

# Global Spiral Dryer Fabrics for Paper Machines Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Spiral Dryer Fabrics for Paper Machines market size is expected to reach \$ 545 million by 2032, rising at a market growth of 4.4% CAGR during the forecast period (2026-2032).

Spiral dryer fabrics for paper machines are specialized, endless industrial mesh consumables within the paper machine clothing category, predominantly manufactured from high-viscosity, hydrolysis-resistant polyester (PET) monofilaments. They are constructed by winding monofilaments into continuous spiral loops and interlocking adjacent loops with a pintle connector yarn instead of traditional weft yarns, forming a seamless, dimensionally stable belt structure. Installed in the dryer section of paper machines, these fabrics support and convey the wet paper web, press it tightly against steam-heated drying cylinders, and enable controlled, uniform moisture evaporation through their engineered air permeability. Designed to withstand sustained operating temperatures of 120?190?C, high humidity, and continuous mechanical tension in high-speed production, they deliver superior drying efficiency, reduced paper web shrinkage and wrinkling, and longer service life relative to conventional woven dryer fabrics.

In 2025, global Spiral Dryer Fabrics for Paper Machines production reached approximately 24,375 K Sqm, with an average global market price of around US\$ 16 per Sqm. The production capacity of Spiral Dryer Fabrics for Paper Machines is approximately 30,854 K Sqmper year, the average gross profit margin was 28-31%.

The upstream layer of the supply chain comprises petrochemical producers that supply basic feedstocks such as purified terephthalic acid and ethylene glycol, followed by chemical fiber manufacturers that extrude these feedstocks into high-performance polyester monofilaments, specialty connector pintle yarns, and functional additives for

heat and hydrolysis resistance, as well as suppliers of edge-reinforcement and coating materials. The midstream segment consists of professional paper machine clothing manufacturers, which carry out spiral winding, loop interlocking, pintle insertion, edge finishing, heat setting, and performance testing to produce finished spiral dryer fabrics, often providing custom sizing and performance tuning tailored to specific paper machine parameters. Downstream, the products are delivered through direct sales or industrial textile distributors to end users, primarily pulp and paper mills producing various paper grades, where the fabrics operate as replaceable consumables with regular replacement cycles determined by production intensity and wear conditions.

Raw material costs constitute the largest portion of the total cost of spiral dryer fabrics, accounting for approximately 55% to 65% of overall production expenditure, with high-grade polyester monofilaments representing the single largest cost item, followed by connector yarns and functional chemical additives. Manufacturing overhead makes up the second-largest share at roughly 20% to 25%, covering depreciation of specialized spiral forming and heat-setting equipment, factory energy consumption, and routine facility maintenance. Labor and quality inspection costs contribute around 8% to 12%, reflecting the skilled work required for custom fabrication, seam processing, and performance verification of each fabric batch, while research and development, packaging, logistics, and administrative expenses account for the remaining 5% to 10% of total cost.

This report studies the global Spiral Dryer Fabrics for Paper Machines production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Spiral Dryer Fabrics for Paper Machines and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Spiral Dryer Fabrics for Paper Machines that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Spiral Dryer Fabrics for Paper Machines total production and demand, 2021-2032, (K Sqm)

Global Spiral Dryer Fabrics for Paper Machines total production value, 2021-2032, (USD Million)

Global Spiral Dryer Fabrics for Paper Machines production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm), (based on production site)

Global Spiral Dryer Fabrics for Paper Machines consumption by region & country, CAGR, 2021-2032 & (K Sqm)

U.S. VS China: Spiral Dryer Fabrics for Paper Machines domestic production, consumption, key domestic manufacturers and share

Global Spiral Dryer Fabrics for Paper Machines production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Sqm)

Global Spiral Dryer Fabrics for Paper Machines production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm)

Global Spiral Dryer Fabrics for Paper Machines production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm)

This report profiles key players in the global Spiral Dryer Fabrics for Paper Machines market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ANDRITZ, Voith, Valmet, AstenJohnson, Heimbach, Wires & Fabriks, Shalimar Wires, Huatao Group, Sun Hong Paper Tech Xuzhou Co., Ltd., Hebei Qianghua Mesh Industry Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Spiral Dryer Fabrics for Paper Machines market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Sqm) and average price (US\$/Sq m) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Spiral Dryer Fabrics for Paper Machines Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Spiral Dryer Fabrics for Paper Machines Market, Segmentation by Type:

Polyester Spiral Dryer Fabric

PPS Spiral Dryer Fabric

Others

#### Global Spiral Dryer Fabrics for Paper Machines Market, Segmentation by Yarn / Surface Structure:

Round Yarn Spiral Dryer Fabric

Flat Yarn Spiral Dryer Fabric

Other

#### Global Spiral Dryer Fabrics for Paper Machines Market, Segmentation by Air Permeability:

Low Permeability: 150?400 CFM

Medium Permeability: 400?700 CFM

High Permeability: >700 CFM

## Global Spiral Dryer Fabrics for Paper Machines Market, Segmentation by Application:

Packaging Paper

Cultural & Printing Paper

Kraft Paper & Paperboard

Others

## Companies Profiled:

ANDRITZ

Voith

Valmet

AstenJohnson

Heimbach

Wires & Fabriks

Shalimar Wires

Huatao Group

Sun Hong Paper Tech Xuzhou Co., Ltd.

Hebei Qianghua Mesh Industry Co., Ltd.

Bonfilt

KEYLIFE

Shikishima Canvas Co., Ltd.

Hebei Defeng Polyester Fiber

Czech Industrial Fabrics s.r.o.

Cristini Group

Henan Jingxin Fabric Co.,Ltd.

Qinyang Tianrun Textile Industry Co., Ltd.

PFM Screen

#### Key Questions Answered:

1. How big is the global Spiral Dryer Fabrics for Paper Machines market?
2. What is the demand of the global Spiral Dryer Fabrics for Paper Machines market?
3. What is the year over year growth of the global Spiral Dryer Fabrics for Paper Machines market?
4. What is the production and production value of the global Spiral Dryer Fabrics for Paper Machines market?
5. Who are the key producers in the global Spiral Dryer Fabrics for Paper Machines market?
6. What are the growth factors driving the market demand?

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