

Global Spin-on Carbon (SoC) Hardmask Material Supply, Demand and Key Producers, 2023-2029

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Abstracts

The global Spin-on Carbon (SoC) Hardmask Material market size is expected to reach \$ 1148.2 million by 2029, rising at a market growth of 8.7% CAGR during the forecast period (2023-2029).

Spin-on carbon (SOC) hardmasks are an increasingly key component of the micro-chip fabrication process. They are frequently used to improve the resists' selectivity to silicon during plasma etching. Spin-on hardmask materials are widely adopted as sacrificial layers to enable pattern transfer at high resolution and act as etch stopping layer or memory layer in multiple patterning technologies. Compared with typical CVD processes for thin film formation, spin-on materials offer superior gap-fill and planarization performance.

This report studies the global Spin-on Carbon (SoC) Hardmask Material production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Spin-on Carbon (SoC) Hardmask Material, and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2022 as the base year. This report explores demand trends and competition, as well as details the characteristics of Spin-on Carbon (SoC) Hardmask Material that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Spin-on Carbon (SoC) Hardmask Material total production and demand, 2018-2029, (Tons)



Global Spin-on Carbon (SoC) Hardmask Material total production value, 2018-2029, (USD Million)

Global Spin-on Carbon (SoC) Hardmask Material production by region & country, production, value, CAGR, 2018-2029, (USD Million) & (Tons)

Global Spin-on Carbon (SoC) Hardmask Material consumption by region & country, CAGR, 2018-2029 & (Tons)

U.S. VS China: Spin-on Carbon (SoC) Hardmask Material domestic production, consumption, key domestic manufacturers and share

Global Spin-on Carbon (SoC) Hardmask Material production by manufacturer, production, price, value and market share 2018-2023, (USD Million) & (Tons)

Global Spin-on Carbon (SoC) Hardmask Material production by Type, production, value, CAGR, 2018-2029, (USD Million) & (Tons)

Global Spin-on Carbon (SoC) Hardmask Material production by Application production, value, CAGR, 2018-2029, (USD Million) & (Tons)

This reports profiles key players in the global Spin-on Carbon (SoC) Hardmask Material market based on the following parameters – company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Samsung SDI, Merck Group, JSR, Brewer Science, Shin-Etsu MicroSi, YCCHEM, Nano-C, Irresistible Materials and NISSAN, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals, COVID-19 and Russia-Ukraine War Influence.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Spin-on Carbon (SoC) Hardmask Material market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by

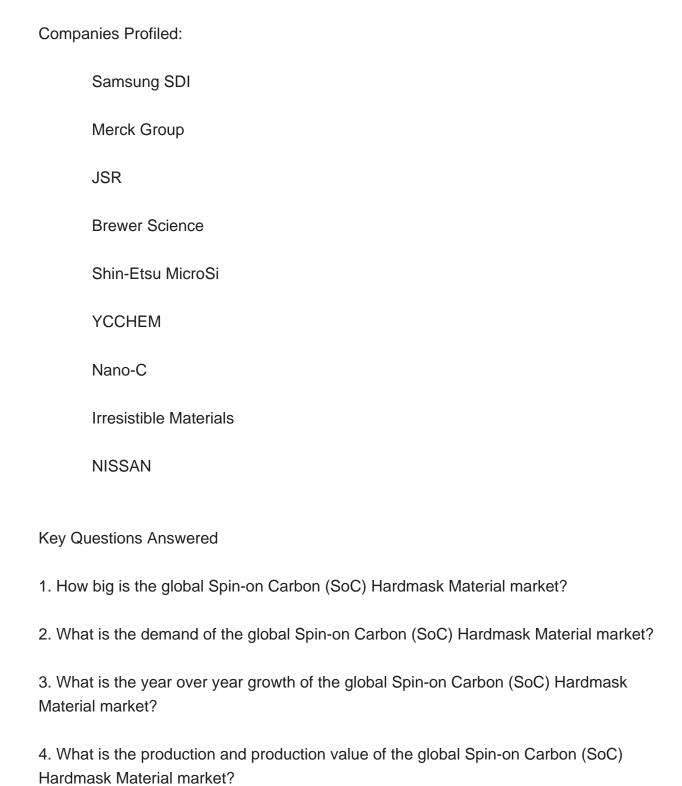


manufacturer, by Type, and by Application. Data is given for the years 2018-2029 by year with 2022 as the base year, 2023 as the estimate year, and 2024-2029 as the forecast year.

Global	Spin-on Carbon (SoC) Hardmask Material Market, By Region:
	United States
	China
	Europe
	Japan
	South Korea
	ASEAN
	India
	Rest of World
Global Spin-on Carbon (SoC) Hardmask Material Market, Segmentation by Type	
	Thermoplastic Polymer
	PGMEA or Cyclohexanone
Global	Spin-on Carbon (SoC) Hardmask Material Market, Segmentation by Application
	Semiconductors
	DRAM
	NAND

LCDs





5. Who are the key producers in the global Spin-on Carbon (SoC) Hardmask Material

Global Spin-on Carbon (SoC) Hardmask Material Supply, Demand and Key Producers, 2023-2029

6. What are the growth factors driving the market demand?

market?



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