

# Global Spiral Filling Machine Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Spiral Filling Machine market size is expected to reach \$ 1115 million by 2032, rising at a market growth of 4.7% CAGR during the forecast period (2026-2032). In 2025, global Spiral Filling Machine production reached approximately 52,734 .The average price is approximately \$15,000.Screw filling machines, more commonly known as screw metering filling machines in the industrial and packaging fields, are packaging equipment that uses a rotating screw to accurately measure and fill powder or fine granular materials.

### Gross Profit Margin Levels

The gross profit margin structure of screw filling machines typically exhibits characteristics of 'tiered equipment + solution-based premium + service and consumable pull': Entry-level desktop/semi-automatic models primarily rely on standardized components and channel competition, resulting in transparent pricing, high homogeneity, and generally low gross profit margins; Mid-range automated models offer stable accuracy and faster changeover through servo metering, closed-loop weighing, dust suppression, and anti-bridging designs, allowing for a certain premium; High-end, high-speed, multi-station or pharmaceutical/food high-cleanliness versions, due to hygienic materials, airtight dustproof systems, validation documentation (IQ/OQ), safety compliance, and integrated line debugging, often possess stronger project-based pricing power. Meanwhile, spare parts, maintenance, replacement and retrofitting, and 'powder process adaptation (screw/mixing/arch-breaking/weighing strategies)' services typically have higher gross margins, contributing significantly more to the overall profits of leading manufacturers than simply selling equipment.

### Industry Drivers

The underlying driving force behind the growth of screw filling machines comes from the continuous expansion of powder and small granule categories and the system upgrade of packaging to 'less manpower, traceability, and rapid changeover': The increasing

requirements for quantitative accuracy, hygiene, and dust control in food (coffee, spices, milk powder, premixed powder) and pharmaceutical/nutritional products make the advantages of screw metering more prominent in 'difficult-to-flow powder' scenarios; at the same time, the equipment is accelerating its evolution towards servo drive, closed-loop weighing, and integrated integration with VFFS/HFFS/pre-made bag rotary machines to improve production line cycle time and reduce downtime and changeover losses; at the regional level, European manufacturers emphasize modular complete lines and global service networks, North American manufacturers emphasize compactness and rapid changeover, while Asian manufacturers have further expanded their total installed base and replacement demand through cost-effectiveness and rapid penetration of e-commerce channels.

This report studies the global Spiral Filling Machine production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Spiral Filling Machine and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Spiral Filling Machine that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Spiral Filling Machine total production and demand, 2021-2032, (Units)

Global Spiral Filling Machine total production value, 2021-2032, (USD Million)

Global Spiral Filling Machine production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Spiral Filling Machine consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Spiral Filling Machine domestic production, consumption, key domestic manufacturers and share

Global Spiral Filling Machine production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Spiral Filling Machine production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Spiral Filling Machine production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Spiral Filling Machine market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include GEA Group, Syntegon, IMA Group, Romaco Group, Coesia Group, JBT Corporation, Premier Tech CHRONOS, All-Fill Inc., Spee-Dee Packaging Machinery, Paxiom Group, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Spiral Filling Machine market

**Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (USD/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Spiral Filling Machine Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Spiral Filling Machine Market, Segmentation by Type:

Volumetric Type

Weighing Closed Loop

Others

Global Spiral Filling Machine Market, Segmentation by Automation Level:

Semi-Automatic Screw Filling Machine

Fully Automatic Screw Filling Machine

Global Spiral Filling Machine Market, Segmentation by Filling Material:

Powder Screw Filling Machine

Pellet Screw Filling Machine

Others

Global Spiral Filling Machine Market, Segmentation by Application:

Food

Pharmaceuticals

Daily Chemicals

Chemicals

Others

**Companies Profiled:**

GEA Group

Syntegon

IMA Group

Romaco Group

Coesia Group

JBT Corporation

Premier Tech CHRONOS

All-Fill Inc.

Spee-Dee Packaging Machinery

Paxiom Group

Accutek Packaging Equipment

Cozzoli Machine Company

PER-FIL Industries

WeighPack Systems

AMS Filling Systems

Ohlson Packaging

**Key Questions Answered:**

1. How big is the global Spiral Filling Machine market?
2. What is the demand of the global Spiral Filling Machine market?
3. What is the year over year growth of the global Spiral Filling Machine market?
4. What is the production and production value of the global Spiral Filling Machine market?
5. Who are the key producers in the global Spiral Filling Machine market?
6. What are the growth factors driving the market demand?

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