical, refining, food processing and wastewater applications. Key risk factors include raw material price volatility increasing manufacturing costs, longer lead times for customized units potentially delaying adoption, and competitive pressure from alternative heat exchanger technologies (e.g., plate or shell-and-tube types) in certain applications. Furthermore, economic downturns or reduced capital investment in downstream industries could temper demand growth.

This report is a detailed and comprehensive analysis for global Spiral Heat Exchanger market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Spiral Heat Exchanger market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (USD/Unit), 2021-2032

Global Spiral Heat Exchanger market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (USD/Unit), 2021-2032

Global Spiral Heat Exchanger market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (USD/Unit), 2021-2032

Global Spiral Heat Exchanger market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (USD/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Spiral Heat Exchanger

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Spiral Heat Exchanger market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Alfa Laval, Gooch Thermal, Nexson Group, Kurose, Elanco, Inc., Danfoss, Kinetic Engineering, Lanshi Exchange, Hisaka Works, THT, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Spiral Heat Exchanger market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Removable Type

Non-Removable Type

Market segment by Channel Structure

Spiral Tube Heat Exchanger

Spiral Plate Heat Exchanger

Market segment by Material

Carbon Steel

Stainless Steel

Others

Market segment by Application

Oil & Petrochemical

Wastewater Treatment

Pulp & Paper

Energy & Power

Others

Major players covered

Alfa Laval

Gooch Thermal

Nexson Group

Kurose

Elanco, Inc.

Danfoss

Kinetic Engineering

Lanshi Exchange

Hisaka Works

THT

Shandong Beichen

ARD

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Spiral Heat Exchanger product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Spiral Heat Exchanger, with price, sales quantity, revenue, and global market share of Spiral Heat Exchanger from 2021 to 2026.

Chapter 3, the Spiral Heat Exchanger competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape

contrast.

Chapter 4, the Spiral Heat Exchanger breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Spiral Heat Exchanger market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Spiral Heat Exchanger.

Chapter 14 and 15, to describe Spiral Heat Exchanger sales channel, distributors, customers, research findings and conclusion.

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