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Global Spin Welding Machine Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Spin Welding Machine market size is expected to reach $ 186 million by 2032, rising at a market growth of 5.5% CAGR during the forecast period (2026-2032).

A spin welding machine is plastic joining equipment used to weld thermoplastic parts with circular or rotationally symmetric joints. During the process, one plastic part rotates at high speed against a fixed mating part while axial pressure is applied. Friction generates heat at the contact surface, causing the plastic interface to melt. After rotation stops, pressure is maintained until the material cools and solidifies, forming a strong welded joint. Spin welding machines are mainly used for caps, filters, valves, tanks, containers, automotive parts, medical components, fluid systems, toys, and household products.
Global production capacity is approximately 7 thousand units.

In 2025, global sales reached approximately 4.8 thousand units, with an average price of around KUS$ 25.6 per unit, gross margin around 31%.

The spin welding machine market has a stable outlook as it serves plastic joining applications that require strong, clean, and repeatable circular welds. Compared with adhesives, screws, or solvent bonding, spin welding can reduce consumables, shorten cycle time, and improve sealing reliability. Demand will remain closely linked to automotive, medical, packaging, consumer goods, filtration, fluid handling, and industrial plastic component production. Although spin welding is a relatively specialized segment within plastic welding equipment, it will benefit from automation upgrades, servo-controlled systems, quality monitoring, and demand for lightweight thermoplastic assemblies. Overall, the market is expected to grow steadily.

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Market Trend

The market is moving toward servo-driven spin welding machines, precise torque and distance control, automatic loading and unloading, real-time weld monitoring, and integration with robotic production cells. Manufacturers are replacing basic pneumatic machines with systems that offer better process repeatability, data traceability, and lower scrap rates. Demand is also increasing for compact machines, customized fixtures, multi-station systems, and equipment suitable for cleanroom or medical production. Broader plastic welding equipment reports show steady growth, supported by automation and demand from automotive, electronics, packaging, and medical applications.

Market Drive

Market growth is mainly driven by the need for fast, reliable, and low-cost joining of thermoplastic components. Automotive manufacturers use plastic welding to support lightweight parts, reservoirs, filters, ducts, and fluid-handling assemblies, while medical and consumer goods producers require clean, repeatable, and leak-tight joining. Spin welding is attractive for round parts because it can produce strong hermetic seals without extra adhesives, fasteners, or solvents. Rising labor costs, stricter quality-control requirements, and the expansion of automated assembly lines are encouraging manufacturers to replace manual or semi-manual joining processes with controlled spin welding equipment.

Upstream and Downstream Market

Upstream suppliers mainly include servo motor manufacturers, pneumatic and hydraulic component suppliers, PLC and motion-control providers, sensors, torque monitoring systems, bearings, spindles, heating and cooling components, machine frames, safety systems, fixtures, and tooling manufacturers. Plastic resin suppliers and injection molding companies also influence weldability and part design. Downstream customers include automotive component suppliers, medical device manufacturers, filter producers, fluid-system manufacturers, packaging companies, appliance makers, electronics producers, toy manufacturers, and general plastic product manufacturers. Downstream demand depends on thermoplastic part production, circular joint design, sealing requirements, automation level, cost control, and product quality standards.

This report studies the global Spin Welding Machine production, demand, key manufacturers, and key regions.

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This report is a detailed and comprehensive analysis of the world market for Spin Welding Machine and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Spin Welding Machine that contribute to its increasing demand across many markets.

Highlights and key features of the study
Global Spin Welding Machine total production and demand, 2021-2032, (K Units)
Global Spin Welding Machine total production value, 2021-2032, (USD Million)
Global Spin Welding Machine production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)
Global Spin Welding Machine consumption by region & country, CAGR, 2021-2032 & (K Units)
U.S. VS China: Spin Welding Machine domestic production, consumption, key domestic manufacturers and share
Global Spin Welding Machine production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)
Global Spin Welding Machine production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)
Global Spin Welding Machine production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Spin Welding Machine market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Emerson Electric Co., Dukane Corporation, Sonics & Materials, Inc., The Crest Group, Inc., EXTOL, Inc., AMS Machines, Inc., KLN Ultraschall AG, Persico S.p.A., Europe Technologies SAS, Mecasonic SAS, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Spin Welding Machine market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$

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Millions), volume (production, consumption) & (K Units) and average price (K US$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Spin Welding Machine Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Spin Welding Machine Market, Segmentation by Type:

Pneumatic

Servo

Others

Global Spin Welding Machine Market, Segmentation by Automation:

Fully Automatic

Semi-automatic

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Global Spin Welding Machine Market, Segmentation by Classification:

Benchtop

Vertical

Global Spin Welding Machine Market, Segmentation by Application:

Household Appliances

Automotive

Medical Devices

Consumer Goods

Others

Companies Profiled:

Emerson Electric Co.

Dukane Corporation

Sonics & Materials, Inc.

The Crest Group, Inc.

EXTOL, Inc.

AMS Machines, Inc.

KLN Ultraschall AG

Persico S.p.A.

Europe Technologies SAS

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Mecasonic SAS

Plastic Assembly Systems, Inc.

Cosmo System Co., Ltd.

Roop Ultrasonix Ltd.

Lingke Ultrasonics Co., Ltd.

Sirius Electric S.r.l.

Zhejiang Zhenbo Precision Machinery Co., Ltd.

Dongguan Mingyang Ultrasonic Equipment Co., Ltd.

King Ultrasonic Co., Ltd.

Key Questions Answered:
1. How big is the global Spin Welding Machine market?
2. What is the demand of the global Spin Welding Machine market?
3. What is the year over year growth of the global Spin Welding Machine market?
4. What is the production and production value of the global Spin Welding Machine market?
5. Who are the key producers in the global Spin Welding Machine market?
6. What are the growth factors driving the market demand?

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